

Daily Market Update

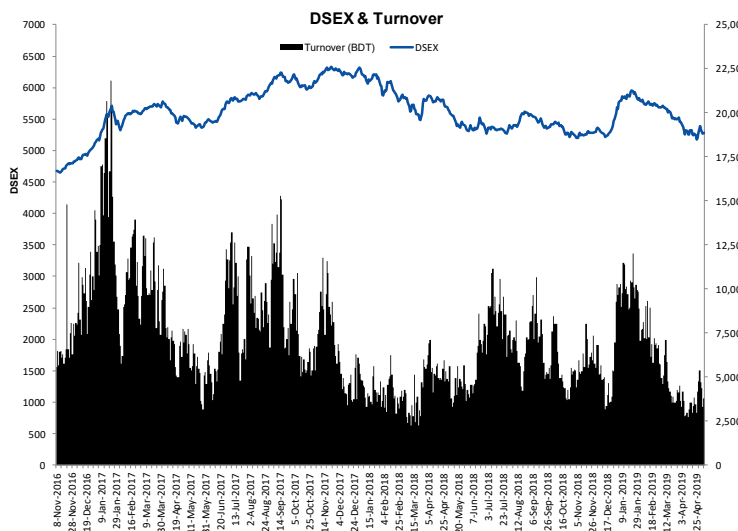
Market closed in green today. The benchmark index DSEX (+0.07%) gained 3.44 points and closed at 5,275.83 points today. The blue chip index DS30 (-0.36%) closed in red while the shariah based index DSES (+0.19%) closed in green. The large cap sectors posted negative performance today except Engineering (+0.52%) and Power (+0.24%). Banks posted the highest loss of 0.26% followed by Telecommunication (-0.23%), NBFIs (-0.22%), Food & Allied (-0.18%) and Pharmaceuticals (-0.15%). Turnover stood at BDT 3.8 billion (USD 45.3 million). Fortune Shoes Limited (-1.3%) was the most traded share with a turnover of BDT 192.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,425.37	1,429.07	-3.70	-0.26%	30	581,771.3	17.47%	320.6	9.02%
NBFIs	1,937.19	1,941.55	-4.37	-0.22%	23	177,731.7	5.34%	83.8	2.36%
Mutual Funds	647.26	648.28	-1.02	-0.16%	38	34,597.5	1.04%	20.9	0.59%
General Insurance	1,665.74	1,681.69	-15.96	-0.95%	35	45,119.4	1.35%	105.5	2.97%
Life Insurance	1,918.11	1,915.06	3.05	0.16%	12	53,479.6	1.61%	18.9	0.53%
Telecommunication	4,993.89	5,005.20	-11.31	-0.23%	2	501,920.6	15.07%	84.9	2.39%
Pharmaceuticals	2,709.17	2,713.30	-4.14	-0.15%	31	511,427.8	15.35%	472.4	13.30%
Fuel & Power	1,789.63	1,785.39	4.24	0.24%	20	443,646.4	13.32%	307.0	8.64%
Cement	1,531.95	1,529.78	2.17	0.14%	7	93,163.7	2.80%	46.9	1.32%
Services & Real Estate	982.90	972.60	10.30	1.06%	8	38,510.5	1.16%	33.7	0.95%
Engineering	2,929.63	2,914.48	15.15	0.52%	37	190,213.8	5.71%	469.1	13.20%
Food & Allied	17,037.73	17,068.65	-30.93	-0.18%	17	313,559.9	9.41%	221.7	6.24%
IT	1,833.59	1,840.25	-6.66	-0.36%	9	20,272.6	0.61%	161.4	4.54%
Textiles	1,395.57	1,375.46	20.11	1.46%	54	135,346.8	4.06%	569.3	16.02%
Paper & Printing	7,524.46	7,191.42	333.04	4.63%	3	14,386.1	0.43%	41.8	1.18%
Tannery	2,362.20	2,371.05	-8.85	-0.37%	6	25,437.0	0.76%	245.6	6.91%
Jute	17,272.14	17,360.21	-88.07	-0.51%	3	3,817.2	0.11%	5.3	0.15%
Ceramics	535.88	531.98	3.90	0.73%	5	25,882.7	0.78%	142.0	4.00%
Miscellaneous	2,174.61	2,149.37	25.24	1.17%	13	120,662.1	3.62%	202.1	5.69%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Oimex Electrode Limited	33.40	9.9%	36.1
National Feed Mill Limited	12.40	9.7%	21.9
Fu-Wang Ceramic	13.00	9.2%	21.3
Fu Wang Food	16.60	7.8%	76.1
Intraco Refueling Station Limited	24.80	7.4%	80.8
VFS Thread Dyeing Limited	52.40	6.7%	57.1
S. S. Steel Limited	33.40	6.7%	88.7
Olympic Accessories Limited	11.30	6.6%	10.4
Deshbandhu Polymer Limited	13.60	6.3%	5.5
Prime Finance	10.50	6.1%	4.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Daffodil Computers Ltd.	51.80	-6.2%	24.2
Reckitt Benckiser	2,157.90	-4.5%	10.0
Mercantile Insurance	26.40	-4.3%	2.2
Takaful Insurance	24.60	-3.9%	.6
Reliance Insurance Mutual Fund	9.00	-3.2%	3.0
LR Global Bangladesh MF One	6.20	-3.1%	.1
Rupali Life Insurance Co. Ltd.	82.70	-3.0%	9.5
Zeal Bangla Sugar Mills	38.80	-3.0%	.0
Sonar Bangla Ins	46.30	-2.9%	17.0
Delta Brac Housing	123.00	-2.9%	3.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	38.50	-1.3%	192.3
Indo-Bangla Pharmaceuticals Limited	28.00	2.9%	150.1
Esquire Knit Composite Limited	51.10	3.4%	135.9
Kattali Textile Limited	21.60	4.9%	99.3
Fine Foods Ltd	43.90	-2.2%	93.9
Monno Ceramic	236.50	1.0%	89.2
S. S. Steel Limited	33.40	6.7%	88.7
Genex Infosys Limited	47.90	-2.2%	88.5
Power Grid Co. of Bangladesh Ltd.	63.00	-1.6%	87.0
Intraco Refueling Station Limited	24.80	7.4%	80.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,275.83	5,272.39	3.44	0.07%	-2.04%
DS30	1,851.35	1,858.05	-6.70	-0.36%	-1.57%
DSES	1,220.31	1,217.99	2.32	0.19%	-1.02%

