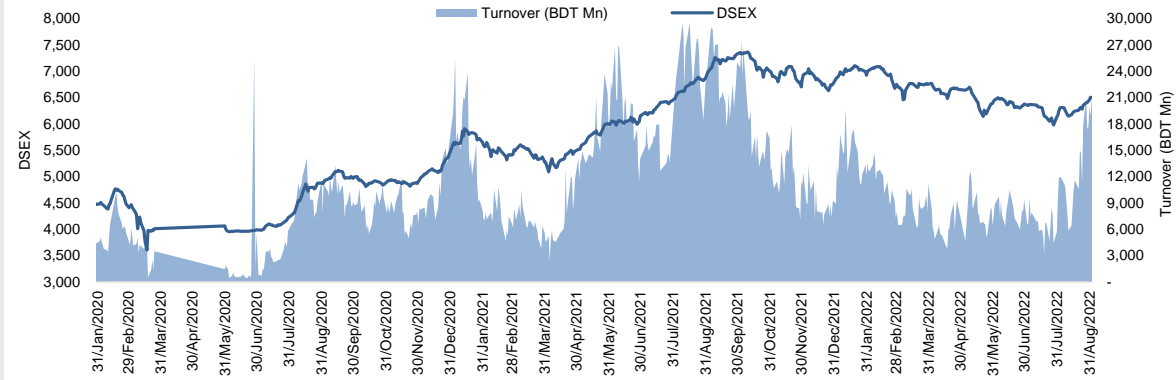


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.77%) lost 50.42 points and closed at 6,487.18. The blue-chip index DS30 (-0.86%), the Shariah-based index DSES (-0.66%), and the large-cap index CDSET (-0.87%) closed at 2,333.24, 1,417.53, and 1,278.89 points, respectively. Most of the large-cap sectors posted negative performance today. Fuel & Power experienced the highest loss of 0.92% followed by Bank (-0.59%), Engineering (-0.47%), NBF1 (-0.45%), Pharmaceutical (-0.36%), Food & Allied (-0.23%), and Telecommunication (+0.15%), respectively. Block trades contributed 1.0% of the overall market turnover. Orion Pharma Ltd. (-2.3%) was the most traded share with a turnover of BDT 1,259 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,487.18	6,537.60	-50.42	-0.77%	-4.0%
DS30	2,333.24	2,353.51	-20.27	-0.86%	-7.9%
DSES	1,417.53	1,426.95	-9.42	-0.66%	-1.0%
CDSET	1,278.89	1,290.05	-11.16	-0.87%	-5.9%

	Advanced	Declined	Unchanged	Total
All Category	74	175	125	374
A Category (Equity)	51	133	70	254
B Category (Equity)	18	39	35	92
N Category (Equity)	2	2	2	6
Z Category (Equity)	3	1	18	22
Mutual Funds	2	0	27	29
Corporate Bonds	1	1	1	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,189,005	5,216,552	-0.5%
	Mn USD	49,591	49,855	
Turnover	Mn BDT	13,078	14,801	-11.6%
	Mn USD	125	141	
Volume	Mn Shares	217	259	-16.3%
No. of Trade		219,677	229,502	-4.3%

* Average (buy and sell) Exchange Rate is BDT 104.64 as of Sep 14, 2022

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Figure: Sectorial Turnover (BDT)

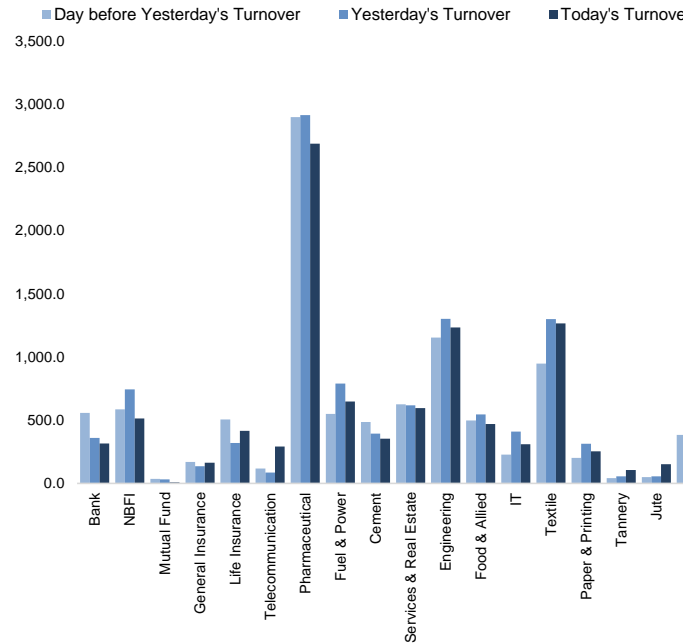
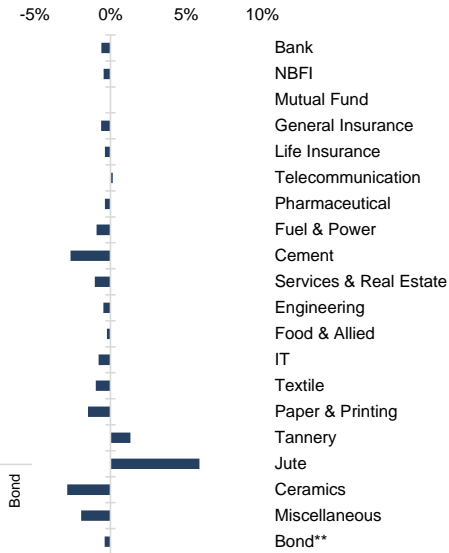


