

## Daily Market Update

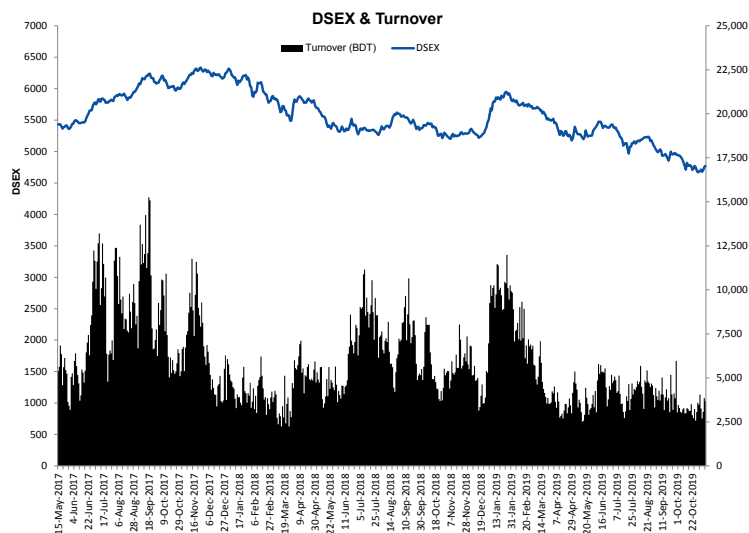
Market closed in green today. The benchmark index DSEX (+0.36%) gained 17.22 points and closed at 4,771.92 points. Both the blue chip index DS30 (+0.22%) and the Shariah based index DSES (+0.02%) closed in green. The large cap sectors showed positive performance today except Power (-0.44%) and Food & Allied (-0.24%). NBFIs booked the highest gain of 3.96% followed by Banks (+0.53%), Pharmaceuticals (+0.30%), Telecommunication (+0.27%), and Engineering (+0.10%). Turnover stood at BDT 3.7 billion (USD 44.2 million). National Tubes (+4.9%) was the most traded share with a turnover of BDT 194.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,365.29	1,358.12	7.16	0.53%	30	557,249.9	18.39%	371.4	10.44%
NBFIs	1,633.10	1,570.82	62.28	3.96%	23	150,977.3	4.98%	164.3	4.62%
Mutual Funds	596.59	595.28	1.30	0.22%	37	31,003.2	1.02%	84.8	2.39%
General Insurance	1,880.37	1,858.50	21.87	1.18%	35	50,934.1	1.68%	401.1	11.28%
Life Insurance	2,052.94	1,964.72	88.22	4.49%	12	57,238.9	1.89%	53.5	1.50%
Telecommunication	4,389.47	4,377.86	11.61	0.27%	2	441,172.1	14.56%	117.3	3.30%
Pharmaceuticals	2,723.76	2,715.72	8.04	0.30%	32	513,711.9	16.95%	518.0	14.56%
Fuel & Power	1,690.57	1,697.99	-7.43	-0.44%	20	419,089.2	13.83%	290.6	8.17%
Cement	1,156.83	1,145.45	11.39	0.99%	7	70,352.3	2.32%	36.2	1.02%
Services & Real Estate	900.53	900.03	0.50	0.06%	8	35,284.0	1.16%	40.7	1.14%
Engineering	2,507.34	2,504.79	2.55	0.10%	39	163,299.9	5.39%	555.5	15.61%
Food & Allied	13,968.84	14,002.28	-33.44	-0.24%	17	257,079.6	8.48%	115.2	3.24%
IT	1,688.02	1,672.55	15.47	0.92%	9	18,663.2	0.62%	38.9	1.09%
Textiles	1,065.73	1,061.99	3.74	0.35%	55	103,357.7	3.41%	320.8	9.02%
Paper & Printing	5,872.91	5,705.87	167.05	2.93%	3	11,228.5	0.37%	23.6	0.66%
Tannery	1,950.64	1,964.38	-13.74	-0.70%	6	21,005.1	0.69%	150.3	4.23%
Jute	12,597.22	12,877.30	-280.08	-2.17%	3	2,784.0	0.09%	14.1	0.40%
Ceramics	478.42	483.45	-5.03	-1.04%	5	23,107.1	0.76%	76.5	2.15%
Miscellaneous	1,848.35	1,854.98	-6.63	-0.36%	13	102,559.1	3.38%	184.4	5.18%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Investment Corporation of Bangladesh	90.70	9.9%	8.5
Sonar Bangla Ins	42.30	9.6%	146.6
Miracle Ind.	19.00	8.0%	13.9
Rupali Life Insurance Co. Ltd.	45.60	7.8%	34.2
Regent Textile Mills Limited	11.40	7.5%	11.2
National Life Insurance Company Ltd.	241.60	7.4%	8.5
Shurwid Industries Limited	30.00	6.8%	67.1
Tallu Spinning	3.60	5.9%	.2
BD Welding	17.50	5.4%	1.0
C & A Textiles Limited	2.10	5.0%	.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Familytex (BD) Limited	2.40	-7.7%	1.8
United Airways (BD) Ltd.	1.40	-6.7%	.5
Mozaffar Hossain Spinning Mills Ltd.	9.00	-6.3%	2.5
Samata Leather	101.20	-5.8%	7.6
CAPM BDBL Mutual Fund 01	8.30	-4.6%	3.7
Nahee Aluminium Composite Panel Ltd.	41.80	-4.6%	5.0
Shinepukur Ceramics	10.60	-4.5%	.5
Appollo Ispat Complex Limited	4.30	-4.4%	5.5
Dacca Dyeing	2.90	-3.3%	.1
Pharma Aids	515.80	-3.1%	24.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
National Tubes	166.20	4.9%	194.7
Sonar Bangla Ins	42.30	9.6%	146.6
Fortune Shoes Limited	30.70	4.4%	112.9
Bangladesh Submarine Cable Company Limited	109.90	3.6%	95.5
Silva Pharmaceuticals Limited	17.40	4.4%	74.4
Renata Ltd.	1,294.70	0.4%	74.2
Square Pharmaceuticals	238.00	0.4%	70.6
Standard Ceramic	553.50	-2.5%	69.6
Shurwid Industries Limited	30.00	6.8%	67.1
Wata Chemicals Limited	602.40	0.7%	62.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,771.92	4,754.70	17.22	0.36%	-11.40%
DS30	1,657.92	1,654.20	3.72	0.22%	-11.85%
DSES	1,089.57	1,089.32	0.25	0.02%	-11.62%

