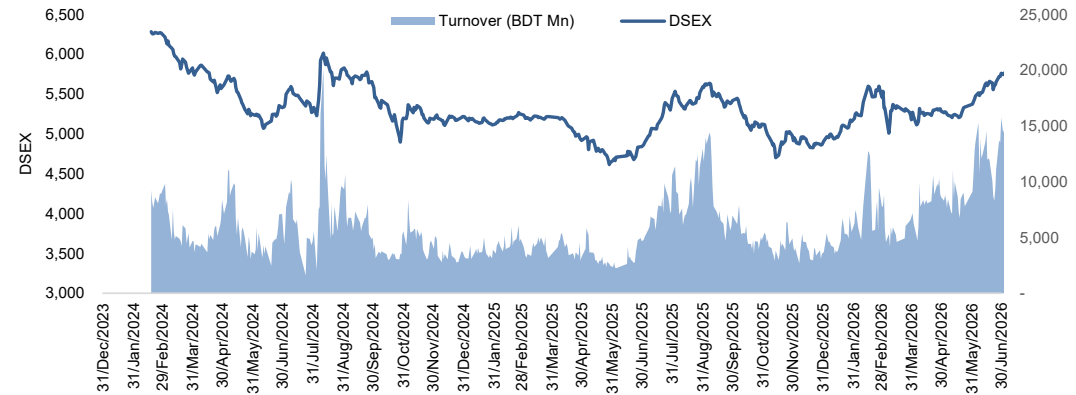


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.41%) gained 23.11 points and closed at 5,660.41. The blue-chip index DS30 (+0.16%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.02%) closed at 2,125.49, 1,135.12, and 1,120.73 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.26%, followed by Engineering (+0.26%), Telecommunication (+0.23%), Bank (+0.06%), Food & Allied (-0.00%), Fuel & Power (-0.00%), and NBFi (-0.37%), respectively. Block trades contributed 10.5% of the overall market turnover. Malek Spinning Mills PLC. (+8.9%) was the most traded share with a turnover of BDT 518 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,660.41	5,637.30	+23.11	+0.41%	+16.3%
DS30	2,125.49	2,122.04	+3.45	+0.16%	+14.7%
DSES	1,135.12	1,130.41	+4.70	+0.42%	+13.4%
CDSET	1,120.73	1,120.46	+0.27	+0.02%	+11.5%

	Advanced	Declined	Unchanged	Total
All Category	239	92	57	388
A Category (Equity)	127	46	23	196
B Category (Equity)	49	20	5	74
N Category (Equity)	0	0	1	1
Z Category (Equity)	63	26	28	117
Mutual Funds	16	6	11	33
Corporate Bonds	0	0	2	2
Treasury Bonds	1	3	0	4

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,985,593	6,976,342	+0.1%
	Mn USD	56,879	56,803	
Turnover	Mn BDT	7,311	5,968	+22.5%
	Mn USD	60	49	
Volume	Mn Shares	256	206	+24.2%
No. of Trade		175,097	150,064	+16.7%

* Average Interbank Exchange Rate is BDT 122.82 as of Sep 02, 2026

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Figure: Sectorial Turnover (BDT Mn)

