BRAC EPL STOCK BROKERAGE LTD

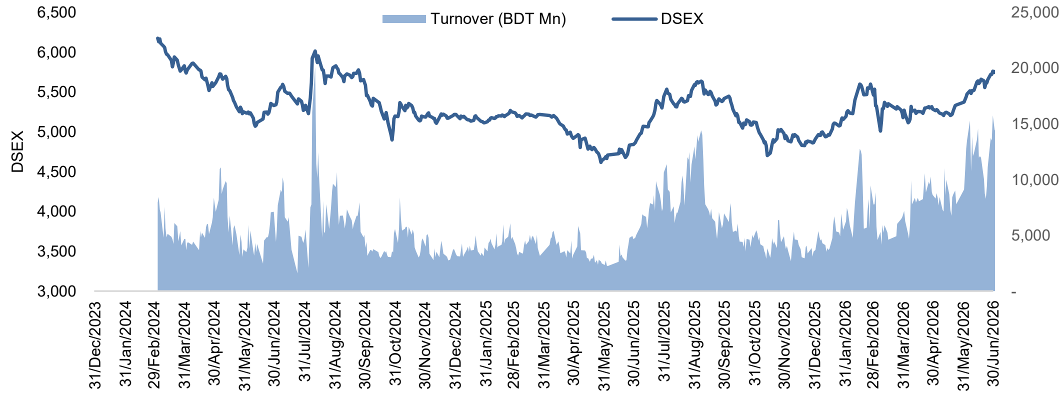
Tuesday, September 15, 2026

DSEX Index Closing 5,472.46 ↑ (+93.46, +1.74%)

Daily Market Update

Market closed in green

The market closed in green today. The benchmark index DSEX (+1.74%) gained 93.46 points and closed at 5,472.46. The blue-chip index DS30 (+1.21%), the Shariah-based index DSES (+1.55%), and the large-cap index CDSET (+1.04%) closed at 2,087.71, 1,093.51, and 1,099.60 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 2.08% followed by Food & Allied (+1.98%), Fuel & Power (+1.80%), NBFI (+1.68%), Telecommunication (+1.15%), Pharmaceutical (+1.06%), and Bank (+0.79%), respectively. Block trades contributed 4.2% of the overall market turnover. IPDC Finance PLC. (+2.2%) was the most traded share with a turnover of BDT 195 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,472.46	5,379.00	+93.46	+1.74%	+12.5%
DS30	2,087.71	2,062.81	+24.89	+1.21%	+12.6%
DSES	1,093.51	1,076.85	+16.66	+1.55%	+9.3%
CDSET	1,099.60	1,088.23	+11.37	+1.04%	+9.4%

	Advanced	Declined	Unchanged	Total
All Category	336	21	37	394
A Category (Equity)	171	10	20	201
B Category (Equity)	74	0	0	74
N Category (Equity)	0	0	1	1
Z Category (Equity)	91	11	16	118
Mutual Funds	16	2	15	33
Corporate Bonds	2	0	2	4
Treasury Bonds	1	6	0	7

** Based on Traded Scrips*

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,864,199	6,851,207	+0.2%
	Mn USD	55,696	55,591	
Turnover	Mn BDT	5,049	4,866	+3.8%
	Mn USD	41	39	
Volume	Mn Shares	172	186	-7.7%
No. of Trade		152,421	161,568	-5.7%

** Average Interbank Exchange Rate is BDT 123.24 as of Sep 15, 2026*

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Figure: Sectorial Turnover (BDT Mn)

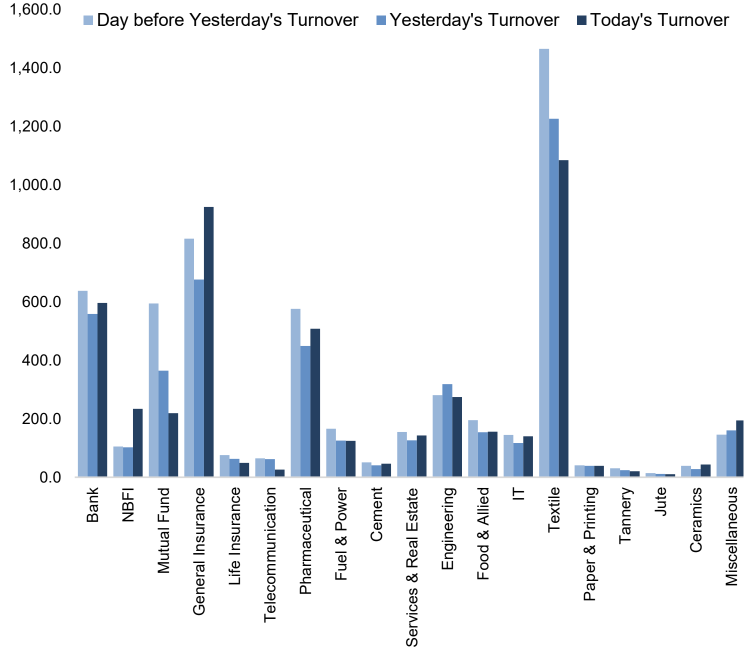
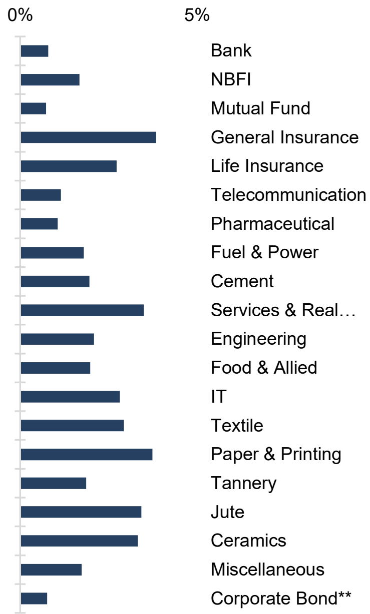


