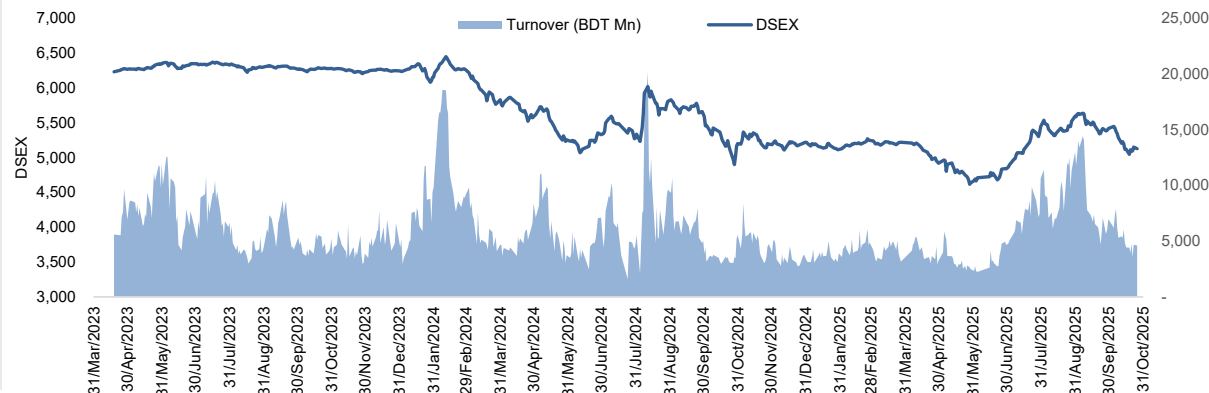


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.44%) lost 22.91 points and closed at 5,126.98. The blue-chip index DS30 (-0.57%), the Shariah-based index DSES (-0.44%), and the large-cap index CDSET (-0.48%) closed at 1,986.69, 1,083.77, and 1,053.28 points, respectively. Most of the large-cap sectors posted negative performance today. Bank experienced the highest loss of 0.94% followed by Engineering (-0.82%), Telecommunication (-0.74%), Fuel & Power (-0.55%), Pharmaceutical (-0.28%), NBFI (-0.27%), and Food & Allied (+0.23%), respectively. Block trades contributed 5.5% of the overall market turnover. Khan Brothers PP Woven Bag Industries Limited (+0.1%) was the most traded share with a turnover of BDT 194 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,126.98	5,149.89	-22.91	-0.44%	-1.7%
DS30	1,986.69	1,998.10	-11.41	-0.57%	+2.4%
DSES	1,083.77	1,088.55	-4.78	-0.44%	-7.3%
CDSET	1,053.28	1,058.31	-5.03	-0.48%	-1.2%

	Advanced	Declined	Unchanged	Total
All Category	142	198	59	399
A Category (Equity)	86	112	24	222
B Category (Equity)	26	45	10	81
N Category (Equity)	0	0	0	0
Z Category (Equity)	30	41	25	96
Mutual Funds	4	19	11	34
Corporate Bonds	0	3	1	4
Treasury Bonds	0	5	0	5

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	7,036,992	7,053,430	-0.2%
	Mn USD	57,385	57,519	
Turnover	Mn BDT	4,616	4,686	-1.5%
	Mn USD	38	38	
Volume	Mn Shares	138	153	-9.3%
No. of Trade		153,995	142,706	+7.9%

* Average Interbank Exchange Rate is BDT 122.63 as of Oct 26, 2025

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Figure: Sectorial Turnover (BDT Mn)

