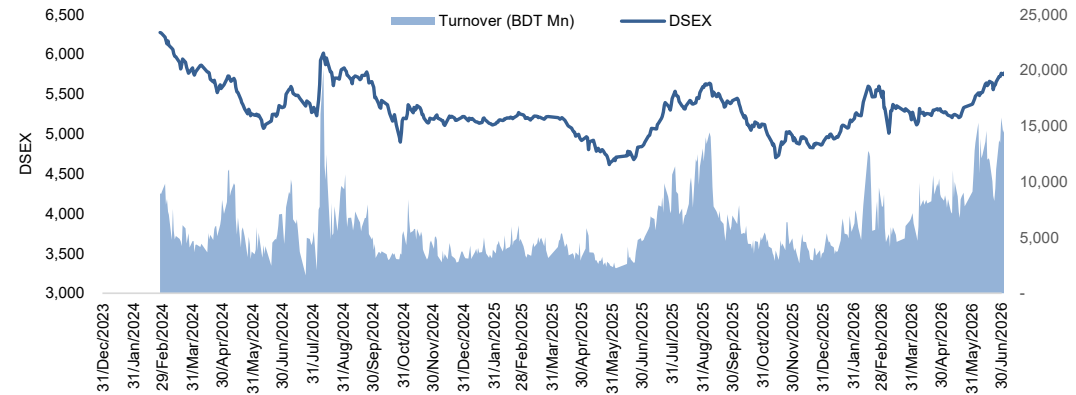


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.03%) lost 1.44 points and closed at 5,537.88. The blue-chip index DS30 (-0.25%), the Shariah-based index DSES (+0.09%), and the large-cap index CDSET (-0.23%) closed at 2,103.03, 1,110.82, and 1,107.33 points, respectively. Most of the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 0.33% followed by Bank (-0.26%), Food & Allied (-0.13%), Pharmaceutical (-0.11%), Engineering (-0.03%), Fuel & Power (+0.07%), and Telecommunication (+0.40%), respectively. Block trades contributed 6.5% of the overall market turnover. Envoy Textiles Limited (+5.7%) was the most traded share with a turnover of BDT 290 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,537.88	5,539.32	-1.44	-0.03%	+13.8%
DS30	2,103.03	2,108.27	-5.24	-0.25%	+13.5%
DSES	1,110.82	1,109.80	+1.02	+0.09%	+11.0%
CDSET	1,107.33	1,109.87	-2.54	-0.23%	+10.2%

	Advanced	Declined	Unchanged	Total
All Category	165	150	72	387
A Category (Equity)	103	62	30	195
B Category (Equity)	37	25	12	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	25	63	30	118
Mutual Funds	17	2	13	32
Corporate Bonds	0	1	1	2
Treasury Bonds	2	1	0	3

* Based on Traded Scrips

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,930,896	6,911,304	+0.3%
	Mn USD	56,488	56,329	
Turnover	Mn BDT	5,198	5,904	-12.0%
	Mn USD	42	48	
Volume	Mn Shares	184	191	-4.1%
No. of Trade		148,936	168,534	-11.6%

* Average Interbank Exchange Rate is BDT 122.70 as of Sep 09, 2026

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Figure: Sectorial Turnover (BDT Mn)

