

Daily Market Update

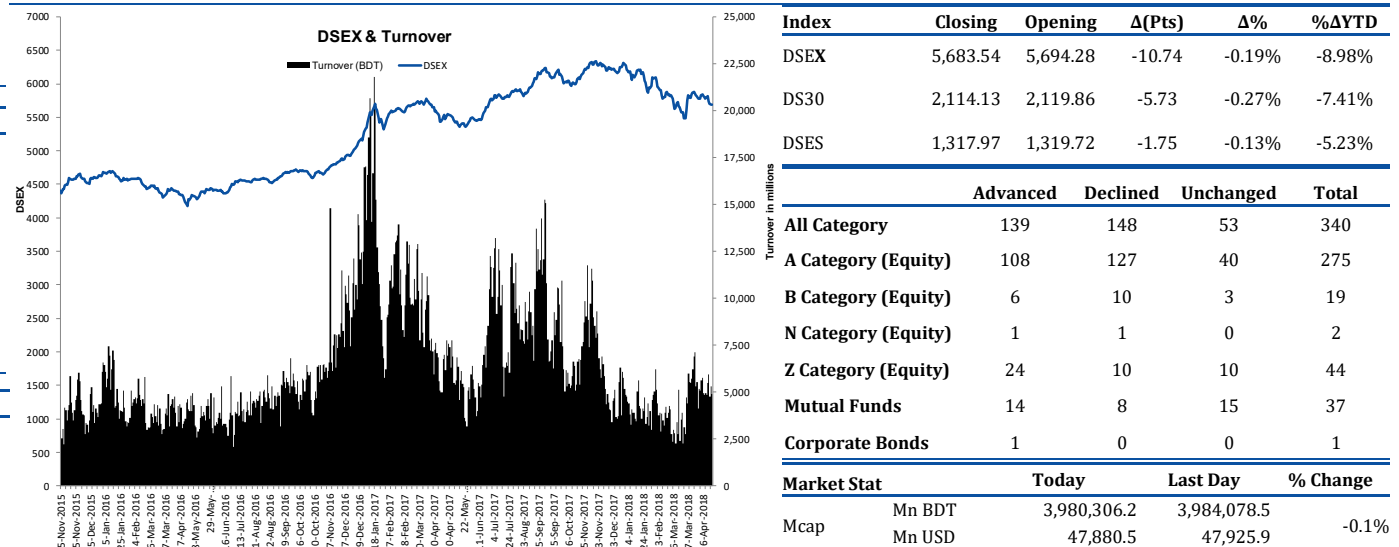
Market closed in red today. The benchmark index DSEX (-0.19%) lost 10.74 points and closed at 5,683.54 points today. The blue-chip index DS30 (-0.27%) and the shariah based index DSES (-0.13%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.43%) and Food & Allied (+0.06%). Banks experienced the highest loss of 0.55% followed by Engineering (-0.54%), Pharmaceuticals (-0.20%), Telecommunication (-0.17%) and NBFIs (-0.08%). Total turnover stood at BDT 4.9 billion (USD 59 million). Beximco Limited (+2.3%) was the most traded share with a turnover of BDT 288.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,495.44	1,503.68	-8.24	-0.55%	30	608,065.5	17.82%	468.0	9.74%
NBFIs	2,200.00	2,201.84	-1.83	-0.08%	23	197,805.9	5.80%	117.0	2.44%
Mutual Funds	789.12	785.33	3.79	0.48%	37	42,330.8	1.24%	106.1	2.21%
General Insurance	1,455.88	1,458.86	-2.98	-0.20%	35	39,481.7	1.16%	24.5	0.51%
Life Insurance	1,873.61	1,916.53	-42.92	-2.24%	12	52,239.0	1.53%	133.9	2.79%
Telecommunication	6,370.09	6,381.17	-11.08	-0.17%	2	640,238.6	18.76%	131.0	2.73%
Pharmaceuticals	2,847.69	2,853.27	-5.58	-0.20%	28	535,829.5	15.70%	549.9	11.45%
Fuel & Power	1,524.58	1,518.01	6.57	0.43%	19	374,476.9	10.97%	327.1	6.81%
Cement	1,986.55	1,977.65	8.90	0.45%	7	120,811.3	3.54%	42.8	0.89%
Services & Real Estate	1,127.76	1,111.48	16.28	1.46%	8	43,833.0	1.28%	148.9	3.10%
Engineering	2,908.78	2,924.71	-15.92	-0.54%	36	190,558.9	5.58%	847.7	17.65%
Food & Allied	15,193.09	15,183.74	9.35	0.06%	18	283,476.4	8.31%	134.6	2.80%
IT	1,464.40	1,418.20	46.20	3.26%	8	16,190.6	0.47%	244.5	5.09%
Textiles	1,182.30	1,183.80	-1.50	-0.13%	50	116,514.4	3.41%	885.5	18.43%
Paper & Printing	968.30	960.36	7.94	0.83%	2	1,853.0	0.05%	2.4	0.05%
Tannery	2,492.41	2,501.18	-8.77	-0.35%	6	26,029.4	0.76%	72.8	1.51%
Jute	8,552.20	8,623.63	-71.43	-0.83%	3	1,890.1	0.06%	21.5	0.45%
Ceramics	553.46	549.47	3.99	0.73%	5	26,578.6	0.78%	76.8	1.60%
Miscellaneous	1,772.85	1,761.33	11.53	0.65%	12	94,747.9	2.78%	468.8	9.76%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
IT Consultants Limited	33.70	9.8%	7.70
SEML Lecture Equity Management Fund	8.20	9.3%	44.0
SEML IBBL Shariah Fund	7.30	9.0%	8.2
Shepherd Industries Limited	30.80	7.7%	118.9
Mithun Knitting	24.90	7.3%	1.3
Janata Insurance	15.80	6.8%	.0
Summit Alliance Port	30.80	5.8%	16.7
Aamra Technologies Limited	31.90	5.6%	20.2
Yeakin Polymer Limited	18.90	5.6%	9.0
Northern Insurance	19.20	5.5%	2.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Central Insurance	21.40	-6.1%	.35
Oimex Electrode Limited	43.50	-4.8%	42.2
Mozaffar Hossain Spinning Mills Ltd.	15.80	-4.2%	2.2
Prime Bank	18.90	-4.2%	6.0
Midas Financing Ltd.	30.00	-4.2%	4.2
Popular Life Insurance	104.90	-3.8%	5.0
Legacy Footwear	56.60	-3.7%	19.8
Sinobangla Industries	47.60	-3.4%	20.9
Metro Spinning	11.80	-3.3%	8.2
Apex Foods	263.40	-3.3%	11.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	31.40	2.3%	288.0
BD Thai Aluminium	26.70	3.9%	145.6
Square Pharmaceuticals	303.00	-0.6%	134.8
Grameenphone Ltd.	462.80	-0.2%	128.1
United Power Generation & Distribution Company Ltd	201.30	0.8%	122.2
Shepherd Industries Limited	30.80	7.7%	118.9
Western Marine Shipyard Limited	29.10	-2.0%	108.2
Queen South Textiles Mills Limited	47.60	1.7%	106.7
Navana CNG Limited	74.70	2.0%	104.2
IFAD Autos Limited	114.50	-1.8%	103.3



