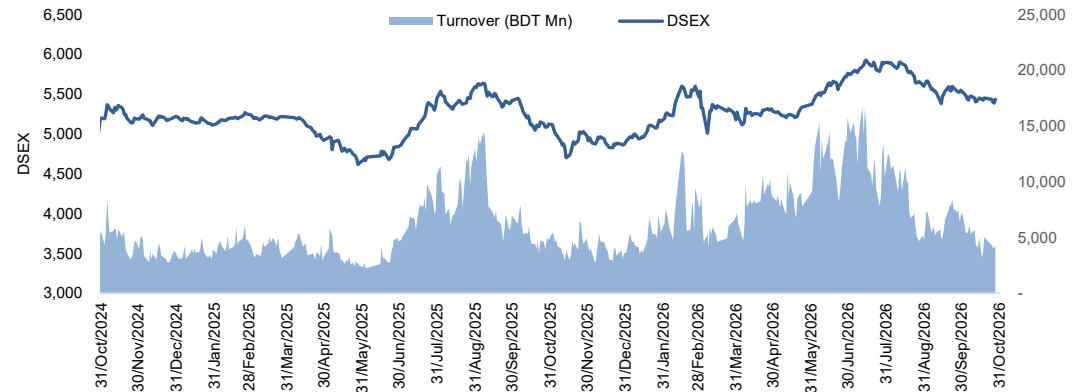


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.87%) gained 46.73 points and closed at 5,433.27. The blue-chip index DS30 (+0.40%), the Shariah-based index DSES (+0.74%), and the large-cap index CDSET (+0.28%) closed at 2,096.26, 1,054.49, and 1,105.01 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.19% followed by NBFi (+1.07%), Fuel & Power (+0.76%), Engineering (+0.67%), Bank (+0.61%), Telecommunication (+0.41%), and Pharmaceutical (+0.18%), respectively. Block trades contributed 4.2% of the overall market turnover. The City Bank Ltd. (+0.7%) was the most traded share with a turnover of BDT 159 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,433.27	5,386.54	+46.73	+0.87%	+11.7%
DS30	2,096.26	2,087.91	+8.34	+0.40%	+13.1%
DSES	1,054.49	1,046.77	+7.72	+0.74%	+5.4%
CDSET	1,105.01	1,101.87	+3.14	+0.28%	+10.0%

	Advanced	Declined	Unchanged	Total
All Category	263	76	52	391
A Category (Equity)	130	44	24	198
B Category (Equity)	61	9	1	71
N Category (Equity)	0	1	0	1
Z Category (Equity)	72	22	27	121
Mutual Funds	12	3	17	32
Corporate Bonds	1	4	1	6
Treasury Bonds	0	3	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,734,781	6,701,926	+0.5%
	Mn USD	54,338	54,073	
Turnover	Mn BDT	4,410	4,035	+9.3%
	Mn USD	36	33	
Volume	Mn Shares	162	144	+12.7%
No. of Trade		153,850	140,547	+9.5%

* Average Interbank Exchange Rate is BDT 123.94 as of Oct 27, 2026

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Figure: Sectorial Turnover (BDT Mn)