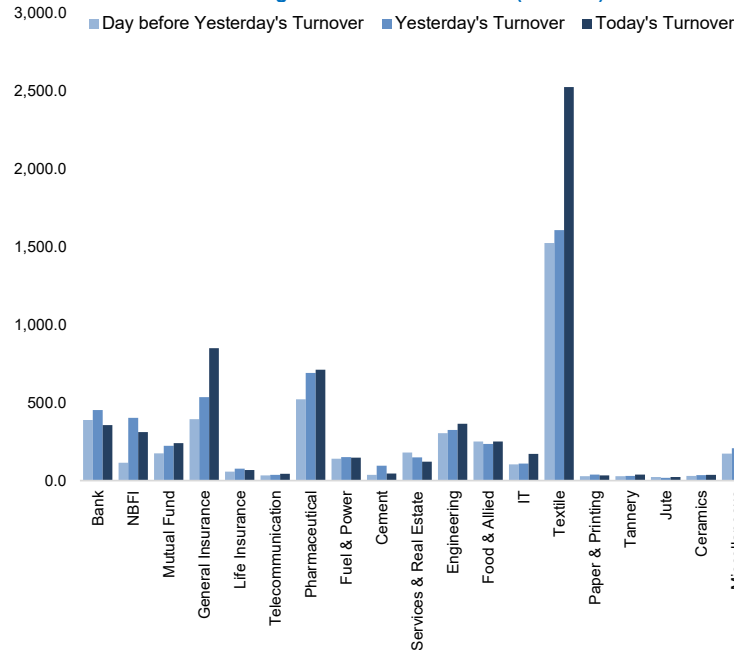
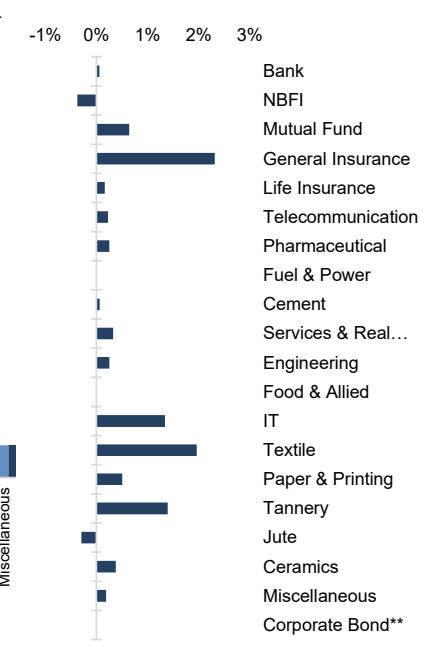


