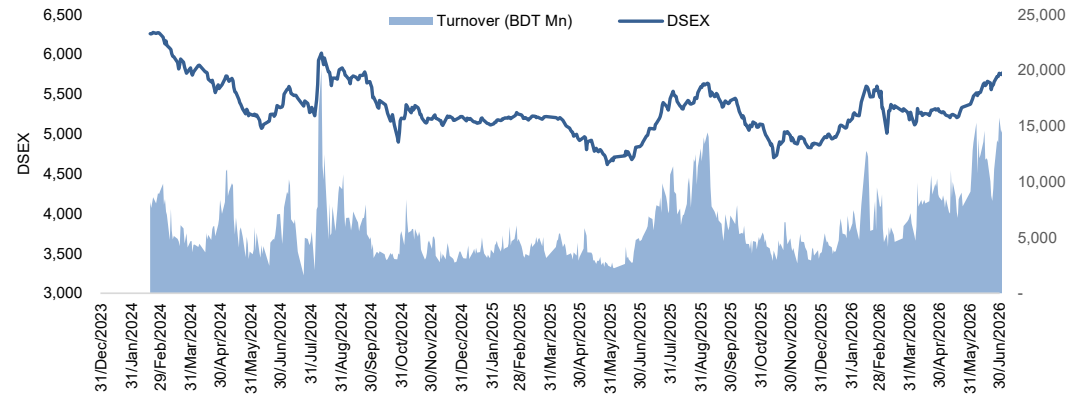


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.03%) gained 1.68 points and closed at 5,662.09. The blue-chip index DS30 (+0.72%), the Shariah-based index DSES (+0.26%), and the large-cap index CDSET (+0.44%) closed at 2,140.73, 1,138.01, and 1,125.61 points, respectively. Most of the large-cap sectors posted negative performance today. Telecommunication experienced the highest loss of 0.47% followed by Engineering (-0.45%), Fuel & Power (-0.38%), NBF1 (-0.23%), Bank (-0.09%), Pharmaceutical (+0.50%), and Food & Allied (+0.70%), respectively. Block trades contributed 1.9% of the overall market turnover. Malek Spinning Mills PLC. (-1.4%) was the most traded share with a turnover of BDT 415 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,662.09	5,660.41	+1.68	+0.03%	+16.4%
DS30	2,140.73	2,125.49	+15.24	+0.72%	+15.5%
DSES	1,138.01	1,135.12	+2.90	+0.26%	+13.7%
CDSET	1,125.61	1,120.73	+4.88	+0.44%	+12.0%

	Advanced	Declined	Unchanged	Total
All Category	127	226	36	389
A Category (Equity)	80	101	15	196
B Category (Equity)	23	45	6	74
N Category (Equity)	0	0	1	1
Z Category (Equity)	24	80	14	118
Mutual Funds	7	23	4	34
Corporate Bonds	1	0	2	3
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,984,978	6,985,593	-0.0%
	Mn USD	56,812	56,817	-0.0%
Turnover	Mn BDT	7,209	7,311	-1.4%
	Mn USD	59	59	-1.4%
Volume	Mn Shares	235	256	-8.1%
No. of Trade		197,767	175,097	+12.9%

* Average Interbank Exchange Rate is BDT 122.95 as of Sep 03, 2026

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Figure: Sectorial Turnover (BDT Mn)

