

## Daily Market Update

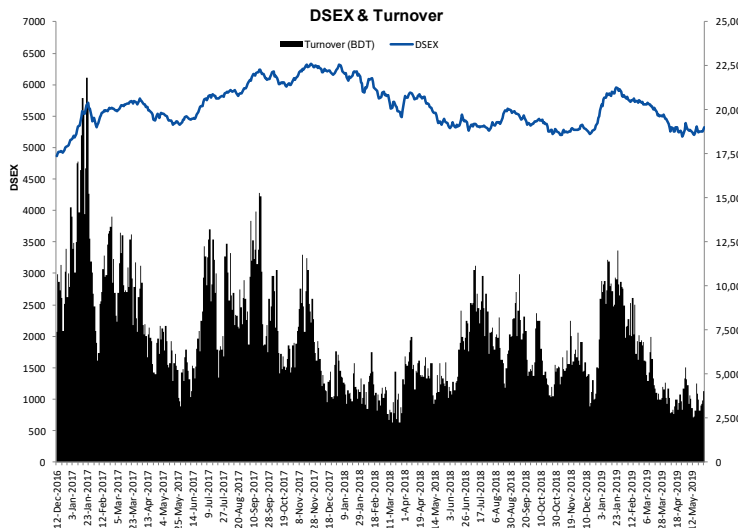
Market closed in green today. The benchmark index DSEX (+1.43%) gained 75.22 points and closed at 5,328.76 points today. Both the blue chip index DS30 (+1.81%) and the shariah based index DSES (+1.58%) closed in green. The large cap sectors showed mixed performance today. Food & Allied posted the highest gain of 4.92% followed by Telecommunication (+2.44%), Power (+1.57%), Banks (+1.47%), Pharmaceuticals (+1.46%), Engineering (+0.99%), and NBFIs (+0.75%). Turnover stood at BDT 4.0 billion (USD 48.5 million). Square Pharmaceuticals (+2.5%) was the most traded share with a turnover of BDT 124.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,483.58	1,462.14	21.44	1.47%	30	605,532.0	18.04%	787.3	22.60%
NBFIs	2,010.79	1,995.78	15.01	0.75%	23	184,486.0	5.50%	201.5	5.79%
Mutual Funds	659.12	656.56	2.57	0.39%	38	35,231.6	1.05%	27.3	0.79%
General Insurance	1,785.31	1,791.84	-6.52	-0.36%	35	48,359.0	1.44%	328.7	9.44%
Life Insurance	2,097.06	2,141.92	-44.86	-2.09%	12	58,469.0	1.74%	159.6	4.58%
Telecommunication	4,923.13	4,805.78	117.34	2.44%	2	494,808.5	14.74%	98.3	2.82%
Pharmaceuticals	2,669.22	2,630.85	38.38	1.46%	31	503,887.6	15.01%	371.9	10.68%
Fuel & Power	1,835.72	1,807.39	28.34	1.57%	20	455,073.6	13.56%	316.3	9.08%
Cement	1,484.17	1,463.72	20.45	1.40%	7	90,257.9	2.69%	56.7	1.63%
Services & Real Estate	963.50	958.91	4.59	0.48%	8	37,750.4	1.12%	18.6	0.53%
Engineering	3,051.23	3,021.45	29.78	0.99%	38	198,108.5	5.90%	319.2	9.16%
Food & Allied	16,594.06	15,816.30	777.75	4.92%	17	305,394.7	9.10%	150.0	4.31%
IT	1,757.38	1,732.58	24.79	1.43%	9	19,429.9	0.58%	53.0	1.52%
Textiles	1,391.95	1,372.93	19.02	1.39%	55	134,995.0	4.02%	257.1	7.38%
Paper & Printing	7,078.56	7,010.03	68.53	0.98%	3	13,533.5	0.40%	4.9	0.14%
Tannery	2,400.22	2,346.52	53.69	2.29%	6	25,846.3	0.77%	77.1	2.21%
Jute	17,266.65	17,227.66	39.00	0.23%	3	3,816.0	0.11%	4.9	0.14%
Ceramics	516.47	517.11	-0.64	-0.12%	5	24,944.9	0.74%	91.5	2.63%
Miscellaneous	2,099.73	2,054.64	45.09	2.19%	13	116,507.3	3.47%	158.7	4.56%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
New Line Clothings Limited	23.10	16.7%	45.0
Global Insurance Ltd.	19.80	11.9%	95.8
BATBC	1,331.30	5.8%	106.4
Fareast Finance & Investment Limited	5.90	5.4%	1.2
JMI Syringes & Medical Devices Ltd	337.70	5.2%	60.7
Shepherd Industries Limited	36.80	5.1%	26.0
Midas Financing Ltd.	19.70	4.8%	8.8
Standard Insurance	30.90	4.7%	8.9
National Feed Mill Limited	11.10	4.7%	6.2
M.L. Dyeing Limited	33.80	4.6%	1.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Vanguard AML BD Finance Mutual Fund One	7.60	-6.2%	.0
Eastern Insurance	46.10	-5.1%	18.9
Meghna Condensed Milk	20.60	-5.1%	.4
Sonar Bangla Ins	46.50	-5.0%	36.9
Rupali Life Insurance Co. Ltd.	67.70	-4.0%	34.4
United Insurance	60.90	-3.9%	2.8
Islami Insurance	21.00	-3.7%	8.6
National Life Ins	211.10	-3.2%	89.0
Provati Insurance	28.10	-3.1%	18.0
Prime Islami Life Ins	56.90	-2.9%	6.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	251.90	2.5%	124.3
United Power Generation & Distribution Company Ltd	334.10	3.0%	123.5
BRAC Bank	62.90	3.3%	111.6
The Premier Bank	12.50	0.8%	110.7
BATBC	1,331.30	5.8%	106.4
Global Insurance Ltd.	19.80	11.9%	95.8
First Security Bank	11.30	3.7%	89.0
National Life Ins	211.10	-3.2%	89.0
Uttara Bank	28.50	2.5%	87.8
Eastern Cables	359.00	-1.3%	73.1



