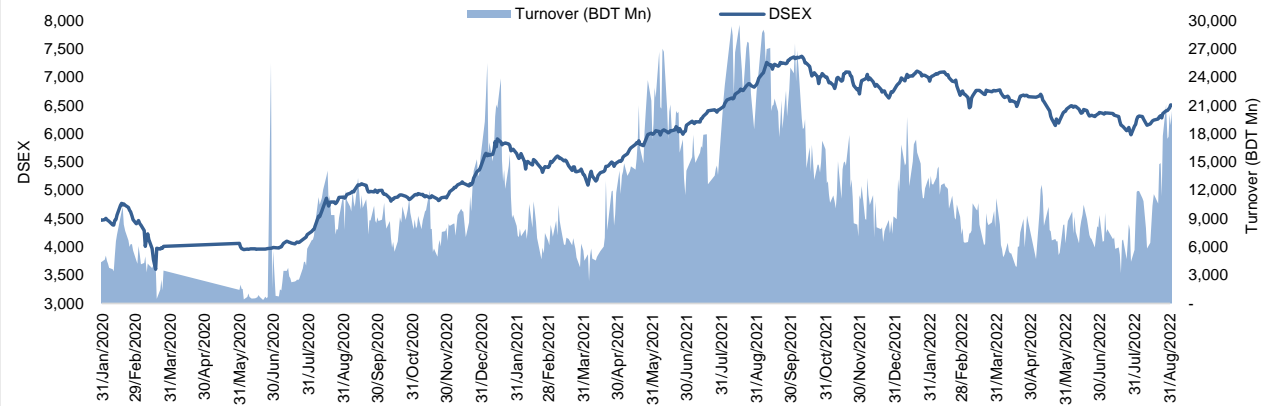


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.14%) gained 9.29 points and closed at 6,537.60. The blue-chip index DS30 (-0.13%), the Shariah-based index DSES (-0.18%), and the large-cap index CDSET (-0.07%) closed at 2,353.51, 1,426.95, and 1,290.05 points, respectively. Most of the large-cap sectors posted positive performance today. NBF1 booked the highest gain of 1.04% followed by Bank (+0.43%), Fuel & Power (+0.39%), Food & Allied (+0.25%), Engineering (+0.21%), Telecommunication (-0.06%), and Pharmaceutical (-0.46%), respectively. Block trades contributed 0.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.6%) was the most traded share with a turnover of BDT 1,625 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,537.60	6,528.31	+9.29	+0.14%	-3.2%
DS30	2,353.51	2,356.63	-3.12	-0.13%	-7.1%
DSES	1,426.95	1,429.46	-2.51	-0.18%	-0.3%
CDSET	1,290.05	1,290.91	-0.86	-0.07%	-5.1%

	Advanced	Declined	Unchanged	Total
All Category	130	108	140	378
A Category (Equity)	95	80	83	258
B Category (Equity)	29	27	37	93
N Category (Equity)	4	0	2	6
Z Category (Equity)	2	1	18	21
Mutual Funds	0	1	32	33
Corporate Bonds	1	0	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,216,552	5,207,583	+0.2%
	Mn USD	54,911	54,817	
Turnover	Mn BDT	14,801	13,607	+8.8%
	Mn USD	156	143	
Volume	Mn Shares	259	236	+9.6%
No. of Trade		229,502	203,493	+12.8%

* Exchange Rate is BDT 95.00 as of Sep 13, 2022

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Figure: Sectorial Turnover (BDT Mn)

