

## Daily Market Update

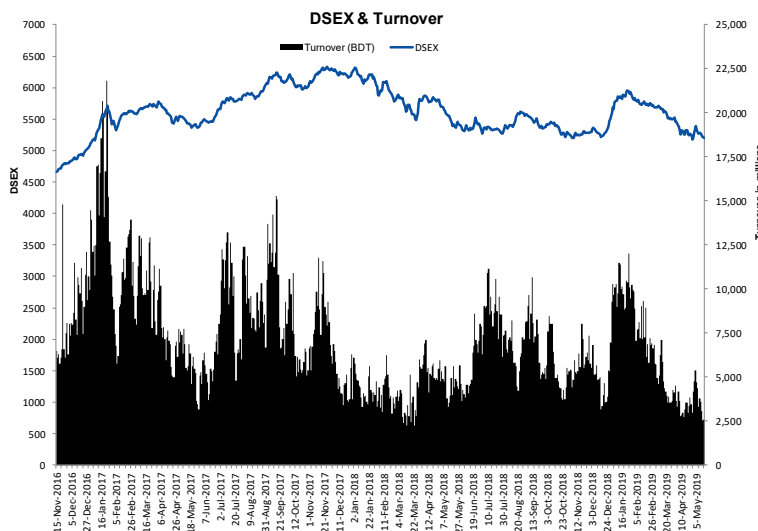
Market closed in red today. The benchmark index DSEX (-0.42%) lost 21.88 points and closed at 5,196.03 points today. The blue chip index DS30 (-0.70%) and the shariah based index DSES (-0.76%) both closed in red. The large cap sectors posted negative performance today except Banks (+0.24%) and NBFIs (+0.12%). Pharmaceuticals posted the highest loss of 1.12% followed by Food & Allied (-0.59%), Engineering (-0.55%), Power (-0.39%), and Telecommunication (-0.10%). Turnover stood at BDT 2.6 billion (USD 30.8 million). BRAC Bank (-3.0%) was the most traded share with a turnover of BDT 170.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,412.43	1,408.99	3.45	0.24%	30	576,493.7	17.58%	620.8	24.49%
NBFIs	1,910.07	1,907.87	2.20	0.12%	23	175,243.5	5.34%	117.1	4.62%
Mutual Funds	649.47	650.03	-0.55	-0.09%	38	34,715.6	1.06%	26.4	1.04%
General Insurance	1,678.55	1,667.40	11.15	0.67%	35	45,466.5	1.39%	120.0	4.74%
Life Insurance	1,925.72	1,903.57	22.15	1.16%	12	53,691.9	1.64%	29.5	1.16%
Telecommunication	4,877.32	4,882.30	-4.98	-0.10%	2	490,204.1	14.95%	58.6	2.31%
Pharmaceuticals	2,646.10	2,676.15	-30.05	-1.12%	31	499,522.0	15.23%	295.5	11.66%
Fuel & Power	1,793.85	1,800.84	-6.99	-0.39%	20	444,692.5	13.56%	194.0	7.65%
Cement	1,495.55	1,504.47	-8.91	-0.59%	7	90,950.4	2.77%	34.9	1.38%
Services & Real Estate	956.11	956.34	-0.23	-0.02%	8	37,460.8	1.14%	19.9	0.78%
Engineering	2,875.21	2,891.22	-16.00	-0.55%	37	186,680.2	5.69%	323.0	12.74%
Food & Allied	16,604.87	16,703.69	-98.82	-0.59%	17	305,593.7	9.32%	65.9	2.60%
IT	1,800.65	1,838.52	-37.87	-2.06%	9	19,908.4	0.61%	68.2	2.69%
Textiles	1,369.41	1,380.34	-10.93	-0.79%	54	132,809.2	4.05%	201.9	7.96%
Paper & Printing	7,144.49	7,224.01	-79.52	-1.10%	3	13,659.6	0.42%	6.9	0.27%
Tannery	2,332.44	2,330.95	1.49	0.06%	6	25,116.5	0.77%	167.3	6.60%
Jute	17,360.36	17,214.32	146.04	0.85%	3	3,836.7	0.12%	2.3	0.09%
Ceramics	527.25	529.55	-2.30	-0.43%	5	25,465.7	0.78%	72.7	2.87%
Miscellaneous	2,135.42	2,142.03	-6.61	-0.31%	13	118,487.5	3.61%	110.0	4.34%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
United Insurance	59.90	9.9%	26.3
Premier Cement Mills Limited	74.30	6.0%	.3
National Feed Mill Limited	12.30	5.1%	13.6
Pragati Insurance	32.60	4.8%	6.5
Sonar Bangla Ins	48.30	4.5%	18.9
IFIC Bank	11.60	4.5%	78.6
Premier Leasing	7.70	4.1%	1.6
Popular Life Insurance	91.90	3.7%	3.0
The Premier Bank	11.50	3.6%	89.9
FAS Finance & Investments Limited	9.20	3.4%	57.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Daffodil Computers Ltd.	49.30	-4.6%	25.1
S. S. Steel Limited	30.40	-4.4%	42.0
Aamra Network Limited	56.40	-4.2%	3.8
First Finance Limited	4.80	-4.0%	.2
EXIM Bank 1st Mutual Fund	5.00	-3.8%	.0
Green Delta Insurance	60.90	-3.8%	.3
The ACME Laboratories Limited	70.00	-3.3%	42.0
R.N. Spinning Mills Limited	6.00	-3.2%	8.6
BRAC Bank	55.70	-3.0%	170.7
Saiham Textile	46.90	-2.9%	.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	55.70	-3.0%	170.7
Fortune Shoes Limited	36.90	0.0%	112.1
Square Pharmaceuticals	248.40	-2.3%	111.6
The Premier Bank	11.50	3.6%	89.9
IFIC Bank	11.60	4.5%	78.6
FAS Finance & Investments Limited	9.20	3.4%	57.1
Monno Ceramic	233.30	0.5%	55.8
Oimex Electrode Limited	35.80	1.1%	53.5
Legacy Footwear	132.60	-1.4%	50.1
S. S. Steel Limited	30.40	-4.4%	42.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,196.03	5,217.91	-21.88	-0.42%	-3.52%
DS30	1,812.82	1,825.52	-12.70	-0.70%	-3.61%
DSES	1,194.22	1,203.37	-9.15	-0.76%	-3.13%