Figure: Sectorial Mcap Change



Market PE 15.9x
Market PB 1.7x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,465	1,474	-8.74	-0.59%	33	668,858	14.6%	315.0	2.6%	7.8x	0.8x	GP	386,996	8.4%	39.2	11.4x	7.7x
NBFI	2,068	2,077	-9.26	-0.45%	23	201,374	4.4%	513.2	4.2%	NM	3.9x	WALTONHIL	317,378	6.9%	1.1	26.1x	3.1x
Mutual Fund	857	857	-	-	36	37,622	0.8%	8.9	0.1%	NM	0.8x	BATBC	280,098	6.1%	30.4	18.1x	7.4x
General Insurance	3,210	3,230	-19.99	-0.62%	41	92,909	2.0%	163.5	1.3%	15.0x	1.5x	SQRPHARMA	186,509	4.1%	61.0	10.1x	1.9x
Life Insurance	2,439	2,448	-8.92	-0.36%	13	68,594	1.5%	414.9	3.4%	NM	NM	ROBI	157,138	3.4%	2.0	NM	2.4x
Telecommunication	4,966	4,958	+7.59	+0.15%	3	582,475	12.7%	291.3	2.4%	15.5x	4.6x	RENATA	139,705	3.0%	18.0	25.2x	4.9x
Pharmaceutical	3,894	3,908	-14.03	-0.36%	32	748,016	16.3%	2,686.2	22.0%	18.4x	2.7x	UPGDCL	135,823	3.0%	15.6	11.0x	4.1x
Fuel & Power	1,748	1,764	-16.19	-0.92%	23	457,444	10.0%	648.4	5.3%	11.5x	1.2x	BEXIMCO	118,215	2.6%	1,188.3	8.2x	1.5x
Cement	2,622	2,693	-70.76	-2.63%	7	127,793	2.8%	353.4	2.9%	27.8x	2.8x	LHBL	90,355	2.0%	344.3	23.2x	5.1x
Services & Real Estate	1,638	1,655	-16.98	-1.03%	8	62,133	1.4%	595.3	4.9%	86.5x	1.2x	BERGERPBL	82,075	1.8%	1.2	26.6x	7.2x
Engineering	4,617	4,639	-21.88	-0.47%	42	539,245	11.8%	1,232.4	10.1%	20.3x	1.9x	BXPBARMA	79,809	1.7%	126.4	13.9x	2.0x
Food & Allied	21,560	21,610	-50.76	-0.23%	21	382,759	8.3%	468.7	3.8%	23.0x	8.1x	MARICO	77,818	1.7%	3.9	22.2x	33.8x
IT	2,602	2,622	-20.53	-0.78%	11	33,374	0.7%	308.9	2.5%	27.1x	2.3x	ICB	77,761	1.7%	3.1	44.0x	1.7x
Textile	1,706	1,723	-16.52	-0.96%	58	180,351	3.9%	1,264.7	10.3%	27.1x	1.1x	BEACONPHAR	68,330	1.5%	35.5	73.0x	11.7x
Paper & Printing	10,673	10,834	-160.60	-1.48%	6	39,799	0.9%	253.7	2.1%	NM	2.7x	BRACBANK	57,619	1.3%	0.8	11.3x	1.0x
Tannery	3,161	3,120	+40.94	+1.31%	6	33,844	0.7%	104.8	0.9%	35.8x	3.3x	ISLAMIBANK	52,486	1.1%	5.9	10.8x	0.8x
Jute	10,762	10,166	+596.48	+5.87%	3	2,766	0.1%	152.2	1.2%	NM	39.0x	DUTCHBANGL	45,641	1.0%	4.5	7.9x	1.2x
Ceramics	741	762	-21.74	-2.85%	5	33,878	0.7%	349.7	2.9%	31.8x	2.0x	TITASGAS	41,053	0.9%	32.1	12.3x	0.6x
Miscellaneous	4,473	4,562	-88.25	-1.93%	15	256,493	5.6%	2,112.1	17.3%	12.5x	2.2x	POWERGRID	39,271	0.9%	29.0	10.7x	0.4x