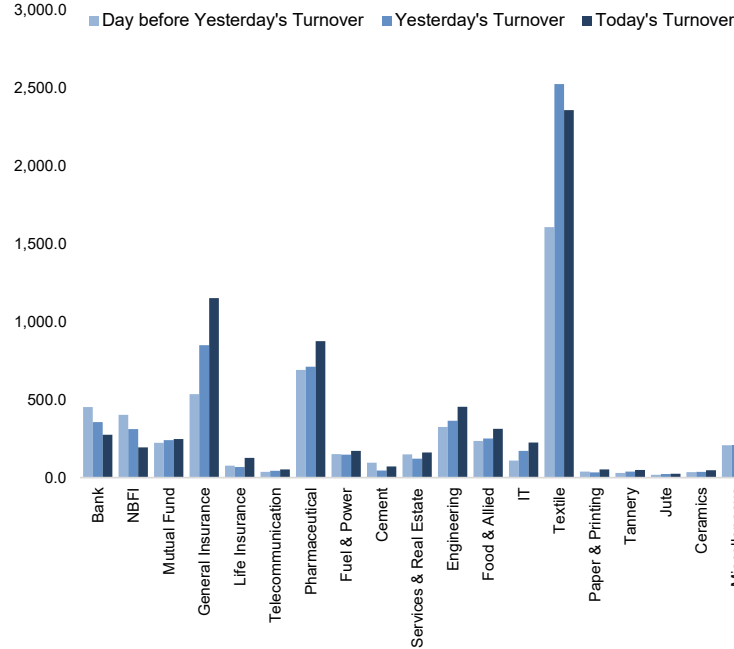
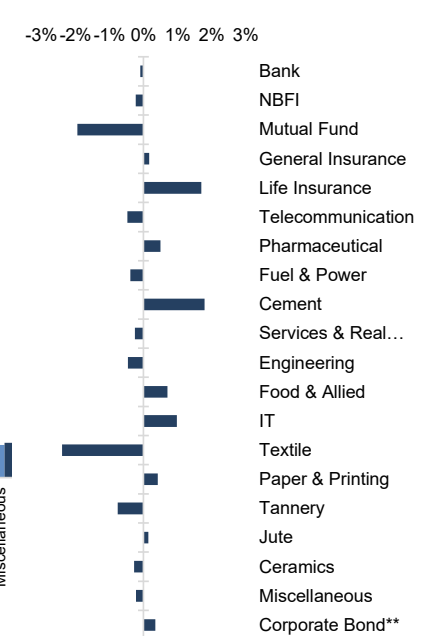