Figure: Sectorial Mcap Change



Market PE	12.9x
Market PB	1.6x

** Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks*

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Daily Market Update

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB
Bank	1,535	1,523	+12.09	+0.79%	36	731,548	10.7%	596.3	12.3%	7.2x	0.7x
NBFI	1,064	1,046	+17.57	+1.68%	23	101,141	1.5%	233.9	4.8%	NM	1.1x
Mutual Fund	641	636	+4.68	+0.74%	34	29,836	0.4%	219.6	4.5%	NM	0.6x
General Insurance	4,352	4,191	+161.09	+3.84%	43	122,950	1.8%	923.7	19.1%	18.1x	1.7x
Life Insurance	1,636	1,593	+43.35	+2.72%	15	46,116	0.7%	48.8	1.0%	NM	NM
Telecommunication	4,360	4,310	+49.71	+1.15%	3	505,895	7.4%	26.1	0.5%	10.5x	3.6x
Pharmaceutical	3,045	3,013	+31.92	+1.06%	34	574,758	8.4%	508.1	10.5%	10.5x	1.5x
Fuel & Power	1,082	1,063	+19.10	+1.80%	23	285,731	4.2%	124.8	2.6%	9.2x	0.6x
Cement	1,935	1,897	+37.17	+1.96%	7	91,023	1.3%	46.3	1.0%	21.1x	2.0x
Services & Real Estate	1,133	1,094	+38.26	+3.50%	9	61,626	0.9%	142.9	3.0%	25.1x	0.5x
Engineering	2,582	2,529	+52.69	+2.08%	42	289,381	4.2%	274.5	5.7%	15.2x	0.8x
Food & Allied	12,302	12,063	+238.74	+1.98%	21	224,582	3.3%	155.4	3.2%	32.9x	3.3x
IT	2,344	2,280	+64.26	+2.82%	11	31,043	0.5%	140.2	2.9%	50.5x	1.9x
Textile	1,366	1,327	+38.86	+2.93%	58	142,106	2.1%	1,084.3	22.4%	NM	1.0x
Paper & Printing	4,287	4,132	+154.57	+3.74%	6	20,078	0.3%	39.1	0.8%	NM	1.3x
Tannery	2,066	2,028	+37.79	+1.86%	6	23,986	0.3%	20.4	0.4%	NM	1.5x
Jute	12,627	12,208	+418.44	+3.43%	3	2,754	0.0%	10.0	0.2%	NM	1.7x
Ceramics	440	425	+14.15	+3.33%	5	19,860	0.3%	43.6	0.9%	NM	1.3x
Miscellaneous	2,400	2,360	+40.93	+1.73%	15	130,349	1.9%	194.4	4.0%	37.4x	1.0x
Corporate Bond**	18,265	18,127	+138.12	+0.76%	16	40,409	0.6%	0.1	0.0%	NM	NM
Treasury Bond**	2,209	2,236	-26.49	-1.18%	232	3,393,411	49.4%	2.5	0.1%	NM	NM

Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
GP	322,722	9.3%	11.4	9.2x	5.8x
SQURPHARMA	188,991	5.5%	79.4	7.3x	1.3x
ROBI	156,090	4.5%	13.2	14.9x	2.4x
BRACBANK	142,869	4.1%	78.6	6.3x	1.3x
WALTONHIL	130,556	3.8%	29.2	11.6x	1.0x
BATBC	124,740	3.6%	19.2	21.4x	2.2x
MARICO	83,771	2.4%	5.6	7.5x	18.2x
BERGERPBL	70,870	2.0%	2.9	15.2x	3.3x
BXPHARMA	66,783	1.9%	95.3	7.7x	1.1x
UPGDCL	64,868	1.9%	2.2	7.0x	1.4x
PUBALIBANK	59,033	1.7%	20.3	4.9x	0.8x
CITYBANK	52,482	1.5%	23.3	3.4x	0.8x
RENATA	51,579	1.5%	4.6	18.9x	1.4x
DUTCHBANGL	45,372	1.3%	4.7	3.5x	0.7x
ISLAMIBANK	42,665	1.2%	1.0	NM	0.7x
UNILEVERCL	38,069	1.1%	0.7	62.2x	23.3x
EBL	37,969	1.1%	178.6	4.2x	0.8x
POWERGRID	34,542	1.0%	2.3	8.5x	0.3x
PRIMEBANK	34,487	1.0%	10.3	3.7x	0.7x
ICB	33,823	1.0%	0.4	NM	1.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
YPL	18.7	+10.0%	2.6	NM	3.5x
AL-HAJTEX	70.6	+10.0%	16.3	NM	5.0x
ORIONINFU	176.7	+10.0%	40.8	NM	10.9x
SAMORITA	92.1	+9.9%	43.8	NM	1.9x
SAMATALETH	79.0	+9.9%	4.9	NM	5.5x
LRBDL	13.5	+9.76%	2.5	NM	0.4x
KPPL	13.1	+9.2%	3.5	NM	NM
MEGHNAPET	64.8	+9.1%	3.0	NM	0.9x
SICL	35.6	+8.9%	24.8	NM	2.4x
SONARGAON	94.9	+8.6%	20.6	NM	5.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALARABANK	15.1	-3.8%	0.7	19.4x	0.7x
POPULAR1MF	3.4	-2.9%	1.4	NM	0x
PHPMF1	3.4	-2.6%	1.1	NM	1.0x
ZAHINTEX	7.6	-2.6%	1.1	NM	1.0x
BAYLEASING	4.5	-2.2%	0.3	NM	NM
ISLAMIBANK	26.5	-1.9%	1.0	NM	0.7x
SHURWID	5.8	-1.7%	0.1	NM	0.5x
UTTARAFIN	11.7	-1.7%	0.1	NM	0.2x
RENWICKJA	721.6	-1.2%	0.5	NM	NM
MEGHNACEM	28.8	-1.0%	0.1	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	105,552	7.3%	7.3x	1.3x
BRACBANK	76,906	5.3%	6.3x	1.3x
BXPHARMA	46,661	3.2%	7.7x	1.1x
WALTONHIL	42,966	3.0%	11.6x	1.0x
ISLAMIBANK	42,588	2.9%	NM	0.7x
PUBALIBANK	40,219	2.8%	4.9x	0.8x
CITYBANK	36,543	2.5%	3.4x	0.8x
BATBC	32,994	2.3%	21.4x	2.2x
GP	32,272	2.2%	9.2x	5.8x
EBL	26,032	1.8%	4.2x	0.8x
RENATA	25,124	1.7%	18.9x	1.4x
LHB	21,854	1.5%	12.1x	3.2x
PRIMEBANK	21,544	1.5%	3.7x	0.7x
UCB	19,645	1.3%	3.8x	0.6x
OLYMPIC	17,816	1.2%	15.0x	2.1x
UTTARABANK	17,525	1.2%	NM	0.8x
ROBI	15,609	1.1%	14.9x	2.4x
BSRMLTD	15,237	1.0%	4.4x	0.5x
ALARABANK	14,763	1.0%	19.4x	0.7x
BEACONPHAR	13,851	1.0%	15.8x	3.0x

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IPDC	31.9	+2.2%	194.6	26.8x	1.9x
RELIANCINS	109.4	+6.9%	192.6	11.5x	1.3x
EBL	23.1	-0.9%	178.6	4.2x	0.8x
SHARPIND	18.3	+4.0%	174.2	NM	2.3x
ENVOYTEX	71.2	+1.6%	149.4	8.6x	1.2x
BNICL	138.8	+4.1%	116.6	24.1x	4.1x
SAIHAMTEX	35.0	+2.9%	116.3	56.5x	0.8x
MERCINS	50.4	+4.3%	109.0	32.3x	2.3x
MALEKSPIN	46.3	+2.9%	101.0	8.2x	0.7x
PTL	80.3	+0.9%	99.4	12.7x	1.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SQURPHARMA	215.0	211.5	5.0	253	53.69
RENATA	445.9	445.9	2.0	100	44.59
CITYGENINS	127.7	127.7	1.0	157	20.00
SOUTHEASTB	13.2	13.2	1.0	1,400	18.48
SAIHAMTEX	33.7	33.7	3.0	441	14.86
BNICL	136.0	126.0	5.0	106	13.95
DAFODILCOM	162.5	161.7	11.0	81	13.15
TAKAFULINS	51.2	51.2	1.0	125	6.40
PROVATIINS	53.3	53.3	1.0	120	6.40
MLDYEING	11.3	11.3	1.0	280	3.16