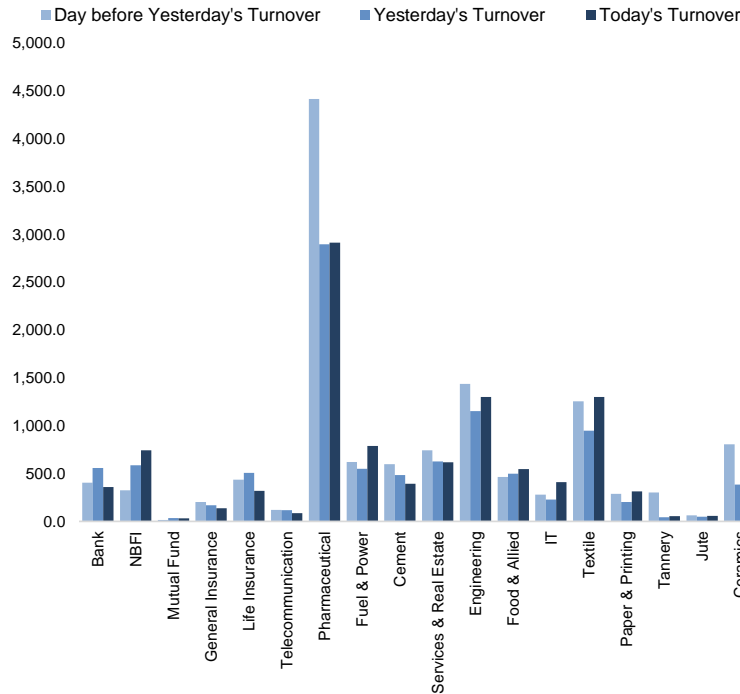
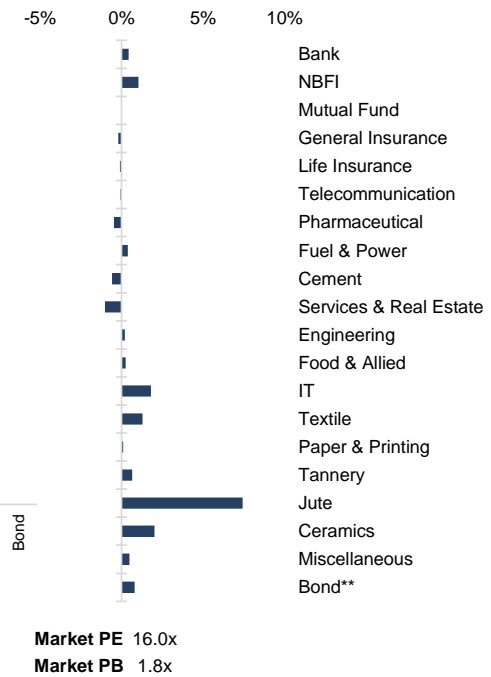


