

## Daily Market Update

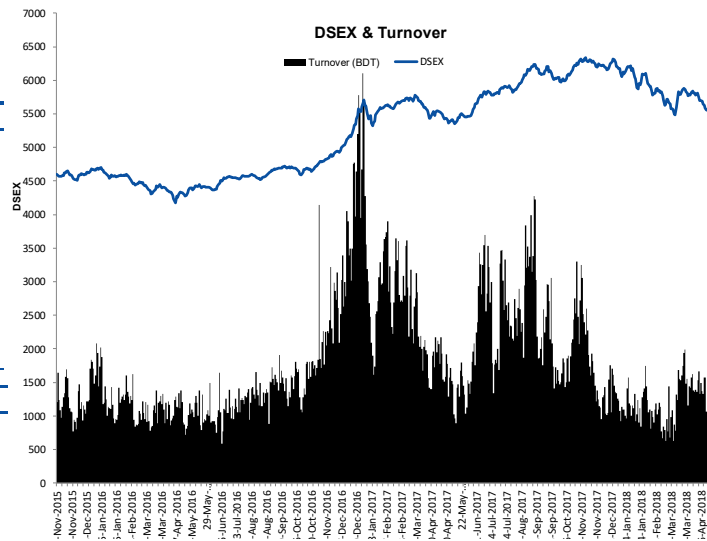
Market closed in red today. The benchmark index DSEX (-0.67%) lost 37.13 points and closed at 5,511.76 points today. The blue-chip index DS30 (-0.80%) and the shariah based index DSES (-0.74%) both closed in red. The large cap sectors showed mixed performance today. Food & Allied posted the highest gain of 1.24% followed by Power (+0.72%) and Engineering (+0.18%) while NBFIs remained unchanged. Telecommunication experienced the highest loss of 2.23% followed by Pharmaceuticals (-0.53%) and Banks (-0.52%). Total turnover stood at BDT 3.9 billion (USD 47.5 million). Western Marine Shipyard Limited (-2.9%) was the most traded share with a turnover of BDT 224.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,424.36	1,431.76	-7.40	-0.52%	30	579,160.6	17.32%	382.2	10.36%
NBFIs	2,140.72	2,140.62	0.10	0.00%	23	192,475.5	5.76%	110.1	2.98%
Mutual Funds	778.25	780.96	-2.72	-0.35%	37	41,747.4	1.25%	33.3	0.90%
General Insurance	1,445.47	1,446.31	-0.84	-0.06%	35	39,199.5	1.17%	42.6	1.16%
Life Insurance	1,779.50	1,806.64	-27.14	-1.50%	12	49,615.1	1.48%	57.9	1.57%
Telecommunication	6,229.45	6,371.37	-141.92	-2.23%	2	626,102.7	18.72%	117.0	3.17%
Pharmaceuticals	2,810.31	2,825.32	-15.00	-0.53%	28	528,796.7	15.81%	402.1	10.90%
Fuel & Power	1,545.13	1,534.09	11.04	0.72%	19	379,525.0	11.35%	359.9	9.75%
Cement	1,940.70	1,963.86	-23.16	-1.18%	7	118,022.9	3.53%	42.4	1.15%
Services & Real Estate	1,083.32	1,097.35	-14.03	-1.28%	8	42,105.7	1.26%	63.6	1.72%
Engineering	2,924.03	2,918.89	5.14	0.18%	36	191,557.9	5.73%	738.8	20.02%
Food & Allied	15,104.58	14,918.96	185.62	1.24%	18	281,825.1	8.43%	145.4	3.94%
IT	1,410.64	1,423.34	-12.70	-0.89%	8	15,596.2	0.47%	76.2	2.07%
Textiles	1,134.37	1,141.41	-7.04	-0.62%	50	111,790.6	3.34%	568.0	15.39%
Paper & Printing	936.15	953.56	-17.41	-1.83%	2	1,791.5	0.05%	.9	0.03%
Tannery	2,459.02	2,472.19	-13.17	-0.53%	6	25,680.7	0.77%	100.7	2.73%
Jute	8,267.50	8,427.48	-159.97	-1.90%	3	1,827.1	0.05%	21.4	0.58%
Ceramics	537.20	537.32	-0.13	-0.02%	5	25,797.7	0.77%	117.7	3.19%
Miscellaneous	1,708.86	1,730.68	-21.81	-1.26%	12	91,328.1	2.73%	310.1	8.40%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	42.70	9.8%	.37
Dulamia Cotton	41.20	6.5%	.4
Monno Jute Staffers	1,875.70	6.2%	7.6
Bangladesh Steel Re-Rolling Mills Limited	114.60	6.0%	171.1
Eastern Bank	37.50	5.3%	13.1
Queen South Textiles Mills Limited	45.90	5.0%	117.8
Stylecraft Limited	1,929.00	4.6%	40.6
Bangladesh General Insurance Co.	19.20	4.3%	.3
United Power Generation & Distribution Company Ltd	225.20	4.3%	216.2
Tallu Spinning	7.50	4.2%	.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Janata Insurance	15.00	-6.3%	.01
Rangpur Dairy & Food Products	18.10	-4.7%	29.9
BRAC Bank	76.90	-4.1%	101.0
Continental Ins Ltd.	16.60	-4.0%	.2
Global Heavy Chemicals Limited	38.20	-4.0%	1.1
Fareast Finance & Investment Limited	7.30	-3.9%	1.2
United Insurance	22.10	-3.9%	.2
Tung Hai Knitting & Dyeing Limited	7.60	-3.8%	2.3
MBL 1st Mutual Fund	8.70	-3.3%	.0
Central Insurance	20.40	-3.3%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Western Marine Shipyard Limited	33.30	-2.9%	224.4
United Power Generation & Distribution Company Ltd	225.20	4.3%	216.2
Bangladesh Steel Re-Rolling Mills Limited	114.60	6.0%	171.1
Beximco Limited	27.90	-2.4%	158.7
Square Pharmaceuticals	300.10	-0.8%	119.9
Queen South Textiles Mills Limited	45.90	5.0%	117.8
Grameenphone Ltd.	452.60	-2.3%	115.9
Monno Ceramic	140.50	2.8%	110.3
BRAC Bank	76.90	-4.1%	101.0
Legacy Footwear	64.80	1.3%	79.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,511.76	5,548.89	-37.13	-0.67%	-11.73%
DS30	2,055.56	2,072.13	-16.57	-0.80%	-9.97%
DSES	1,291.03	1,300.70	-9.67	-0.74%	-7.16%

