

Daily Market Update

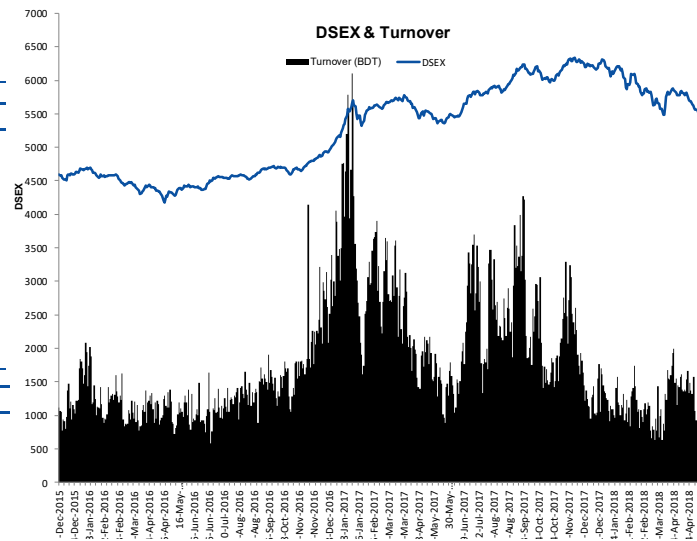
Market closed in red today. The benchmark index DSEX (-0.96%) lost 51.88 points and closed at 5,343.88 points today. The blue-chip index DS30 (-1.34%) and the shariah based index DSES (-1.02%) both closed in red. All the large cap sectors showed negative performance. Telecommunication posted the highest loss of 2.62% followed by Pharmaceuticals (-1.07%), Banks (-1.03%), Engineering (-0.82%), Food & Allied (-0.45%), NBFIs (0.33%) and Power (-0.03%). Total turnover stood at BDT 3.6 billion (USD 43.5 million). Alif Industries Limited (2.5%) was the most traded share with a turnover of BDT 180.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,400.97	1,415.52	-14.55	-1.03%	30	571,649.0	17.68%	284.8	8.61%
NBFIs	2,069.05	2,075.95	-6.90	-0.33%	23	186,097.1	5.76%	84.3	2.55%
Mutual Funds	765.62	766.68	-1.06	-0.14%	37	41,070.3	1.27%	48.7	1.47%
General Insurance	1,415.40	1,424.07	-8.66	-0.61%	35	38,469.6	1.19%	27.8	0.84%
Life Insurance	1,735.46	1,728.10	7.36	0.43%	12	48,387.1	1.50%	82.0	2.48%
Telecommunication	5,715.21	5,869.06	-153.84	-2.62%	2	574,418.2	17.77%	106.9	3.23%
Pharmaceuticals	2,688.30	2,717.51	-29.21	-1.07%	29	505,837.7	15.65%	363.4	10.99%
Fuel & Power	1,518.56	1,519.07	-0.51	-0.03%	19	372,998.9	11.54%	251.0	7.59%
Cement	1,863.56	1,867.56	-4.00	-0.21%	7	113,331.8	3.51%	27.2	0.82%
Services & Real Estate	1,064.01	1,058.84	5.18	0.49%	8	41,355.2	1.28%	76.7	2.32%
Engineering	2,795.98	2,819.18	-23.21	-0.82%	36	183,168.8	5.67%	454.9	13.76%
Food & Allied	14,699.06	14,765.68	-66.62	-0.45%	18	274,258.6	8.48%	99.1	3.00%
IT	1,339.78	1,359.44	-19.66	-1.45%	8	14,812.8	0.46%	51.8	1.57%
Textiles	1,130.93	1,138.28	-7.35	-0.65%	50	111,451.5	3.45%	671.6	20.31%
Paper & Printing	883.47	884.62	-1.15	-0.13%	2	1,690.7	0.05%	1.0	0.03%
Tannery	2,479.13	2,462.51	16.62	0.67%	6	25,890.7	0.80%	173.5	5.25%
Jute	7,683.27	7,782.17	-98.90	-1.27%	3	1,698.0	0.05%	28.4	0.86%
Ceramics	535.43	533.78	1.65	0.31%	5	25,712.9	0.80%	113.1	3.42%
Miscellaneous	1,884.65	1,912.96	-28.31	-1.48%	12	100,722.9	3.12%	360.9	10.91%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Legacy Footwear	91.60	7.8%	144.82
Zeal Bangla Sugar Mills	48.30	7.6%	.6
Rupali Life Insurance Co. Ltd.	62.00	7.1%	49.7
Premier Cement Mills Limited	80.40	7.1%	.0
Shayampur Sugar	42.90	6.5%	.5
Apex Footwear Limited	313.40	5.4%	5.3
BD Welding	18.20	5.2%	1.5
Savar Refractories	150.40	4.8%	.2
Samata Leather	52.60	4.8%	.5
Information Services Network Ltd.	20.60	4.6%	.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
NCC Bank	14.20	-9.6%	7.04
Asia Pacific Gen Ins	22.00	-7.9%	.1
Provati Insurance	16.10	-6.4%	.2
Eastland Insurance	19.30	-4.9%	.2
Northern Jute	300.50	-4.4%	20.8
BRAC Bank	74.50	-4.2%	85.3
Bank Asia Ltd.	16.00	-4.2%	5.0
Zaheen Spinning Limited	11.70	-4.1%	9.5
Wata Chemicals Limited	288.00	-3.5%	9.2
EBL NRB Mutual Fund	5.70	-3.4%	.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	105.40	2.5%	180.2
Square Pharmaceuticals	282.20	-1.5%	159.7
Beximco Limited	27.30	-3.2%	151.3
Legacy Footwear	91.60	7.8%	144.8
Grameenphone Ltd.	414.80	-2.7%	104.1
Monno Ceramic	156.90	2.5%	102.8
Queen South Textiles Mills Limited	53.90	1.5%	99.5
Berger Paints	2,508.30	-1.0%	88.8
BRAC Bank	74.50	-4.2%	85.3
Nahee Aluminium Composite Panel Ltd.	49.60	-2.9%	78.9