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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
REPUBLIC	Republic Insurance Limited		12.5%	0.0%	Dec-2017	10-May-2018
ONEBANKLTD	One Bank Limited		5.0%	15.0%	Dec-2017	10-May-2018
MIDASFIN	MIDAS Financing Ltd.		10.0%	0.0%	Dec-2017	10-May-2018
IFIC	IFIC Bank Limited		12.0%	0.0%	Dec-2017	10-May-2018
MTB	Mutual Trust Bank Limited		12.5%	0.0%	Dec-2017	10-May-2018
EASTLAND	Eastland Insurance Llimited		7.5%	7.5%	Dec-2017	15-May-2018
FAREASTFIN	Fareast Finance & Investment Limited		0.0%	0.0%	Dec-2017	15-May-2018
BDFINANCE	Bangladesh Finance and Investment Limited		10.0%	0.0%	Dec-2017	17-May-2018
BNICL	Bangladesh National Insurance Company Limited		0.0%	10.0%	Dec-2017	17-May-2018
DELTALIFE	Delta Life Insurance Limited		0.0%	0.0%	Dec-2017	17-May-2018
ASIAINS	Asia Insurance Limited		0.0%	10.0%	Dec-2017	17-May-2018
EBL	Eastern Bank Ltd.		0.0%	20.0%	Dec-2017	20-May-2018
CONTININS	Continental Insurance Limited		5.0%	5.0%	Dec-2017	20-May-2018
KARNAPHULI	Karnaphuli Insurance Company Limited		5.0%	6.0%	Dec-2017	20-May-2018
HEIDELBCEM	Heidelberg Cement Bangladesh Limited		0.0%	150.0%	Dec-2017	20-May-2018
FIRSTSBANK	First Security Islami Bank Ltd.		10.0%	0.0%	Dec-2017	21-May-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2017	23-May-2018

to Tk. 150.00 crore as the Registrar of Joint Stock Companies and Firms did not approve the increase of authorized capital due to legal deficiency in view of the Companies Act, 1994. Now. It has been decided that the Company will call an EGM to increase authorized capital at convenient date and time.

ACIFORMULA

The Company has informed that the Board of Directors has approved the purchasing of a land measuring 411.97 decimals adjacent to ACI Formulations Factory at Gazipur with access from the main road at a cost of Tk. 13.50 crore plus registration cost. The land will be used for future expansion.

Important DSE News
EXCH

The Board of Directors of DSE has forfeited and sold the Membership of M. H. Chowdhury Securities Ltd. (DSE Ex-Membership # 156). Therefore, the active clients of M. H. Chowdhury Securities Ltd. (DSE Ex-Membership # 156) are hereby requested to submit a signed application to 'The Chief Regulatory Officer, Dhaka Stock Exchange Limited, 9/F Motijheel C/A, Dhaka-1000 ', claiming their shares/monetary balance in the DP/Ledger of the aforesaid Company after downloading the Bangla/English Complaint Form from the link: 'www.dse.com.bd/complaintCell_TREC_d.php' and duly filling it with all the information. In case of any query, feel free to contact with Investor Complaints, Arbitration and Litigation Department of DSE (Telephone: +88-02-9564601, ext-223, 193 and 239; Hot line: +88-01713276415 and e-mail: icald@dse.com.bd).

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(Q3 Un-audited): EPS was Tk. 0.62 for January-March 2018 as against Tk. 0.53 for January-March 2017; EPS was Tk. 1.37 for July 2017-March 2018 as against Tk. 1.19 for July 2016-March 2017. NOCFPS was Tk. (57.13) for July 2017-March 2018 as against Tk. 10.93 for July 2016-March 2017. NAV per share was Tk. 226.56 as on March 31, 2018 and Tk. 225.19 as on March 31, 2017.

KBPPWBIL

Referring to their earlier news, disseminated by DSE on 07.01.2018 regarding decision to increase Authorized Capital in the AGM from Tk. 100.00 crore to Tk. 150.00 crore, the Company has further informed that the Authorized capital of the company will remain unchanged to Tk. 100.00 crore instead of increase