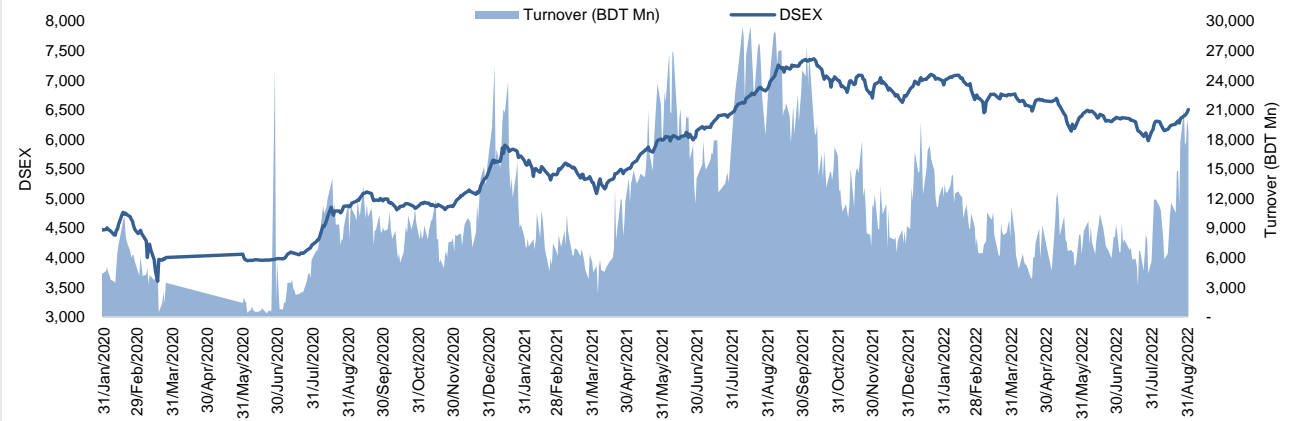


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.80%) gained 51.39 points and closed at 6,508.61. The blue-chip index DS30 (+0.99%), the Shariah-based index DSES (+0.75%), and the large-cap index CDSET (+1.03%) closed at 2,305.66, 1,409.19, and 1,263.13 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 0.97% followed by Pharmaceutical (+0.91%), NBF1 (+0.70%), Telecommunication (+0.48%), Bank (+0.35%), Food & Allied (+0.34%), and Engineering (+0.31%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.5%) was the most traded share with a turnover of BDT 1,244 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,508.61	6,457.22	+51.39	+0.80%	-3.7%
DS30	2,305.66	2,283.06	+22.60	+0.99%	-9.0%
DSES	1,409.19	1,398.67	+10.52	+0.75%	-1.5%
CDSET	1,263.13	1,250.21	+12.92	+1.03%	-7.1%

	Advanced	Declined	Unchanged	Total
All Category	172	131	78	381
A Category (Equity)	129	79	52	260
B Category (Equity)	37	45	11	93
N Category (Equity)	4	1	1	6
Z Category (Equity)	2	6	14	22
Mutual Funds	8	5	22	35
Corporate Bonds	0	1	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,218,853	5,188,232	+0.6%
	Mn USD	54,935	54,613	
Turnover	Mn BDT	18,895	20,057	-5.8%
	Mn USD	199	211	
Volume	Mn Shares	424	526	-19.3%
No. of Trade		295,111	323,253	-8.7%

\* Exchange Rate is BDT 95.00 as of Sep 01, 2022

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Figure: Sectorial Turnover (BDT)

