BRAC EPL STOCK BROKERAGE LTD

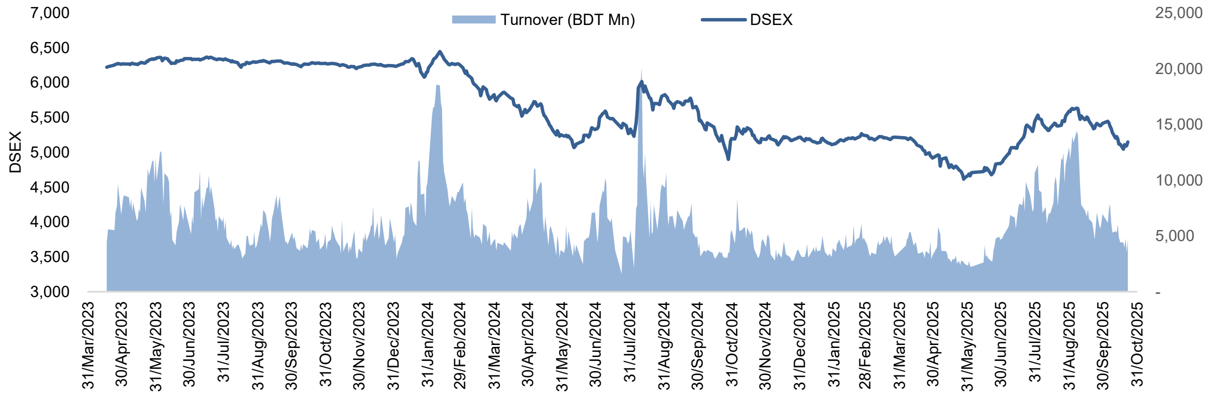
Thursday, October 23, 2025

DSEX Index Closing 5,149.89 ↑ (+55.20, +1.08%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+1.08%) gained 55.2 points and closed at 5,149.89. The blue-chip index DS30 (+1.21%), the Shariah-based index DSES (+1.00%), and the large-cap index CDSET (+0.88%) closed at 1,998.10, 1,088.55, and 1,058.31 points, respectively. All the large-cap sectors posted positive performance today. Bank booked the highest gain of 1.53% followed by Telecommunication (+1.11%), Pharmaceutical (+1.11%), NBFI (+1.09%), Fuel & Power (+0.82%), Engineering (+0.49%), and Food & Allied (+0.22%), respectively. Block trades contributed 5.0% of the overall market turnover. Orion Infusion Ltd. (0.0%) was the most traded share with a turnover of BDT 232 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,149.89	5,094.70	+55.20	+1.08%	-1.3%
DS30	1,998.10	1,974.18	+23.92	+1.21%	+3.0%
DSES	1,088.55	1,077.79	+10.76	+1.00%	-6.9%
CDSET	1,058.31	1,049.12	+9.19	+0.88%	-0.7%

	Advanced	Declined	Unchanged	Total
All Category	249	80	64	393
A Category (Equity)	142	51	26	219
B Category (Equity)	57	13	9	79
N Category (Equity)	0	0	0	0
Z Category (Equity)	50	16	29	95
Mutual Funds	16	4	14	34
Corporate Bonds	0	3	0	3
Treasury Bonds	1	0	0	1

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,053,430	7,034,991	+0.3%
	Mn USD	57,889	57,738	
Turnover	Mn BDT	4,686	3,550	+32.0%
	Mn USD	38	29	
Volume	Mn Shares	153	114	+34.0%
No. of Trade		142,706	127,168	+12.2%

** Average Interbank Exchange Rate is BDT 121.84 as of Oct 23, 2025*

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Figure: Sectorial Turnover (BDT Mn)