	Advanced	Declined	Unchanged	Total
All Category	164	128	52	344
A Category (Equity)	121	107	38	266
B Category (Equity)	23	8	3	34
N Category (Equity)	3	1	0	4
Z Category (Equity)	17	12	11	40
Mutual Funds	9	8	15	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,885,928.7	3,884,172.2	0.0%
	Mn USD	46,745.2	46,724.1	
Turnover	Mn BDT	3,762.2	3,317.8	13.4%
	Mn USD	45.3	39.9	
Volume	Mn Shares	127.3	95.3	33.6%
Trade		103,583	90,636	14.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
CITYBANK	The City Bank Ltd.		5.0%	6.0%	31-Dec-2018	12-May-2019
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATIINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

Important DSE News
PREMIERBAN

The Company has informed that the Board of Directors of the Company has decided to issue additional Non-convertible Subordinated Bond of Tk.500.00 (Taka five hundred) crore only for raising fund to have regulatory capital support of the Bank under Tier 2 category of BASEL III; subject to approval of Regulatory Authorities.

(Q1 Un-audited): Consolidated EPS was Tk. 0.57 for January-March 2019 as against Tk. 0.39 for January-March 2018. Consolidated NOCFPS was Tk. 0.66 for January-March 2019 as against Tk. 0.64 for January-March 2018. Consolidated NAV per share was Tk. 19.83 as on March 31, 2019 and Tk. 16.79 as on March 31, 2018.

EBL

(Q1 Un-audited): Consolidated EPS was Tk. 1.17 for January-March 2019 as against Tk. 0.69 for January-March 2018. Consolidated NOCFPS was Tk. 19.06 for January-March 2019 as against Tk. 5.41 for January-March 2018. Consolidated NAV per share was Tk. 32.84 as on March 31, 2019 and Tk. 30.10 as on March 31, 2018.

PUBALIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.84 for January-March 2019 as against Tk. 0.70 for January-March 2018. Consolidated NOCFPS was Tk. 7.14 for January-March 2019 as against Tk. (1.09) for January-March 2018. Consolidated NAV per share was Tk. 28.09 as on March 31, 2019 and Tk. 26.02 as on March 31, 2018.