

Daily Market Update

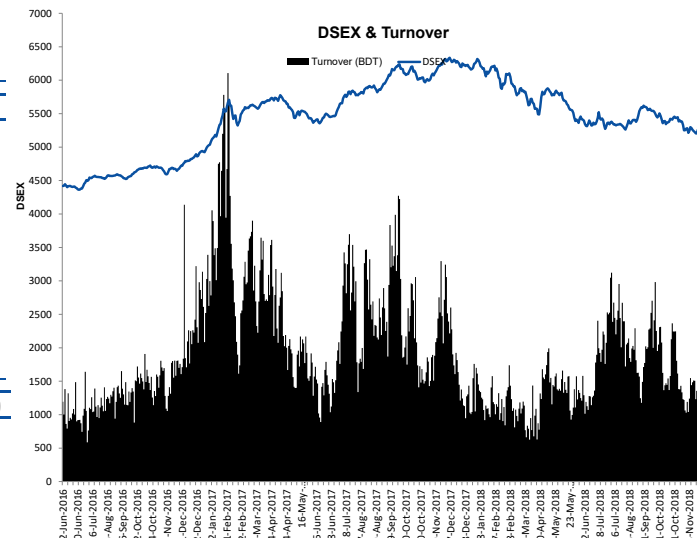
Market closed in red today. The benchmark index DSEX (-0.03%) lost 5.47 points and closed at 5,281.25 points today. The blue-chip index DS30 (+0.05%) and the shariah based index DSES (+0.05%) both closed in green. All the large cap sectors showed negative performance today except Pharmaceuticals (+0.87%). Power experienced the highest loss of 2.51% followed by Telecommunication (-1.26%), Food and Allied (-1.20%), Engineering (-0.59%), NBFIs (-0.57%) and Banks (-0.04%). Total turnover stood at BDT 7.4 billion (USD 88.5 million). Saiham Textile (+8.8%) was the most traded share with a turnover of BDT 476.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,372.91	1,373.41	-0.49	-0.04%	30	560,362.1	17.19%	268.6	3.77%
NBFIs	2,028.41	2,040.06	-11.65	-0.57%	23	186,130.7	5.71%	178.4	2.50%
Mutual Funds	629.59	629.41	0.19	0.03%	37	33,761.8	1.04%	16.6	0.23%
General Insurance	1,369.04	1,368.48	0.56	0.04%	35	37,082.5	1.14%	61.8	0.87%
Life Insurance	1,919.30	1,935.41	-16.11	-0.83%	12	53,513.0	1.64%	139.1	1.95%
Telecommunication	5,016.40	5,080.53	-64.13	-1.26%	2	504,183.1	15.47%	51.1	0.72%
Pharmaceuticals	2,727.56	2,704.09	23.47	0.87%	30	514,899.7	15.80%	1,273.6	17.88%
Fuel & Power	1,738.46	1,783.22	-44.77	-2.51%	19	430,126.5	13.20%	842.2	11.82%
Cement	1,609.27	1,629.74	-20.47	-1.26%	7	97,663.6	3.00%	62.0	0.87%
Services & Real Estate	1,017.94	1,022.47	-4.53	-0.44%	8	39,883.5	1.22%	143.9	2.02%
Engineering	2,863.65	2,880.55	-16.90	-0.59%	36	183,352.2	5.63%	545.9	7.66%
Food & Allied	14,294.13	14,467.19	-173.06	-1.20%	17	263,168.3	8.08%	269.0	3.78%
IT	1,624.80	1,628.10	-3.30	-0.20%	8	17,964.1	0.55%	407.9	5.72%
Textiles	1,559.04	1,533.65	25.40	1.66%	53	150,622.2	4.62%	2,110.6	29.62%
Paper & Printing	9,675.93	9,787.55	-111.62	-1.14%	2	18,499.5	0.57%	30.0	0.42%
Tannery	2,574.17	2,629.65	-55.49	-2.11%	6	26,883.3	0.82%	148.1	2.08%
Jute	16,287.82	16,310.92	-23.10	-0.14%	3	3,599.7	0.11%	56.0	0.79%
Ceramics	604.36	607.20	-2.83	-0.47%	5	29,023.2	0.89%	99.4	1.40%
Miscellaneous	1,957.58	1,958.00	-0.42	-0.02%	12	108,284.9	3.32%	420.6	5.90%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Queen South Textiles Mills Limited	48.80	10.0%	167.17
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Advent Pharma Limited	43.40	9.9%	233.9
Indo-Bangla Pharmaceuticals Limited	40.30	9.8%	152.5
Silva Pharmaceuticals Limited	35.90	9.8%	123.9
Kattali Textile Limited	32.70	9.4%	174.6
Saiham Textile	64.60	8.8%	476.7
Pacific Denims Limited	16.80	7.7%	66.1
Yeakin Polymer Limited	12.60	7.7%	3.0
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Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonali Aansh	490.80	-7.1%	47.94
Libra Infusions Limited	1,107.80	-6.2%	76.8
Stylecraft Limited	1,066.70	-5.9%	21.0
United Power Generation & Distribution Company Ltd	289.30	-5.8%	298.5
Marico Bangladesh Limited	1,213.90	-5.7%	9.1
Sonargaon Textiles	22.10	-5.6%	1.8
Wata Chemicals Limited	434.10	-5.3%	54.5
Legacy Footwear	191.60	-4.7%	31.5
Bangas	287.50	-4.7%	11.1
BBS Cables Limited	86.10	-4.7%	101.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Saiham Textile	64.60	8.8%	476.7
United Power Generation & Distribution Company Ltd	289.30	-5.8%	298.5
Khulna Power Company Limited	61.30	-4.2%	244.7
Advent Pharma Limited	43.40	9.9%	233.9
Square Pharmaceuticals	263.50	2.1%	203.7
Paramount Textile Limited	65.50	1.1%	190.1
VFS Thread Dyeing Limited	60.10	6.4%	178.4
Kattali Textile Limited	32.70	9.4%	174.6
SK Trims & Industries Limited	50.90	1.6%	168.4
Queen South Textiles Mills Limited	48.80	10.0%	167.2