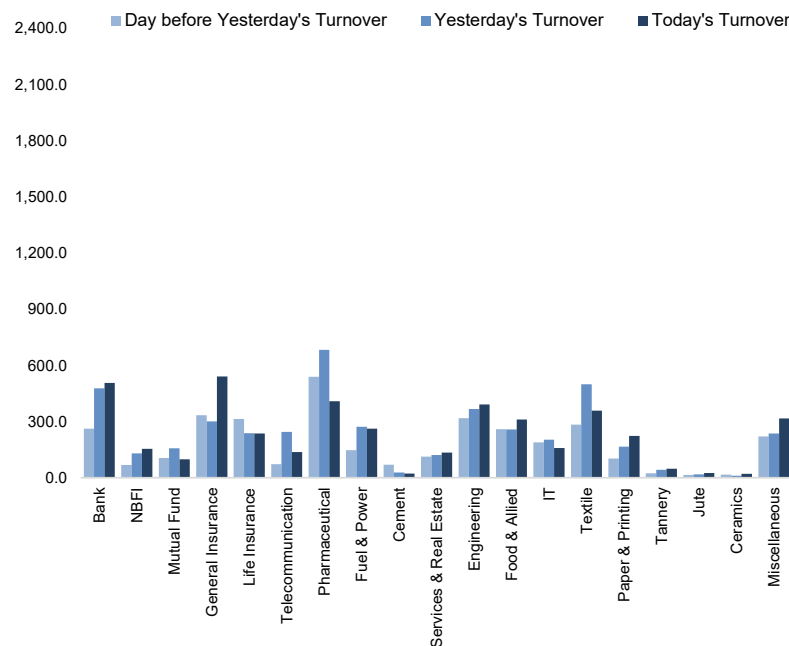
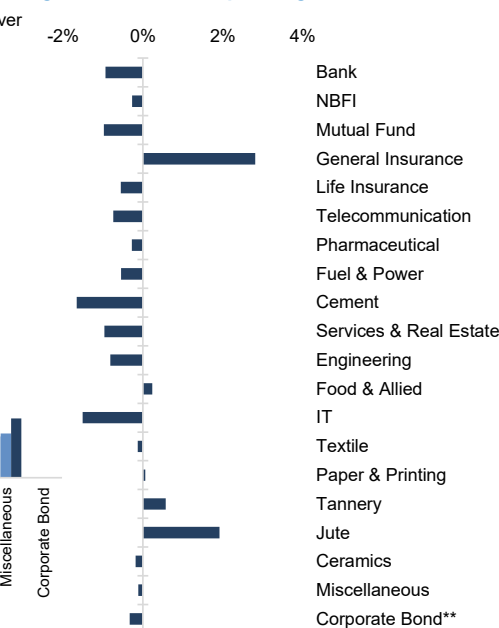


Figure: Sectorial Mcap Change



Market PE 15.8x

Market PB 1.1x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, NBFI, ABBANK, IFIC, FIRSTSBANK, GIB and NBL

