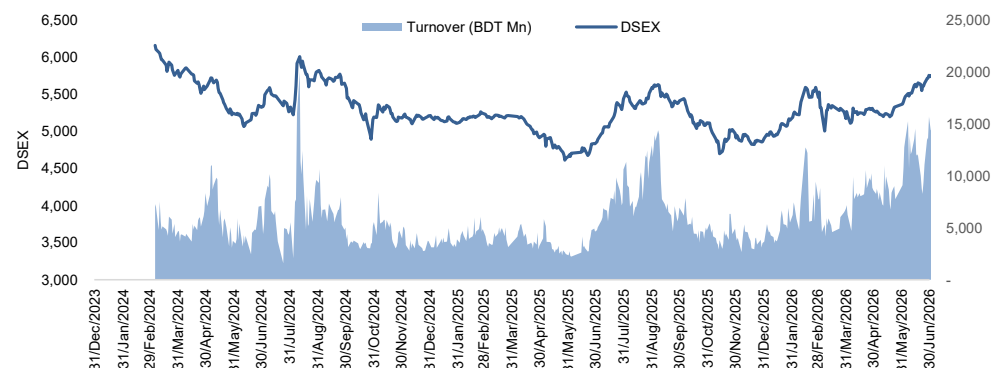


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.69%) gained 38.07 points and closed at 5,532.15. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.69%), and the large-cap index CDSET (+0.55%) closed at 2,101.16, 1,106.90, and 1,107.80 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.12% followed by Bank (+0.53%), NBFI (+0.50%), Fuel & Power (+0.45%), Engineering (+0.44%), Pharmaceutical (+0.08%), and Telecommunication (0.00%), respectively. Block trades contributed 5.7% of the overall market turnover. Sharp Industries PLC (+8.4%) was the most traded share with a turnover of BDT 261 million. □



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,532.15	5,494.07	+38.07	+0.69%	+13.7%
DS30	2,101.16	2,092.98	+8.18	+0.39%	+13.4%
DSES	1,106.90	1,099.30	+7.60	+0.69%	+10.6%
CDSET	1,107.80	1,101.78	+6.02	+0.55%	+10.2%

	Advanced	Declined	Unchanged	Total
All Category	262	80	47	389
A Category (Equity)	152	31	14	197
B Category (Equity)	62	9	3	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	48	40	30	118
Mutual Funds	32	0	1	33
Corporate Bonds	2	0	1	3
Treasury Bonds	1	2	0	3

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,923,733	6,891,161	+0.5%
	Mn USD	56,382	56,117	
Turnover	Mn BDT	6,554	5,562	+17.8%
	Mn USD	53	45	
Volume	Mn Shares	230	195	+17.9%
No. of Trade		183,531	168,020	+9.2%

* Average Interbank Exchange Rate is BDT 122.80 as of Sep 17, 2026

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Figure: Sectorial Turnover (BDT Mn)

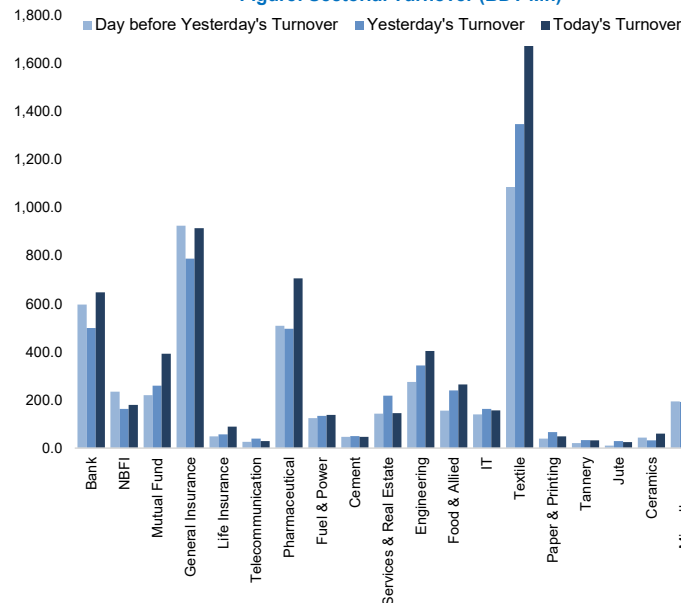
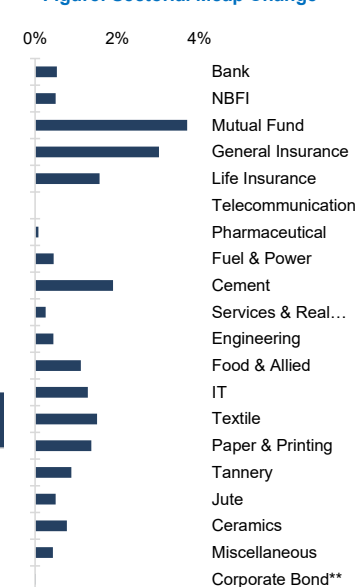