	Advanced	Declined	Unchanged	Total
All Category	71	223	45	339
A Category (Equity)	55	185	34	274
B Category (Equity)	1	16	2	19
N Category (Equity)	2	0	0	2
Z Category (Equity)	13	22	9	44
Mutual Funds	5	15	16	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,909,293.4	3,928,150.2	
	Mn USD	47,026.3	47,253.1	-0.5%
Turnover	Mn BDT	3,948.6	3,552.9	11.1%
	Mn USD	47.5	42.7	
Volume	Mn Shares	96.8	97.3	-0.5%
Trade		96,833	91,788	5.5%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BDFINANCE	Bangladesh Finance and Investment Limited		10.0%	0.0%	Dec-2017	17-May-2018
BNICL	Bangladesh National Insurance Company Limited		0.0%	10.0%	Dec-2017	17-May-2018
DELTALIFE	Delta Life Insurance Limited		0.0%	0.0%	Dec-2017	17-May-2018
ASIAINS	Asia Insurance Limited		0.0%	10.0%	Dec-2017	17-May-2018
EBL	Eastern Bank Ltd.		0.0%	20.0%	Dec-2017	20-May-2018
CONTININS	Continental Insurance Limited		5.0%	5.0%	Dec-2017	20-May-2018
KARNAPHULI	Karnaphuli Insurance Company Limited		5.0%	6.0%	Dec-2017	20-May-2018
HEIDELBCEM	Heidelberg Cement Bangladesh Limited		0.0%	150.0%	Dec-2017	20-May-2018
FIRSTSBANK	First Security Islami Bank Ltd.		10.0%	0.0%	Dec-2017	21-May-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2017	23-May-2018