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,419	1,433	-13.42	-0.94%	36	671,491	9.5%	506.5	11.6%	NM	0.7x	GP	386,321	11.2%	11.2	13.1x	6.8x
NBFI	1,005	1,007	-2.69	-0.27%	23	95,742	1.4%	154.5	3.5%	NM	NM	SQURPHARMA	190,055	5.5%	71.4	7.9x	1.4x
Mutual Fund	533	538	-5.25	-0.98%	37	25,523	0.4%	98.9	2.3%	NM	0.5x	ROBI	158,186	4.6%	117.0	18.2x	2.5x
General Insurance	3,016	2,933	+82.50	+2.81%	43	86,074	1.2%	540.6	12.4%	14.5x	1.3x	BATBC	139,860	4.0%	19.8	11.3x	2.6x
Life Insurance	1,993	2,004	-11.10	-0.55%	15	52,996	0.8%	236.8	5.4%	NM	NM	BRACBANK	139,166	4.0%	81.6	8.9x	1.4x
Telecommunication	4,853	4,889	-36.17	-0.74%	3	569,008	8.1%	137.7	3.2%	14.2x	4.1x	WALTONHIL	126,324	3.6%	12.2	12.2x	1.0x
Pharmaceutical	2,968	2,976	-8.19	-0.28%	34	562,631	8.0%	408.7	9.4%	12.8x	1.5x	BEXIMCO	103,850	3.0%	0.3	NM	1.3x
Fuel & Power	1,106	1,113	-6.10	-0.55%	23	293,082	4.2%	261.6	6.0%	28.5x	0.6x	MARICO	88,184	2.5%	2.9	14.4x	26.4x
Cement	1,954	1,987	-33.00	-1.66%	7	93,128	1.3%	21.6	0.5%	20.4x	2.0x	UPGDCL	83,882	2.4%	7.4	7.2x	2.0x
Services & Real Estate	969	979	-9.46	-0.97%	9	53,300	0.8%	134.8	3.1%	23.5x	0.4x	BERGERPBL	69,662	2.0%	1.1	19.8x	4.0x
Engineering	2,361	2,380	-19.48	-0.82%	42	266,295	3.8%	390.7	9.0%	13.3x	0.8x	LHB	61,785	1.8%	15.0	15.2x	3.3x
Food & Allied	13,711	13,679	+32.07	+0.23%	21	250,881	3.6%	311.5	7.1%	19.0x	4.0x	RENATA	51,866	1.5%	4.9	18.4x	1.5x
IT	1,821	1,849	-27.89	-1.51%	11	24,019	0.3%	158.4	3.6%	20.2x	1.5x	BXPHARMA	50,411	1.5%	23.4	7.9x	1.0x
Textile	1,115	1,116	-1.41	-0.13%	58	116,116	1.6%	358.1	8.2%	89.5x	0.8x	UNILEVERCL	46,314	1.3%	0.1	72.9x	25.4x
Paper & Printing	4,897	4,894	+3.09	+0.06%	6	22,124	0.3%	223.5	5.1%	NM	1.0x	ICB	39,981	1.2%	2.4	NM	0.9x
Tannery	1,949	1,938	+11.14	+0.57%	6	22,568	0.3%	48.3	1.1%	NM	1.5x	DUTCHBANGL	37,315	1.1%	6.2	9.9x	0.7x
Jute	12,330	12,098	+232.37	+1.92%	3	2,714	0.0%	25.0	0.6%	NM	NM	CITYBANK	37,270	1.1%	108.2	3.4x	0.7x
Ceramics	380	381	-0.70	-0.18%	5	17,061	0.2%	21.5	0.5%	NM	1.1x	EBL	37,023	1.1%	9.4	5.3x	0.8x
Miscellaneous	4,016	4,020	-4.62	-0.11%	15	218,059	3.1%	316.8	7.3%	86.3x	1.7x	PUBALIBANK	35,920	1.0%	0.9	4.9x	0.6x
Corporate Bond**	16,756	16,811	-55.25	-0.33%	16	36,993	0.5%	2.5	0.1%	NM	NM	PRIMEBANK	31,336	0.9%	45.1	3.7x	0.8x
Treasury Bond**	2,351	2,350	+0.68	+0.03%	233	3,560,992	50.6%	1.9	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB					
HAKKANIPUL	70.2	+9.9%	46.4	NM	2.9x	SQURPHARMA	108,958	7.7%	7.9x	1.4x	KBPPWBIL	98.7	+0.1%	193.6	NM	8.2x					
SAMATALETH	103.1	+9.7%	19.6	NM	7.2x	ISLAMIBANK	74,730	5.3%	NM	0.9x	PRAGATIINS	80.0	+8.7%	158.9	14.5x	1.4x					
BEACHHATCH	51.6	+9.1%	77.1	11.0x	3.1x	BEXIMCO	69,463	4.9%	NM	1.3x	DOMINAGE	23.2	+0.9%	134.8	NM	1.3x					
ASIAINS	29.5	+8.9%	33.6	15.4x	1.0x	BATBC	50,233	3.6%	11.3x	2.6x	ROBI	30.2	-1.3%	117.0	18.2x	2.5x					
PRAGATIINS	80.0	+8.7%	158.9	14.5x	1.4x	WALTONHIL	46,773	3.3%	12.2x	1.0x	CITYBANK	24.5	-1.2%	108.2	3.4x	0.7x					
MONNOFABR	17.9	+7.19%	58.5	NM	0.7x	BRACBANK	46,489	3.3%	8.9x	1.4x	SONALIPAPR	258.9	-2.1%	102.2	25.1x	1.5x					
ISLAMICFIN	7.5	+7.1%	3.5	NM	NM	GP	44,708	3.2%	13.1x	6.8x	PRAGATILIF	262.2	+0.3%	97.1	NM	NM					
FAMILYTEX	1.6	+6.7%	0.1	NM	0.1x	RENATA	32,968	2.3%	18.4x	1.5x	CVOPRL	177.5	-2.8%	92.6	46.5x	13.5x					
CAPMBDBLMF	9.7	+6.6%	15.7	NM	1.2x	BXPHARMA	23,409	1.7%	7.9x	1.0x	MIDLANDBNK	20.1	-3.8%	85.0	20.7x	1.4x					
UNITEDINS	43.4	+6.1%	8.2	14.2x	1.4x	PUBALIBANK	22,905	1.6%	4.9x	0.6x	ORIONINFU	488.2	-	84.3	NM	31.1x					
						CITYBANK	21,020	1.5%	3.4x	0.7x											
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	LHB	20,953	1.5%	15.2x	3.3x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)					
FAREASTFIN	0.9	-10.0%	1.7	NM	NM	OLYMPIC	20,496	1.5%	16.0x	2.5x	BRACBANK	71.0	71.0	2.0	2,000	142.00					
ILFSL	1.0	-9.1%	0.2	NM	NM	ALARABANK	18,282	1.3%	34.3x	0.7x	PRIMEBANK	27.1	27.1	1.0	600	16.26					
PREMIERLEA	3.4	-8.1%	4.9	NM	0.2x	BEACONPHAR	17,838	1.3%	26.0x	3.7x	PRIMEBANK	27.1	27.1	1.0	600	16.26					
EXIMBANK	3.4	-8.1%	4.9	NM	0.2x	PRIMEBANK	16,142	1.1%	3.7x	0.8x	ORIONINFU	467.0	456.1	7.0	31	14.38					
ISNLTD	93.3	-5.8%	50.9	NM	38.6x	ROBI	14,876	1.1%	18.2x	2.5x	PRAGATILIF	255.0	255.0	2.0	55	14.03					
UNIONBANK	1.7	-5.6%	1.4	4.6x	0.1x	UTTARABANK	13,699	1.0%	NM	0.8x	CITYGENINS	69.2	66.5	5.0	151	10.32					
MATINSPINN	51.9	-5.5%	24.1	11.0x	0.7x	NBL	13,055	0.9%	NM	NM	LOVELLO	96.0	90.5	3.0	87	8.27					
ASIATICLAB	55.1	-5.3%	43.8	22.8x	1.0x	BSRMLTD	12,852	0.9%	4.1x	0.5x	KBPPWBIL	95.0	89.0	4.0	64	5.73					
SIBL	3.6	-5.3%	2.1	NM	0.3x	* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.															
DBH1STMF	5.6	-5.1%	0.2	NM	0.6x	** The base of the Bond Index starts at 100, starting from Jan 13, 2022															
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022															
						CROWNCEMNT											53.1	53.1	1.0	70	3.72

* NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BRACBANK	71.0	71.0	142.0	2,000	2
PRIMEBANK	27.1	27.1	16.3	600	1
PRIMEBANK	27.1	27.1	16.3	600	1
ORIONINFU	467.0	456.1	14.4	31	7
PRAGATILIF	255.0	255.0	14.0	55	2
CITYGENINS	69.2	66.5	10.3	151	5
LOVELLO	96.0	90.5	8.3	87	3
KBPPWBIL	95.0	89.0	5.7	64	4
SONALILIFE	63.8	63.8	5.1	79	1
CROWNCEMNT	53.1	53.1	3.7	70	1
FIRSTSBANK	2.8	2.7	2.2	800	2
DOMINAGE	25.3	25.3	2.0	80	1
KAY&QUE	415.0	401.0	1.8	5	2
AMANFEED	23.4	23.4	1.6	70	1
MIRAKHTER	31.5	31.2	1.3	41	2
POPULARLIF	50.7	50.7	1.0	20	1
ISNLTD	89.3	89.3	0.9	10	1
CAPMBDBLMF	8.7	8.7	0.9	100	1
BEACONPHAR	118.9	118.9	0.8	7	1
REPUBLIC	33.0	33.0	0.7	20	1
BSRMSTEEL	61.6	61.6	0.6	10	1
SIMTEX	29.0	29.0	0.6	20	1
Total			255.8		43

