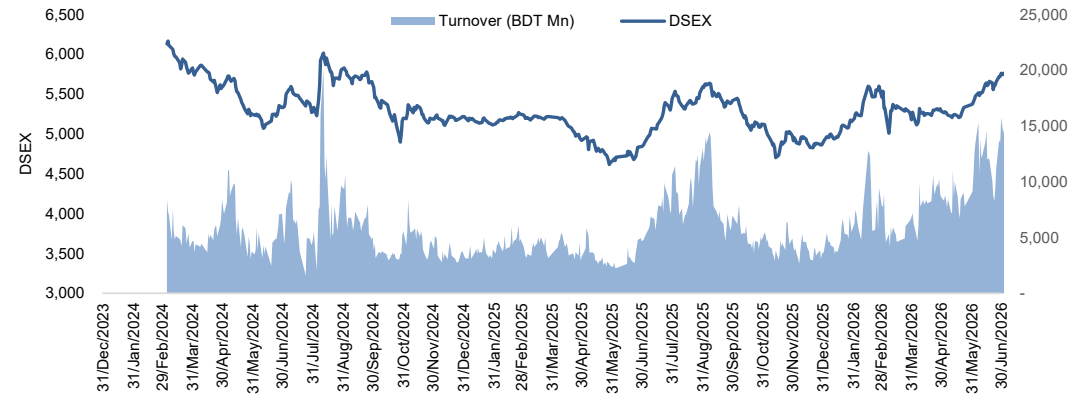


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.39%) gained 21.61 points and closed at 5,494.07. The blue-chip index DS30 (+0.25%), the Shariah-based index DSES (+0.53%), and the large-cap index CDSET (+0.20%) closed at 2,092.98, 1,099.30, and 1,101.78 points, respectively. Most of the large-cap sectors posted positive performance today. Bank booked the highest gain of 0.91% followed by NBFi (+0.66%), Telecommunication (+0.58%), Engineering (+0.40%), Pharmaceutical (+0.31%), Fuel & Power (+0.25%), and Food & Allied (-0.39%), respectively. Block trades contributed 7.4% of the overall market turnover. Sharp Industries PLC (-2.2%) was the most traded share with a turnover of BDT 177 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,494.07	5,472.46	+21.61	+0.39%	+12.9%
DS30	2,092.98	2,087.71	+5.27	+0.25%	+12.9%
DSES	1,099.30	1,093.51	+5.79	+0.53%	+9.9%
CDSET	1,101.78	1,099.60	+2.18	+0.20%	+9.7%

	Advanced	Declined	Unchanged	Total
All Category	180	153	53	386
A Category (Equity)	79	95	20	194
B Category (Equity)	32	26	16	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	69	32	17	118
Mutual Funds	2	23	8	33
Corporate Bonds	0	0	2	2
Treasury Bonds	1	0	0	1

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,891,161	6,864,199	+0.4%
	Mn USD	56,023	55,804	
Turnover	Mn BDT	5,562	5,049	+10.2%
	Mn USD	45	41	
Volume	Mn Shares	195	172	+13.8%
No. of Trade		168,020	152,421	+10.2%

* Average Interbank Exchange Rate is BDT 123.00 as of Sep 16, 2026

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Figure: Sectorial Turnover (BDT Mn)