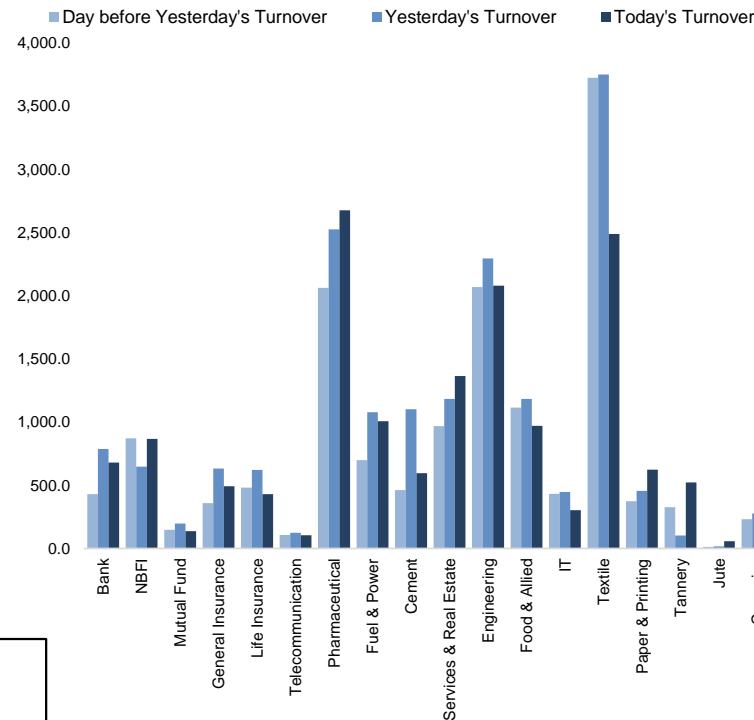
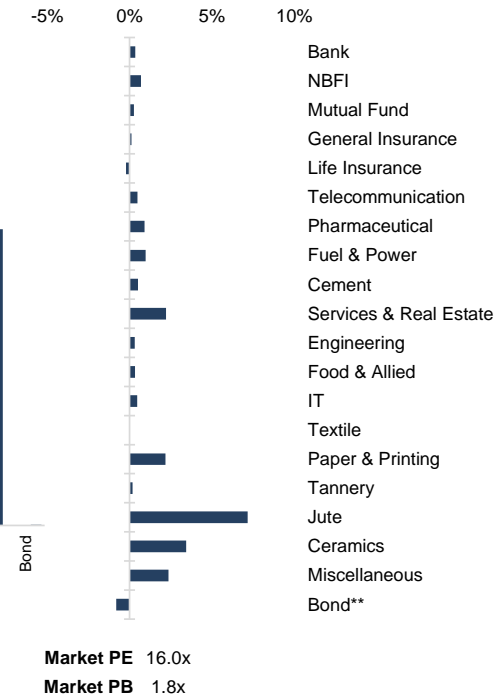


