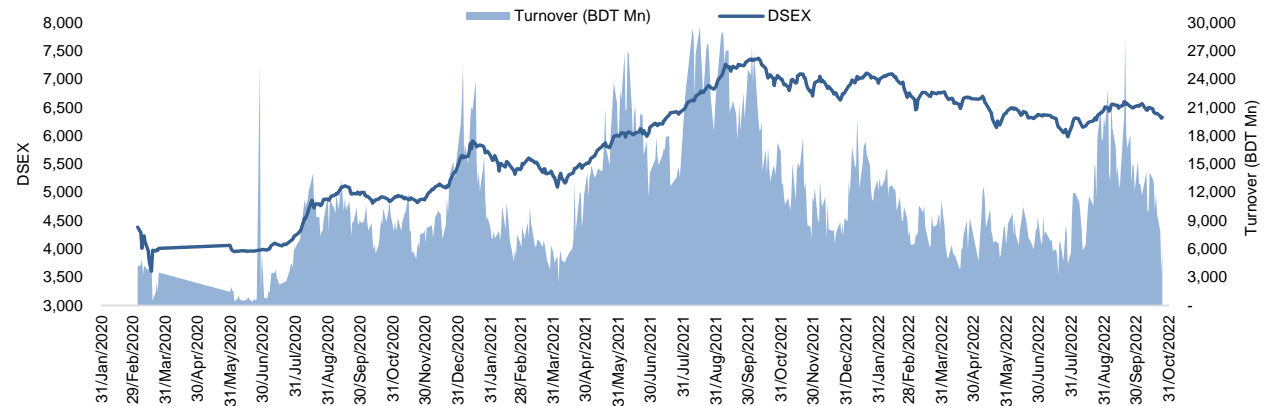


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.32%) gained 20.24 points and closed at 6,328.20. The blue-chip index DS30 (-0.07%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (-0.05%) closed at 2,243.73, 1,390.39, and 1,232.07 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 0.42% followed by Pharmaceutical (+0.31%), Food & Allied (+0.18%), NBF1 (+0.07%), Bank (+0.07%), Fuel & Power (+0.06%), and Telecommunication (0.00%), respectively. Block trades contributed 1.2% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.3%) was the most traded share with a turnover of BDT 794 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,328.20	6,307.95	+20.24	+0.32%	-6.3%
DS30	2,243.73	2,245.36	-1.63	-0.07%	-11.4%
DSES	1,390.39	1,384.55	+5.84	+0.42%	-2.8%
CDSET	1,232.07	1,232.71	-0.64	-0.05%	-9.3%

	Advanced	Declined	Unchanged	Total
All Category	87	20	249	356
A Category (Equity)	61	16	169	246
B Category (Equity)	20	3	63	86
N Category (Equity)	4	0	3	7
Z Category (Equity)	2	1	14	17
Mutual Funds	0	0	25	25
Corporate Bonds	0	1	1	2
Treasury Bonds	0	0	0	0

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,669,685	7,658,494	+0.1%
	Mn USD	73,079	72,973	
Turnover	Mn BDT	6,235	3,348	+86.3%
	Mn USD	59	32	
Volume	Mn Shares	91	45	+101.1%
	No. of Trade	113,452	55,499	+104.4%

\* Average Interbank Exchange Rate is BDT 104.95 as of Oct 24, 2022

<b>Fahim Hassan</b> Research Associate (880) 1709636546 fahim.hassan@bracepl.com	<b>Md. Tanvir Ahmed</b> Research Associate (880) 1708805201 mtanvir.ahmed@bracepl.com
---	--

Figure: Sectorial Turnover (BDT)