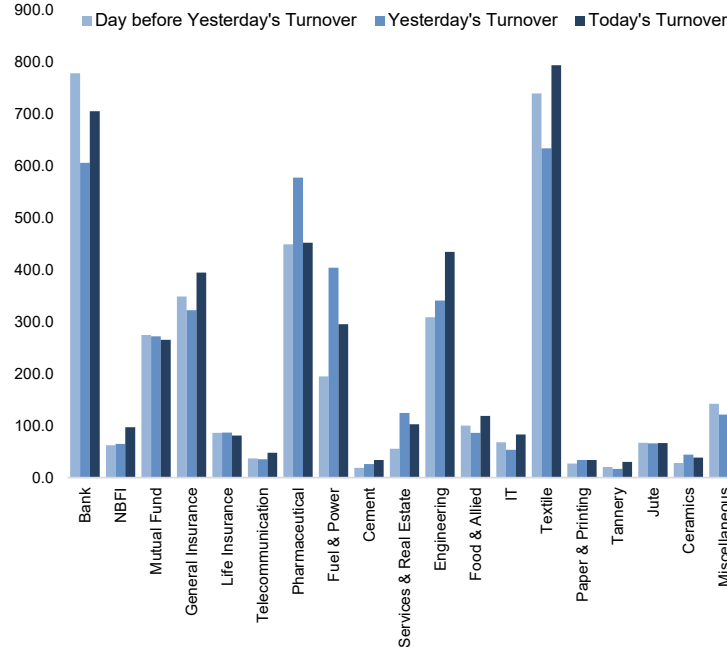
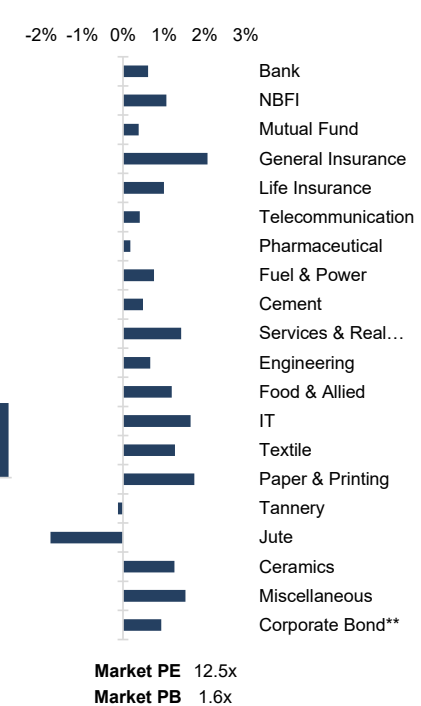