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,328.76	5,253.55	75.22	1.43%	-1.06%
DS30	1,861.37	1,828.30	33.07	1.81%	-1.03%
DSES	1,207.84	1,189.09	18.75	1.58%	-2.03%

	Advanced	Declined	Unchanged	Total
All Category	225	70	54	349
A Category (Equity)	174	58	38	270
B Category (Equity)	26	4	4	34
N Category (Equity)	6	0	0	6
Z Category (Equity)	19	8	12	39
Mutual Funds	11	6	18	35
Corporate Bonds	0	0	0	0

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,911,557.0	3,853,655.6	
	Mn USD	47,053.5	46,357.0	1.5%
Turnover	Mn BDT	4,031.3	3,514.4	
	Mn USD	48.5	42.3	14.7%
Volume	Mn Shares	115.0	119.9	-4.1%
Trade		99,964	102,947	-2.9%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UNIONCAP	Union Capital Limited		5.0%	0.0%	31-Dec-2018	29-May-2019
ABBANK	AB Bank Limited		0.0%	0.0%	31-Dec-2018	29-May-2019
MARICO	Marico Bangladesh Limited		0.0%	50.0%	31-Mar-2018	30-May-2019
SHAHJABANK	Shahjalal Islami Bank Ltd.		10.0%	0.0%	31-Dec-2018	30-May-2019
NCCBANK	National Credit and Commerce Bank Limited		5.0%	5.0%	31-Dec-2018	30-May-2019
STANDBANKL	Standard Bank Limited		10.0%	0.0%	31-Dec-2018	30-May-2019
MERCANBANK	Mercantile Bank Limited		15.0%	0.0%	31-Dec-2018	30-May-2019
UTTARAFIN	Uttara Finance and Investments Limited		0.0%	20.0%	31-Dec-2018	30-May-2019

**Important DSE News**
**NBL**

Mr. M. S. Asgar, one of the Sponsors of the Company, has expressed his intention to sell 17,75,648 shares out of his total holding of 17,76,420 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**MERCINS**

Mr. Nurul Azim Sunny, one of the Directors (Public Shareholder Director) of the Company, has expressed his intention to buy 8,62,277 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

**STANDBANKL**

Mr. Kazi Akram Uddin Ahmed, one of the Sponsors Directors of the Company has expressed his intention to transfer 29,27,000 shares out of his total holding of 2,05,09,293 shares to his son Mr. Kazi Khurram Ahmed, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

**GLOBALINS**

(Q1 Un-audited): EPS was Tk. 0.55 for January-March 2019 as against Tk. 0.41 for January-March 2018. NOCFPS was Tk. 0.46 for January-March 2019 as against Tk. 0.02 for January-March 2018. NAV per share was Tk. 12.38 as on March 31, 2019 and Tk. 12.32 as on March 31, 2018.

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 03.08.2019, Time: 11:00 AM, Venue: 'FARS Hotel & Resorts' 212, Shaheed Syed Nazrul Islam Sarani, Purana Paltan Dhaka. Record Date: 24.06.2019. The Company has also reported EPS of Tk. 0.54, NAV per share of Tk. 11.83 and NOCFPS of Tk. 1.15 for the year ended on December 31, 2018 as against Tk. 0.37, Tk. 11.86 and Tk. (0.35) respectively for the same period of the previous year.