**Important DSE News**
**CNW (Intraco Refueling Station Limited)**

Intraco Refueling Station Limited: (Q3): The Company has reported its consolidated profit after tax Tk. 13.11 million and consolidated basic EPS Tk. 0.29 for the 3 (three) months period ended on 31 March 2018 (January-March, 2018) as against consolidated profit after tax of Tk. 16.47 million and consolidated basic EPS of Tk. 0.37 for the same period of the previous year. It is to be noted that consolidated basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 45,000,000 in both year 2018 and 2017 respectively. However, considering Post-IPO 75,000,000 number of shares the Company's consolidated basic EPS for the 3 (three) months period ended on 31 March 2018, would be Tk. 0.17. For the 9 (nine) Months period (July 2017- March 2018) ended on 31 March 2018 consolidated profit after tax was Tk. 32.35 million and consolidated basic EPS was Tk. 0.72 as against consolidated profit after tax of Tk. 47.95 million and consolidated basic EPS of Tk. 1.07 for the same period of the previous year. It is to be noted that the said consolidated basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 45,000,000 in both years 2018 and 2017 respectively. However, considering Post-IPO 75,000,000 number of shares, Company's consolidated basic EPS would be Tk. 0.43 for 9 (nine) Months period ended on 31 March 2018, (July, 2017- March 2018) and consolidated NAV per share would be Tk. 12.75 as on 31 March 2018.

**REPUBLIC**

Mr. Md. Abdus Sabur, one of the Directors (Public Shareholder Director) of the Company, has further reported that he has completed buying of 40,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

**CITYBANK**

(Q1 Un-audited): Consolidated EPS was Tk. 0.40 for January-March 2018 as against Tk. 0.67 for January-March 2017. Consolidated NOCFPS was Tk. (0.34) for January-March 2018 as against Tk. 6.86 for January-March 2017. Consolidated NAV per share was Tk. 27.00 as on March 31, 2018 and Tk. 28.40 as on December 31, 2017.

**FIRSTFIN**

(Q1 Un-audited): EPS was Tk. (1.70) for January-March 2018 as against Tk. (0.83) for January-March

2017. NOCFPS was Tk. 2.39 for January-March 2018 as against Tk. (3.06) for January-March 2017. NAV per share was Tk. 9.17 as on March 31, 2018 and Tk. 10.88 as on December 31, 2017.

**BIFC**

(Q1 Un-audited): EPS was Tk. (1.92) for January-March, 2018 as against Tk. (1.70) for January-March, 2017; NOCFPS was Tk. (1.19) for January-March, 2018 as against Tk. 0.56 for January-March, 2017. NAV per share was Tk. (8.11) as on March 31, 2018 and Tk. 1.45 as on March 31, 2017. .

**MERCINS**

(Q1 Un-audited): EPS was Tk. 0.69 for January-March 2018 as against Tk. 0.67 for January-March 2017. NOCFPS was Tk. 0.51 for January-March 2018 as against Tk. 0.65 for January-March 2017. NAV per share was Tk. 18.66 as on March 31, 2018 and Tk. 18.03 as on December 31, 2017.

**PRIMEFIN**

(Q1 Un-audited): Consolidated EPS was Tk. (0.51) for January-March 2018 as against Tk. (0.56) for January-March 2017. Consolidated NOCFPS was Tk. (1.35) for January-March 2018 as against Tk. 0.65 for January-March 2017. Consolidated NAV per share was Tk. 8.01 as on March 31, 2018 and Tk. 9.65 as on March 31, 2017.

**ICBIBANK**

(Q1 Un-audited): EPS was Tk. (0.13) for January-March 2018 as against Tk. (0.12) for January-March 2017. NOCFPS was Tk. (0.30) for January-March 2018 as against Tk. (0.46) for January-March 2017. NAV per share was Tk. (15.85) as on March 31, 2018 and Tk. (15.24) as on March 31, 2017.

**REPUBLIC**

(Q1 Un-audited): EPS was Tk. 0.51 for January-March 2018 as against Tk. 0.49 for January-March 2017. NOCFPS was Tk. 0.08 for January-March 2018 as against Tk. 0.31 for January-March 2017. NAV per share was Tk. 15.43 as on March 31, 2018 and Tk. 14.92 as on December 31, 2017.

**NBL**

(Q1 Un-audited): Consolidated EPS was Tk. 0.12 for January-March 2018 as against Tk. 0.22 for January-March 2017. NOCFPS was Tk. (9.07) for January-March 2018 as against Tk. 0.85 for January-March 2017. Consolidated NAV per share was Tk. 17.13 as on March 31, 2018 and Tk. 17.02 as on December 31, 2017.

**DELTALIFE**

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2017. Date of AGM: 21.06.2018, Time: 10:30 AM, Venue: Delta Life Tower, Plot #37, Road # 90, Gulshan Circle-2, Dhaka-1212. Record Date: 06.06.2018.