

Daily Market Update

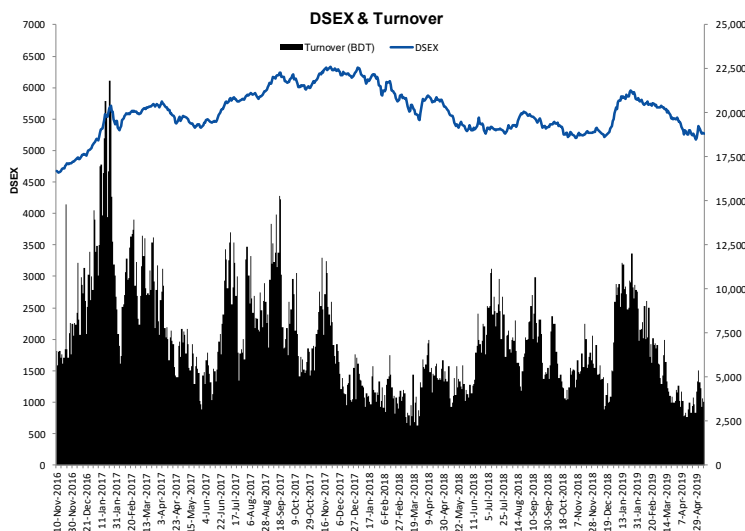
Market closed in red today. The benchmark index DSEX (-0.04%) lost 1.91 points and closed at 5,273.93 points today. The blue chip index DS30 (-0.26%) and the shariah based index DSES (-0.11%) both closed in red. The large cap sectors posted negative performance today except Power (+0.79%) and NBFIs (+0.29%). Telecommunication posted the highest loss of 0.59% followed by Food & Allied (-0.53%), Banks (-0.46%), Pharmaceuticals (-0.14%), and Engineering (-0.09%). Turnover stood at BDT 3.6 billion (USD 43.1 million). Fortune Shoes Limited (-1.6%) was the most traded share with a turnover of BDT 201.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,418.83	1,425.37	-6.53	-0.46%	30	579,104.9	17.40%	281.1	8.25%
NBFIs	1,942.80	1,937.19	5.62	0.29%	23	178,246.9	5.36%	109.6	3.22%
Mutual Funds	651.28	647.26	4.02	0.62%	38	34,812.2	1.05%	18.1	0.53%
General Insurance	1,669.79	1,665.74	4.05	0.24%	35	45,229.2	1.36%	87.3	2.56%
Life Insurance	1,918.00	1,918.11	-0.10	-0.01%	12	53,476.7	1.61%	8.8	0.26%
Telecommunication	4,964.65	4,993.89	-29.24	-0.59%	2	498,982.0	14.99%	95.3	2.80%
Pharmaceuticals	2,705.30	2,709.17	-3.87	-0.14%	31	510,697.9	15.35%	276.7	8.12%
Fuel & Power	1,803.82	1,789.63	14.19	0.79%	20	447,163.9	13.44%	369.2	10.84%
Cement	1,504.90	1,531.95	-27.04	-1.77%	7	91,519.1	2.75%	91.4	2.68%
Services & Real Estate	981.81	982.90	-1.09	-0.11%	8	38,467.8	1.16%	38.8	1.14%
Engineering	2,926.86	2,929.63	-2.78	-0.09%	37	190,033.6	5.71%	520.6	15.29%
Food & Allied	16,947.05	17,037.73	-90.67	-0.53%	17	311,891.2	9.37%	121.5	3.57%
IT	1,859.11	1,833.59	25.52	1.39%	9	20,554.8	0.62%	131.0	3.85%
Textiles	1,409.49	1,395.57	13.92	1.00%	54	136,696.9	4.11%	547.8	16.08%
Paper & Printing	7,365.71	7,524.46	-158.74	-2.11%	3	14,082.6	0.42%	19.6	0.57%
Tannery	2,348.08	2,362.20	-14.12	-0.60%	6	25,284.9	0.76%	255.9	7.51%
Jute	17,289.39	17,272.14	17.25	0.10%	3	3,821.0	0.11%	6.0	0.18%
Ceramics	535.70	535.88	-0.18	-0.03%	5	25,873.8	0.78%	113.2	3.32%
Miscellaneous	2,194.08	2,174.61	19.47	0.90%	13	121,742.3	3.66%	314.1	9.22%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
R.N. Spinning Mills Limited	6.60	10.0%	50.3
Oimex Electrode Limited	36.70	9.9%	98.4
Aamra Network Limited	61.20	9.7%	18.2
Appollo Ispat Complex Limited	7.70	8.5%	30.1
GBB Power Limited	12.00	8.1%	7.0
LR Global Bangladesh MF One	6.60	6.5%	.0
Saiham Textile	50.00	6.4%	3.0
Generation Next Fashions Limited	5.50	5.8%	13.1
Zaheen Spinning Limited	9.60	5.5%	3.1
Power Grid Co. of Bangladesh Ltd.	66.30	5.2%	129.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	50.30	-9.9%	3.0
Aramit Cement	19.00	-6.4%	.7
Uttara Finance	61.30	-5.7%	16.7
Emerald Oil Industries Ltd.	15.30	-5.6%	.9
Bangladesh General Insurance Co.	18.70	-5.1%	.3
Provati Insurance	28.30	-5.0%	5.5
Meghna Condensed Milk	20.90	-5.0%	.4
Trust Bank	27.90	-4.5%	5.9
Zeal Bangla Sugar Mills	37.10	-4.4%	.0
Legacy Footwear	128.80	-4.2%	44.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.90	-1.6%	201.6
Bangladesh Shipping Corporation	52.60	4.2%	183.9
Power Grid Co. of Bangladesh Ltd.	66.30	5.2%	129.3
Esquire Knit Composite Limited	49.20	-3.7%	102.2
Oimex Electrode Limited	36.70	9.9%	98.4
Indo-Bangla Pharmaceuticals Limited	27.10	-3.2%	84.6
Bangladesh Submarine Cable Company Limited	140.30	-2.7%	78.9
Monno Ceramic	235.50	-0.4%	73.9
Lafarge Surma Cement	40.30	-2.7%	70.1
S. S. Steel Limited	32.50	-2.7%	57.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,273.93	5,275.83	-1.91	-0.04%	-2.07%
DS30	1,846.48	1,851.35	-4.86	-0.26%	-1.82%
DSES	1,219.02	1,220.31	-1.29	-0.11%	-1.12%