Figure: Sectorial Mcap Change



Market PE 13.3x

Market PB 1.7x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,557	1,559	-1.40	-0.09%	36	742,267	10.6%	274.0	3.9%	7.3x	0.7x	GP	329,608	9.3%	10.6	9.3x	5.9x
NBFI	1,122	1,125	-2.58	-0.23%	23	106,723	1.5%	193.5	2.7%	NM	1.1x	SQURPHARMA	192,892	5.4%	48.2	7.5x	1.3x
Mutual Fund	639	651	-12.62	-1.94%	34	29,733	0.4%	246.5	3.5%	NM	0.6x	ROBI	158,186	4.4%	31.1	15.1x	2.4x
General Insurance	4,523	4,515	+7.80	+0.17%	43	127,787	1.8%	1,150.0	16.3%	18.8x	1.7x	BRACBANK	143,785	4.0%	65.2	6.3x	1.3x
Life Insurance	1,787	1,757	+29.83	+1.70%	15	50,374	0.7%	125.7	1.8%	NM	NM	WALTONHIL	130,689	3.7%	18.5	11.6x	1.0x
Telecommunication	4,443	4,464	-21.10	-0.47%	3	515,513	7.4%	52.5	0.7%	10.7x	3.7x	BATBC	128,142	3.6%	21.6	22.0x	2.2x
Pharmaceutical	3,138	3,122	+15.65	+0.50%	34	592,301	8.5%	874.9	12.4%	10.8x	1.5x	MARICO	84,946	2.4%	3.4	7.6x	18.5x
Fuel & Power	1,111	1,115	-4.26	-0.38%	23	293,219	4.2%	170.9	2.4%	9.4x	0.6x	BERGERPBL	73,497	2.1%	8.1	15.7x	3.4x
Cement	2,032	1,996	+35.85	+1.80%	7	95,614	1.4%	70.7	1.0%	22.2x	2.2x	BXPHARMA	68,344	1.9%	275.2	7.9x	1.1x
Services & Real Estate	1,168	1,171	-2.95	-0.25%	9	63,571	0.9%	161.6	2.3%	25.9x	0.5x	UPGDCL	65,506	1.8%	17.4	7.0x	1.4x
Engineering	2,673	2,685	-12.12	-0.45%	42	299,649	4.3%	453.8	6.4%	15.8x	0.9x	PUBALIBANK	59,502	1.7%	6.4	5.0x	0.8x
Food & Allied	12,706	12,617	+88.69	+0.70%	21	231,954	3.3%	312.8	4.4%	34.0x	3.4x	RENATA	53,483	1.5%	9.5	19.6x	1.5x
IT	2,503	2,479	+24.34	+0.98%	11	33,148	0.5%	223.9	3.2%	43.1x	2.0x	CITYBANK	52,657	1.5%	42.6	3.5x	0.8x
Textile	1,416	1,451	-34.74	-2.39%	58	147,315	2.1%	2,355.4	33.3%	NM	1.0x	DUTCHBANGL	45,271	1.3%	6.6	3.5x	0.7x
Paper & Printing	4,616	4,596	+19.56	+0.43%	6	21,619	0.3%	52.3	0.7%	NM	1.4x	ISLAMIBANK	43,631	1.2%	0.8	NM	0.8x
Tannery	2,144	2,160	-16.28	-0.75%	6	24,892	0.4%	48.2	0.7%	NM	1.5x	EBL	39,284	1.1%	8.1	4.4x	0.8x
Jute	13,404	13,385	+19.46	+0.15%	3	2,924	0.0%	25.2	0.4%	NM	1.8x	UNILEVERCL	38,589	1.1%	0.2	63.0x	23.7x
Ceramics	476	477	-1.30	-0.27%	5	21,505	0.3%	47.0	0.7%	NM	1.4x	ICB	36,078	1.0%	1.2	NM	1.4x
Miscellaneous	2,537	2,543	-5.61	-0.22%	15	137,771	2.0%	222.4	3.1%	39.5x	1.0x	POWERGRID	35,821	1.0%	2.7	8.8x	0.3x
Corporate Bond**	18,324	18,260	+63.95	+0.35%	16	40,539	0.6%	0.1	0.0%	NM	NM	PRIMEBANK	35,218	1.0%	6.9	3.8x	0.7x
Treasury Bond**	2,220	2,219	+1.53	+0.07%	232	3,410,571	48.8%	13.7	0.2%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRAGATILIF	151.8	+7.4%	25.3	NM	NM	SQURPHARMA	107,730	7.2%	7.5x	1.3x	MALEKSPIN	50.6	-1.4%	414.8	8.9x	0.8x
BNICL	117.5	+6.8%	78.9	20.4x	3.4x	BRACBANK	77,399	5.1%	6.3x	1.3x	SHARPIND	21.6	-9.2%	345.9	NM	2.7x
BDTHAI	17.0	+6.3%	53.0	NM	0.6x	BXPHARMA	47,752	3.2%	7.9x	1.1x	SAIHAMCOT	24.0	-9.4%	343.3	26.4x	0.6x
FAREASTLIF	20.1	+5.2%	1.8	NM	NM	ISLAMIBANK	43,552	2.9%	NM	0.8x	SAIHAMTEX	34.4	-9.9%	307.4	55.5x	0.8x
SPCERAMICS	20.7	+5.1%	16.2	NM	0.7x	WALTONHIL	43,010	2.9%	11.6x	1.0x	BXPHARMA	153.2	+3.5%	275.2	7.9x	1.1x
FIRSTFIN	4.7	+4.44%	0.1	NM	NM	PUBALIBANK	40,538	2.7%	5.0x	0.8x	PTL	74.8	+1.2%	182.3	11.8x	1.6x
PENINSULA	22.0	+4.3%	11.4	59.5x	1x	CITYBANK	36,665	2.4%	3.5x	0.8x	LOVELLO	48.2	-7.1%	169.1	15.8x	3.6x
TAKAFULINS	54.1	+4.2%	22.5	29.2x	2.7x	BATBC	33,894	2.3%	22.0x	2.2x	IPDC	32.0	+0.3%	130.0	26.9x	1.9x
BDAUTOCA	197.9	+4.2%	11.2	NM	26.8x	GP	32,961	2.2%	9.3x	5.9x	TECHNODRUG	44.5	+3.7%	117.6	29.7x	1.4x
DSHGARME	174.7	+4.1%	18.0	NM	1.1x	EBL	26,933	1.8%	4.4x	0.8x	KARNAPHULI	59.5	+2.4%	105.8	24.2x	2.3x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	26,052	1.7%	19.6x	1.5x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SAIHAMTEX	34.4	-9.9%	307.4	55.5x	0.8x	LHB	22,875	1.5%	12.7x	3.4x	KARNAPHULI	57.0	54.0	5.0	333	18.20
SAIHAMCOT	24.0	-9.4%	343.3	26.4x	1x	PRIMEBANK	22,001	1.5%	3.8x	0.7x	IPDC	34.7	32.7	3.0	449	15.50
SHARPIND	21.6	-8.9%	14.9	NM	1.0x	UCB	18,818	1.3%	3.8x	0.5x	RELIANCINS	103.0	103.0	1.0	138	14.19
MEGHNAPET	71.8	-8.9%	14.9	NM	1.0x	OLYMPIC	18,367	1.2%	15.5x	2.2x	DAFODILCOM	164.2	164.0	8.0	68	11.19
APEXSPINN	296.5	-8.1%	26.7	94.1x	3.5x	UTTARABANK	17,525	1.2%	NM	0.8x	CITYGENINS	127.8	127.7	2.0	86	10.98
GRAMEENS2	12.0	-7.7%	7.5	NM	0.7x	ALARABANK	16,620	1.1%	21.8x	0.8x	APEXSPINN	345.0	345.0	3.0	30	10.50
ISNLTD	52.1	-7.5%	12.1	NM	24.3x	ROBI	15,819	1.1%	15.1x	2.4x	ASIATICLAB	100.0	100.0	2.0	76	7.60
LOVELLO	48.2	-7.1%	169.1	15.8x	3.6x	BSRMLTD	15,631	1.0%	4.5x	0.6x	SQURPHARMA	217.0	217.0	1.0	25	5.43
TUNGHAI	4.2	-6.7%	1.8	NM	NM	BEACONPHAR	14,809	1.0%	16.9x	3.2x	BSC	124.6	124.6	1.0	36	4.52
MEGCONMILK	34.6	-6.5%	6.5	NM	NM						IBNSINA	319.6	319.6	1.0	11	3.52