Bond**	90	90	-0.34	-0.38%	9	37,147	0.8%	0.2	0.0%	NM	NM	BSCCL	38,341	0.8%	250.2	16.6x	3.4x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ILFSL	6.6	+10.0%	26.7	NM	NM
JUTESPINN	209.7	+10.0%	13.6	NM	NM
CVOPRL	179.6	+9.5%	165.2	NM	20.8x
NORTHERN	265.1	+8.7%	11.7	NM	3.2x
ORIONINFU	429.8	+8.7%	249.2	NM	31.7x
AMBEEPFA	562.5	+7.5%	25.7	NM	29.0x
MONNOAGML	535.8	+6.7%	46.7	NM	36x
EGEN	53.4	+6.2%	22.1	31.8x	2.5x
JMISMDL	416.7	+5.3%	179.6	68.2x	3.4x
WATACHEM	235.8	+5.0%	26.6	51.5x	3.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	122,033	7.0%	10.1x	1.9x
BEXIMCO	82,101	4.7%	8.2x	1.5x
BATBC	74,086	4.2%	18.1x	7.4x
RENATA	68,204	3.9%	25.2x	4.9x
BXPBARMA	55,723	3.2%	13.9x	2.0x
BEACONPHAR	47,831	2.7%	73.0x	11.7x
GP	38,700	2.2%	11.4x	7.7x
LHBL	31,913	1.8%	23.2x	5.1x
BRACBANK	30,976	1.8%	11.3x	1.0x
EBL	24,477	1.4%	7.8x	1.1x
ISLAMIBANK	23,577	1.4%	10.8x	0.8x
PUBALIBANK	19,230	1.1%	5.7x	0.7x
NBL	19,116	1.1%	NM	0.5x
CITYBANK	18,503	1.1%	4.8x	0.7x
ORIONPHARM	18,336	1.1%	28.1x	1.4x
OLYMPIC	16,640	1.0%	18.7x	3.0x
ROBI	15,714	0.9%	NM	2.4x
BSRMLTD	15,330	0.9%	5.3x	0.7x
IFIC	14,624	0.8%	12.7x	0.8x
ALARABANK	14,609	0.8%	12.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONPHARM	115.2	-2.3%	1,259.1	28.1x	1.4x
BEXIMCO	134.9	-3.2%	1,188.3	8.2x	1.5x
JHRML	105.6	+0.5%	550.5	35.7x	3.4x
LHBL	77.8	-3.6%	344.3	23.2x	5.1x
MALEKSPIN	40.7	-1.5%	318.5	9.4x	0.8x
SPCERAMICS	47.8	-5.7%	259.1	NM	1.5x
BSCCL	232.5	+2.4%	250.2	16.6x	3.4x
ORIONINFU	429.8	+8.7%	249.2	NM	31.7x
BSC	136.2	-2.8%	245.9	10.1x	2.0x
DELTALIFE	150.8	+1.5%	218.4	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTLIF	86.2	-6.9%	101.7	NM	NM
SALAMCRST	38.9	-5.8%	34.1	97.3x	2x
SPCERAMICS	47.8	-5.7%	259.1	NM	1.5x
IBP	21.3	-5.3%	63.7	21.0x	1.5x
ADVENT	26.9	-5.3%	45.2	22.8x	1.9x
BPML	67.4	-4.8%	78.9	24.9x	1.5x
NAHEEACP	76.9	-4.5%	169.9	26.4x	4.1x
KOHINOOR	682.0	-4.3%	117.2	62.1x	12.0x
SQUARETEXT	71.4	-4.3%	55.2	8.2x	1.6x
SPCL	86.7	-4.2%	115.5	11.6x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
ORIONINFU	385.1	360.9	41.0	714	260.31
ORIONPHARM	125.2	106.9	15.0	1,285	151.48
ANWARGALV	430.0	430.0	1.0	245	105.35
SEAPEARL	76.4	73.0	13.0	1,409	104.32
BEXIMCO	146.5	138.5	4.0	282	40.28
NBL	9.1	9.1	1.0	4,000	36.40
NAHEEACP	85.0	84.3	4.0	248	20.91
GSPFINANCE	31.5	30.3	3.0	480	14.63
RENATA	1,303.2	1,303.2	1.0	10	13.03
BXPBARMA	193.7	179.5	2.0	63	11.88