	Advanced	Declined	Unchanged	Total
All Category	103	173	65	341
A Category (Equity)	84	135	44	263
B Category (Equity)	5	22	7	34
N Category (Equity)	0	4	0	4
Z Category (Equity)	14	12	14	40
Mutual Funds	6	9	16	31
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,835,076.3	3,845,950.8	
	Mn USD	46,133.5	46,264.3	-0.3%
Turnover	Mn BDT	2,562.8	2,513.6	2.0%
	Mn USD	30.8	30.2	
Volume	Mn Shares	92.8	84.8	9.4%
		71,072	72,470	-1.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JAMUNABANK	Jamuna Bank Ltd.		0.0%	20.0%	31-Dec-2018	15-May-2019
BNICL	Bangladesh National Insurance Company Limited		0.0%	12.0%	31-Dec-2018	16-May-2019
PRAGATIINS	Pragati Insurance Ltd.		7.0%	13.0%	31-Dec-2018	16-May-2019
EASTLAND	Eastland Insurance Company Ltd.		5.0%	7.0%	31-Dec-2018	16-May-2019
TAKAFULINS	Takaful Islami Insurance Limited		6.0%	5.0%	31-Dec-2018	16-May-2019
PIONEERINS	Pioneer Insurance Comapny Ltd.		0.0%	15.0%	31-Dec-2018	16-May-2019
PUBALIBANK	Pubali Bank Limited		3.0%	10.0%	31-Dec-2018	19-May-2019