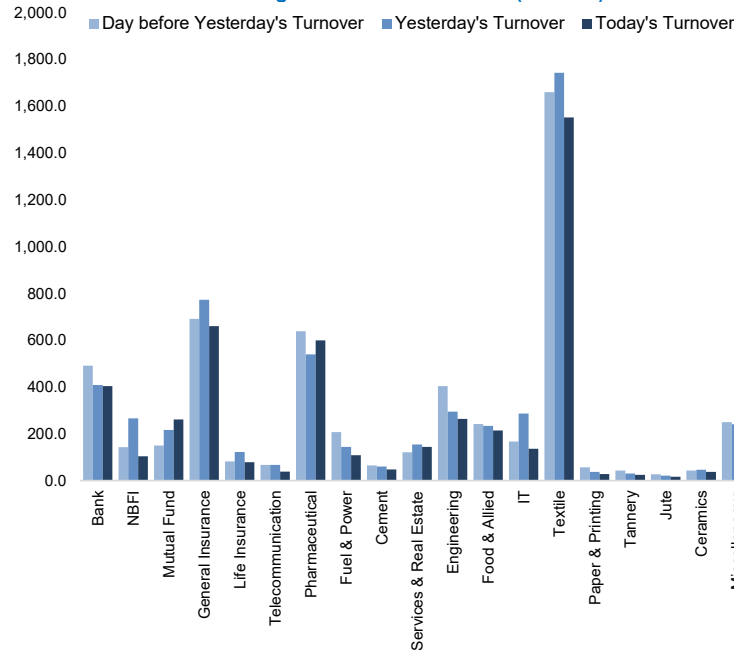
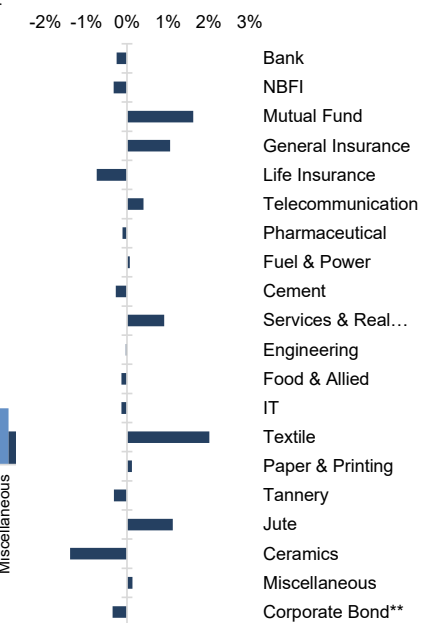


