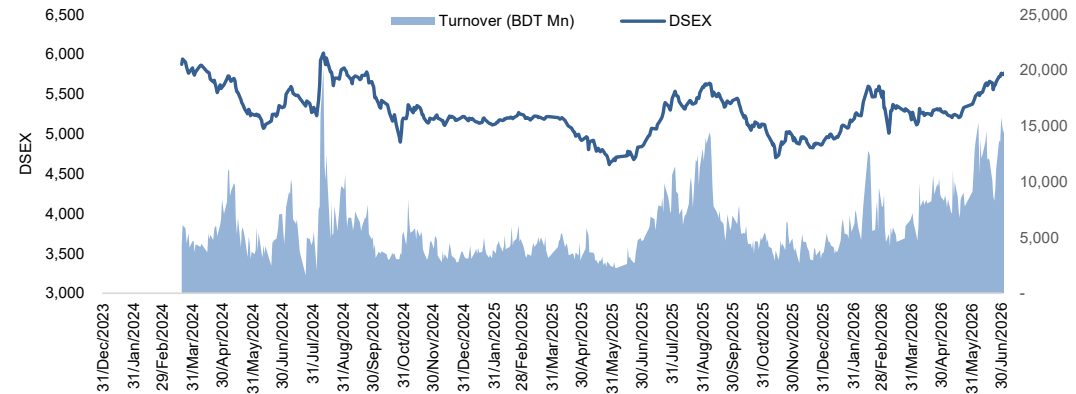


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.47%) gained 26.07 points and closed at 5,550.44. The blue-chip index DS30 (+0.66%), the Shariah-based index DSES (+0.41%), and the large-cap index CDSET (+0.58%) closed at 2,108.45, 1,102.49, and 1,105.61 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 0.66%, followed by Pharmaceutical (+0.53%), Fuel & Power (+0.30%), NBFI (+0.26%), Engineering (-0.01%), Telecommunication (-0.06%), and Food & Allied (-0.07%), respectively. Block trades contributed 6.9% of the overall market turnover. Paramount Textile PLC. (+6.1%) was the most traded share with a turnover of BDT 310 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,550.44	5,524.37	+26.07	+0.47%	+14.1%
DS30	2,108.45	2,094.68	+13.77	+0.66%	+13.8%
DSES	1,102.49	1,098.04	+4.45	+0.41%	+10.2%
CDSET	1,105.61	1,099.20	+6.41	+0.58%	+10.0%

	Advanced	Declined	Unchanged	Total
All Category	190	130	67	387
A Category (Equity)	95	69	31	195
B Category (Equity)	45	22	7	74
N Category (Equity)	0	0	0	0
Z Category (Equity)	50	39	29	118
Mutual Funds	6	13	14	33
Corporate Bonds	2	0	0	2
Treasury Bonds	1	1	0	2

* Based on Traded Scripts

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	6,874,766	6,851,893	+0.3%
	Mn USD	55,859	55,673	
Turnover	Mn BDT	6,991	6,345	+10.2%
	Mn USD	57	52	
Volume	Mn Shares	205	208	-1.8%
No. of Trade		176,960	172,615	+2.5%

* Average Interbank Exchange Rate is BDT 123.07 as of Sep 30, 2026

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Figure: Sectorial Turnover (BDT Mn)