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,463	1,458	+5.17	+0.35%	33	674,875	14.6%	679.4	3.7%	7.9x	0.8x	GP	391,587	8.5%	46.7	11.5x	7.8x
NBFI	2,115	2,100	+14.69	+0.70%	23	208,300	4.5%	866.9	4.8%	NM	4.0x	WALTONHIL	317,378	6.9%	21.5	26.1x	3.1x
Mutual Fund	893	890	+2.35	+0.26%	36	39,342	0.9%	137.7	0.8%	NM	0.8x	BATBC	280,260	6.1%	243.7	18.1x	7.4x
General Insurance	3,307	3,303	+4.08	+0.12%	41	97,746	2.1%	492.6	2.7%	15.7x	1.6x	SQURPHARMA	187,750	4.1%	216.5	10.1x	1.9x
Life Insurance	2,450	2,455	-5.15	-0.21%	13	70,599	1.5%	430.7	2.4%	NM	NM	ROBI	157,138	3.4%	13.5	NM	2.4x
Telecommunication	4,972	4,949	+23.55	+0.48%	3	585,433	12.7%	105.6	0.6%	15.6x	4.6x	RENATA	140,680	3.1%	11.6	25.4x	5.0x
Pharmaceutical	3,884	3,848	+35.12	+0.91%	32	729,314	15.8%	2,675.7	14.7%	18.0x	2.6x	UPGDCL	138,779	3.0%	7.7	11.2x	4.2x
Fuel & Power	1,783	1,766	+17.19	+0.97%	23	465,375	10.1%	1,006.3	5.5%	11.7x	1.2x	BEXIMCO	108,313	2.3%	1,244.4	7.5x	1.4x
Cement	2,711	2,697	+13.73	+0.51%	7	130,649	2.8%	596.0	3.3%	28.4x	2.8x	LHBL	91,632	2.0%	504.8	23.5x	5.2x
Services & Real Estat	1,693	1,656	+36.69	+2.22%	8	64,020	1.4%	1,365.2	7.5%	89.1x	1.2x	BERGERPBL	83,698	1.8%	10.3	27.2x	7.3x
Engineering	4,666	4,652	+14.45	+0.31%	42	546,390	11.8%	2,078.7	11.4%	20.6x	1.9x	ICB	78,889	1.7%	8.9	44.6x	1.8x
Food & Allied	21,695	21,622	+73.75	+0.34%	21	385,260	8.3%	970.2	5.3%	23.1x	8.1x	MARICO	78,337	1.7%	3.8	22.4x	34.1x
IT	2,629	2,617	+11.99	+0.46%	11	33,688	0.7%	302.7	1.7%	27.4x	2.4x	BXPBARMA	75,794	1.6%	174.7	13.2x	1.9x
Textile	1,752	1,752	-0.05	-0.00%	58	188,993	4.1%	2,488.2	13.7%	28.4x	1.2x	BEACONPHAR	60,106	1.3%	8.8	64.2x	10.3x
Paper & Printing	11,454	11,209	+244.93	+2.19%	6	41,929	0.9%	623.6	3.4%	NM	2.9x	BRACBANK	57,619	1.2%	144.2	11.3x	1.0x
Tannery	3,136	3,130	+6.00	+0.19%	6	33,486	0.7%	521.5	2.9%	35.3x	3.2x	ISLAMIBANK	53,291	1.2%	9.3	10.9x	0.8x
Jute	9,504	8,868	+635.72	+7.17%	3	2,190	0.0%	57.6	0.3%	NM	30.9x	DUTCHBANGL	45,572	1.0%	8.8	7.9x	1.2x
Ceramics	780	754	+25.90	+3.44%	5	34,757	0.8%	407.0	2.2%	32.6x	2.1x	TITASGAS	42,635	0.9%	109.5	12.8x	0.6x
Miscellaneous	4,458	4,355	+102.70	+2.36%	15	247,212	5.4%	2,344.4	12.9%	12.1x	2.1x	POWERGRID	39,271	0.9%	73.7	10.7x	0.4x
Bond**	90	90	-0.72	-0.80%	9	37,140	0.8%	5.4	0.0%	NM	NM	SUMITPOWER	37,910	0.8%	12.2	9.0x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JHRML	84.7	+10.0%	427.3	28.6x	2.8x
EHL	101.4	+10.0%	558.0	20.6x	1.4x
SONARGAON	66.2	+10.0%	34.3	NM	5.8x
METROSPIN	45.6	+9.6%	227.1	32.2x	2.3x
RSRMSTEEL	24.5	+9.4%	72.1	NM	0.5x
MONOSPOOL	196.8	+8.9%	62.5	64.7x	4.7x
GEMINISEA	392.8	+8.7%	68.6	21.6x	68x
SONALIANS	510.1	+8.7%	51.4	NM	2.2x
KOHINOOR	475.6	+8.7%	111.3	43.3x	8.4x
PAPERPROC	252.4	+8.7%	102.4	82.7x	8.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	122,845	7.0%	10.1x	1.9x
BEXIMCO	75,223	4.3%	7.5x	1.4x
BATBC	74,129	4.2%	18.1x	7.4x
RENATA	68,680	3.9%	25.4x	5.0x
BXPBARMA	52,920	3.0%	13.2x	1.9x
BEACONPHAR	42,074	2.4%	64.2x	10.3x
GP	39,159	2.2%	11.5x	7.8x
LHBL	32,365	1.8%	23.5x	5.2x
BRACBANK	30,976	1.8%	11.3x	1.0x
EBL	24,105	1.4%	7.6x	1.1x
ISLAMIBANK	23,938	1.4%	10.9x	0.8x
PUBALIBANK	20,075	1.1%	5.9x	0.7x
NBL	19,116	1.1%	NM	0.5x
CITYBANK	18,503	1.1%	4.8x	0.7x
OLYMPIC	17,222	1.0%	19.3x	3.1x
ORIONPHARM	16,681	1.0%	25.5x	1.3x
ROBI	15,714	0.9%	NM	2.4x
BSRMLTD	15,651	0.9%	5.4x	0.7x
ALARABANK	14,795	0.8%	12.1x	1.1x
IFIC	14,733	0.8%	12.8x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	123.6	+4.5%	1,244.4	7.5x	1.4x
EHL	101.4	+10.0%	558.0	20.6x	1.4x
ORIONINFU	310.3	+7.5%	549.3	NM	22.9x
ORIONPHARM	104.8	-0.8%	544.2	25.5x	1.3x
NPOLYMER	69.2	+6.6%	537.6	22.5x	2.5x
LHBL	78.9	-0.1%	504.8	23.5x	5.2x
FORTUNE	79.5	-	474.5	26.1x	5.3x
JHRML	84.7	+10.0%	427.3	28.6x	2.8x
BSC	140.4	-2.6%	418.1	10.4x	2.0x
SAIFPOWER	36.0	+5.3%	414.7	17.2x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEACHHATCH	41.8	-4.8%	18.7	NM	4.3x
NAHEEACP	72.3	-4.4%	130.5	24.8x	4x
NURANI	7.3	-3.9%	6.8	NM	0.8x
NTC	792.4	-3.7%	31.1	NM	15.2x
AMANFEED	40.9	-3.5%	76.2	16.9x	1.2x
UNIONCAP	11.5	-3.4%	21.8	NM	NM
SHURWID	20.2	-3.3%	27.5	NM	1.6x
DELTASPINN	9.1	-3.2%	20.7	NM	0.7x
QUEENSOUTH	27.6	-3.2%	104.3	15.3x	1.8x
FARCHEM	12.4	-3.1%	15.1	NM	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DELTALIFE	185.1	185.0	2.0	1,205	223.01
ORIONINFU	278.5	270.0	6.0	273	75.84
INTRACO	42.6	35.1	4.0	1,595	61.99
BRACBANK	38.5	38.5	2.0	1,500	57.75
IPDC	74.5	65.0	11.0	768	56.60
METROSPIN	44.0	39.0	6.0	1,190	51.88
NBL	9.0	9.0	1.0	5,000	45.00
SBACBANK	10.6	10.6	1.0	2,991	31.70
ORIONPHARM	102.0	95.5	3.0	275	26.91
SUNLIFEINS	63.0	61.5	3.0	250	15.45