Figure: Sectorial Mcap Change



Market PE 13.1x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,542	1,546	-3.96	-0.26%	36	734,779	10.6%	403.7	8.3%	7.2x	0.7x	GP	326,503	9.3%	8.9	9.3x	5.8x
NBFI	1,092	1,096	-3.60	-0.33%	23	103,874	1.5%	103.3	2.1%	NM	1.1x	SQURPHARMA	190,321	5.4%	46.3	7.4x	1.3x
Mutual Fund	638	628	+10.19	+1.62%	34	29,690	0.4%	261.1	5.4%	NM	0.6x	ROBI	156,614	4.5%	28.1	15.0x	2.4x
General Insurance	4,327	4,282	+45.23	+1.06%	43	122,254	1.8%	659.8	13.6%	18.0x	1.7x	BRACBANK	142,640	4.1%	23.6	6.3x	1.3x
Life Insurance	1,723	1,735	-12.91	-0.74%	15	48,556	0.7%	79.0	1.6%	NM	NM	WALTONHIL	129,956	3.7%	21.2	11.6x	1.0x
Telecommunication	4,400	4,382	+17.67	+0.40%	3	510,574	7.4%	37.8	0.8%	10.6x	3.6x	BATBC	124,092	3.5%	14.1	21.3x	2.1x
Pharmaceutical	3,084	3,087	-3.32	-0.11%	34	582,102	8.4%	598.5	12.3%	10.6x	1.5x	MARICO	84,326	2.4%	3.8	7.5x	18.3x
Fuel & Power	1,090	1,090	+0.74	+0.07%	23	287,833	4.2%	108.5	2.2%	9.3x	0.6x	BERGERPBL	72,716	2.1%	3.9	15.6x	3.4x
Cement	1,951	1,957	-5.40	-0.28%	7	91,796	1.3%	47.4	1.0%	21.3x	2.1x	BXPHARMA	67,408	1.9%	97.2	7.8x	1.1x
Services & Real Estate	1,161	1,150	+10.49	+0.91%	9	63,169	0.9%	144.1	3.0%	25.7x	0.5x	UPGDCL	65,274	1.9%	1.8	7.0x	1.4x
Engineering	2,602	2,603	-0.86	-0.03%	42	291,686	4.2%	263.9	5.4%	15.4x	0.8x	PUBALIBANK	58,877	1.7%	51.3	4.9x	0.8x
Food & Allied	12,373	12,390	-16.54	-0.13%	21	225,877	3.3%	214.3	4.4%	33.1x	3.3x	RENATA	52,898	1.5%	2.4	19.4x	1.4x
IT	2,428	2,432	-3.37	-0.14%	11	32,157	0.5%	135.6	2.8%	48.0x	2.0x	CITYBANK	52,307	1.5%	19.9	3.4x	0.8x
Textile	1,398	1,371	+27.61	+2.01%	58	145,428	2.1%	1,551.5	31.9%	NM	1.0x	ISLAMIBANK	44,275	1.3%	1.2	NM	0.8x
Paper & Printing	4,380	4,375	+5.19	+0.12%	6	20,516	0.3%	27.5	0.6%	NM	1.4x	DUTCHBANGL	44,053	1.3%	12.9	3.4x	0.7x
Tannery	2,105	2,111	-6.77	-0.32%	6	24,440	0.4%	24.8	0.5%	NM	1.5x	EBL	38,627	1.1%	15.9	4.3x	0.8x
Jute	13,020	12,875	+144.60	+1.12%	3	2,840	0.0%	16.4	0.3%	NM	1.8x	UNILEVERCL	38,510	1.1%	0.1	62.9x	23.6x
Ceramics	451	457	-6.38	-1.40%	5	20,360	0.3%	37.3	0.8%	NM	1.3x	ICB	35,124	1.0%	0.5	NM	1.3x
Miscellaneous	2,477	2,473	+3.29	+0.13%	15	134,492	1.9%	142.0	2.9%	38.6x	1.0x	PRIMEBANK	34,853	1.0%	10.3	3.8x	0.7x
Corporate Bond**	18,133	18,197	-63.95	-0.35%	16	40,118	0.6%	0.1	0.0%	NM	NM	POWERGRID	34,816	1.0%	1.6	8.6x	0.3x
Treasury Bond**	2,228	2,217	+10.75	+0.48%	232	3,422,620	49.4%	1.7	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ICBSONALI1	6.6	+10.0%	22.1	NM	0.7x	SQURPHARMA	106,294	7.2%	7.4x	1.3x	ENVOYTEX	74.1	+5.7%	289.6	9.0x	1.2x
SIPLC	127.8	+10.0%	158.9	25.1x	4.2x	BRACBANK	76,783	5.2%	6.3x	1.3x	SHARPIND	19.6	+3.7%	271.2	NM	2.5x
SAIHAMTEX	31.5	+9.8%	172.0	50.8x	0.7x	BXPHARMA	47,098	3.2%	7.8x	1.1x	SAIHAMTEX	31.5	+9.8%	172.0	50.8x	0.7x
RELIANCE1	12.2	+8.0%	34.3	NM	1.0x	ISLAMIBANK	44,195	3.0%	NM	0.8x	ASIATICLAB	106.0	+4.1%	171.4	24.4x	1.8x
ZAHINTEX	8.5	+7.6%	0.5	NM	1.1x	WALTONHIL	42,769	2.9%	11.6x	1.0x	SIPLC	127.8	+10.0%	158.9	25.1x	4.2x
ICBEPMF1S1	6.1	+7.02%	1.7	NM	0.7x	PUBALIBANK	40,113	2.7%	4.9x	0.8x	SAIHAMCOT	23.6	+4.0%	153.0	25.9x	0.6x
PF1STMF	16.3	+5.8%	55.0	NM	2x	CITYBANK	36,422	2.5%	3.4x	0.8x	PTL	78.1	+1.6%	134.4	12.3x	1.6x
ENVOYTEX	74.1	+5.7%	289.6	9.0x	1.2x	BATBC	32,822	2.2%	21.3x	2.1x	BXPHARMA	151.1	+0.3%	97.2	7.8x	1.1x
UCB	9.5	+5.6%	14.9	3.8x	0.6x	GP	32,650	2.2%	9.3x	5.8x	SOUTHEASTB	12.3	+1.7%	95.6	4.1x	0.5x
GREENDELMF	4.5	+4.7%	1.8	NM	0.5x	EBL	26,482	1.8%	4.3x	0.8x	SAPORTL	60.5	+3.4%	87.7	28.5x	1.7x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,767	1.7%	19.4x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SKTRIMS	12.9	-5.8%	1.7	NM	1.1x	LHB	21,939	1.5%	12.2x	3.2x	BRACBANK	62.4	62.4	2.0	2,000	124.80
MEGHNACEM	29.3	-4.9%	0.2	NM	NM	PRIMEBANK	21,772	1.5%	3.8x	0.7x	SOUTHEASTB	13.3	13.3	8.0	6,780	90.18
METROSPIN	10.1	-3.7%	13.6	NM	0.9x	UCB	19,645	1.3%	3.8x	0.6x	ENVOYTEX	73.0	71.0	3.0	568	41.21
GOLDENSON	12.9	-3.7%	13.6	NM	0.9x	OLYMPIC	17,966	1.2%	15.1x	2.1x	GQBALLPEN	565.0	541.5	10.0	37	20.48
ARAMITCEM	11.3	-3.4%	0.2	NM	NM	UTTARABANK	17,525	1.2%	NM	0.8x	SAIHAMTEX	31.5	25.9	3.0	574	16.37
PRIMEFIN	2.9	-3.3%	0.9	NM	NM	ROBI	15,661	1.1%	15.0x	2.4x	DAFODILCOM	164.0	163.7	11.0	82	13.41
APOLOISPAT	2.9	-3.3%	0.4	NM	0.1x	ALARABANK	15,447	1.0%	20.3x	0.7x	BNICL	110.0	110.0	4.0	120	13.17
SHURWID	5.9	-3.3%	0.1	NM	0.5x	BSRMLTD	15,237	1.0%	4.4x	0.5x	PTL	74.4	72.0	4.0	124	9.01
GEMINISEA	107.6	-3.2%	0.7	NM	8.7x	BEACONPHAR	14,281	1.0%	16.3x	3.1x	NLTUBES	66.0	66.0	1.0	40	2.63
ISNLTD	45.6	-3.0%	6.8	NM	21.3x						CITYGENINS	139.9	118.5	2.0	19	2.34