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SQURPHARMA	215.0	211.5	53.7	253	5
RENATA	445.9	445.9	44.6	100	2
CITYGENINS	127.7	127.7	20.0	157	1
SOUTHEASTB	13.2	13.2	18.5	1,400	1
SAIHAMTEX	33.7	33.7	14.9	441	3
BNICL	136.0	126.0	13.9	106	5
DAFODILCOM	162.5	161.7	13.1	81	11
TAKAFULINS	51.2	51.2	6.4	125	1
PROVATIINS	53.3	53.3	6.4	120	1
MLDYEING	11.3	11.3	3.2	280	1
NITOLINS	55.0	55.0	2.8	50	1
BDTHAIFOOD	25.1	25.1	2.7	107	1
CITYBANK	26.6	26.6	2.7	100	1
MERCINS	48.0	48.0	2.4	50	1
GQBALLPEN	540.1	540.1	1.9	3	1
RUNNERAUTO	45.1	45.1	1.2	26	2
ASIATICLAB	102.0	102.0	1.1	11	1
RELIANCINS	110.0	110.0	1.1	10	2
HFL	13.4	13.4	0.8	60	1
MIRAKHTER	32.5	32.5	0.6	20	1
SAPORTL	64.3	64.3	0.6	10	1
ITC	46.4	46.4	0.5	11	1
Total			**213.0**		**45**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26
AAMRANET		0.0%	0.1%	Record Date	24-Sep-26
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26
AAMRATECH		0.0%	0.3%	Record Date	6-Oct-26

Important DSE News

AAMRATECH

Refer to their earlier news disseminated by DSE on 13.07.2026, the company has further informed that the Board of Directors has fixed October 6, 2026 as the "Record Date" for the entitlement to 0.25% Dividend (previously disclosed) for the financial year ending June 30, 2025. The day, date, time and place of the 36th Annual General Meeting shall be notified later.

(Q1 Un-audited): EPS was Tk. (0.52) for July-September 2025 as against Tk. (0.25) for July-September 2024. NOCFPS was Tk. (0.32) for July-September 2025 as against Tk. (0.59) for July-September 2024. NAV per share was Tk. 17.94 as on September 30, 2025 and Tk. 18.46 as on June 30, 2025. EPS: The company's revenue has declined considerably compared to the same period last year. On the contrary, the COGS remained steady due to increased material costs, which lowered the gross margin. Furthermore, while operating costs improved slightly, the increase in finance charges had a major negative impact on bottom-line profitability. NOCFPS: Customer cash received was comparatively better than it was in the same quarter previous year. Despite higher financial expenditures, operational expenses and customer payments declined proportional to cash received. Eventually, this indicated an upward pattern in NOCFPS.

(Q2 Un-audited): EPS was Tk. (0.67) for October-December 2025 as against Tk. (0.39) for October-December 2024; EPS was Tk. (1.19) for July-December 2025 as against Tk. (0.64) for July-December 2024. NOCFPS was Tk. 0.09 for July-December 2025 as against Tk. 0.67 for July-December 2024. NAV per share was Tk. 17.27 as on December 31, 2025 and Tk. 18.46 as on June 30, 2025. Reasons for deviation: The company's revenue has dropped drastically compared to the same period last year. On the contrary, financing charges increase. As a result, EPS has declined quite significantly. Customer cash receipts have decreased from the same time previous year. Additionally, there was a rise in the proportion of supplier payments and financial expenses. Therefore, the NOCFPS has been substantially reduced despite lower operating expenses.

(Q3 Un-audited): EPS was Tk. (0.65) for January-March 2026 as against Tk. (0.33) for January-March 2025; EPS was Tk. (1.84) for July 2025-March 2026 as against Tk. (0.97) for July 2024-March 2025. NOCFPS was Tk. (0.18) for July 2025-March 2026 as against Tk. 1.33 for July 2024-March 2025. NAV per share was Tk. 16.62 as on March 31, 2026 and Tk. 18.46 as on June 30, 2025. Reasons for deviation: All of the major financial metrics, including EPS, have been adversely affected by a sharp decline in sales. Despite favorable operational expenditures and supplier payments compared to the same time last year, a large decrease in cash collection and increased finance expenses led in a substantial disparity in NOCFPS. Due to the company's losses over the nine months that concluded on March 31, 2026, the NAV was lower than it was during the same time the previous year.