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

\*\* The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DELTALIFE	185.1	185.0	223.0	1,205	2
ORIONINFU	278.5	270.0	75.8	273	6
INTRACO	42.6	35.1	62.0	1,595	4
BRACBANK	38.5	38.5	57.8	1,500	2
IPDC	74.5	65.0	56.6	768	11
METROSPIN	44.0	39.0	51.9	1,190	6
NBL	9.0	9.0	45.0	5,000	1
SBACBANK	10.6	10.6	31.7	2,991	1
ORIONPHARM	102.0	95.5	26.9	275	3
SUNLIFEINS	63.0	61.5	15.5	250	3
SONALIPAPR	720.0	720.0	13.0	18	2
ITC	37.5	37.5	10.1	269	1
AL-HAJTEX	142.1	139.0	8.3	60	3
BATBC	519.0	519.0	7.8	15	1
AMANFEED	43.0	43.0	5.2	120	1
SEAPEARL	57.1	57.1	5.0	87	1
PHARMAID	875.0	855.0	4.8	6	2
EHL	101.0	85.3	4.3	44	3
RSRMSTEEL	24.0	24.0	3.8	160	1
IMAMBUTTON	126.7	126.6	3.5	28	4
KOHINOOR	439.4	437.4	2.6	6	2
FORTUNE	87.4	80.0	2.4	28	3
<b>Total</b>			<b>739.6</b>		<b>88</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Walton Hi-Tech Industries PLC	-	0.0%	250.0%	Record Date	4-Sep-22
GSP Finance Company (Bangladesh) Limited	-	7.5%	2.5%	Record Date	4-Sep-22
SEML Lecture Equity Management Fund	-	0.0%	5.0%	Record Date	4-Sep-22
Sunlife Insurance Company Limited	-	0.0%	0.0%	Record Date	4-Sep-22
SEML IBBL Shariah Fund	-	0.0%	6.0%	Record Date	4-Sep-22
SEML FBLSL Growth Fund	-	0.0%	15.0%	Record Date	4-Sep-22
ICB AMCL Second Mutual Fund	-	0.0%	6.0%	Record Date	5-Sep-22
ICB Employees Provident MF 1: Scheme 1	-	0.0%	5.0%	Record Date	5-Sep-22
Prime Bank 1st ICB AMCL Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22
Phoenix Finance 1st Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22
ICB AMCL Third NRB Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22
IFIL Islamic Mutual Fund-1	-	0.0%	4.0%	Record Date	5-Sep-22
ICB AMCL Sonali Bank Limited 1st Mutual Fund	-	0.0%	5.0%	Record Date	5-Sep-22
ICB AMCL First Agrani Bank Mutual Fund	-	0.0%	9.0%	Record Date	5-Sep-22
Green Delta Mutual Fund	-	0.0%	7.0%	Record Date	5-Sep-22
Asian Tiger Sandhani Life Growth Fund	-	0.0%	5.0%	Record Date	5-Sep-22
DBH First Mutual Fund	-	0.0%	7.0%	Record Date	5-Sep-22

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**Important DSE News**

**SANDHANINS**

The Board of Directors has recommended 12% cash dividend for the year ended December 31, 2021. Date of AGM: 18.10.2022, Time: 11:30 AM, Venue: Digital Platform. Record Date: 21.09.2022. The Company has also reported Consolidated EPS of Tk. 1.43, Consolidated NAV per share of Tk. 18.68 and Consolidated NOCFPS of Tk. 1.45 for the year ended December 31, 2021 as against Tk. 1.41, Tk. 18.15

**(Q1 Un-audited):** Decrease in Consolidated life revenue account for January-March, 2022 was Tk. 307.87 million with total Consolidated life insurance fund of Tk. 7,254.19 million as against decrease in Consolidated life revenue account of Tk. 364.57 million and Tk. 7,609.50 million respectively for the same period of the previous year.