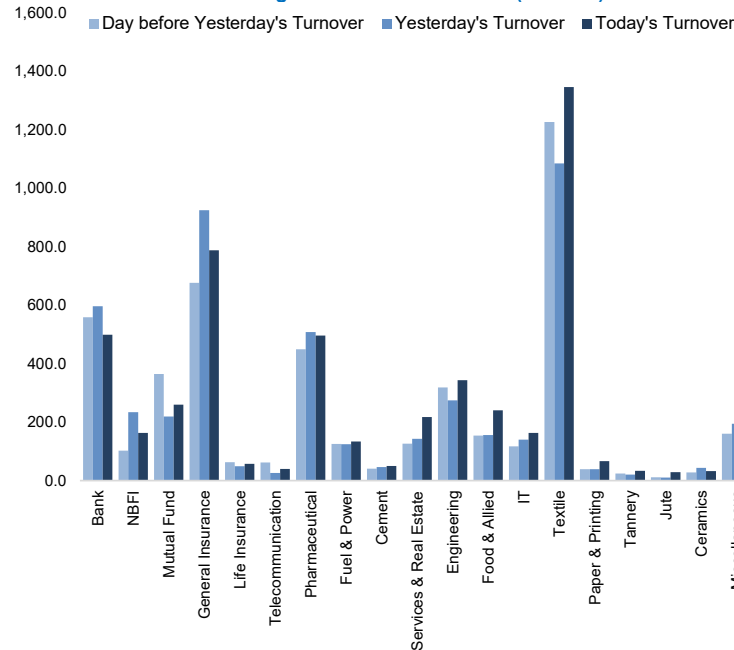
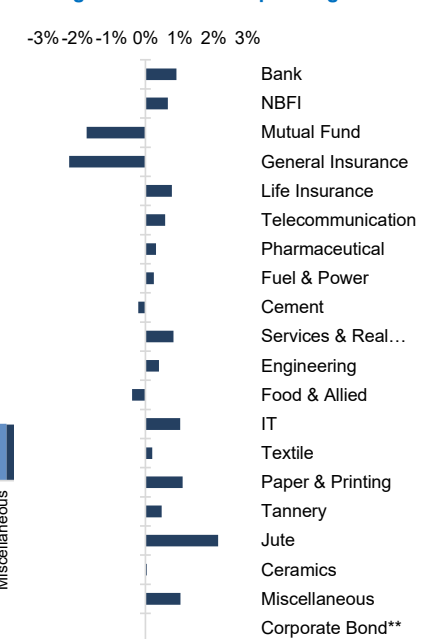