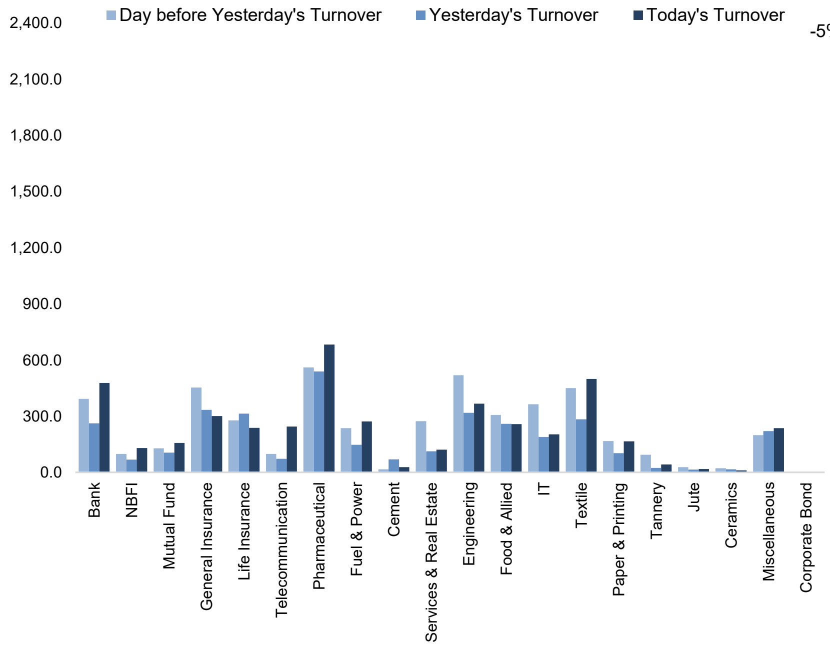
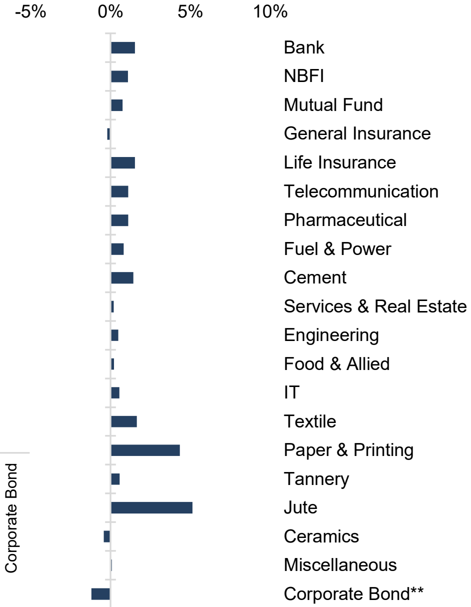


Figure: Sectorial Mcap Change



Market PE 15.9x
Market PB 1.2x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK,GIB and NBL*