**Important DSE News**
**SONARBAINS**

Md. Shamsul Haque, one of the Sponsors Directors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 8,93,413 whereas Md. Motaleb Hossain, Mr. Sheikh Kabir Hossain, Mr. Ruhul Amin, and Modern Washing & Dyeing Ind. Limited (Corporate Director), all are Sponsors Directors of the Company have expressed their intentions to buy 40,000, 20,000, 20,000 and 20,000 shares respectively at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

**PURABIGEN**

Mr. Khalid Hossain, one of the Sponsors Directors of the Company, has expressed his intention to sell 2,00,000 bonus shares out of his total holding of 15,66,576 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

(Q1 Un-audited): EPS was Tk. 0.21 for January-March 2019 as against Tk. 0.28 for January-March 2018. NOCFPS was Tk. 0.13 for January-March 2019 as against Tk. (0.27) for January-March 2018. NAV per share was Tk. 13.27 as on March 31, 2019 and Tk. 12.29 as on March 31, 2018.

**EXIMBANK**

Mr. Mazakat Harun, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 2,10,96,116 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**GSPFINANCE**

(Q1 Un-audited): Consolidated EPS was Tk. 0.38 for January-March 2019 as against Tk. 0.44 for January-March 2018. Consolidated NOCFPS was Tk. 0.82 for January-March 2019 as against Tk. (1.83) for January-March 2018. Consolidated NAV per share was Tk. 23.22 as on March 31, 2019 and Tk. 22.84 as on December 31, 2018.

**IFIC**

(Q1 Un-audited): Consolidated EPS was Tk. 0.47 for January-March 2019 as against Tk. 0.27 for January-March 2018. Consolidated NOCFPS was Tk. (3.30) for January-March 2019 as against Tk. 3.05 for January-March 2018. Consolidated NAV per share was Tk. 18.18 as on March 31, 2019 and Tk. 16.77 as on March 31, 2018.

**CENTRALINS**

(Q1 Un-audited): EPS was Tk. 0.63 for January-March 2019 as against Tk. 0.68 for January-March

2018. NOCFPS was Tk. 0.52 for January-March 2019 as against Tk. 1.01 for January-March 2018. NAV per share was Tk. 24.36 as on March 31, 2019 and Tk. 23.73 as on December 31, 2018.

**BNICL**

(Q1 Un-audited): EPS was Tk. 0.44 for January-March 2019 as against Tk. 0.51 for January-March 2018. NOCFPS was Tk. (0.26) for January-March 2019 as against Tk. 0.30 for January-March 2018. NAV per share was Tk. 18.38 as on March 31, 2019 and Tk. 17.44 as on December 31, 2018.

**CITYGENINS**

(Q1 Un-audited): EPS was Tk. 0.33 for January-March 2019 as against Tk. 0.27 for January-March 2018. NOCFPS was Tk. 0.30 for January-March 2019 as against Tk. 0.15 for January-March 2018. NAV per share was Tk. 15.87 as on March 31, 2019 and Tk. 15.55 as on December 31, 2018.

**MERCINS**

(Q1 Un-audited): EPS was Tk. 0.62 for January-March 2019 as against Tk. 0.69 for January-March 2018. NOCFPS was Tk. 0.43 for January-March 2019 as against Tk. 0.51 for January-March 2018. NAV per share was Tk. 18.53 as on March 31, 2019 and Tk. 17.93 as on December 31, 2018.

**EASTLAND**

(Q1 Un-audited): EPS was Tk. 0.49 for January-March 2019 as against Tk. 0.46 for January-March 2018. NOCFPS was Tk. 0.18 for January-March 2019 as against Tk. 0.21 for January-March 2018. NAV per share was Tk. 22.66 as on March 31, 2019 and Tk. 22.18 as on December 31, 2018.

**STANDBANKL**

(Q1 Un-audited): Consolidated EPS was Tk. 0.12 for January-March 2019 as against Tk. 0.08 for January-March 2018. Consolidated NOCFPS was Tk. 4.35 for January-March 2019 as against Tk. 2.27 for January-March 2018. Consolidated NAV per share was Tk. 17.11 as on March 31, 2019 and Tk. 15.48 as on March 31, 2018.