Figure: Sectorial Mcap Change



Market PE 13.3x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,559	1,558	+0.94	+0.06%	36	742,936	10.6%	356.5	5.4%	7.3x	0.7x	GP	330,148	9.3%	11.4	9.4x	5.9x
NBFI	1,125	1,129	-4.22	-0.37%	23	106,969	1.5%	311.0	4.7%	NM	1.1x	SQURPHARMA	192,360	5.4%	43.9	7.4x	1.3x
Mutual Fund	651	647	+4.16	+0.64%	34	30,320	0.4%	240.4	3.7%	NM	0.6x	ROBI	159,757	4.5%	29.7	15.3x	2.4x
General Insurance	4,515	4,413	+102.30	+2.32%	43	127,567	1.8%	849.2	13.0%	18.8x	1.7x	BRACBANK	143,098	4.0%	82.3	6.3x	1.3x
Life Insurance	1,757	1,754	+2.91	+0.17%	15	49,533	0.7%	67.2	1.0%	NM	NM	WALTONHIL	131,856	3.7%	22.0	11.7x	1.0x
Telecommunication	4,464	4,454	+10.04	+0.23%	3	517,961	7.4%	43.3	0.7%	10.7x	3.7x	BATBC	125,820	3.5%	6.8	21.6x	2.2x
Pharmaceutical	3,122	3,114	+7.99	+0.26%	34	589,347	8.4%	710.8	10.9%	10.7x	1.5x	MARICO	85,012	2.4%	10.2	7.6x	18.5x
Fuel & Power	1,115	1,115	-0.05	-0.00%	23	294,344	4.2%	147.4	2.3%	9.5x	0.6x	BERGERPBL	73,355	2.1%	8.1	15.7x	3.4x
Cement	1,996	1,995	+1.28	+0.06%	7	93,928	1.3%	45.7	0.7%	21.8x	2.1x	UPGDCL	66,723	1.9%	11.6	7.2x	1.4x
Services & Real Estate	1,171	1,167	+3.85	+0.33%	9	63,732	0.9%	122.2	1.9%	25.9x	0.5x	BXPBARMA	66,025	1.9%	155.5	7.6x	1.1x
Engineering	2,685	2,679	+6.86	+0.26%	42	301,008	4.3%	365.1	5.6%	15.9x	0.9x	PUBALIBANK	59,345	1.7%	6.3	5.0x	0.8x
Food & Allied	12,617	12,617	-0.04	-0.00%	21	230,334	3.3%	249.8	3.8%	33.7x	3.4x	RENATA	53,150	1.5%	5.7	19.5x	1.4x
IT	2,479	2,446	+32.90	+1.35%	11	32,826	0.5%	172.0	2.6%	42.7x	2.0x	CITYBANK	52,132	1.5%	33.6	3.4x	0.8x
Textile	1,451	1,423	+28.01	+1.97%	58	150,929	2.2%	2,521.8	38.5%	NM	1.0x	DUTCHBANGL	45,474	1.3%	9.6	3.5x	0.7x
Paper & Printing	4,596	4,573	+23.25	+0.51%	6	21,528	0.3%	32.8	0.5%	NM	1.4x	ISLAMIBANK	43,953	1.2%	0.7	NM	0.8x
Tannery	2,160	2,130	+29.71	+1.39%	6	25,081	0.4%	37.8	0.6%	NM	1.6x	EBL	39,284	1.1%	20.4	4.4x	0.8x
Jute	13,385	13,424	-39.22	-0.29%	3	2,919	0.0%	23.8	0.4%	NM	1.8x	UNILEVERCL	38,520	1.1%	0.1	62.9x	23.6x
Ceramics	477	475	+1.80	+0.38%	5	21,564	0.3%	37.4	0.6%	NM	1.4x	ICB	36,251	1.0%	3.3	NM	1.4x
Miscellaneous	2,543	2,538	+4.82	+0.19%	15	138,076	2.0%	209.0	3.2%	39.6x	1.0x	POWERGRID	35,364	1.0%	1.2	8.7x	0.3x
Corporate Bond**	18,260	18,260	-	-	16	40,398	0.6%	0.4	0.0%	NM	NM	PRIMEBANK	34,974	1.0%	6.1	3.8x	0.7x
Treasury Bond**	2,219	2,220	-1.36	-0.06%	232	3,408,217	48.8%	3.1	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AIBL1STIMF	5.7	+9.6%	35.6	NM	0.6x	SQURPHARMA	107,433	7.1%	7.4x	1.3x	MALEKSPIN	51.3	+8.9%	517.7	9.0x	0.8x
SAIHAMTEX	38.2	+9.1%	262.7	61.6x	0.9x	BRACBANK	77,030	5.1%	6.3x	1.3x	SAIHAMTEX	38.2	+9.1%	262.7	61.6x	0.9x
MALEKSPIN	51.3	+8.9%	517.7	9.0x	0.8x	BXPHARMA	46,131	3.1%	7.6x	1.1x	IPDC	31.9	-0.9%	256.1	26.8x	1.9x
NITOLINS	52.1	+8.5%	104.9	25.7x	1.6x	ISLAMIBANK	43,874	2.9%	NM	0.8x	SAIHAMCOT	26.5	+8.2%	242.5	29.1x	0.7x
MEGCONMILK	37.0	+8.5%	4.5	NM	NM	WALTONHIL	43,394	2.9%	11.7x	1.0x	SHARPIND	23.8	-2.5%	229.8	NM	3.0x
SAIHAMCOT	26.5	+8.16%	242.5	29.1x	0.7x	PUBALIBANK	40,432	2.7%	5.0x	0.8x	FEKDIL	24.1	-2.4%	185.1	NM	1.3x
SONARBAINS	38.3	+7.9%	9.7	NM	2x	CITYBANK	36,300	2.4%	3.4x	0.8x	ACMEPL	26.4	+5.2%	178.5	NM	1.7x
ICBSONALI1	6.6	+6.5%	20.0	NM	0.7x	BATBC	33,279	2.2%	21.6x	2.2x	ARGONDENIM	24.1	+4.8%	171.2	21.0x	1.0x
OAL	7.0	+6.1%	5.0	NM	0.8x	GP	33,015	2.2%	9.4x	5.9x	BXPHARMA	148.0	+0.9%	155.5	7.6x	1.1x
VFSTDL	15.2	+5.6%	19.2	NM	0.7x	EBL	26,933	1.8%	4.4x	0.8x	PTL	73.9	+1.4%	144.2	11.7x	1.5x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,890	1.7%	19.5x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FIRSTFIN	4.5	-6.3%	1.4	NM	NM	LHB	22,322	1.5%	12.4x	3.3x	SAIHAMTEX	35.4	34.0	25.0	6,085	213.49
APEXSPINN	322.6	-4.8%	25.2	NM	4x	PRIMEBANK	21,849	1.5%	3.8x	0.7x	BRACBANK	62.5	62.3	5.0	2,849	177.53
LOVELLO	51.9	-3.5%	1.9	NM	NM	UCB	19,025	1.3%	3.8x	0.5x	MALEKSPIN	49.0	46.0	8.0	1,667	80.32
DULAMACOT	181.9	-3.5%	1.9	NM	NM	OLYMPIC	18,367	1.2%	15.5x	2.2x	RELIANCINS	115.0	115.0	4.0	597	68.66
SAMORITA	98.8	-2.9%	30.8	NM	2.0x	UTTARABANK	17,525	1.2%	NM	0.8x	PRIMEBANK	28.5	28.5	4.0	1,080	30.78
POPULAR1MF	3.6	-2.7%	2.2	NM	0.4x	ALARABANK	16,425	1.1%	21.5x	0.8x	APEXSPINN	358.0	350.0	2.0	70	24.98
1JANATAMF	3.6	-2.7%	5.1	NM	0.4x	ROBI	15,976	1.1%	15.3x	2.4x	CITYGENINS	128.3	127.9	6.0	194	24.90
ARAMITCEM	11.9	-2.5%	0.1	NM	NM	BSRMLTD	15,679	1.0%	4.6x	0.6x	ASIATICLAB	120.0	119.0	2.0	208	24.81
SHARPIND	23.8	-2.5%	229.8	NM	3.0x	BEACONPHAR	14,656	1.0%	16.7x	3.1x	SONARGAON	112.6	102.0	6.0	200	22.34
FEKDIL	24.1	-2.4%	185.1	NM	1.3x	* Bank and NBFI sector PE calculation methodology has been modified. ** The base of the Bond Index starts at 100, starting from Jan 13, 2022 Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										
						LHB	52.6	52.6	1.0	300	15.78					