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ENVOYTEX		0.0%	30.0%	Record Date	26-Oct-25
IBNSINA		0.0%	64.0%	Record Date	26-Oct-25
MITHUNKNIT		0.0%	0.0%	Record Date	29-Oct-25
CVOPRL		9.0%	11.0%	Record Date	30-Oct-25
APEXFOODS		0.0%	20.0%	Record Date	30-Oct-25
APEXSPINN		0.0%	20.0%	Record Date	30-Oct-25
BDLAMPS		0.0%	10.0%	Record Date	3-Nov-25
LOVELLO		5.0%	11.0%	Record Date	6-Nov-25
INDEXAGRO		5.0%	12.0%	Record Date	9-Nov-25
LANKABAFIN		0.0%	0.0%	Record Date	10-Nov-25
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-25
ANLIMAYARN		0.0%	0.0%	Record Date	10-Nov-25
BSRMSTEEL		0.0%	50.0%	Record Date	10-Nov-25
BSRMLTD		0.0%	50.0%	Record Date	10-Nov-25
LHB		0.0%	18.0%	Record Date	11-Nov-25
SUMITPOWER		0.0%	10.5%	Record Date	11-Nov-25
SAMORITA		0.0%	5.0%	Record Date	12-Nov-25

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Important DSE News

BRACBANK

(Q3 Un-audited): Consolidated EPS was Tk. 2.53 for July-September 2025 as against Tk. 1.75 for July-September 2024; Consolidated EPS was Tk. 6.09 for January-September 2025 as against Tk. 4.37 for January-September 2024. Consolidated NOCFPS was Tk. 63.03 for January-September 2025 as against Tk. 44.01 for January-September 2024. Consolidated NAV per share was Tk. 51.73 as on September 30, 2025 and Tk. 39.38 as on December 31, 2024. Reasons for deviation: Earnings per share (EPS) increased due to higher profits earned during the third quarter ending on 2025 compared to the previous period, driven primarily by incremental investment income and interest income. The net operating cash flows per share (NOCFPS) increased due to higher deposit mobilization while loan portfolio growth remained lower than the same period in the previous year.

EXCH

The Dhaka Stock Exchange PLC. (DSE) is pleased to announce that it currently applies a tick size of BDT 0.10 for equity securities in determining single price deviations in the secondary market. However, it has been observed that the market prices of certain securities have recently fallen close to BDT 1. In such cases, when the price of any security falls below BDT 1, the existing tick size of BDT 0.10 becomes unsuitable for price movement and trading purposes. Therefore, DSE shall introduce a revised tick size of BDT 0.01 for securities trading below BDT 1, effective from October 29, 2025, in accordance with Regulation 18 of the Dhaka Stock Exchange Automated Trading Regulations, 1999, to ensure smoother price discovery and improved market efficiency.

PREMIERCEM

The Board of Directors has recommended 10.00% Cash Dividend for the year ended June 30, 2025. Date of AGM: 28.12.2025, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2025. The Company has also reported consolidated EPS of Tk. 1.29, consolidated NAV per share of Tk. 64.50 and consolidated NOCFPS of Tk. 7.20 for the year ended June 30, 2025 as against Tk. 7.04, Tk. 65.37 and Tk. 6.27 for the year ended June 30, 2024.

NPOLYMER

The Board of Directors has recommended 5% Cash Dividend for the General Shareholders & Director (ICB), excluding the Sponsors for the year ended June 30, 2025. Date of AGM: 30.12.2025, Time: 11:00 AM, Venue: Digital Platform. Record Date: 16.11.2025. The Company has reported EPS of Tk. 0.07, NAV per share of Tk. 29.65 and NOCFPS of Tk. 8.14 for the year ended June 30, 2025 as against Tk. 2.27, Tk. 30.63 and Tk. 2.89 respectively for the year ended June 30, 2024. Company's Net Profit decreased significantly due to decrease of revenue. In addition, finance expenses and fixed operating expenses caused the significant decrease of net profit of the company. Thus, this year the Company's Earnings Per Share (EPS) decreased significantly compared to the previous year.

ASIAINS

(Q3 Un-audited): EPS was Tk. 0.94 for July-September 2025 as against Tk. 0.61 for July-September 2024; EPS was Tk. 1.45 for January-September 2025 as against Tk. 1.48 for January-September 2024. NOCFPS was Tk. 2.98 for January-September 2025 as against Tk. 2.93 for January-September 2024. NAV per share was Tk. 28.93 as on September 30, 2025 and Tk. 29.63 as on December 31, 2024. Reasons for deviation in NOCFPS and NAVPS: The reason for the decrease in the NAVPS is that the Fixed Deposits have been encashed Tk. 64,963,525.00 to settle outstanding Claims. Net operating cash flows per share increased due to realization of Sundry Debtors Tk. 70,861,179.00.