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BRACBANK	62.4	62.4	124.8	2,000	2	PUBALIBANK Trouser Line Limited (where Ms. Rana Laila Hafiz is a Director of Pubali Bank PLC. and also the Managing Director of Trouser Line Limited) has expressed its intention to buy 2,350,000 shares of Pubali Bank PLC. at the prevailing market price through the Dhaka Stock Exchange PLC.
SOUTHEASTB	13.3	13.3	90.2	6,780	8	
ENVOYTEX	73.0	71.0	41.2	568	3	
GQBALLPEN	565.0	541.5	20.5	37	10	
SAIHAMTEX	31.5	25.9	16.4	574	3	
DAFODILCOM	164.0	163.7	13.4	82	11	
BNICL	110.0	110.0	13.2	120	4	
PTL	74.4	72.0	9.0	124	4	
NLTUBES	66.0	66.0	2.6	40	1	
CITYGENINS	139.9	118.5	2.3	19	2	
MALEKSPIN	44.0	44.0	1.2	27	1	
SONARGAON	97.9	97.9	1.0	10	1	
ALLTEX	23.0	23.0	0.9	40	1	
DUTCHBANGL	45.4	45.4	0.9	20	1	
RDFOOD	26.1	26.1	0.6	24	1	
INDEXAGRO	63.5	63.5	0.6	10	1	
AGRANINS	29.0	29.0	0.6	20	1	

Total	339.4	55
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Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SEMLIBLSF		0.0%	0.0%	Record Date	10-Sep-26
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26
AAMRANET		0.0%	0.1%	Record Date	24-Sep-26

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