**ISLAMIINS**

(Q1 Un-audited): EPS was Tk. 0.42 for January-March 2019 as against Tk. 0.40 for January-March 2018. NOCFPS was Tk. 0.57 for January-March 2019 as against Tk. 0.53 for January-March 2018. NAV per share was Tk. 14.59 as on March 31, 2019 and Tk. 14.17 as on December 31, 2018.

**SHAHJABANK**

(Q1 Un-audited): Consolidated EPS was Tk. 0.55 for January-March 2019 as against Tk. 0.37 for January-March 2018; Consolidated NOCFPS was Tk. 6.47 for January-March 2019 as against Tk. 1.18 for January-March 2018. Consolidated NAV per share was Tk. 18.06 as on March 31, 2019 and Tk. 16.41 as on March 31, 2018.

**ASIAINS**

(Q1 Un-audited): EPS was Tk. 0.54 for January-March 2019 as against Tk. 0.56 for January-March 2018. NOCFPS was Tk. 1.89 for January-March 2019 as against Tk. 1.39 for January-

March 2018. NAV per share was Tk. 19.48 as on March 31, 2019 and Tk. 19.09 as on March 31, 2018.

**UCB**

(Q1 Un-audited): Consolidated EPS was Tk. 0.44 for January-March 2019 as against Tk. 0.31 for January-March 2018. Consolidated NOCFPS was Tk. (5.78) for January-March 2019 as against Tk. 1.88 for January-March 2018. Consolidated NAV per share was Tk. 27.46 as on March 31, 2019 and Tk. 25.80 as on March 31, 2018.

**UTTARABANK**

(Q1 Un-audited): Consolidated EPS was Tk. 0.94 for January-March 2019 as against Tk. 0.39 for January-March 2018. Consolidated NOCFPS was Tk. (18.96) for January-March 2019 as against Tk. (3.07) for January-March 2018. Consolidated NAV per share was Tk. 37.75 as on March 31, 2019 and Tk. 35.20 as on March 31, 2018.

**KARNAPHULI**

(Q1 Un-audited): EPS was Tk. 0.38 for January-March 2019 as against Tk. 0.37 for January-March, 2018. NOCFPS was Tk. 0.40 for January-March 2019 as against Tk. 0.45 for January-March 2018. NAV per share was Tk. 20.31 as on March 31, 2019 and Tk. 19.50 as on March 31, 2018.

**GREENDELTA**

(Q1 Un-audited): Consolidated EPS was Tk. 0.83 for January-March 2019 as against Tk. 0.72 for January-March 2018. Consolidated NOCFPS was Tk. 1.09 for January-March 2019 as against Tk. 1.05 for January-March 2018. Consolidated NAV per share was Tk. 79.29 as on March 31, 2019 and Tk. 81.00 as on December 31, 2018.

**FASFIN**

(Q1 Un-audited): Consolidated EPS was Tk. 0.12 for January-March 2019 as against Tk. 0.06 for January-March 2018. Consolidated NOCFPS was Tk. (4.62) for January-March 2019 as against Tk. (4.48) for January-March 2018. Consolidated NAV per share was Tk. 14.31 as on March 31, 2019 and Tk. 14.19 as on December 31, 2018.

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018 (subject to the approval of Bangladesh Bank and Shareholders in the AGM). Date of AGM: 27.06.2019, Time: 10:30 AM, Venue: RAOWA Convention Hall, Hall No. 3 (Eagle) VIP Road, Mohakhali, Dhaka-1206. Record Date: 12.06.2019. The Company has also reported Consolidated EPS of Tk. 0.85, Consolidated NAV per share of Tk. 14.19 and Consolidated NOCFPS of Tk. (9.61) for the year ended on December 31, 2018 as against Tk. 1.00 (restated), Tk. 13.34 (restated) and Tk. 7.28 (restated) respectively for the same period of the previous year.