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
SAIHAMTEX	35.4	34.0	213.5	6,085	25	
BRACBANK	62.5	62.3	177.5	2,849	5	
MALEKSPIN	49.0	46.0	80.3	1,667	8	
RELIANCINS	115.0	115.0	68.7	597	4	
PRIMEBANK	28.5	28.5	30.8	1,080	4	
APEXSPINN	358.0	350.0	25.0	70	2	
CITYGENINS	128.3	127.9	24.9	194	6	
ASIATICLAB	120.0	119.0	24.8	208	2	
SONARGAON	112.6	102.0	22.3	200	6	
LHB	52.6	52.6	15.8	300	1	
MARICO	2,650.0	2,650.0	15.5	6	2	
PTL	80.0	68.0	13.0	188	3	
SAMORITA	98.0	98.0	9.8	100	2	
SHARPIND	26.8	22.4	8.8	357	3	
NITOLINS	49.5	49.5	4.8	96	1	
PROVATIINS	51.2	51.2	4.5	87	1	
KARNAPHULI	60.7	60.7	4.4	72	1	
BDLAMPS	214.8	212.8	4.3	20	2	
DAFODILCOM	160.0	156.0	3.7	23	3	
BSC	120.0	120.0	2.4	20	1	
UTTARABANK	22.8	22.8	1.5	67	2	
SICL	35.2	35.2	1.4	40	1	
Total			764.0		94	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26
TOSRIFA		2.0%	0.0%	Record Date	ll be notified lat
MIRACLEIND		0.0%	0.0%	Record Date	ll be notified lat

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