Figure: Sectorial Mcap Change



Market PE 13.0x
Market PB 1.6x

* Market P/E and P/BV calculation excludes
Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,557	1,549	+8.23	+0.53%	36	742,146	10.7%	647.0	10.5%	7.3x	0.7x	GP	324,207	9.3%	13.4	9.2x	5.8x
NBFI	1,076	1,071	+5.37	+0.50%	23	102,318	1.5%	179.5	2.9%	NM	1.1x	SQRPHARMA	189,523	5.4%	64.3	7.3x	1.3x
Mutual Fund	653	630	+23.35	+3.71%	34	30,407	0.4%	392.1	6.3%	NM	0.6x	ROBI	157,138	4.5%	13.9	15.0x	2.4x
General Insurance	4,382	4,254	+128.35	+3.02%	43	123,817	1.8%	913.5	14.8%	18.2x	1.7x	BRACBANK	146,303	4.2%	123.2	6.4x	1.3x
Life Insurance	1,675	1,649	+25.88	+1.57%	15	47,205	0.7%	89.2	1.4%	NM	NM	WALTONHIL	131,489	3.8%	74.0	11.7x	1.0x
Telecommunication	4,385	4,385	-	-	3	508,821	7.3%	29.6	0.5%	10.5x	3.6x	BATBC	124,578	3.6%	7.9	21.4x	2.2x
Pharmaceutical	3,057	3,054	+2.50	+0.08%	34	577,013	8.3%	705.4	11.4%	10.5x	1.5x	MARICO	83,510	2.4%	6.7	7.4x	18.1x
Fuel & Power	1,090	1,085	+4.89	+0.45%	23	287,723	4.2%	138.5	2.2%	9.3x	0.6x	BERGERPBL	71,705	2.1%	1.5	15.4x	3.3x
Cement	1,967	1,931	+36.67	+1.90%	7	92,560	1.3%	46.8	0.8%	21.5x	2.1x	BXPHERMA	65,668	1.9%	75.9	7.6x	1.1x
Services & Real Estate	1,145	1,142	+2.92	+0.26%	9	62,292	0.9%	145.5	2.4%	25.4x	0.5x	UPGDCL	65,564	1.9%	2.7	7.1x	1.4x
Engineering	2,603	2,592	+11.49	+0.44%	42	291,821	4.2%	403.0	6.5%	15.4x	0.8x	PUBALIBANK	60,751	1.7%	14.4	5.1x	0.8x
Food & Allied	12,391	12,254	+136.66	+1.12%	21	226,196	3.3%	264.4	4.3%	33.1x	3.3x	CITYBANK	52,482	1.5%	33.1	3.4x	0.8x
IT	2,399	2,368	+30.42	+1.28%	11	31,763	0.5%	156.3	2.5%	51.7x	2.0x	RENATA	51,912	1.5%	4.9	19.0x	1.4x
Textile	1,390	1,369	+20.71	+1.51%	58	144,544	2.1%	1,670.7	27.0%	NM	1.0x	DUTCHBANGL	47,707	1.4%	23.7	3.7x	0.8x
Paper & Printing	4,393	4,334	+59.27	+1.37%	6	20,576	0.3%	48.6	0.8%	NM	1.4x	ISLAMIBANK	43,309	1.2%	0.9	NM	0.7x
Tannery	2,094	2,075	+18.29	+0.88%	6	24,313	0.4%	32.5	0.5%	NM	1.5x	UNILEVERCL	38,048	1.1%	0.4	62.2x	23.3x
Jute	12,961	12,896	+64.37	+0.50%	3	2,827	0.0%	24.7	0.4%	NM	1.8x	EBL	37,640	1.1%	241.7	4.2x	0.7x
Ceramics	443	440	+3.39	+0.77%	5	20,022	0.3%	60.7	1.0%	NM	1.3x	POWERGRID	34,633	1.0%	0.9	8.6x	0.3x
Miscellaneous	2,436	2,425	+10.53	+0.43%	15	132,258	1.9%	231.5	3.7%	37.9x	1.0x	PRIMEBANK	34,365	1.0%	13.7	3.7x	0.7x
Corporate Bond**	18,268	18,265	+2.94	+0.02%	16	40,416	0.6%	1.1	0.0%	NM	NM	ICB	34,083	1.0%	1.1	NM	1.3x
Treasury Bond**	2,226	2,218	+7.53	+0.34%	232	3,419,182	49.4%	2.0	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ORIONINFU	213.7	+10.0%	120.6	NM	13.2x	SQRPHARMA	105,849	7.2%	7.3x	1.3x	SHARPIND	19.4	+8.4%	261.4	NM	2.4x
ISNLTD	51.8	+10.0%	21.1	NM	24.2x	BRACBANK	78,755	5.4%	6.4x	1.3x	EBL	22.9	-	241.7	4.2x	0.7x
BNICL	144.9	+9.9%	204.6	25.1x	4.2x	BXPHARMA	45,882	3.1%	7.6x	1.1x	SAIHAMTEX	34.1	-6.6%	233.1	55.0x	0.8x
SIPLC	138.3	+9.9%	30.7	27.2x	4.5x	WALTONHIL	43,273	2.9%	11.7x	1.0x	PTL	81.2	-0.1%	211.1	12.8x	1.7x
LOVELLO	50.3	+9.8%	121.7	16.5x	3.7x	ISLAMIBANK	43,231	2.9%	NM	0.7x	BNICL	144.9	+9.9%	204.6	25.1x	4.2x
IFILISLMF1	5.7	+9.62%	7.3	NM	0.7x	PUBALIBANK	41,390	2.8%	5.1x	0.8x	RELIANCINS	112.7	+7.8%	191.3	11.8x	1.3x
KBPPWBIL	34.4	+9.6%	68.7	49.9x	3x	CITYBANK	36,543	2.5%	3.4x	0.8x	ASIATICLAB	110.0	+2.2%	172.4	25.3x	1.9x
ICBSONAL11	7.1	+9.2%	48.8	NM	0.8x	BATBC	32,951	2.2%	21.4x	2.2x	MALEKSPIN	48.6	+3.4%	153.9	8.6x	0.8x
MBL1STMF	9.6	+9.1%	54.8	NM	1.1x	GP	32,421	2.2%	9.2x	5.8x	IPDC	32.6	+0.3%	141.0	27.4x	1.9x
AL-HAJTEX	84.4	+8.8%	61.6	NM	6.0x	EBL	25,806	1.8%	4.2x	0.7x	ENVOYTEX	70.1	+0.7%	130.4	8.5x	1.1x
						RENATA	25,286	1.7%	19.0x	1.4x						
						LHB	22,322	1.5%	12.4x	3.3x						
						PRIMEBANK	21,468	1.5%	3.7x	0.7x						
						UCB	19,231	1.3%	3.8x	0.5x						
						OLYMPIC	18,179	1.2%	15.3x	2.2x						
						UTTARABANK	17,525	1.2%	NM	0.8x						
						ROBI	15,714	1.1%	15.0x	2.4x						
						ALARABANK	15,643	1.1%	20.5x	0.7x						
						BSRMLTD	15,189	1.0%	4.4x	0.5x						
						JAMUNABANK	13,911	0.9%	3.5x	0.8x						