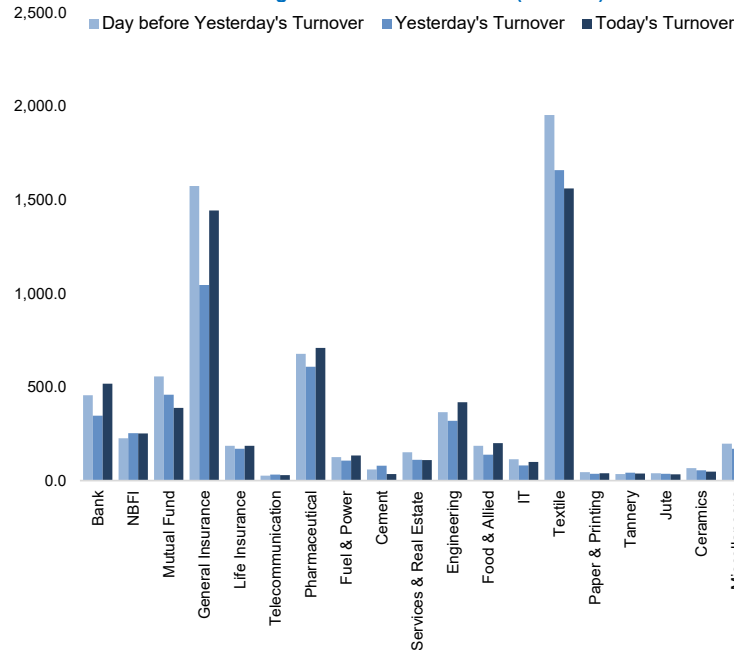
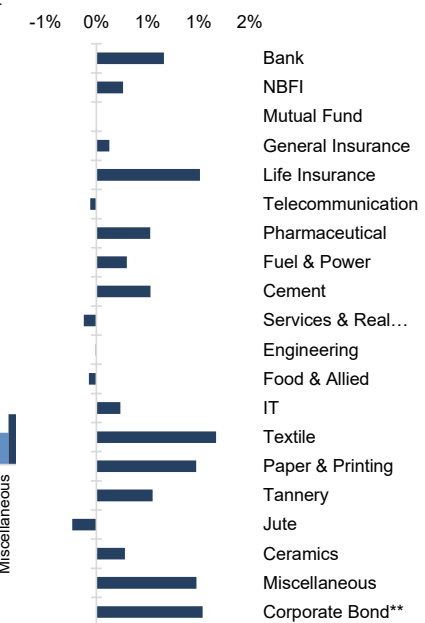


Figure: Sectorial Mcap Change



Market PE 13.1x

Market PB 1.6x

* Market P/E and P/BV calculation excludes Mutual Fund, Life Insurance, selected NBFIs and Banks

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,548	1,537	+10.17	+0.66%	36	737,594	10.7%	517.3	7.9%	7.3x	0.7x	GP	326,232	9.3%	10.4	9.2x	5.8x
NBFI	1,076	1,074	+2.81	+0.26%	23	102,356	1.5%	252.1	3.9%	NM	1.1x	SQURPHARMA	193,246	5.5%	56.9	7.5x	1.3x
Mutual Fund	689	689	+0.05	+0.01%	34	32,081	0.5%	388.2	6.0%	NM	0.6x	ROBI	156,614	4.5%	15.5	15.0x	2.4x
General Insurance	4,625	4,619	+5.84	+0.13%	43	130,678	1.9%	1,442.2	22.1%	19.3x	1.8x	BRACBANK	150,882	4.3%	202.3	6.7x	1.3x
Life Insurance	1,726	1,708	+17.32	+1.01%	15	48,645	0.7%	185.8	2.9%	NM	NM	WALTONHIL	123,635	3.5%	7.0	11.0x	1.0x
Telecommunication	4,398	4,400	-2.65	-0.06%	3	510,285	7.4%	28.8	0.4%	10.5x	3.6x	BATBC	121,230	3.5%	9.9	20.8x	2.1x
Pharmaceutical	3,092	3,076	+16.24	+0.53%	34	583,732	8.5%	708.7	10.9%	10.6x	1.5x	MARICO	84,086	2.4%	3.1	7.5x	18.3x
Fuel & Power	1,095	1,092	+3.27	+0.30%	23	289,170	4.2%	134.3	2.1%	9.3x	0.6x	BERGERPBL	71,852	2.1%	3.0	15.4x	3.3x
Cement	1,962	1,952	+10.37	+0.53%	7	92,323	1.3%	34.9	0.5%	21.4x	2.1x	UPGDCL	66,259	1.9%	1.8	7.1x	1.4x
Services & Real Estate	1,153	1,154	-1.43	-0.12%	9	62,740	0.9%	109.0	1.7%	25.5x	0.5x	BXPHARMA	65,846	1.9%	221.6	7.6x	1.1x
Engineering	2,523	2,523	-0.15	-0.01%	42	282,839	4.1%	417.9	6.4%	14.9x	0.8x	PUBALIBANK	59,970	1.7%	24.8	5.0x	0.8x
Food & Allied	12,191	12,200	-8.85	-0.07%	21	222,553	3.2%	199.5	3.1%	32.6x	3.3x	CITYBANK	52,657	1.5%	59.0	3.5x	0.8x
IT	2,339	2,333	+5.52	+0.24%	11	30,972	0.5%	99.7	1.5%	50.4x	1.9x	RENATA	52,003	1.5%	12.9	19.1x	1.4x
Textile	1,413	1,397	+16.38	+1.17%	58	146,993	2.1%	1,560.6	24.0%	NM	1.0x	DUTCHBANGL	45,981	1.3%	7.7	3.5x	0.7x
Paper & Printing	4,444	4,401	+42.98	+0.98%	6	20,815	0.3%	39.5	0.6%	NM	1.4x	ISLAMIBANK	42,987	1.2%	0.4	NM	0.7x
Tannery	2,060	2,049	+11.30	+0.55%	6	23,927	0.3%	38.1	0.6%	NM	1.5x	UNILEVERCL	38,163	1.1%	0.1	62.3x	23.4x
Jute	13,571	13,603	-31.99	-0.24%	3	2,960	0.0%	33.8	0.5%	NM	1.8x	EBL	37,640	1.1%	22.5	4.2x	0.7x
Ceramics	445	444	+1.24	+0.28%	5	20,107	0.3%	47.9	0.7%	NM	1.3x	POWERGRID	34,633	1.0%	0.8	8.6x	0.3x
Miscellaneous	2,466	2,442	+23.93	+0.98%	15	133,892	1.9%	269.5	4.1%	37.8x	1.0x	PRIMEBANK	34,487	1.0%	26.7	3.7x	0.7x
Corporate Bond**	18,355	18,166	+188.93	+1.04%	16	40,609	0.6%	2.8	0.0%	NM	NM	ICB	33,216	0.9%	0.9	NM	1.2x
Treasury Bond**	2,190	2,184	+5.87	+0.27%	232	3,363,375	48.9%	0.4	0.0%	NM	NM						