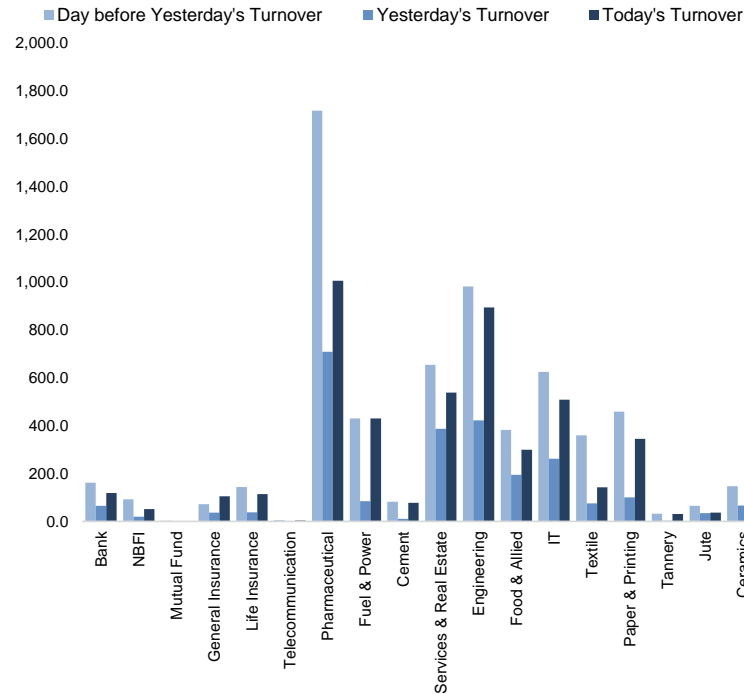
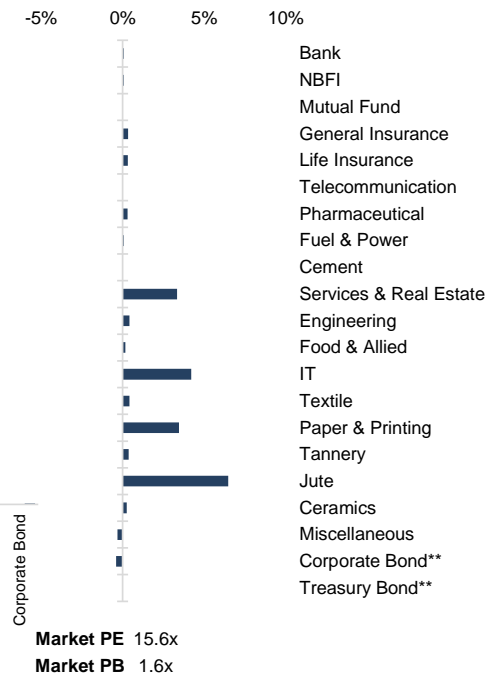