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,469	1,462	+6.30	+0.43%	33	672,851	14.6%	359.8	2.6%	7.8x	0.8x	GP	386,996	8.4%	46.2	11.4x	7.7x
NBFI	2,074	2,052	+21.40	+1.04%	23	202,275	4.4%	743.8	5.4%	NM	3.9x	WALTONHIL	317,378	6.9%	0.7	26.1x	3.1x
Mutual Fund	854	855	-0.24	-0.03%	36	37,622	0.8%	32.4	0.2%	NM	0.8x	BATBC	280,098	6.1%	94.2	18.1x	7.4x
General Insurance	3,226	3,232	-6.11	-0.19%	41	93,487	2.0%	136.3	1.0%	15.1x	1.5x	SQURPHARMA	186,509	4.0%	189.8	10.1x	1.9x
Life Insurance	2,479	2,481	-2.26	-0.09%	13	68,845	1.5%	319.2	2.3%	NM	NM	ROBI	157,138	3.4%	4.1	NM	2.4x
Telecommunication	4,957	4,960	-3.20	-0.06%	3	581,584	12.6%	85.9	0.6%	15.5x	4.6x	RENATA	139,694	3.0%	24.9	25.2x	4.9x
Pharmaceutical	3,933	3,951	-18.31	-0.46%	32	750,711	16.3%	2,912.7	21.3%	18.5x	2.7x	UPGDCL	137,852	3.0%	5.5	11.2x	4.2x
Fuel & Power	1,751	1,744	+6.83	+0.39%	23	461,681	10.0%	789.1	5.8%	11.6x	1.2x	BEXIMCO	122,159	2.6%	1,624.6	8.5x	1.6x
Cement	2,732	2,748	-15.78	-0.57%	7	131,242	2.8%	393.4	2.9%	28.6x	2.8x	LHBL	93,723	2.0%	374.6	24.0x	5.3x
Services & Real Estate	1,589	1,605	-16.24	-1.01%	8	62,777	1.4%	617.8	4.5%	87.4x	1.2x	BERGERPBL	82,483	1.8%	1.1	26.8x	7.2x
Engineering	4,615	4,606	+9.47	+0.21%	42	541,800	11.7%	1,301.5	9.5%	20.4x	1.9x	BXPBARMA	82,352	1.8%	160.7	14.4x	2.1x
Food & Allied	21,532	21,479	+52.79	+0.25%	21	383,660	8.3%	545.8	4.0%	23.0x	8.1x	ICB	78,325	1.7%	3.7	44.3x	1.7x
IT	2,580	2,534	+45.78	+1.81%	11	33,637	0.7%	410.6	3.0%	27.3x	2.4x	MARICO	78,003	1.7%	25.7	22.3x	33.9x
Textile	1,731	1,709	+21.96	+1.28%	58	182,097	3.9%	1,299.7	9.5%	27.4x	1.1x	BEACONPHAR	66,690	1.4%	53.5	71.3x	11.4x
Paper & Printing	10,485	10,474	+10.87	+0.10%	6	40,398	0.9%	313.3	2.3%	NM	2.8x	BRACBANK	57,619	1.2%	2.3	11.3x	1.0x
Tannery	3,102	3,082	+20.14	+0.65%	6	33,406	0.7%	55.8	0.4%	35.3x	3.2x	ISLAMIBANK	53,130	1.2%	3.6	10.9x	0.8x
Jute	10,681	9,943	+738.24	+7.42%	3	2,613	0.1%	56.4	0.4%	NM	36.9x	DUTCHBANGL	46,267	1.0%	17.9	8.0x	1.2x
Ceramics	754	739	+14.91	+2.02%	5	34,873	0.8%	529.6	3.9%	32.7x	2.1x	TITASGAS	41,349	0.9%	45.7	12.4x	0.6x
Miscellaneous	4,662	4,640	+22.86	+0.49%	15	261,553	5.7%	2,770.8	20.3%	12.8x	2.2x	POWERGRID	39,699	0.9%	56.0	10.8x	0.4x
Bond**	90	90	+0.73	+0.81%	9	37,289	0.8%	1.1	0.0%	NM	NM	BSCCL	37,450	0.8%	35.6	16.2x	3.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JUTESPINN	190.7	+10.0%	6.1	NM	NM
SONARGAON	60.0	+9.9%	23.0	NM	5.3x
UNIONCAP	11.2	+9.8%	35.0	NM	NM
BDLAMPS	319.5	+8.7%	58.8	40.4x	3.5x
METROSPIN	47.4	+8.5%	183.7	33.5x	2.3x
BDWELDING	31.8	+8.2%	52.4	NM	2.8x
SONALIANSR	651.4	+7.5%	47.1	NM	3x
JMISMDL	395.9	+7.2%	129.2	64.8x	3.2x
RDFOOD	41.7	+7.2%	53.2	28.0x	2.7x
BDCOM	34.3	+6.9%	118.4	22.9x	2.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	122,033	6.9%	10.1x	1.9x
BEXIMCO	84,839	4.8%	8.5x	1.6x
BATBC	74,086	4.2%	18.1x	7.4x
RENATA	68,199	3.9%	25.2x	4.9x
BXPBARMA	57,498	3.3%	14.4x	2.1x
BEACONPHAR	46,683	2.7%	71.3x	11.4x
GP	38,700	2.2%	11.4x	7.7x
LHBL	33,103	1.9%	24.0x	5.3x
BRACBANK	30,976	1.8%	11.3x	1.0x
EBL	24,626	1.4%	7.8x	1.1x
ISLAMIBANK	23,866	1.4%	10.9x	0.8x
PUBALIBANK	19,582	1.1%	5.8x	0.7x
NBL	19,116	1.1%	NM	0.5x
ORIONPHARM	18,766	1.1%	28.7x	1.4x
CITYBANK	18,503	1.1%	4.8x	0.7x
OLYMPIC	16,895	1.0%	19.0x	3.0x
ROBI	15,714	0.9%	NM	2.4x
BSRMLTD	15,426	0.9%	5.3x	0.7x
IFIC	14,952	0.9%	13.0x	0.8x
ALARABANK	14,795	0.8%	12.1x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	139.4	+1.6%	1,624.6	8.5x	1.6x
ORIONPHARM	117.9	+0.3%	1,233.4	28.7x	1.4x
JHRML	105.1	+0.3%	553.9	35.5x	3.4x
BSC	140.1	-0.9%	469.2	10.4x	2.0x
IPDC	69.1	+6.0%	436.6	28.1x	4.0x
SPCERAMICS	50.7	+4.5%	424.8	NM	1.6x
LHBL	80.7	-0.7%	374.6	24.0x	5.3x
MALEKSPIN	41.3	+4.8%	280.8	9.6x	0.9x
SPCL	90.5	-0.1%	277.5	12.1x	2.3x
ORIONINFU	395.3	-1.4%	262.5	NM	29.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NAHEEACP	80.5	-6.3%	176.5	27.6x	4.3x
ACIFORMULA	180.5	-4.7%	197.9	30.6x	3x
EHL	79.3	-3.8%	256.8	16.1x	1.1x
BEACONPHAR	288.7	-3.4%	53.5	71.3x	11.4x
FASFIN	5.8	-3.3%	4.4	NM	NM
ILFSL	6.0	-3.2%	4.5	NM	NM
UTTARAFIN	34.5	-3.1%	1.6	8.0x	0.5x
EPGL	35.6	-2.5%	7.9	25.6x	0.6x
UNITEDFIN	16.5	-2.4%	3.1	19.1x	1.0x
SKTRIMS	25.1	-2.3%	20.4	31.4x	1.7x