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,343.88	5,395.75	-51.88	-0.96%	-14.42%
DS30	1,975.00	2,001.79	-26.79	-1.34%	-13.50%
DSES	1,238.31	1,251.05	-12.74	-1.02%	-10.96%

	Advanced	Declined	Unchanged	Total
All Category	80	212	44	336
A Category (Equity)	51	183	36	270
B Category (Equity)	5	13	1	19
N Category (Equity)	2	0	1	3
Z Category (Equity)	22	16	6	44
Mutual Funds	9	10	17	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,799,595.6	3,832,492.6	
	Mn USD	45,706.7	46,102.4	-0.9%
Turnover	Mn BDT	3,618.9	4,613.0	-21.6%
	Mn USD	43.5	55.5	
Volume	Mn Shares	85.9	117.0	-26.5%
Trade		94,367	108,142	-12.7%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
DELTALIFE	Delta Life Insurance Company Ltd.		0.0%	25.0%	Dec-2017	6-Jun-2018
DSSL	Dragon Sweater and Spinning Ltd.	3:2R	-	-	N/A	6-Jun-2018
PRAGATIINS	Pragati Insurance Company Limited		5.0%	13.0%	Dec-2017	6-Jun-2018
PURABIGEN	Purabi General Insurance Co. Ltd.		12.0%	0.0%	Dec-2017	7-Jun-2018
MARICO	Marico Bangladesh Limited		0.0%	600.0%	Mar-18	7-Jun-2018
BIFC	Bangladesh Industrial Finance Co. Limited		0.0%	0.0%	Dec-17	10-Jun-2018
BERGERPBL	Berger Paints Bangladesh Ltd.		100.0%	200.0%	Mar-18	11-Jun-2018

Important DSE News
PUBALIBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March, 2018 as against Tk. 0.71 for January-March, 2017. Consolidated NOCFPS was Tk. (1.09) for January-March, 2018 as against Tk. 8.28 for January-March, 2017. Consolidated NAV per share was Tk. 26.02 as on March 31, 2018 and Tk. 28.59 as on March 31, 2017.