Figure: Sectorial Mcap Change



* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,570	1,561	+9.57	+0.61%	36	748,331	11.1%	704.4	16.7%	7.3x	0.7x	GP	321,371	9.4%	15.8	9.1x	6.5x
NBFI	995	984	+10.49	+1.07%	23	94,600	1.4%	96.9	2.3%	NM	1.0x	SQURPHARMA	193,955	5.7%	52.2	7.0x	1.2x
Mutual Fund	635	633	+2.42	+0.38%	35	28,733	0.4%	264.9	6.3%	NM	0.5x	ROBI	156,614	4.6%	30.5	15.0x	2.4x
General Insurance	4,251	4,165	+86.19	+2.07%	43	120,115	1.8%	394.0	9.3%	17.2x	1.6x	BRACBANK	156,148	4.6%	150.5	6.9x	1.4x
Life Insurance	1,650	1,634	+16.41	+1.00%	15	46,514	0.7%	80.9	1.9%	NM	NM	WALTONHIL	120,409	3.5%	3.8	10.7x	0.9x
Telecommunication	4,351	4,334	+17.71	+0.41%	3	504,900	7.5%	48.0	1.1%	10.5x	3.8x	BATBC	118,800	3.5%	13.0	20.4x	2.1x
Pharmaceutical	3,016	3,011	+5.36	+0.18%	34	569,316	8.4%	451.6	10.7%	9.8x	1.4x	MARICO	83,469	2.4%	7.4	7.4x	18.1x
Fuel & Power	1,092	1,084	+8.22	+0.76%	23	288,326	4.3%	295.2	7.0%	9.2x	0.6x	BERGERPBL	71,484	2.1%	1.8	15.3x	3.3x
Cement	1,852	1,843	+8.99	+0.49%	7	87,146	1.3%	33.7	0.8%	22.3x	1.9x	UPGDCL	65,216	1.9%	3.2	7.1x	1.4x
Services & Real Estate	1,069	1,054	+15.00	+1.42%	9	58,176	0.9%	102.5	2.4%	26.6x	0.4x	BXPHARMA	63,794	1.9%	44.6	7.4x	1.1x
Engineering	2,467	2,451	+16.40	+0.67%	42	276,557	4.1%	434.1	10.3%	13.4x	0.8x	LHB	57,140	1.7%	13.8	13.1x	3.0x
Food & Allied	11,859	11,720	+139.69	+1.19%	21	216,500	3.2%	118.9	2.8%	30.4x	2.8x	CITYBANK	52,307	1.5%	158.8	3.4x	0.8x
IT	2,151	2,116	+35.08	+1.66%	11	28,488	0.4%	82.9	2.0%	48.4x	1.7x	RENATA	49,354	1.4%	10.1	13.5x	1.3x
Textile	1,315	1,299	+16.55	+1.27%	58	136,830	2.0%	793.0	18.8%	NM	0.9x	DUTCHBANGL	47,301	1.4%	20.3	3.6x	0.8x
Paper & Printing	4,252	4,179	+73.05	+1.75%	6	19,915	0.3%	33.7	0.8%	NM	1.3x	EBL	39,777	1.2%	20.5	4.4x	0.8x
Tannery	1,959	1,961	-2.38	-0.12%	6	22,746	0.3%	30.1	0.7%	NM	1.4x	UNILEVERCL	38,142	1.1%	0.2	62.3x	23.4x
Jute	12,880	13,113	-232.40	-1.77%	3	2,809	0.0%	66.6	1.6%	NM	1.8x	ISLAMIBANK	37,030	1.1%	1.4	NM	0.6x
Ceramics	398	393	+4.96	+1.26%	5	18,003	0.3%	38.6	0.9%	NM	1.2x	PRIMEBANK	36,437	1.1%	99.7	3.9x	0.8x
Miscellaneous	2,392	2,356	+36.03	+1.53%	15	129,899	1.9%	143.5	3.4%	35.9x	1.0x	POWERGRID	35,273	1.0%	1.9	8.7x	0.3x
Corporate Bond**	19,266	19,087	+178.63	+0.94%	16	42,575	0.6%	5.4	0.1%	NM	NM	BSRMSTEEL	34,249	1.0%	21.9	4.8x	0.9x
Treasury Bond**	2,149	2,143	+5.60	+0.26%	231	3,298,663	48.9%	5.7	0.1%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DSSL	9.3	+13.4%	33.1	NM	0.5x	SQURPHARMA	108,324	7.6%	7.0x	1.2x	CITYBANK	29.9	+0.7%	158.8	3.4x	0.8x
BBSCABLES	15.6	+9.9%	30.7	NM	0.7x	BRACBANK	84,055	5.9%	6.9x	1.4x	ANWARGALV	116.5	-3.2%	153.1	14.1x	12.1x
QUEENSOUTH	12.3	+9.8%	12.7	NM	0.8x	BXPHARMA	44,573	3.1%	7.4x	1.1x	BRACBANK	68.2	+0.3%	150.5	6.9x	1.4x
ACMEPL	23.7	+9.7%	61.3	NM	1.5x	PUBALIBANK	43,092	3.0%	5.3x	0.8x	ETL	13.6	+3.0%	125.7	43.9x	1.1x
IBP	12.6	+9.6%	13.1	NM	1.0x	ISLAMIBANK	36,963	2.6%	NM	0.6x	1STPRIMFMF	36.2	+7.4%	108.4	NM	3.7x
UCB	9.2	+9.52%	26.8	3.9x	0.5x	CITYBANK	36,422	2.5%	3.4x	0.8x	PRIMEBANK	29.9	-1.0%	99.7	3.9x	0.8x
HFL	11.8	+9.3%	3.5	NM	0x	WALTONHIL	34,810	2.4%	10.7x	0.9x	MATINSPINN	80.7	-0.5%	88.3	12.7x	1.1x
AGRANINS	32.2	+9.2%	41.9	20.7x	1.6x	GP	32,137	2.2%	9.1x	6.5x	SAIHAMTEX	45.1	-2.8%	84.0	72.7x	1.0x
USMANIAGL	54.3	+8.0%	4.2	NM	0.9x	BATBC	31,423	2.2%	20.4x	2.1x	APEXSPINN	407.4	+5.0%	67.2	NM	5.2x
BENGALWTL	21.2	+7.6%	6.4	37.2x	0.8x	EBL	28,067	2.0%	4.4x	0.8x	SONALIANSH	209.4	-2.5%	66.4	58.0x	0.9x
						RENATA	24,040	1.7%	13.5x	1.3x						
						PRIMEBANK	23,487	1.6%	3.9x	0.8x						
						LHB	21,336	1.5%	13.1x	3.0x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
						UCB	19,025	1.3%	3.9x	0.5x	JAMUNABANK	23.5	23.4	3.0	2,290	53.59
						UTTARABANK	17,829	1.2%	NM	0.7x	BRACBANK	68.3	68.1	2.0	700	47.71
						OLYMPIC	17,078	1.2%	13.6x	2.0x	SAIHAMTEX	50.0	50.0	1.0	400	20.00
						ROBI	15,661	1.1%	15.0x	2.4x	STANDARINS	48.0	48.0	2.0	220	10.56
						BSRMLTD	15,284	1.1%	4.1x	0.5x	RENATA	446.1	446.1	4.0	18	7.90
						JAMUNABANK	13,852	1.0%	3.5x	0.8x	PTL	75.2	75.2	2.0	100	7.52
						BEACONPHAR	12,962	0.9%	11.1x	2.6x	APEXSPINN	395.3	370.0	4.0	19	7.37
											ISLAMIINS	67.0	66.5	3.0	77	5.14
											ROBI	32.6	32.6	6.0	144	4.70
											PRIMEINSUR	39.1	39.0	2.0	102	3.98