SINGERBD

(Q3 Un-audited): EPS was Tk. (4.81) for July-September 2025 as against Tk. (1.86) for July-September 2024; EPS was Tk. (11.42) for January-September 2025 as against Tk. 0.51 for January-September 2024. NOCFPS was Tk. 14.48 for January-September 2025 as against Tk. (7.36) for January-September 2024. NAV per share was Tk. 13.39 as on September 30, 2025 and Tk. 25.81 as on December 31, 2024. Reasons for deviation: While the turnover has increased by 15.2% in 2025, the GP margin has decreased by 1.8% compared to Q3 2024. The selling price could not be increased/adjusted to absorb the increased product's average cost, which led to a decrease in GP margin to remain competitive. Net Finance costs have also increased (by 118.9%) due to an increase in the utilization of short-term borrowing by 18.3% in Q3 2025.

NORTHRNINS

(Q3 Un-audited): EPS was Tk. 0.45 for July-September 2025 as against Tk. 0.49 for July-September 2024; EPS was Tk. 1.43 for January-September 2025 as against Tk. 1.54 for January-September 2024. NOCFPS was Tk. 0.19 for January-September 2025 as against Tk. 2.96 for January-September 2024. NAV per share was Tk. 25.23 as on September 30, 2025 and Tk. 24.53 as on September 30, 2024. NOCFPS decreased as the income was decreased compared to the previous period.

APEXFOOT

(Q1 Un-audited): EPS was Tk. 1.59 for July-September 2025 as against Tk. 1.80 for July-September 2024; NOCFPS was Tk. 72.58 for July-September 2025 as against Tk. 39.20 for July-September 2024. NAV per share was Tk. 438.27 as on September 30, 2025 and Tk. 436.68 as on June 30, 2025. Reasons for variance in EPS, NOCFPS and NAV per share: During Q1 of 2025-26 the company's basic earnings per share decreased by Tk. 0.21 only compared to the same period of last year and the main reason behind this decrease in EPS for the increase in income tax expenses and provision, net income tax expenses and provision in Q1 of 2025-26 was 63.36% against profit before tax which was 41.98% same period of last year, tax provision against domestic sales increased by 40% for change in rate through Finance Act.

UNITEDINS

(Q3 Un-audited): EPS was Tk. 0.69 for July-September 2025 as against Tk. 0.44 for July-September 2024; EPS was Tk. 2.35 for January-September 2025 as against Tk. 1.55 for January-September 2024. NOCFPS was Tk. 0.82 for January-September 2025 as against Tk. 0.43 for January-September 2024. NAV per share was Tk. 31.59 as on September 30, 2025 and Tk. 30.59 as on December 31, 2024. Reasons for deviation: NOCFPS increased over the corresponding period of the previous year due to higher premium collections. The EPS increased compared to the corresponding period of 2024, primarily due to higher underwriting profit and investment income. NAVPS increased over the corresponding period of the previous year due to a rise in the fair/market value of United Finance Ltd. shares.

DHAKABANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.24 for July-September, 2025 as against Tk. 0.24 for July-September, 2024; Consolidated EPS was Tk. 1.33 for January-September, 2025 as against Tk. 1.67 for January-September, 2024. Consolidated NOCFPS was Tk. 21.90 for January-September, 2025 as against Tk. (10.40) for January-September, 2024. Consolidated NAV per share was Tk. 22.94 as of September 30, 2025 and Tk. 21.86 as of September 30, 2024. EPS decreased due to decrease of operating profit in comparison with previous period. NOCFPS increased mainly due to increase of deposits from customers as compared to previous period.

PRAGATIINS

(Q3 Un-audited): EPS was Tk. 0.83 for July-September 2025 as against Tk. 0.81 for July-September 2024; EPS was Tk. 3.16 for January-September 2025 as against Tk. 3.11 for January-September 2024. NOCFPS was Tk. (2.62) for January-September 2025 as against Tk. (1.08) for January-September 2024. NAV per share was Tk. 56.44 as on September 30, 2025 and Tk. 53.82 as on December 31, 2024.