Figure: Sectorial Mcap Change



Market PE 13.0x

Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,549	1,535	+14.01	+0.91%	36	738,225	10.7%	498.5	9.7%	7.3x	0.7x	GP	324,207	9.3%	11.7	9.2x	5.8x
NBFI	1,071	1,064	+7.01	+0.66%	23	101,807	1.5%	162.6	3.2%	NM	1.1x	SQURPHARMA	189,612	5.5%	59.8	7.3x	1.3x
Mutual Fund	630	641	-11.08	-1.73%	34	29,320	0.4%	259.4	5.0%	NM	0.6x	ROBI	157,138	4.5%	25.7	15.0x	2.4x
General Insurance	4,254	4,352	-97.64	-2.24%	43	120,191	1.7%	787.4	15.3%	17.7x	1.6x	BRACBANK	144,701	4.2%	68.6	6.4x	1.3x
Life Insurance	1,649	1,636	+12.74	+0.78%	15	46,475	0.7%	57.6	1.1%	NM	NM	WALTONHIL	131,322	3.8%	44.1	11.7x	1.0x
Telecommunication	4,385	4,360	+25.21	+0.58%	3	508,821	7.4%	39.9	0.8%	10.5x	3.6x	BATBC	123,228	3.6%	12.7	21.2x	2.1x
Pharmaceutical	3,054	3,045	+9.45	+0.31%	34	576,541	8.4%	495.5	9.6%	10.5x	1.5x	MARICO	83,595	2.4%	9.6	7.4x	18.2x
Fuel & Power	1,085	1,082	+2.65	+0.25%	23	286,431	4.2%	133.7	2.6%	9.2x	0.6x	BERGERPBL	71,724	2.1%	1.1	15.4x	3.3x
Cement	1,931	1,935	-3.99	-0.21%	7	90,835	1.3%	49.6	1.0%	21.1x	2.0x	BXPHARMA	66,337	1.9%	54.9	7.7x	1.1x
Services & Real Estate	1,142	1,133	+9.32	+0.82%	9	62,133	0.9%	217.6	4.2%	25.3x	0.5x	UPGDCL	65,158	1.9%	1.4	7.0x	1.4x
Engineering	2,592	2,582	+10.28	+0.40%	42	290,533	4.2%	343.2	6.7%	15.3x	0.8x	LHB	59,114	1.7%	31.9	12.0x	3.2x
Food & Allied	12,254	12,302	-48.22	-0.39%	21	223,702	3.2%	240.1	4.7%	32.8x	3.3x	CITYBANK	52,482	1.5%	24.1	3.4x	0.8x
IT	2,368	2,344	+23.94	+1.02%	11	31,360	0.5%	162.9	3.2%	51.1x	1.9x	RENATA	52,026	1.5%	2.6	19.1x	1.4x
Textile	1,369	1,366	+2.73	+0.20%	58	142,390	2.1%	1,345.4	26.1%	NM	1.0x	DUTCHBANGL	46,793	1.3%	13.4	3.6x	0.8x
Paper & Printing	4,334	4,287	+46.92	+1.09%	6	20,298	0.3%	66.7	1.3%	NM	1.3x	ISLAMIBANK	42,987	1.2%	1.7	NM	0.7x
Tannery	2,075	2,066	+9.87	+0.48%	6	24,101	0.3%	33.5	0.7%	NM	1.5x	UNILEVERCL	38,071	1.1%	0.8	62.2x	23.3x
Jute	12,896	12,627	+269.67	+2.14%	3	2,813	0.0%	28.8	0.6%	NM	1.8x	EBL	37,640	1.1%	169.3	4.2x	0.7x
Ceramics	440	440	+0.18	+0.04%	5	19,868	0.3%	32.2	0.6%	NM	1.3x	POWERGRID	34,633	1.0%	1.2	8.6x	0.3x
Miscellaneous	2,425	2,400	+24.64	+1.03%	15	131,687	1.9%	191.9	3.7%	37.7x	1.0x	PRIMEBANK	34,609	1.0%	5.2	3.7x	0.7x
Corporate Bond**	18,265	18,265	-	-	16	40,409	0.6%	1.9	0.0%	NM	NM	ICB	34,083	1.0%	1.2	NM	1.3x
Treasury Bond**	2,218	2,209	+9.25	+0.42%	232	3,407,613	49.4%	0.6	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	194.3	+10.0%	81.0	NM	12.0x	SQURPHARMA	105,898	7.2%	7.3x	1.3x	SHARPIND	17.9	-2.2%	177.2	NM	2.3x
AL-HAJTEX	77.6	+9.9%	36.2	NM	5.5x	BRACBANK	77,892	5.3%	6.4x	1.3x	EBL	22.9	-0.9%	169.3	4.2x	0.7x
ISNLTD	47.1	+9.8%	11.4	NM	22.0x	BXPHARMA	46,350	3.2%	7.7x	1.1x	ENVOYTEX	69.6	-2.2%	167.1	8.4x	1.1x
MEGHNAPET	71.0	+9.6%	6.5	NM	1.0x	WALTONHIL	43,218	3.0%	11.7x	1.0x	SAIHAMTEX	36.5	+4.3%	147.7	58.9x	0.8x
AB BANK	4.8	+9.1%	5.8	NM	NM	ISLAMIBANK	42,909	2.9%	NM	0.7x	MALEKSPIN	47.0	+1.5%	143.7	8.3x	0.7x
APEXSPINN	305.9	+8.59%	22.3	97.1x	3.6x	PUBALIBANK	40,751	2.8%	5.0x	0.8x	PTL	81.3	+1.2%	135.0	12.8x	1.7x
MEGCONMILK	33.0	+8.2%	5.1	NM	NM	CITYBANK	36,543	2.5%	3.4x	0.8x	SAIHAMCOT	22.8	-	131.1	25.1x	0.6x
ZAHINTEX	8.2	+7.9%	0.7	NM	1.1x	BATBC	32,594	2.2%	21.2x	2.1x	IPDC	32.5	+1.9%	124.4	27.3x	1.9x
SAMATALETH	84.4	+6.8%	10.1	NM	5.9x	GP	32,421	2.2%	9.2x	5.8x	SAPORTL	60.6	-0.5%	114.3	28.6x	1.7x
GSPFINANCE	3.6	+5.9%	0.5	NM	NM	EBL	25,806	1.8%	4.2x	0.7x	BNICL	131.8	-5.0%	110.9	22.8x	3.8x
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	RENATA	25,342	1.7%	19.1x	1.4x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BDTHAIFOOD	21.4	-8.2%	84.5	NM	1.8x	LHB	21,642	1.5%	12.0x	3.2x	APEXSPINN	306.0	306.0	2.0	257	78.64
SIPLC	125.8	-7.5%	84.1	24.7x	4x	PRIMEBANK	21,620	1.5%	3.7x	0.7x	JAMUNABANK	23.1	23.1	1.0	2,150	49.67
EXIM1STMF	6.9	-6.7%	1.9	NM	0.5x	UCB	19,438	1.3%	3.8x	0.5x	MALEKSPIN	46.0	46.0	1.0	1,071	49.27
EBL1STMF	4.2	-6.7%	1.9	NM	0.5x	OLYMPIC	17,891	1.2%	15.1x	2.1x	SAIHAMTEX	35.0	34.5	5.0	1,400	48.95
PF1STMF	16.5	-5.7%	62.1	NM	1.9x	UTTARABANK	17,525	1.2%	NM	0.8x	BRACBANK	62.4	62.4	1.0	500	31.20
PLFSL	1.8	-5.3%	2.0	NM	NM	ROBI	15,714	1.1%	15.0x	2.4x	ASIATICLAB	113.0	112.0	2.0	221	24.86
BNICL	131.8	-5.0%	110.9	22.8x	3.8x	BSRMLTD	15,142	1.0%	4.4x	0.5x	TRUSTBANK	15.0	14.0	6.0	1,700	24.55
RINGSHINE	3.8	-5.0%	1.2	NM	NM	ALARABANK	15,056	1.0%	19.7x	0.7x	DGIC	32.1	31.9	15.0	590	18.91
PREMIERLEA	2.0	-4.8%	0.3	NM	NM	BEACONPHAR	13,892	1.0%	15.9x	3.0x	IPDC	33.0	33.0	1.0	500	16.50
RELIANCINS	104.5	-4.5%	71.7	10.9x	1.2x						QGBALLPEN	560.0	540.0	4.0	29	15.84