	Advanced	Declined	Unchanged	Total
All Category	164	115	51	330
A Category (Equity)	128	93	34	255
B Category (Equity)	15	10	8	33
N Category (Equity)	4	3	1	8
Z Category (Equity)	17	9	8	34
Mutual Funds	12	12	13	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,591,103.0	3,578,274.4	0.4%
	Mn USD	43,198.6	43,044.3	
Turnover	Mn BDT	3,670.9	3,852.6	-4.7%
	Mn USD	44.2	46.3	
Volume	Mn Shares	128.9	141.5	-8.9%
Trade		112,547	127,382	-11.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	423.0	14.0%	21.77	12.2x	10.0x
British American Tobacco Bangladesh Company Limited	202.7	6.7%	20.78	23.5x	8.3x
Square Pharmaceuticals	187.8	6.2%	70.57	14.8x	3.1x
United Power Generation & Distribution Company Ltd	138.5	4.6%	19.62	18.7x	9.4x
Renata Ltd.	104.3	3.4%	74.21	27.8x	6.3x
BRAC Bank	71.4	2.4%	30.36	13.9x	1.9x
Berger Paints	67.1	2.2%	3.02	28.9x	10.0x
Investment Corporation of Bangladesh	63.3	2.1%	8.49	105.5x	2.4x
Marico Bangladesh Limited	53.9	1.8%	2.60	21.5x	36.6x
Summit Power	40.0	1.3%	41.92	8.2x	1.5x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	123.1	10.1%	70.57	14.8x	3.1x
British American Tobacco Bangladesh Company Limited	53.6	4.4%	20.78	23.5x	8.3x
Renata Ltd.	50.9	4.2%	74.21	27.8x	6.3x
Grameenphone Ltd.	42.3	3.5%	21.77	12.2x	10.0x
BRAC Bank	39.8	3.3%	30.36	13.9x	1.9x
Beximco Pharmaceuticals	27.3	2.2%	1.44	10.4x	1.1x
Olympic Industries	27.1	2.2%	6.76	20.3x	5.9x
Eastern Bank	19.3	1.6%	4.27	8.6x	1.2x
Pubali Bank	18.3	1.5%	8.29	7.0x	0.9x
City Bank	16.4	1.4%	54.52	8.8x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	58.00	58.00	71.16	1,226,942	4
Indo-Bangla Pharmaceuticals Limited	18.50	18.50	1.85	100,000	1
Shurwid Industries Limited	28.20	27.00	2.02	73,500	2
Square Pharmaceuticals	237.80	237.80	38.52	162,000	1