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
KARNAPHULI	57.0	54.0	18.2	333	5	
IPDC	34.7	32.7	15.5	449	3	
RELIANCINS	103.0	103.0	14.2	138	1	
DAFODILCOM	164.2	164.0	11.2	68	8	
CITYGENINS	127.8	127.7	11.0	86	2	
APEXSPINN	345.0	345.0	10.5	30	3	
ASIATICLAB	100.0	100.0	7.6	76	2	
SQURPHARMA	217.0	217.0	5.4	25	1	
BSC	124.6	124.6	4.5	36	1	
IBNSINA	319.6	319.6	3.5	11	1	
NITOLINS	50.5	49.2	3.5	70	2	
MHSMML	23.7	22.9	3.3	144	2	
JANATAINS	35.3	35.3	2.9	82	1	
CITYBANK	26.9	26.9	2.7	100	1	
NRBCBANK	8.1	8.1	2.6	320	1	
MALEKSPIN	50.0	50.0	2.5	50	1	
INTRACO	22.0	22.0	2.3	105	3	
BNICL	110.5	110.3	2.0	18	2	
SIPLC	137.0	137.0	2.0	15	1	
CAPMIBBLMF	13.7	13.7	1.8	135	2	
SAMORITA	106.8	106.8	1.6	15	1	
UNITEDINS	57.3	57.3	1.3	23	1	
Total			134.1		52	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ICBSONALI1		0.0%	0.0%	Record Date	7-Sep-26
ICBAGRANI1		0.0%	4.0%	Record Date	7-Sep-26
RELIANCE1		0.0%	10.0%	Record Date	7-Sep-26
PRIME1ICBA		0.0%	0.0%	Record Date	7-Sep-26
ICB3RDNRB		0.0%	0.0%	Record Date	7-Sep-26
ICBAMCL2ND		0.0%	0.0%	Record Date	7-Sep-26
IFILISLMF1		0.0%	0.0%	Record Date	7-Sep-26
ICBEPMF1S1		0.0%	0.0%	Record Date	7-Sep-26
PF1STMF		0.0%	0.0%	Record Date	7-Sep-26
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26

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