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ORIONINFU	385.1	360.9	260.3	714	41
ORIONPHARM	125.2	106.9	151.5	1,285	15
ANWARGALV	430.0	430.0	105.4	245	1
SEAPEARL	76.4	73.0	104.3	1,409	13
BEXIMCO	146.5	138.5	40.3	282	4
NBL	9.1	9.1	36.4	4,000	1
NAHEEACP	85.0	84.3	20.9	248	4
GSPFINANCE	31.5	30.3	14.6	480	3
RENATA	1,303.2	1,303.2	13.0	10	1
BXPHARMA	193.7	179.5	11.9	63	2
AMBEEPFA	562.5	562.5	11.3	20	1
BEACONPHAR	290.0	288.7	10.8	37	5
JMISMDL	396.0	396.0	9.9	25	1
METROSPIN	46.0	45.0	9.5	209	4
JHRML	108.0	103.0	4.2	39	3
LHBL	87.7	81.4	4.0	47	2
KDSALTD	80.0	79.0	3.7	47	3
APEXFOOT	298.0	298.0	3.5	12	2
IBP	24.5	22.7	2.0	84	2
HRTEX	127.5	127.5	1.9	15	2
INTRACO	35.6	35.5	1.6	45	3
ACIFORMULA	183.5	183.5	1.6	9	1
Total			840.1		137

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
International Leasing & Financial Services Ltd.	-	0.0%	0.0%	Record Date	15-Sep-22
Sandhani Life Insurance Company Ltd.	-	0.0%	12.0%	Record Date	21-Sep-22
Meghna Life Insurance Co. Ltd.	-	10.0%	15.0%	Record Date	25-Sep-22
Pragati Life Insurance Ltd.	-	6.0%	0.0%	Record Date	26-Sep-22
The IBN SINA Pharmaceutical Industry Ltd.	-	0.0%	60.0%	Record Date	29-Sep-22
Apex Tannery Limited	-	0.0%	10.0%	Record Date	3-Oct-22
Phoenix Finance and Investments Ltd.	-	0.0%	0.0%	Record Date	13-Oct-22
Bangladesh Industrial Fin. Co. Ltd.	-	0.0%	0.0%	Record Date	20-Oct-22
Meghna Insurance Company Limited	-	0.0%	3.0%	Record Date	24-Oct-22

Important DSE News
BIFC

The Board of Directors has recommended No dividend for the year ended December 31, 2020. Date of AGM: 29.11.2022, Time: 2:00 PM, Venue: Digital Platform. Record date: 20.10.2022. The Company has also reported EPS of Tk. (8.10), NAV per share of Tk. (102.37) and NOCFPS of Tk. (2.78) for the year ended December 31, 2020 as against Tk. (12.20), Tk. (94.27) and Tk. (4.26) respectively for the same period of the previous year

BIFC

(Q1 Un-audited): EPS was Tk. (0.93) for January-March, 2020 as against Tk. (1.71) for January-March, 2019; NOCFPS was Tk. (0.93) for January-March, 2020 as against Tk. (0.27) for January-March, 2019. NAV per share was Tk. (95.20) as on March 31, 2020 and Tk. (81.16) as on March 31, 2019

(Q2 Un-audited): EPS was Tk. (0.77) for April-June 2020 as against Tk. (2.07) for April-June 2019; EPS was Tk. (1.70) for January-June 2020 as against Tk. (3.78) for January-June 2019. NOCFPS was Tk. (1.54) for January-June 2020 as against Tk. (2.03) for January-June 2019. NAV per share was Tk. (95.97) as on June 30, 2020 and Tk. (83.23) as on June 30, 2019.

(Q3 Un-audited): EPS was Tk. (1.89) for July-September, 2020 as against Tk. (1.01) for July-September, 2019; EPS was Tk. (3.59) for January-September, 2020 as against Tk. (4.79) for January-September, 2019. NOCFPS was Tk. (2.13) for January-September, 2020 as against Tk. (1.07) for January-September, 2019. NAV per share was Tk. (97.87) as on September 30, 2020 and Tk. (84.24) as on September 30, 2019.

PBLPBOND

The Trustee of Pubali Bank Perpetual Bond has declared semi-annual Coupon Rate @ 9.58% p.a. for the period from March 23, 2022 to September 22, 2022. Record Date for entitlement of Coupon of the Bond: 20.09.2022.

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