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB	Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB	Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAMATALETH	90.0	+9.9%	10.8	NM	6.3x	SQURPHARMA	107,928	7.3%	7.5x	1.3x	PTL	85.7	+6.1%	309.7	13.5x	1.8x
SKTRIMS	13.8	+9.5%	3.1	NM	1.2x	BRACBANK	81,220	5.5%	6.7x	1.3x	BNICL	173.7	+0.9%	270.6	30.1x	5.1x
PF1STMF	18.2	+7.7%	63.2	NM	2.1x	BXPHARMA	46,007	3.1%	7.6x	1.1x	BXPHARMA	147.6	+0.3%	221.6	7.6x	1.1x
DELTASPINN	7.7	+6.9%	27.4	NM	0.6x	ISLAMIBANK	42,909	2.9%	NM	0.7x	IPDC	35.4	-0.6%	212.7	29.7x	2.1x
SONALILIFE	91.9	+6.7%	75.1	NM	NM	PUBALIBANK	40,858	2.8%	5.0x	0.8x	SAIHAMTEX	40.5	-	210.0	65.3x	0.9x
HFL	11.8	+6.31%	0.6	NM	0.4x	WALTONHIL	40,688	2.8%	11.0x	1.0x	BRACBANK	65.9	+2.0%	202.3	6.7x	1.3x
PLFSL	1.7	+6.2%	1.9	NM	NM	CITYBANK	36,665	2.5%	3.5x	0.8x	SHARPIND	19.2	+2.7%	152.8	NM	2.4x
PTL	85.7	+6.1%	309.7	13.5x	1.8x	GP	32,623	2.2%	9.2x	5.8x	NITOLINS	61.2	+5.3%	144.9	30.2x	1.9x
AL-HAJTEX	78.3	+5.5%	19.7	NM	5.5x	BATBC	32,065	2.2%	20.8x	2.1x	ETL	15.8	+2.6%	135.7	24.7x	1.2x
DACCADYE	15.3	+5.5%	1.4	NM	NM	EBL	25,806	1.7%	4.2x	0.7x	ENVOYTEX	72.2	+0.4%	122.8	8.8x	1.2x
						RENATA	25,331	1.7%	19.1x	1.4x						
						LHB	22,322	1.5%	12.4x	3.3x						
						PRIMEBANK	21,544	1.5%	3.7x	0.7x	Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
						UCB	18,404	1.2%	3.8x	0.5x	PTL	88.2	74.5	16.0	1,305	100.16
						OLYMPIC	17,929	1.2%	15.1x	2.1x	CITYGENINS	130.5	121.0	2.0	761	99.21
						UTTARABANK	17,357	1.2%	NM	0.7x	FINEFOODS	488.0	488.0	1.0	110	53.90
						ROBI	15,661	1.1%	15.0x	2.4x	SQURPHARMA	218.0	218.0	1.0	127	27.69
						BSRMLTD	14,937	1.0%	4.3x	0.5x	SAIHAMTEX	39.0	38.9	9.0	707	27.58
						ALARABANK	14,763	1.0%	19.4x	0.7x	MARICO	2,671.0	2,620.0	9.0	8	20.60
						BEACONPHAR	14,351	1.0%	16.4x	3.1x	SONARGAON	114.7	110.0	3.0	171	19.07
						* Bank and NBFI sector PE calculation methodology has been modified.										
						** The base of the Bond Index starts at 100, starting from Jan 13, 2022										
						Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022										
Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB											
FAMILYTEX	2.2	-4.3%	1.0	NM	0.2x											
MIDASFIN	4.8	-4.0%	0.1	NM	NM											
MEGHNA PET	76.1	-3.7%	8.1	NM	0.3x											
ORIONPHARM	28.6	-3.7%	8.1	NM	0.3x											
PRIMEFIN	2.7	-3.6%	0.6	NM	NM											
ANLIMAYARN	25.0	-3.5%	1.0	NM	8.8x											
NURANI	2.8	-3.4%	1.5	NM	0.3x											
SSSTEEL	5.7	-3.4%	3.1	NM	0.2x											
BDTHAIFOOD	19.4	-3.0%	20.0	NM	1.7x											
SIPLC	155.5	-3.0%	89.7	30.6x	5.1x											