MONNOFABR

The Board of Directors has recommended 0.25% Cash Dividend to General Shareholders other than Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 35,532,594 shares out of the total 115,000,000 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 1,986,685.15. Date of AGM: 14.12.2025, Time: 10:00 AM, Venue/Mode: Hybrid system in Combination of both Physical Presence at Monno City, Gilondo, Manikganj and online/Digital Platform through the link <https://monnofabrics.virtualagmbd.com>. Record Date: 20.11.2025. The Company has also reported EPS of Tk. 0.04, NAV per share of Tk. 25.39 and NOCFPS of Tk. 1.36 for the year ended June 30, 2025 as against Tk. 0.09, Tk. 25.41 and Tk. 0.17 respectively for the year ended June 30, 2024. Reasons for deviation: The EPS has reduced due to income tax expenses has increased. NOCFPS has increased due to cash receipt from customers has increased.

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DOREENPWR

The Board of Directors has recommended 10.00% Cash dividend only for General Shareholders excluding Sponsors & Directors for the year ended June 30, 2025. The quantities of securities held by the said sponsors and/or directors who will not be entitled to recommended dividend: 120.64 million shares. The amount payable to the general shareholders is Tk. 60.48 million. Date of AGM: 30.12.2025, Time: 11:00 AM, Venue: Digital Platform; the link will be notified later. Record Date: 19.11.2025. The Company has also reported consolidated EPS of Tk. 3.19, consolidated NAV per share of Tk. 52.43 and consolidated NOCFPS of Tk. 11.78 for the year ended June 30, 2025 as against as against EPS of Tk. 1.81, NAV per share of Tk. 49.57 and NOCFPS of Tk. 20.03 for the year ended June 30, 2024.

PHOENIXFIN

(Q3 Un-audited): EPS was Tk. (3.70) for July-September, 2025 as against Tk. (14.22) for July-September, 2024; EPS was Tk. (19.54) for January-September, 2025 as against Tk. (40.96) for January-September, 2024. NOCFPS was Tk. 0.30 for January-September, 2025 as against Tk. (0.75) for January-September, 2024. NAV per share was Tk. (101.55) as on September 30, 2025 and Tk. (82.01) as on December 31, 2024.

HEIDELBCEM

(Q3 Un-audited): Basic & Diluted EPS was Tk. 0.16 for July-September, 2025 as against Tk. (0.14) for July-September, 2024; EPS was Tk. 4.11 for January-September, 2025 as against Tk. 7.31 for January-September, 2024. NOCFPS was Tk. (9.97) for January-September, 2025 as against Tk. 9.77 for January-September, 2024. NAV per share was Tk. 74.48 as on September 30, 2025 and Tk. 72.87 as on December 31, 2024. Reasons for deviation in EPS and NOCFPS: EPS has been decreased for the period Jan-Sept., 2025 mainly for lower margin per ton and lower volume. NOCFPS becomes negative namely for lower sales and collection but higher payment and increase of inventory.

MATINSPINN

The Board of Directors has recommended 35% Cash Dividend for the year ended June 30, 2025. Date of AGM: 09.12.2025, Time: 11:30 AM, Venue: Digital Platform. Record Date: 13.11.2025. The Company has also reported EPS of Tk. 4.70, NAV per share with revaluation reserve of Tk. 69.89 and NOCFPS of Tk. 11.67 for the year ended June 30, 2025 as against Tk. 2.04, Tk. 57.68 and Tk. (10.67) for the year ended June 30, 2024.

ANLIMAYARN

(Q1 Un-audited): EPS was Tk. (0.72) for July-September 2025 as against Tk. (0.90) for July-September 2024. NOCFPS was Tk. (0.09) for July-September 2025 as against Tk. (0.07) for July-September 2024. NAV per share was Tk. 4.91 as on September 30, 2025 and Tk. 5.63 as on June 30, 2025.

DELTALIFE

(Q3 Un-audited): As per consolidated life revenue account of the company for July to September 2025, excess of total income over total expenses including claims (Surplus) was BDT 473.74 million as against excess of total expenses including claims over total income (Deficit) of BDT 777.73 million in the corresponding previous period 2024. Whereas as per consolidated life revenue account of the company for January to September 2025, excess of total income over total expenses including claims (Surplus) was BDT 1,889.13 million as against excess of total income over total expenses including claims (Surplus) of BDT 233.35 million in the corresponding previous period 2024.