	Advanced	Declined	Unchanged	Total
All Category	153	150	44	347
A Category (Equity)	120	113	36	269
B Category (Equity)	22	10	2	34
N Category (Equity)	0	4	0	4
Z Category (Equity)	11	23	6	40
Mutual Funds	12	9	14	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,882,692.8	3,885,928.7	
	Mn USD	46,706.3	46,745.2	-0.1%
Turnover	Mn BDT	3,581.6	3,762.2	-4.8%
	Mn USD	43.1	45.3	
Volume	Mn Shares	126.9	127.3	-0.3%
Trade		98,747	103,583	-4.7%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATHINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

Important DSE News
MBL1STMF

The Trustee Board of the Fund has declared 8% cash dividend based on the Net income for the year ended March 31, 2019. Record Date: 09.06.2019. The fund has also reported EPU of Tk. 0.83, NAV per unit at cost price of Tk. 10.98, NAV per unit at market price of Tk. 11.71 and NOCFPU of Tk. 0.11 for the year ended on March 31, 2019 as against Tk. 0.95, Tk. 10.96, Tk. 12.35 and Tk. 1.57 respectively for the same period of the previous year.

AIBL1STIMF

The Trustee Board of the Fund has declared 8% cash dividend based on the Net income for the year ended March 31, 2019. Record Date: 09.06.2019. The fund has also reported EPU of Tk. 0.79, NAV per unit at cost price of Tk. 10.83, NAV per unit at market price of Tk. 11.35 and NOCFPU of Tk. (0.16) for the year ended on March 31, 2019 as against Tk. 0.82, Tk. 10.85, Tk. 11.90 and Tk. 2.45 respectively for the same period of the previous year.

CENTRALINS

The Company has informed that Mr. Mohammed Musa has been elected as the Chairman and Mr. Zoynal Abedin Chowdhury as the Vice Chairman of the Company.

SOUTHEASTB

(Q1 Un-audited): Consolidated EPS was Tk. 0.47 for January-March 2019 as against Tk. 0.59 for January-March 2018. Consolidated NOCFPS was Tk. 3.11 for January-March 2019 as against Tk. 5.44 for January-March 2018. Consolidated NAV per share was Tk. 27.03 as on March 31, 2019 and Tk. 28.80 as on March 31, 2018.