* Bank and NBFI sector PE calculation methodology has been modified.

** The base of the Bond Index starts at 100, starting from Jan 13, 2022.

Similarly, Treasury Bond Index starts at 100, starting from Oct 10, 2022

Block Trade	Maximum Price (BDT)	Minimum Price	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PTL	88.2	74.5	100.2	1,305	16
CITYGENINS	130.5	121.0	99.2	761	2
FINEFOODS	488.0	488.0	53.9	110	1
SQURPHARMA	218.0	218.0	27.7	127	1
SAIHAMTEX	39.0	38.9	27.6	707	9
MARICO	2,671.0	2,620.0	20.6	8	9
SONARGAON	114.7	110.0	19.1	171	3
ISLAMIINS	68.0	66.4	13.7	203	10
IPDC	39.0	35.0	13.6	351	2
PROVATIINS	53.5	51.2	11.9	225	3
PRIMEBANK	28.2	28.2	11.3	400	3
MEGHNAPET	74.0	73.0	11.0	150	4
MATINSPINN	66.3	66.3	9.9	150	2
MTB	14.5	13.6	7.6	550	3
APEXSPINN	362.0	362.0	7.2	20	1
SONALILIFE	88.2	86.0	5.3	61	3
BRACBANK	64.7	64.7	4.9	75	1
ICICL	41.6	41.6	3.8	92	1
SPCL	50.2	50.2	3.8	76	1
POPULARLIF	61.8	61.8	3.3	53	1
BNICL	157.0	157.0	2.9	19	1
KARNAPHULI	59.7	54.5	2.9	49	2
Total			480.2		103

Important DSE News

SHAHJABANK

Mrs. Tahera Faruque, a Director of the Company has expressed her intention to sell 1,000,000 shares out of her total holding of 34,463,724 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. within October 29, 2026.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GPHISPAT		0.0%	2.0%	Record Date	1-Oct-26
AAMRATECH		0.0%	0.3%	Record Date	6-Oct-26
APEXFOOT		15.0%	15.0%	Record Date	15-Oct-26
BANGAS		0.0%	3.0%	Record Date	19-Oct-26
ENVOYTEX		0.0%	32.5%	Record Date	26-Oct-26

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