BRAC EPL STOCK BROKERAGE LTD

Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,433	1,411	+21.63	+1.53%	36	677,840	9.6%	478.0	10.7%	NM	0.8x
NBFI	1,007	997	+10.89	+1.09%	23	95,998	1.4%	129.4	2.9%	NM	NM
Mutual Fund	538	534	+4.00	+0.75%	37	25,775	0.4%	157.1	3.5%	NM	0.5x
General Insurance	2,933	2,940	-6.17	-0.21%	43	83,719	1.2%	300.5	6.7%	14.1x	1.2x
Life Insurance	2,004	1,973	+30.30	+1.54%	15	53,291	0.8%	237.0	5.3%	NM	NM
Telecommunication	4,889	4,835	+53.61	+1.11%	3	573,250	8.1%	245.2	5.5%	14.3x	4.1x
Pharmaceutical	2,976	2,943	+32.54	+1.11%	34	564,183	8.0%	683.2	15.3%	12.8x	1.5x
Fuel & Power	1,113	1,103	+9.04	+0.82%	23	294,699	4.2%	272.0	6.1%	28.9x	0.6x
Cement	1,987	1,959	+27.89	+1.42%	7	94,701	1.3%	28.5	0.6%	20.3x	2.1x
Services & Real Estate	979	977	+1.90	+0.19%	9	53,820	0.8%	120.9	2.7%	23.7x	0.4x
Engineering	2,380	2,369	+11.52	+0.49%	42	268,492	3.8%	367.2	8.2%	13.1x	0.8x
Food & Allied	13,679	13,649	+29.92	+0.22%	21	250,294	3.5%	257.2	5.8%	19.0x	4.0x
IT	1,849	1,839	+10.24	+0.56%	11	24,387	0.3%	203.3	4.6%	20.6x	1.5x
Textile	1,116	1,098	+18.18	+1.66%	58	116,263	1.6%	498.7	11.2%	93.3x	0.8x
Paper & Printing	4,894	4,690	+203.62	+4.34%	6	22,110	0.3%	165.7	3.7%	NM	1.0x
Tannery	1,938	1,927	+10.86	+0.56%	6	22,439	0.3%	43.0	1.0%	NM	1.7x
Jute	12,098	11,506	+591.46	+5.14%	3	2,663	0.0%	18.1	0.4%	NM	NM
Ceramics	381	383	-1.60	-0.42%	5	17,093	0.2%	10.7	0.2%	NM	1.1x
Miscellaneous	4,020	4,017	+3.21	+0.08%	15	218,310	3.1%	235.7	5.3%	86.4x	1.7x
Corporate Bond**	16,811	17,016	-204.41	-1.20%	16	37,115	0.5%	0.0	0.0%	NM	NM
Treasury Bond**	2,350	2,359	-8.80	-0.37%	233	3,560,840	50.5%	0.6	0.0%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	388,616	11.2%	9.6	13.2x	6.8x
SQURPHARMA	191,207	5.5%	219.7	8.0x	1.4x
ROBI	160,281	4.6%	214.5	18.4x	2.5x
BRACBANK	141,555	4.1%	66.3	10.0x	1.7x
BATBC	139,266	4.0%	32.1	11.2x	2.6x
WALTONHIL	127,557	3.7%	13.3	12.3x	1.1x
BEXIMCO	103,850	3.0%	0.0	NM	1.3x
MARICO	88,074	2.5%	1.5	14.4x	26.4x
UPGDCL	84,983	2.4%	7.5	7.3x	2.0x
BERGERPBL	69,603	2.0%	2.2	19.8x	4.0x
ISLAMIBANK	61,341	1.8%	3.5	NM	0.9x
RENATA	52,084	1.5%	4.8	18.5x	1.5x
BXPHARMA	49,652	1.4%	19.6	7.8x	1.0x
UNILEVERCL	46,104	1.3%	0.1	72.6x	25.3x
ICB	40,501	1.2%	2.6	NM	1.0x
CITYBANK	37,726	1.1%	80.3	3.5x	0.7x
DUTCHBANGL	37,411	1.1%	12.3	10.0x	0.7x
EBL	36,704	1.1%	36.4	5.3x	0.8x
PUBALIBANK	36,440	1.0%	6.4	5.0x	0.6x
PRIMEBANK	32,032	0.9%	8.3	3.8x	0.8x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FIRSTFIN	2.2	+10.0%	0.1	NM	NM
FASFIN	1.1	+10.0%	0.4	NM	NM
HAKKANIPUL	63.9	+10.0%	12.2	NM	2.6x
DSHGARME	111.4	+10.0%	12.5	NM	6.0x
RAHIMTEXT	160.0	+10.0%	5.6	NM	6.3x
PREMIERLEA	1.2	+9.09%	0.1	NM	NM
STYLECRAFT	61.9	+9.0%	7.8	NM	11x
EXIMBANK	3.7	+8.8%	7.4	NM	0.2x
KAY&QUE	414.3	+8.7%	63.1	NM	4.2x
SIBL	3.8	+8.6%	7.1	NM	0.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	1.0	-9.1%	2.4	NM	NM
PDL	4.9	-7.5%	5.5	NM	0x
FAMILYTEX	98.6	-3.9%	110.4	NM	8.2x
KBPPWBIL	98.6	-3.9%	110.4	NM	8.2x
SAIFPOWER	5.4	-3.6%	0.9	7.7x	0.3x
SUMITPOWER	13.9	-3.5%	32.6	36.6x	0.3x
SONARGAON	28.4	-2.7%	10.1	86.1x	1.5x
PRIMEINSUR	31.2	-2.5%	1.8	17.0x	1.4x
FAREASTLIF	23.5	-2.5%	0.8	NM	NM
CAPMIBBLMF	8.0	-2.4%	1.8	NM	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	108,958	7.7%	8.0x	1.4x
ISLAMIBANK	74,730	5.3%	NM	0.9x
BEXIMCO	69,463	4.9%	NM	1.3x
BATBC	50,233	3.6%	11.2x	2.6x
WALTONHIL	46,773	3.3%	12.3x	1.1x
BRACBANK	46,489	3.3%	10.0x	1.7x
GP	44,708	3.2%	13.2x	6.8x
RENATA	32,968	2.3%	18.5x	1.5x
BXPHARMA	23,409	1.7%	7.8x	1.0x
PUBALIBANK	22,905	1.6%	5.0x	0.6x
CITYBANK	21,020	1.5%	3.5x	0.7x
LHB	20,953	1.5%	15.5x	3.3x
OLYMPIC	20,496	1.5%	16.0x	2.5x
ALARABANK	18,282	1.3%	34.3x	0.7x
BEACONPHAR	17,838	1.3%	26.4x	3.7x
PRIMEBANK	16,142	1.1%	3.8x	0.8x
ROBI	14,876	1.1%	18.4x	2.5x
UTTARABANK	13,699	1.0%	NM	0.7x
NBL	13,055	0.9%	NM	NM
BSRMLTD	12,852	0.9%	4.1x	0.5x

NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.
*** The base of the Bond index starts at 100, starting from Jan 13, 2022*
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	488.2	-0.0%	232.2	NM	31.1x
SQURPHARMA	215.7	+1.3%	219.7	8.0x	1.4x
ROBI	30.6	+3.0%	214.5	18.4x	2.5x
DOMINAGE	23.0	-1.7%	128.9	NM	1.3x
SIMTEX	30.0	+6.8%	120.5	30.9x	1.3x
KBPPWBIL	98.6	-3.9%	110.4	NM	8.2x
SONALIPAPR	264.5	+6.1%	108.5	25.6x	1.6x
RUPALILIFE	103.3	+1.0%	84.8	NM	NM
LOVELLO	98.3	+2.3%	84.6	53.3x	7.5x
CVOPRL	182.7	+4.7%	80.4	47.8x	13.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ASIATICLAB	61.9	57.0	9.0	1,617	95.44
ORIONINFU	466.1	455.0	21.0	61	27.92
ORIONINFU	466.1	455.0	21.0	61	27.92
DOMINAGE	22.6	21.8	9.0	876	19.45
PRAGATILIF	262.9	230.0	4.0	58	13.76
NFML	12.5	12.5	3.0	1,000	12.50
CITYGENINS	79.0	66.3	5.0	129	8.94
UPGDCL	150.0	150.0	2.0	35	5.25
AL-HAJTEX	127.2	127.0	4.0	37	4.66
ISNLTD	95.0	95.0	2.0	20	1.90

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ASIATICLAB	61.9	57.0	95.4	1,617	9
ORIONINFU	466.1	455.0	27.9	61	21
ORIONINFU	466.1	455.0	27.9	61	21
DOMINAGE	22.6	21.8	19.4	876	9
PRAGATILIF	262.9	230.0	13.8	58	4
NFML	12.5	12.5	12.5	1,000	3
CITYGENINS	79.0	66.3	8.9	129	5
UPGDCL	150.0	150.0	5.3	35	2
AL-HAJTEX	127.2	127.0	4.7	37	4
ISNLTD	95.0	95.0	1.9	20	2
FINEFOODS	302.0	295.0	1.6	5	2
JAMUNAOIL	195.2	195.2	1.6	8	1
SHYAMPSUG	194.6	194.6	1.5	8	1
KAY&QUE	408.0	408.0	1.2	3	1
APEXSPINN	145.0	145.0	1.2	8	1
RUPALILIFE	105.3	105.3	1.1	10	1
ADNTEL	57.1	57.1	0.7	12	1
VAMLRBBF	5.4	5.4	0.6	115	1
BEACONPHAR	118.5	118.5	0.6	5	1
SIPLC	59.7	59.7	0.5	9	1
Total			**234.0**		**73**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ENVOYTEX		0.0%	30.0%	Record Date	26-Oct-25
IBNSINA		0.0%	64.0%	Record Date	26-Oct-25
MITHUNKNIT		0.0%	0.0%	Record Date	29-Oct-25
CVOPRL		9.0%	11.0%	Record Date	30-Oct-25
APEXFOODS		0.0%	20.0%	Record Date	30-Oct-25
APEXSPINN		0.0%	20.0%	Record Date	30-Oct-25
BDLAMPS		0.0%	10.0%	Record Date	3-Nov-25
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
INDEXAGRO		5.0%	12.0%	Record Date	9-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
ANLIMAYARN		0.0%	0.0%	Record Date	10-Nov-25
BSRMSTEEL		0.0%	50.0%	Record Date	10-Nov-25
BSRMLTD		0.0%	50.0%	Record Date	10-Nov-25
LHB		0.0%	18.0%	Record Date	11-Nov-25
SAMORITA		0.0%	5.0%	Record Date	12-Nov-25
FEKDIL		0.0%	12.0%	Record Date	13-Nov-25

Important DSE News

ARGONDENIM

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2025. Date of AGM:18.12.2025, Time: 10:30 AM, Venue/Mode: Digital Platform. Link: https://argondenim.bdvirtualagm.com. Record Date: 23.11.2025. The Company has also reported EPS of Tk. 1.68, NAV per share of Tk. 24.57 and NOCFPS of Tk. 0.94 for the year ended June 30, 2025 as against Tk. 0.75, Tk. 23.89 and Tk. 3.69 respectively for the year ended June 30, 2024.