* Bank and NBFI sector PE calculation methodology has been modified.
** The base of the Bond index starts at 100, starting from Jan 13, 2022
Similarly, Treasury Bond index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade	Important DSE News
BRACBANK	63.2	62.8	164.0	2,598	7	
SQURPHARMA	213.4	212.0	48.6	229	2	
SAIHAMTEX	36.0	36.0	36.0	1,000	3	
RELIANCINS	114.9	114.9	34.5	300	3	
MALEKSPIN	51.1	51.0	12.8	250	2	
QGBALLPEN	585.0	538.0	12.6	23	7	
ICBSONALI1	7.1	6.8	10.9	1,600	4	
TAKAFULINS	57.9	57.9	7.6	132	1	
KARNAPHULI	50.3	50.3	7.5	150	1	
FINEFOODS	443.7	404.0	7.4	17	3	
IPDC	33.8	33.8	6.0	178	1	
DGIC	32.5	32.1	4.4	136	3	
NITOLINS	52.5	52.5	4.2	80	1	
BNICL	141.2	140.5	2.9	21	3	
RELIANCE1	10.8	10.8	2.6	240	2	
DAFODILCOM	165.0	165.0	1.7	10	1	
PTL	80.0	80.0	1.5	19	1	
KTL	12.5	12.5	1.3	100	1	
UNITEDFIN	17.9	17.9	0.9	50	1	
PRIME1ICBA	6.3	6.3	0.6	100	1	
BDTHAIFOOD	23.2	23.2	0.6	26	1	
ANWARGALV	123.0	123.0	0.6	5	1	
Total			371.8		55	

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
WALTONHIL		10.0%	180.0%	Record Date	20-Sep-26
AAMRANET		0.0%	0.1%	Record Date	24-Sep-26
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26
AAMRATECH		0.0%	0.3%	Record Date	6-Oct-26

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