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,281.25	5,286.72	-5.47	-0.10%	-15.43%
DS30	1,861.56	1,860.60	0.96	0.05%	-18.47%
DSES	1,223.47	1,222.82	0.65	0.05%	-12.02%

	Advanced	Declined	Unchanged	Total
All Category	111	182	41	334
A Category (Equity)	87	142	30	259
B Category (Equity)	4	14	3	21
N Category (Equity)	10	1	0	11
Z Category (Equity)	10	25	8	43
Mutual Funds	13	7	11	31
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,817,824.4	3,836,829.3	-0.5%
	Mn USD	45,926.0	46,154.6	
Turnover	Mn BDT	7,355.5	5,942.8	23.8%
	Mn USD	88.5	71.5	
Volume	Mn Shares	179.7	155.5	15.6%
Trade		154,669	145,317	6.4%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
REGENTTEX	Regent Textile Mills Limited		5.0%	0.0%	Jun-2018	2-Dec-2018
PHARMAID	Pharma Aids		0.0%	50.0%	Jun-2018	2-Dec-2018
MPETROLEUM	Meghna Petroleum Limited		140.0%	0.0%	Jun-2018	2-Dec-2018
VAMLBDMF1	Vanguard AML BD Finance Mutual Fund One		0.0%	5.0%	Sep-2018	2-Dec-2018
LRGLOBMF1	LR Global Bangladesh Mutual Fund One		0.0%	5.5%	Sep-2018	2-Dec-2018
EASTRNLUB	Eastern Lubricants Ltd.		0.0%	100.0%	Jun-2018	3-Dec-2018
SPCL	Shahjibazar Power Co. Ltd.		3.0%	25.0%	Jun-2018	3-Dec-2018

Important DSE News
MEGHNALIFE

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance Rating of the Company as "AA3" in the long term along with Stable outlook based on audited financial statements up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

EXCH

Commencement of electronic subscription of SEML FBLSL Growth Fund through electronic subscription system under fixed price method: The subscription for units of SEML FBLSL Growth Fund by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of December 02, 2018 and continued till 5:30 p.m. of December 13, 2018 (round the clock). The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of December 02, 2018 to 2:00 p.m. of December 13, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

PENINSULA

Mr. Mahboob-Ur-Rahman, one of the Directors of the Company, has expressed his intention to buy 5,00,000 shares of the company at prevailing market price (in the Public Market) through Stock Exchanges within next 30 working days.

TRUSTBANK

The Company has informed that the Board of Directors has decided to purchase a land of 27.26 katha for its Head Office along with Training Academy and a branch located at Jolshiri Abason, Rupganj, Narayanganj at an estimated cost of Tk. 34,43,50,000.00 only including registration cost, VAT, Tax as per Govt. Rules, subject to prior approval of Bangladesh Bank.

TALLUSPIN

The Board of Directors has recommended No dividend for the year ended on June 30, 2018. Date of AGM: 28.12.2018, Time: 11:00 AM, Venue: Factory Premises of Bangas Limited at Doulatdiar, Chuadanga. Record Date: 20.12.2018. The Company has also reported EPS of Tk. (1.13), NAV per share of Tk. 11.97 and NOCFPS of Tk. (0.94) for the year ended on June 30, 2018 as against Tk. (1.12), Tk. 13.10 and Tk. (0.48) respectively for the same period of the previous year.