* Bank and NBFI sector PE calculation methodology has been modified.
 ** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
JAMUNABANK	23.5	23.4	53.6	2,290	3
BRACBANK	68.3	68.1	47.7	700	2
SAIHAMTEX	50.0	50.0	20.0	400	1
STANDARINS	48.0	48.0	10.6	220	2
RENATA	446.1	446.1	7.9	18	4
PTL	75.2	75.2	7.5	100	2
APEXSPINN	395.3	370.0	7.4	19	4
ISLAMIINS	67.0	66.5	5.1	77	3
ROBI	32.6	32.6	4.7	144	6
PRIMEINSUR	39.1	39.0	4.0	102	2
NATLIFEINS	89.0	89.0	2.7	30	1
PRIMEBANK	30.5	30.5	2.6	84	1
ENVOYTEX	69.3	69.3	2.1	30	1
PARAMOUNT	68.5	64.0	1.5	23	2
EIL	31.7	31.7	1.5	47	2
NITOLINS	58.8	56.4	1.3	23	2
BXPBARMA	152.0	152.0	1.2	8	1
ASIATICLAB	110.0	102.0	1.1	10	2
DUTCHBANGL	45.1	45.1	0.9	21	1
SHASHADNIM	26.5	26.5	0.7	25	1
DOMINAGE	63.9	63.9	0.6	10	1
MERCINS	44.3	44.3	0.5	11	1
Total			185.1		45

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EHL		0.0%	20.0%	Record Date	29-Oct-26
OLYMPIC		0.0%	35.0%	Record Date	4-Nov-26
GQBALLPEN		0.0%	12.5%	Record Date	4-Nov-26
ITC		0.0%	10.0%	Record Date	4-Nov-26
SIMTEX		0.0%	9.7%	Record Date	5-Nov-26
BDLAMP		0.0%	10.0%	Record Date	9-Nov-26
APEXTANRY		0.0%	0.0%	Record Date	10-Nov-26
BEACONPHAR		0.0%	11.0%	Record Date	10-Nov-26
FINEFOODS		0.0%	35.6%	Record Date	12-Nov-26
DOREENPWR		0.0%	15.0%	Record Date	12-Nov-26
FEKDIL		0.0%	6.0%	Record Date	12-Nov-26
MATINSINN		10.0%	45.0%	Record Date	12-Nov-26
LHB		0.0%	10.0%	Record Date	12-Nov-26
NAHEEACP		0.0%	2.3%	Record Date	15-Nov-26
BSRMSTEEL		0.0%	60.0%	Record Date	15-Nov-26
BSRMLTD		0.0%	55.0%	Record Date	15-Nov-26
RENATA		0.0%	55.0%	Record Date	15-Nov-26

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Important DSE News

IDLC

(Q3 Un-audited): Consolidated EPS was Tk. 1.52 for July-September 2026 as against Tk. 1.47 for July-September 2025; Consolidated EPS was Tk. 4.51 for January-September 2026 as against Tk. 3.85 for January-September 2025. Consolidated NOCFPS was Tk. 10.03 for January-September 2026 as against Tk. 30.09 for January-September 2025. Consolidated NAV per share was Tk. 50.67 as on September 30, 2026 and Tk. 47.58 as on December 31, 2025.

MERCANBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.21 for July-September 2026 as against Tk. 0.05 for July-September 2025; Consolidated EPS was Tk. 0.43 for January-September 2026 as against Tk. 1.87 for January-September 2025. Consolidated NOCFPS was Tk. 0.64 for January-September 2026 as against Tk. 1.65 for January-September 2025. Consolidated NAV per share was Tk. 24.96 as on September 30, 2026 and Tk. 24.35 as on December 31, 2025.

NPOLYMER

The Board of Directors has recommended 3% Cash Dividend for the General shareholders excluding the Sponsors of the company for the year ended June 30, 2026. The Sponsors hold 11,657,577 shares and Cash Dividend payable to the General Shareholders is Tk. 18,397,828.00. Date of AGM: 30.12.2026, Time: 10:00 AM, Venue: Will be notified later, Record Date: 18.11.2026. The Company has also reported EPS of Tk. 0.42, NAV per share of Tk. 29.55 and NOCFPS of Tk. 10.45 for the year ended June 30, 2026 as against Tk. 0.07, Tk. 29.65 and Tk. 8.14 respectively for the year June 30, 2025.

MJLBD

The Board of Directors has recommended 50% Cash Dividend for the year ended June 30, 2026. Date of AGM: 22 December, 2026 at 10:30 a.m., Venue/Mode of AGM: Digital platform. Record Date: 17 November, 2026. The Company has also reported Consolidated EPS of Tk. 11.04, Consolidated NAV per share of Tk. 59.90 and Consolidated NOCFPS of Tk. 9.26 for the year ended June 30, 2026 as against Tk. 11.36, Tk. 54.06 and Tk. 8.67 respectively for the year ended June 30, 2025.

BBSCABLES

The Board of Directors has recommended 0.25% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 11:00 AM, Venue: Hybrid System (Physical location: Corporate Office at Advanced Noorani Tower (8th Floor), 1/A, Amtoli, Mohakhali, Dhaka. Record Date: 17.11.2026. The Company has also reported EPS of Tk. (5.08), NAV per share of Tk. 22.93 and NOCFPS of Tk. 1.06 for the year ended June 30, 2026 as against Tk. (4.05), Tk. 28.01 and Tk. 1.39 respectively for the year ended June 30, 2025.

SUMITPOWER

The Board of Directors has recommended 10.50% Cash Dividend for the year ended June 30, 2026. Date of AGM: 30.12.2026, Time: 11:30 AM, Venue: Digital platform, Record Date: 19.11.2026. The Company has also reported consolidated EPS of Tk. 1.04, consolidated NAV per share of Tk. 40.73 and consolidated NOCFPS of Tk. 5.81 for the year ended June 30, 2026 as against Tk. 0.38, Tk. 40.57 and Tk. 9.78 respectively for the year ended June 30, 2025.

UPGDCL

The Board of Directors has recommended 60% Cash Dividend (BDT 6.00 per share) for the year ended June 30, 2026. Date of AGM: 23.12.2026, Time: 11:00 AM, Venue: Through the digital platform. Record Date: 19.11.2026. The Company has also reported Consolidated EPS of Tk. 15.94, Consolidated NAV per share of Tk. 83.33 and Consolidated NOCFPS of Tk. 12.00 for the year ended June 30, 2026 as against Tk. 20.66, Tk. 73.89 and Tk. 18.61 respectively for the year ended June 30, 2025.

ANWARGALV

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2026. Date of AGM: 08.02.2027, Time and Venue: To be declared later by the Notice in the stipulated time. Record Date: 07.12.2026. The Company has also reported EPS of Tk. 8.26, NAV per share of Tk. 9.64 and NOCFPS of Tk. 0.26 for the year ended June 30, 2026 as against EPS of Tk. (12.32), NAV per share of Tk. 1.38 and NOCFPS of Tk. (3.56) for the year ended June 30, 2025.

NCCBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.93 for July-September 2026 as against Tk. 0.11 (restated) for July-September 2025; Consolidated EPS was Tk. 3.01 for January-September 2026 as against Tk. 1.97 (restated) for January-September 2025. Consolidated NOCFPS was Tk. 15.53 for January-September 2026 as against Tk. 8.17 (restated) for January-September 2025. Consolidated NAV per share was Tk. 27.38 as on September 30, 2026 and Tk. 26.15 (restated) as on December 31, 2025.

DHAKABANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.17 for July-September 2026 as against Tk. 0.24 for July-September 2025; Consolidated EPS was Tk. 1.12 for January-September 2026 as against Tk. 1.33 for January-September 2025. Consolidated NOCFPS was Tk. 7.63 for January-September 2026 as against Tk. 21.90 for January-September 2025. Consolidated NAV per share was Tk. 23.67 as on September 30, 2026 and Tk. 23.02 as on September 30, 2025.

RAKCERAMIC

(Q3 Un-audited): Consolidated EPS was Tk. (0.12) for July-September 2026 as against Tk. 0.06 for July-September 2025; Consolidated EPS was Tk. (0.07) for January-September 2026 as against Tk. (0.43) for January-September 2025. Consolidated NOCFPS was Tk. 0.90 for January-September 2026 as against Tk. 0.34 for January-September 2025. Consolidated NAV per share was Tk. 14.96 as on September 30, 2026 and Tk. 15.79 as on September 30, 2025.

PREMIERCEM

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2026. Date of AGM: 21.12.2026, Time: 3:00 PM, Venue/Mode: Digital Platform. Record Date: 18.11.2026. The Company has also reported EPS of Tk. 0.72, NAV per share of Tk. 64.21 and NOCFPS of Tk. 2.13 for the year ended June 30, 2026 as against EPS of Tk. 1.29, NAV per share of Tk. 64.50 and NOCFPS of Tk. 7.20 for the year ended June 30, 2025.

SHASHADNIM

The Board of Directors has recommended 5% Cash Dividend for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time: 10:30 AM, Venue: Banani DOHS Community Center, Banani DOHS, Dhaka (Hybrid). Record Date: 19.11.2026. The Company has also reported Consolidated EPS of Tk. 1.03, Consolidated NAV per share of Tk. 42.36 and Consolidated NOCFPS of Tk. 0.67 for the year ended June 30, 2026 as against EPS of Tk. 1.57, NAV per share of Tk. 41.84 and NOCFPS of Tk. 2.70 for the year ended June 30, 2025.

IFADAUTOS

The Board of Directors has recommended 3% Cash Dividend for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time and Venue/Mode: Will be notified later on. Record Date: 22.11.2026. The Company has also reported EPS of Tk. 0.45, NAV per share of Tk. 35.92 and NOCFPS of Tk. 5.65 for the year ended June 30, 2026 as against EPS of Tk. (0.27), NAV per share of Tk. 35.56 and NOCFPS of Tk. 2.54 for the year ended June 30, 2025.

ARGONDENIM

The Board of Directors has recommended 10% Cash Dividend for the year ended June 30, 2026. Date of AGM: 10.12.2026, Time: 10:30 AM, Venue: Through Digital Platform (<https://argondenim.bdvirtualagm.com>). Record Date: 22.11.2026. The Company has also reported EPS of Tk. 1.16, NAV per share of Tk. 24.60 and NOCFPS of Tk. 3.76 for the year ended June 30, 2026 as against Tk. 1.68, Tk. 24.57 and Tk. 2.01 respectively for the year ended June 30, 2025.

RUPALIINS

(Q3 Un-audited): EPS was Tk. 0.34 for July to September, 2026 as against Tk. 0.25 for July to September, 2025; EPS was Tk. 1.02 for January to September, 2026 as against Tk. 0.95 for January to September, 2025. NOCFPS was Tk. 0.74 for January to September, 2026 as against Tk. 0.31 for January to September, 2025. NAV per share was Tk. 19.83 as on September 30, 2026 and Tk. 20.41 as on December 31, 2025.

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