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
NAHEEACP	87.1	85.0	6.0	2,690	231.97
FORTUNE	87.0	79.5	8.0	2,486	198.17
LHBL	86.5	83.5	3.0	1,965	164.06
BEXIMCO	142.0	123.9	6.0	1,068	147.84
IPDC	70.0	65.0	8.0	1,437	94.06
PRIMEBANK	20.1	20.1	2.0	2,965	59.59
ORIONINFU	408.0	366.0	7.0	143	52.46
METROSPIN	46.0	40.1	13.0	863	35.76
TRUSTBANK	35.0	35.0	1.0	1,000	35.00
DACCADYE	21.6	21.6	1.0	650	14.04

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NAHEEACP	87.1	85.0	232.0	2,690	6
FORTUNE	87.0	79.5	198.2	2,486	8
LHBL	86.5	83.5	164.1	1,965	3
BEXIMCO	142.0	123.9	147.8	1,068	6
IPDC	70.0	65.0	94.1	1,437	8
PRIMEBANK	20.1	20.1	59.6	2,965	2
ORIONINFU	408.0	366.0	52.5	143	7
METROSPIN	46.0	40.1	35.8	863	13
TRUSTBANK	35.0	35.0	35.0	1,000	1
DACCADYE	21.6	21.6	14.0	650	1
SONARBAINS	54.0	52.0	10.5	200	2
ORIONPHARM	129.1	108.2	8.6	69	4
BPML	76.0	76.0	8.6	113	1
SPCERAMICS	52.1	47.0	6.8	131	2
FARCHEM	12.7	12.7	6.0	475	1
INTRACO	37.0	36.5	5.7	155	2
AL-HAJTEX	135.5	134.0	4.7	35	3
ACIFORMULA	198.7	198.7	4.0	20	1
BDLAMPS	314.0	300.0	3.7	12	3
SONARGAON	55.1	55.1	3.5	64	2
YPL	25.5	23.5	3.3	130	2
SEAPEARL	71.8	71.0	2.9	41	2
Total			1,126.0		104

Important DSE News

MEGHNAINS

The Board of Directors has recommended 3% cash dividend for the year ended December 31, 2021. Date of AGM: 22.12.2022, Time: 11:30 AM, Venue: Virtual Platform. Record Date: 24.10.2022. The Company has also reported EPS of Tk. 0.94, NAV per share of Tk. 17.88 and NOCFPS of Tk. 6.13 for the year ended December 31, 2021 as against Tk. 0.95, Tk. 26.04 and Tk. 19.12 respectively for the same period of the previous year.

MEGHNAINS

(Q1 Un-audited): EPS was Tk. 0.66 for January-March 2022 as against Tk. 1.83 for January-March 2021. NOCFPS was Tk. (1.72) for January-March 2022 as against Tk. 1.14 for January-March 2021. NAV per share was Tk. 16.59 as on March 31, 2022 and Tk. 17.88 as on December 31, 2021.

(Q2 Un-audited): EPS was Tk. (0.33) for April-June 2022 as against Tk. (0.59) for April-June 2021; EPS was Tk. 0.26 for January-June 2022 as against Tk. 1.10 for January-June 2021. NOCFPS was Tk. 0.16 for January-June 2022 as against Tk. (1.44) for January-June 2021. NAV per share was Tk. 20.46 as on June 30, 2022 and Tk. 17.88 as on December 31, 2021.

GENEXIL

The Company has informed that Board of Directors has approved an Agreement with Standard Chartered Bank, Bangladesh. Under this agreement, the company will work as a strategic partner, assisting the Bank with engaging a wider client-base & scaling up its distribution network, efficiently reaching new client segments and thereby delivering world-class banking products and services to a broader customer group. From this project, the company is expected to generate approximately BDT 6 crore revenue per year.

IPDC

The Company has informed that Bangladesh Bank has accorded its approval through Standard Chartered Bank for availing long term financing of EURO 15.00 million from Deutsche Investitions-und Entwicklungsgesellschaft (DEG), Germany. The company has further informed that the approval comes with certain conditions which will require IPDC to renegotiate the terms and conditions of the loan with the lender.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
International Leasing & Financial Services Ltd.	-	0.0%	0.0%	Record Date	15-Sep-22
Sandhani Life Insurance Company Ltd.	-	0.0%	12.0%	Record Date	21-Sep-22
Meghna Life Insurance Co. Ltd.	-	10.0%	15.0%	Record Date	25-Sep-22
Pragati Life Insurance Ltd.	-	6.0%	0.0%	Record Date	26-Sep-22
The IBN SINA Pharmaceutical Industry Ltd.	-	0.0%	60.0%	Record Date	29-Sep-22
Apex Tannery Limited	-	0.0%	10.0%	Record Date	3-Oct-22
Phoenix Finance and Investments Ltd.	-	0.0%	0.0%	Record Date	13-Oct-22
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22

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