**(Q2 Un-audited):** Decrease in Consolidated life revenue account for Apr-June, 2022 was Tk. 252.36 million with total life insurance fund of Tk. 7,001.83 million as against decrease in Tk. 104.07 million and Tk. 7,505.43 million respectively for the same period of the previous year. Decrease in Consolidated life revenue account for Jan-June, 2022 was Tk. 560.24 million with total life insurance fund of Tk. 7,001.83 million as against decrease in Tk. 468.64 million and Tk. 7,505.43 million respectively for the same period of the previous year.

**BNICL**

Mr. Abdul Baten, Director; Mr. Abdur Rouf, Sponsor Director and Ms. Farida Akter, Director of the company, have further informed that they have completed their sale of 2,55,833 shares, 2,70,000 shares and 1,90,000 shares respectively of the Company, whereas Ms. Tasnim Binthe Mostafa, another Director of the company, has further informed that she has completed her buying of 7,15,833 shares of the Company at prevailing market through Dhaka Stock Exchange as per declaration disseminated on 17.08.2022.

**NAHEEACP**

The Company has informed that the Board has decided to invest in a new project for manufacturing & selling of five different products namely: 1. Cross Tee, 2. Main Tee, 3. Wall Angle, 4. Runner for Aluminum Ceiling & 5. UPVC Ceiling. Estimated total project cost for the new products is BDT 27.00 Crore (Approx.). The project will contribute an additional estimated yearly revenue of BDT 25.00 Crore (Approx).

**OLYMPIC**

Refer to their earlier news disseminated by DSE on 23.11.2021 regarding decision on development works and extension of operations, the Company has further informed that the Board of Directors of the Company has taken following decisions: 1) To import one set brand new WJ 150-1800-11 model Double Wall Corrugated Board Production Line with Automatic Bailing Press, Dust Collector and required standard accessories from China for Carton Manufacturing Unit of the company at Kutubpur in Narayanganj district to enhance production capacity of making various sizes Corrugated Cartons by 102 million pieces per annum for packaging products of the company. The import and installation of the line with some other required local items including Slitter, Stacker, Overhead Crane, Trolley, etc. will cost around BDT 11.00 Crore and will meet the present shortage of Cartons. 2) To import one complete set of machineries and spare parts including Water Softener, Chiller, Cooling Tower, Barrel Set, etc. from India /China as-well-as to purchase other required items including Solution Preparation & Measuring Tank, LPG System, Utility Supply Lines, Pipes, Fittings, Cables, etc. from local sources and installation thereof at a total cost of around BDT 3.00 Crore and 11.00 Lac for setting up 2nd Baked Snacks Processing Line at Snacks Manufacturing Unit of the company at Kutubpur in Narayanganj district. This 2nd Baked Snacks Processing Line will ensure additional production of 200 tons Baked Snacks per month to meet growing demand for Snacks of the company. 3) To start 2nd phase Civil Construction and other works of 5-storey Extension Building of Cartons and Snacks Units of the company at Kutubpur in Narayanganj district measuring around 44,100 sft. areas. Also to complete other required works there including installation of Cargo Lift, Air Circulation System, etc. The revised expenditure for the purpose now is estimated to be around BDT 12.00 Crore and 20.00 Lac and approximately BDT 1.00 Crore will be released per month for the next twelve months. Completion of 2nd phase works will remove the shortage of storage space for raw materials, packing materials and finished products in the Units. 4) To execute an agreement with Lucerne Cocoa & Chocolate Products Limited for 2 (two) years term from September 1, 2022 to August 31, 2024 for purchase of different kinds of chocolate products from them for sale in own brand name. 5) To arrange construction of 9000 sft. floor area Tin Shed with RCC base, column, floor and brick wall, etc. on newly purchased land near Lolati factory at a total cost of BDT 1.00 Crore and 65.00 Lac to meet the shortage of processing and storage space.

**STANDBANKL**

Mr. Mohammad Nurul Islam, one of the Sponsors of the Company, has further informed that he has completed his sale of 20,00,000 shares of the Company at prevailing market price through Dhaka Stock Exchange as per declaration disseminated on 22.08.2022.

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