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,431	1,430	+1.04	+0.07%	33	659,794	8.6%	118.3	2.0%	7.7x	0.8x	GP	386,996	8.6%	2.8	11.2x	9.1x
NBFI	1,924	1,922	+1.40	+0.07%	23	187,655	2.4%	51.6	0.9%	NM	4.0x	WALTONHIL	317,378	7.0%	0.0	26.1x	3.1x
Mutual Fund	854	854	-	-	37	38,621	0.5%	1.0	0.0%	NM	0.8x	BATBC	280,098	6.2%	3.5	18.1x	7.4x
General Insurance	3,153	3,142	+10.51	+0.33%	41	91,437	1.2%	104.8	1.8%	14.9x	1.5x	SQURPHARMA	185,977	4.1%	17.8	10.2x	1.8x
Life Insurance	2,352	2,344	+7.62	+0.33%	13	65,542	0.9%	114.1	1.9%	NM	NM	ROBI	157,138	3.5%	0.4	NM	2.4x
Telecommunication	4,946	4,946	-	-	3	580,232	7.6%	3.7	0.1%	15.3x	4.9x	RENATA	139,694	3.1%	1.2	27.3x	4.7x
Pharmaceutical	3,902	3,890	+12.10	+0.31%	33	747,699	9.7%	1,005.3	17.0%	18.7x	2.6x	UPGDCL	135,475	3.0%	1.2	11.0x	4.1x
Fuel & Power	1,699	1,698	+1.06	+0.06%	23	447,912	5.8%	430.2	7.3%	11.4x	1.1x	BEXIMCO	103,055	2.3%	793.7	7.2x	1.3x
Cement	2,321	2,321	+0.12	+0.01%	7	111,476	1.5%	78.3	1.3%	22.9x	2.4x	BERGERPBL	79,394	1.8%	1.0	25.8x	6.9x
Services & Real Estate	1,784	1,726	+57.64	+3.34%	8	70,465	0.9%	538.8	9.1%	69.2x	1.3x	MARICO	76,277	1.7%	0.1	21.8x	33.2x
Engineering	4,530	4,512	+18.73	+0.42%	42	531,803	6.9%	893.8	15.1%	20.2x	1.8x	ICB	74,135	1.6%	0.3	42.0x	1.6x
Food & Allied	21,154	21,116	+37.33	+0.18%	21	376,927	4.9%	300.0	5.1%	22.2x	8.0x	BEACONPHAR	73,112	1.6%	44.3	78.1x	12.5x
IT	2,857	2,742	+115.42	+4.21%	11	37,253	0.5%	508.2	8.6%	30.7x	2.6x	BXPBARMA	71,467	1.6%	48.3	12.5x	1.8x
Textile	1,645	1,638	+6.98	+0.43%	58	173,019	2.3%	142.0	2.4%	24.6x	1.1x	BRACBANK	57,619	1.3%	0.0	11.3x	1.0x
Paper & Printing	12,934	12,502	+432.04	+3.46%	6	49,834	0.6%	344.9	5.8%	NM	3.4x	ISLAMIBANK	52,647	1.2%	8.4	10.8x	0.8x
Tannery	3,050	3,039	+11.11	+0.37%	6	32,840	0.4%	30.5	0.5%	34.5x	3.1x	DUTCHBANGL	43,554	1.0%	2.7	7.5x	1.1x
Jute	12,237	11,492	+744.40	+6.48%	3	2,993	0.0%	37.2	0.6%	NM	42.2x	TITASGAS	40,459	0.9%	4.4	12.7x	0.6x
Ceramics	688	686	+1.77	+0.26%	5	31,827	0.4%	86.0	1.5%	29.8x	1.9x	POWERGRID	37,347	0.8%	1.6	10.2x	0.4x
Miscellaneous	4,191	4,205	-13.47	-0.32%	15	235,131	3.1%	1,111.2	18.8%	11.6x	2.0x	SUMITPOWER	36,308	0.8%	0.0	9.4x	1.0x
Corporate Bond**	90	90	-0.36	-0.40%	9	36,975	0.5%	3.6	0.1%	NM	NM	BSCCL	36,098	0.8%	0.5	15.7x	3.4x
Treasury Bond**	100	100	-0.03	-0.03%	250	3,160,824	41.2%	0.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TAMIJTEX	210.3	+10.0%	25.2	31.8x	2.4x
ADNTEL	112.9	+9.9%	226.6	43.6x	4.2x
BDCOM	46.5	+9.9%	48.4	31.1x	3.0x
BPML	76.4	+9.9%	86.7	28.2x	1.7x
NAVANAPHAR	42.3	+9.9%	0.1	18.7x	1.1x
EGEN	51.3	+9.9%	3.7	35.9x	2.4x
YPL	21.2	+9.8%	27.0	NM	2x
JUTESPINN	193.1	+9.6%	1.2	NM	NM
SAMORITA	79.1	+9.1%	12.1	41.2x	1.5x
RANFOUNDRY	209.4	+8.9%	41.9	55.8x	7.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,685	7.1%	10.2x	1.8x
BATBC	74,086	4.3%	18.1x	7.4x
BEXIMCO	71,572	4.2%	7.2x	1.3x
RENATA	68,199	4.0%	27.3x	4.7x
BEACONPHAR	51,178	3.0%	78.1x	12.5x
BXPBARMA	49,898	2.9%	12.5x	1.8x
GP	38,700	2.3%	11.2x	9.1x
BRACBANK	30,976	1.8%	11.3x	1.0x
LHBL	26,581	1.6%	18.4x	4.1x
EBL	23,659	1.4%	7.5x	1.0x
PUBALIBANK	19,511	1.1%	5.8x	0.7x
NBL	19,116	1.1%	NM	0.5x
ORIONPHARM	17,859	1.0%	27.3x	1.4x
CITYBANK	17,615	1.0%	4.5x	0.8x
ROBI	15,714	0.9%	NM	2.4x
ALARABANK	14,980	0.9%	12.3x	1.1x
BSRMLTD	14,417	0.8%	5.0x	0.7x
OLYMPIC	13,887	0.8%	15.6x	2.5x
UPGDCL	13,547	0.8%	11.0x	4.1x
SUMITPOWER	13,358	0.8%	9.4x	1.0x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	117.6	-1.3%	793.7	7.2x	1.3x
ANWARGALV	553.3	+6.2%	332.3	51.0x	32.9x
ORIONPHARM	112.2	+0.6%	314.5	27.3x	1.4x
INTRACO	46.5	+2.4%	285.7	37.7x	3.7x
EHL	111.8	+5.6%	250.1	19.0x	1.5x
ADNTEL	112.9	+9.9%	226.6	43.6x	4.2x
SEAPEARL	154.8	+1.1%	215.4	57.3x	11.9x
ORIONINFU	966.6	+2.2%	200.1	NM	71.3x
AAMRATECH	45.4	+8.4%	150.6	22.9x	1.9x
SONALIPAPR	865.4	-0.4%	133.2	91.7x	5.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NAVANACNG	26.6	-3.3%	28.6	NM	0.8x
ILFSL	5.6	-1.8%	1.6	NM	NM
BEXIMCO	117.6	-1.3%	793.7	7.2x	1.3x
UNIONCAP	8.0	-1.2%	2.8	NM	NM
MTB	16.6	-1.2%	7.0	4.3x	0.8x
OLYMPIC	114.5	-1.0%	24.7	15.6x	2.5x
EASTRNLUB	1,975.7	-1.0%	27.4	NM	13.0x
PREMIERBAN	12.8	-0.8%	18.1	4.4x	0.6x
AFTABAUTO	25.9	-0.8%	9.9	NM	0.5x
SOUTHEASTB	13.8	-0.7%	13.6	9.6x	0.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SEAPEARL	150.0	145.0	8.0	440	64.73
SONALIPAPR	840.0	805.0	4.0	79	63.36
ADNTEL	112.9	94.0	14.0	280	29.37
ORIONINFU	1,016.5	878.0	4.0	26	25.16
METROSPIN	43.9	40.6	2.0	520	21.18
BEACONPHAR	343.1	343.1	1.0	59	20.24
KDSALTD	85.0	80.0	3.0	195	16.11
RELIANCINS	55.4	55.4	1.0	268	14.86
HRTEX	127.5	127.5	1.0	74	9.46
PRIMEINSUR	82.8	82.8	1.0	101	8.36

\* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.  
 \*\* The base of the Bond Index starts at 100, starting from Jan 13, 2022  
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SEAPEARL	150.0	145.0	64.7	440	8
SONALIPAPR	840.0	805.0	63.4	79	4
ADNTEL	112.9	94.0	29.4	280	14
ORIONINFU	1,016.5	878.0	25.2	26	4
METROSPIN	43.9	40.6	21.2	520	2
BEACONPHAR	343.1	343.1	20.2	59	1
KDSALTD	85.0	80.0	16.1	195	3
RELIANCINS	55.4	55.4	14.9	268	1
HRTEX	127.5	127.5	9.5	74	1
PRIMEINSUR	82.8	82.8	8.4	101	1
TITASGAS	40.9	40.9	8.1	197	1
BDFINANCE	48.5	48.5	5.6	115	1
INTRACO	45.0	45.0	4.5	100	1
ORIONPHARM	122.5	106.9	3.8	34	4
BSCCL	231.5	231.5	3.7	16	1
BATBC	518.8	518.7	3.3	6	2
BEACHHATCH	41.7	41.7	3.3	79	2
SUNLIFEINS	65.4	65.4	2.6	40	1
BEXIMCO	127.9	127.9	2.6	20	1
SONALILIFE	58.7	58.7	2.3	40	1
PADMALIFE	50.0	48.0	2.3	46	3
SILCOPHL	25.7	25.7	2.2	85	1
<b>Total</b>			<b>331.3</b>		<b>77</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
KDS Accessories Limited	-	0.0%	16.0%	Record Date	1-Nov-22
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	10.0%	Record Date	3-Nov-22
Doreen Power Generations and Systems Limited	-	12.0%	18.0%	Record Date	6-Nov-22
Bangladesh Submarine Cable Company Limited	-	0.0%	46.0%	Record Date	7-Nov-22
Apex Spinning & Knitting Mills Limited	-	0.0%	20.0%	Record Date	7-Nov-22
Apex Foods Limited	-	0.0%	20.0%	Record Date	7-Nov-22
FAS Finance & Investment Limited	-	0.0%	0.0%	Record Date	7-Nov-22
Bangladesh Lamps Limited	-	7.0%	20.0%	Record Date	10-Nov-22
Gemini Sea Food Ltd.	-	30.0%	10.0%	Record Date	10-Nov-22
Renata Ltd.	-	7.0%	140.0%	Record Date	10-Nov-22
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	13-Nov-22
Matin Spinning Mills Ltd.	-	0.0%	50.0%	Record Date	13-Nov-22
Intraco Refueling Station Limited	-	0.0%	10.0%	Record Date	14-Nov-22
Tamijuddin Textile Mills Limited	-	0.0%	30.0%	Record Date	14-Nov-22
The Peninsula Chittagong Limited	-	0.0%	2.5%	Record Date	14-Nov-22
JMI Syringes & Medical Devices Ltd.	-	36.0%	0.0%	Record Date	14-Nov-22
Rahim Textile Mills Ltd.	-	0.0%	10.0%	Record Date	14-Nov-22

**Important DSE News**
**QUASEMIND**

The Board of Directors has recommended 1.50% cash dividend for the year ended June 30, 2022. Date of AGM: 08.12.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 15.11.2022. The Company has also reported EPS of Tk. 0.49, NAVPS per share of Tk. 27.64 and NOCFPS of Tk. 0.47 for the year ended June 30, 2022 as against Tk. 1.26, Tk. 27.68 and Tk. 1.52 respectively for the same period of the previous year.