## Important DSE News

### NLTUBES

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2019. Date of AGM: 26.12.2019, Time: 11:00 AM, Venue: Factory premises of the Company, 131-142 Tongi I/A, Gazipur. Record date: 27.11.2019. The Company has also reported EPS of Tk. (0.16), NAV per share of Tk. 175.30 and NOCFPS of Tk. (1.68) for the year ended on June 30, 2019 as against Tk. (2.05), Tk. 193.62 and Tk. 0.69 respectively for the same period of the previous year. The Company has also informed that i) Bonus shares have been recommended in view to utilize the retained amount as capital for Balancing and Modernization. ii) The bonus are declared out of accumulated profit. iii) Bonus shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): EPS was Tk. 0.17 for July-September 2019 as against Tk. (0.72) for July-September 2018; NOCFPS was Tk. 0.04 for July-September 2019 as against Tk. (0.46) for July-September 2018. NAV per share was Tk. 175.47 as on September 30, 2019 and Tk. 175.30 as on

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June 30, 2019.

### POWERGRID

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2019. Date of AGM: 25.01.2020, Time: 10:00 AM, Venue: PGCB Head Office Building Auditorium, Aftabnagar (Beside NLDC Building), Dhaka. Record Date: 22.12.2019. The Company has also reported EPS of Tk. 8.33, NAV per share of Tk. 143.76 and NOCFPS of Tk. 14.60 for the year ended on June 30, 2019 as against Tk. 4.73, Tk. 108.12 and Tk. 27.51 respectively for the same period of the previous year.

### ORIONPHARM

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2019. Date of AGM: 15.12.2019, Time: 11:15 AM, Venue: Officer's Club, 26, Baily Road, Ramna, Dhaka. Record Date: 28.11.2019. The Company has also reported Consolidated EPS of Tk. 3.77, Consolidated NAV per share (Including Revaluation Surplus) of Tk. 75.19, Consolidated NAV per share (Excluding Revaluation Surplus) of Tk. 66.98 and Consolidated NOCFPS of Tk. 6.19 for the year ended on June 30, 2019 as against Tk. 3.43, Tk. 72.88, Tk. 64.55 and Tk. 9.38 respectively for the same period of the previous year. The Board has also advised to convene an EGM for changing Clause no. 115 of the Articles of Association of the Company and the proposal for approval of the shareholders regarding Related Party Transactions of OPL for the financial year ended on June 30, 2019. Date, Time, Venue and Record Date of the EGM will be notified later on.

### ANWARGALV

Referring to their earlier news disseminated on 28.10.2019 regarding Dividend Declaration, the Company has further informed that they had earlier reported NAV per share of Tk. 10.84 which would be actually Tk. 9.84 for the year ended on June 30, 2019. Other information of the earlier disclosure will remain unchanged.

### SALAMCRST

The Company has informed that Mr. Md. Osman Gani has been appointed as the Managing Director of the Company for five years.