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond index starts at 100, starting from Jan 13, 2022

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond Index starts at 100, starting from Jan 13, 2022.
Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
APEXSPINN	306.0	306.0	78.6	257	2	
JAMUNABANK	23.1	23.1	49.7	2,150	1	
MALEKSPIN	46.0	46.0	49.3	1,071	1	
SAIHAMTEX	35.0	34.5	49.0	1,400	5	
BRACBANK	62.4	62.4	31.2	500	1	
ASIATICLAB	113.0	112.0	24.9	221	2	
TRUSTBANK	15.0	14.0	24.6	1,700	6	
DGIC	32.1	31.9	18.9	590	15	
IPDC	33.0	33.0	16.5	500	1	
GQBALLPEN	560.0	540.0	15.8	29	4	
DAFODILCOM	164.0	160.0	8.9	55	3	
PTL	88.3	74.0	8.1	101	8	
RELIANCINS	110.0	110.0	7.5	68	1	
NITOLINS	55.0	54.9	5.5	100	2	
EIL	33.5	33.5	4.3	127	3	
DHAKAINS	42.5	42.5	4.3	100	3	
UTTARABANK	22.8	22.7	2.9	127	5	
ENVOYTEX	73.0	73.0	2.6	36	2	
UNITEDFIN	18.0	16.0	2.0	115	3	
BNICL	139.9	139.9	1.8	13	2	
BDLAMPS	218.0	217.0	1.8	8	2	
FINEFOODS	420.0	420.0	1.2	3	1	
Total			413.2		79	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26
AAMRANET		0.0%	0.1%	Record Date	24-Sep-26
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26
AAMRATECH		0.0%	0.3%	Record Date	6-Oct-26

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