SQURPHARMA

The Board of Directors has recommended 120% Cash Dividend for the year ended June 30, 2025. Date of AGM: 15.12.2025, Time: 10:00 AM, Venue: Virtual Platform. Record Date: 16.11.2025. The Company has also reported Consolidated EPS of Tk. 27.04, Consolidated NAV per share of Tk. 157.88 and Consolidated NOCFPS of Tk. 19.52 for the year ended June 30, 2025 as against Tk. 23.61, Tk. 142.05 and Tk. 20.90 respectively for the year ended June 30, 2024. The Board of Directors also approved Tk. 650.00 crore for BMRE, Capital Machineries, and Lands for future expansion.

SHAHJABANK

(Q3 Un-audited): Consolidated EPS was Tk. 1.02 for July-September, 2025 as against Tk. 1.06 for July-September, 2024; Consolidated EPS was Tk. 3.50 for January-September, 2025 as against Tk. 3.65 for January-September, 2024. Consolidated NOCFPS was Tk. 22.97 for January-September, 2025 as against Tk. 7.84 for January-September, 2024. Consolidated NAV per share was Tk. 23.39 as on September 30, 2025 and Tk. 23.30 as on September 30, 2024. Reasons for deviation in NOCFPS: NOCFPS increased due to increase of investment income, increase of income from fees & commission and increase of placement from other banks and financial institutions.

ETL

The Board of Directors has recommended 2.50% Cash Dividend for the year ended June 30, 2025. Date of AGM: 18.12.2025, Time: 12:00 PM, Venue/Mode: Hybrid system at Nikunja Convention Hall (Level-12), 73/A, New Airport Road, Nikunja-2, Khilkhet, Dhaka-1229. Link: https://etl.bdvirtualagm.com. Record Date: 23.11.2025. The Company has also reported EPS of Tk. 0.29, NAV per share of Tk. 12.83 and NOCFPS of Tk. 3.26 for the year ended June 30, 2025 as against Tk. 0.58, Tk. 13.01 and Tk. 1.84 respectively for the year ended June 30, 2024.

PIONEERINS

(Q3 Un-audited): EPS was Tk. 0.95 for July-September 2025 as against Tk. 0.93 for July-September 2024; EPS was Tk. 3.15 for January-September 2025 as against Tk. 3.50 for January-September 2024. NOCFPS was Tk. 1.09 for January-September 2025 as against Tk. (3.89) for January-September 2024. NAV per share was Tk. 46.71 as on September 30, 2025 and Tk. 44.65 as on December 31, 2024. NOCFPS has increased due to decrease in payment of claims during the period.

BIFC

(Q3 Un-audited): EPS was Tk. (0.81) for July-September 2025 as against Tk. (1.06) for July-September 2024; EPS was Tk. (3.93) for January-September 2025 as against Tk. (2.61) for January-September 2024. NOCFPS was Tk. (0.05) for January-September 2025 as against Tk. 0.12 for January-September 2024. NAV per share was Tk. (130.04) as on September 30, 2025 and Tk. (122.06) as on September 30, 2024.

LANKABAFIN

Mr. Mohammad Abdul Moyeen, a Sponsor Director of the company, has completed his transfer of 9,650,000 shares of the company to his spouse Mrs. Iffat Huque (a general shareholder of the company) by way of gift outside the trading system of the Exchange as per declaration disseminated by DSE on 21.10.2025.

SUMITPOWER

The Board of Directors has recommended 10.50% Cash Dividend for the year ended June 30, 2025. Date of AGM: 24.12.2025, Time: 11:30 AM, Venue: Digital Platform. Record Date: 11.11.2025. The Company has also reported consolidated EPS of Tk. 0.38, consolidated NAV per share of Tk. 40.57 and consolidated NOCFPS of Tk. 9.78 for the year ended June 30, 2025 as against consolidated EPS of Tk. 3.13, consolidated NAV per share of Tk. 41.44 and consolidated NOCFPS of Tk. 6.13 for the year ended June 30, 2024.

BEACONPHAR

The Board of Directors has recommended 21% Cash Dividend to General Shareholders (excluding Sponsors and Directors) for the year ended June 30, 2025. The Sponsors and Directors hold 92,084,615 shares out of the total 231,000,000 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 291,722,309.00. Date of AGM: 23.12.2025, Time: 11:00 AM, Venue/Mode: Hybrid Platform. Record Date: 16.11.2025. The Company has also reported EPS of Tk. 4.10, NAV per share of Tk. 28.86 and NOCFPS of Tk. 6.93 for the year ended June 30, 2025 as against Tk. 2.26, Tk. 26.37 and Tk. (0.78) respectively for the year ended June 30, 2024