**MJLBD**

The Board of Directors has recommended 50% cash dividend for the year ended June 30, 2022. Date of AGM: 26.12.2022, Time: 3:00 PM, Venue: Digital Platform. Record Date: 17.11.2022. The Company has also reported Consolidated EPS of Tk. 6.36, Consolidated NAV per share of Tk. 40.55 and Consolidated NOCFPS of Tk. 5.28 for the year ended June 30, 2022 as against Tk. 7.53, Tk. 39.69 and Tk. 8.24 respectively for the same period of the previous year.

**VAMLRBBF**

**(Q3 Un-audited):** EPU was Tk. 0.01 for July-September 2022 as against Tk. 0.34 for July-September 2021; EPU was Tk. 0.15 for January-September 2022 as against Tk. 1.59 for January-September 2021. NOCFPU was Tk. 0.14 for January-September 2022 as against Tk. 0.16 for January-September 2021. NAV per unit at market price was Tk. 10.45 as on September 30, 2022 and Tk. 11.96 as on December 31, 2021.

**PARAMOUNT**

**(Q3 Un-audited):** EPS was Tk. 0.50 for July-September 2022 as against Tk. 0.49 for July-September 2021; EPS was Tk. 2.00 for January-September 2022 as against Tk. 3.08 for January-September 2021. NOCFPS was Tk. 3.04 for January-September 2022 as against Tk. 1.85 for January-September 2021. NAV per share was Tk. 26.02 as on September 30, 2022 and Tk. 25.42 as on September 30, 2021.

**CITYBANK**

**(Q3 Un-audited):** Consolidated EPS was Tk. 0.94 for July-September 2022 as against Tk. 0.85 for July-September 2021; Consolidated EPS was Tk. 2.75 for January-September, 2022 as against Tk. 2.77 for January-September, 2021. Consolidated NOCFPS was Tk. (7.35) for January-September 2022 as against Tk. (5.69) for January-September 2021. Consolidated NAV per share was Tk. 27.83 as on September 30, 2022 and Tk. 27.27 as on December 31, 2021.

**ASIANS**

**(Q3 Un-audited):** EPS was Tk. 1.45 for July-September, 2022 as against Tk. 1.70 for July-September, 2021; EPS was Tk. 2.87 for January-September, 2022 as against Tk. 3.18 for January-September, 2021. NOCFPS was Tk. 1.67 for January-September, 2022 as against Tk. 4.20 for January-September, 2021. NAV per share was Tk. 27.72 as on September 30, 2022 and Tk. 28.09 as on September 30, 2021.

**UTTARABANK**

**(Q3 Un-audited):** Consolidated EPS was Tk. 0.71 for July-September 2022 as against Tk. 0.96 for July-September 2021; Consolidated EPS was Tk. 2.99 for January-September 2022 as against Tk. 2.53 for January-September 2021. Consolidated NOCFPS was Tk. (15.13) for January-September 2022 as against Tk. (17.10) for January-September 2021. Consolidated NAV per share was Tk. 30.59 as on September 30, 2022 and Tk. 28.72 as on September 30, 2021.

**NHFIL**

**(Q3 Un-audited):** EPS was Tk. 0.69 for July-September 2022 as against Tk. 0.83 for July-September 2021; EPS was Tk. 2.01 for January-September 2022 as against Tk. 2.11 for January-September 2021. NOCFPS was Tk. (13.60) for January-September 2022 as against Tk. 11.90 for January-September 2021. NAV per share was Tk. 19.15 as on September 30, 2022 and Tk. 18.65 as on December 31, 2021.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

**LHBL**

Sinha Fashions Limited, one of the Corporate Directors of the company, has expressed its intention to sell 7,50,000 shares out of its holdings 2,97,00,000 shares of the company at prevailing market price (in the Public Market) through Dhaka Stock Exchange within October 31, 2022.

**DHAKABANK**

Mr. Mohammed Hanif, one of the Sponsor Directors of the company, has further informed that he has completed his buying of 86,731 shares of the company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 19.10.2022.

**SOUTHEASTB**

Yussuf Abdullah Harun, one of the Sponsors of the Company, has further informed that he has completed his buying of 10,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 20.10.2022.

**OIMEX**

Ms. Nawshin Tasnim (Director), Mr. M. A. Maleque, and Mrs. Khairun Nesa Lucky Sponsor Directors of the company, have further informed that they have completed transfer of their total holdings of shares of the company as per BSEC approval to JO Holdings Limited, NJ Holdings Limited and Opgenhaffen Holdings Limited outside the trading system of the Exchange other than by way of gift as per their declaration disseminated by DSE on 28.09.2022.

**Disclaimer:** This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.