JANATAINS

(Q1 Un-audited): EPS was Tk. 0.24 for January-March 2019 as against Tk. 0.21 for January-March 2018. NOCFPS was Tk. 0.12 for January-March 2019 as against Tk. 0.58 for January-March 2018. NAV per share was Tk. 14.54 as on March 31, 2019 and Tk. 14.30 as on March 31, 2018.

AGRANINS

(Q1 Un-audited): EPS was Tk. 0.45 for January-March 2019 as against Tk. 0.44 for January-March 2018. NOCFPS was Tk. (0.21) for January-March 2019 as against Tk. (0.17) for January-March 2018. NAV per share was Tk. 18.58 as on March 31, 2019 and Tk. 18.13 as on December 31, 2018.

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(Q1 Un-audited): EPS was Tk. 0.37 for January-March 2019 as against Tk. 0.31 for January-March 2018. NOCFPS was Tk. (3.44) for January-March 2019 as against Tk. (5.18) for January-March 2018. NAV per share was Tk. 15.02 as on March 31, 2019 and Tk. 14.59 as on March 31, 2018.

The Company has informed that the Board of Directors among others, has approved to issue IFIL Mudaraba Non-Convertible Fully Redeemable Subordinated Bond of Tk. 300.00 crore only for raising fund subject to approval of Bangladesh Bank and BSEC.

DUTCHBANGL

(Q1 Un-audited): Consolidated EPS was Tk. 2.37 for January-March 2019 as against Tk. 3.19 for January-March 2018. Consolidated NOCFPS was Tk. 10.23 for January-March 2019 as against Tk. (31.31) for January-March 2018. Consolidated NAV per share was Tk. 117.79 as on March 31, 2019 and Tk. 115.43 as on December 31, 2018.

NCCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.43 for January-March 2019 as against Tk. 0.39 for January-March 2018. Consolidated NOCFPS was Tk. (0.58) for January-March 2019 as against Tk. 0.40 for January-March 2018. Consolidated NAV per share was Tk. 20.59 as on March 31, 2019 and Tk. 20.15 as on December 31, 2018.

IBP

The Company has informed that the Board of Directors has approved Toll Manufacturing Agreement with NIPRO JMI Pharma Ltd., Dhaka, Bangladesh for contract Manufacturing of Antibiotic, Cephalosporin and Penicillin products on behalf of Indo-Bangla Pharmaceuticals Ltd. to meet increased demand of existing products and to introduce new products.

LHBL

(Q1 Un-audited): Consolidated EPS was Tk. 0.31 for January-March 2019 as against Tk. 0.20 for January-March 2018. Consolidated NOCFPS was Tk. 0.53 for January-March 2019 as against Tk. 0.77 for January-March 2018. Consolidated NAV per share was Tk. 13.75 as on March 31, 2019 and Tk. 13.35 as on March 31, 2018.

UNITEDFIN

(Q1 Un-audited): EPS was Tk. 0.39 for January-March 2019 as against Tk. 0.30 for January-March 2018. NOCFPS was Tk. 1.67 for January-March 2019 as against Tk. 3.48 for January-March 2018. NAV per share was Tk. 17.06 as on March 31, 2019 and Tk. 16.67 as on December 31, 2018.

REPUBLIC

(Q1 Un-audited): EPS was Tk. 0.54 for January-March 2019 as against Tk. 0.45 for January-March 2018. NOCFPS was Tk. (0.68) for January-March 2019 as against Tk. 0.08 for January-March 2018. NAV per share was Tk. 15.35 as on March 31, 2019 and Tk. 15.43 as on March 31, 2018.

UTTARAFIN

(Q1 Un-audited): EPS was Tk. 3.04 for January-March 2019 as against Tk. 2.28 for January-March 2018. NOCFPS was Tk. 9.97 for January-March 2019 as against Tk. 0.95 for January-March 2018. NAV per share was Tk. 58.04 as on March 31, 2019 and Tk. 55.00 as on December 31, 2018.

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 26.06.2019, Time: 10:30 AM, Venue: Spectra Convention Centre, House-19, Road-7, Gulshan-1, Dhaka-1212. Record Date: 30.05.2019. The Company has also reported EPS of Tk. 8.27, NAV per share of Tk. 55.00 and NOCFPS of Tk. (22.02) for the year ended on December 31, 2018 as against Tk. 7.25, Tk. 49.64 and Tk. 11.33 respectively for the same period of the previous year.