

Daily Market Update

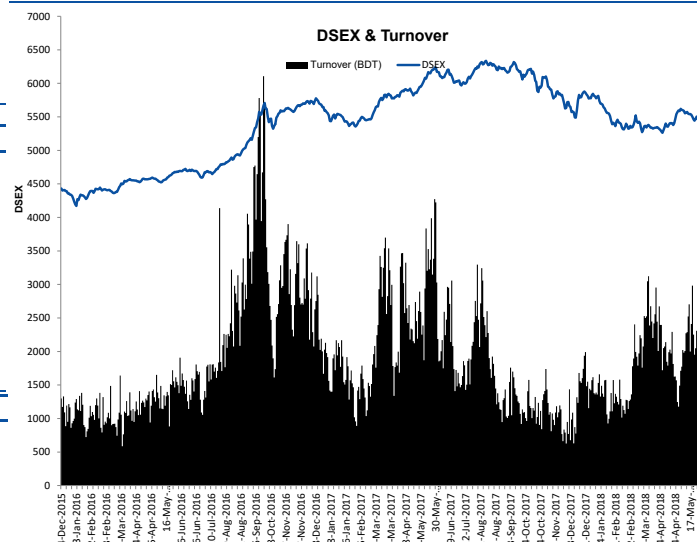
Market closed in red today. The benchmark index DSEX (-0.36%) lost 19.66 points and closed at 5,436.15 points today. The blue-chip index DS30 (-0.34%) and the shariah based index DSES (-0.28%) both closed in red. All the large cap sectors showed negative performance today except Power (+1.02%). Engineering experienced the highest loss of 0.81% followed by NBFIs (-0.76%), Pharmaceuticals (-0.65%), Banks (-0.58%), Food and Allied (-0.25%) and Telecommunications (-0.09%). Total turnover stood at BDT 8.0 billion (USD 96.5 million). Khulna Power Company Limited (+2.7%) was the most traded share with a turnover of BDT 1241.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,387.50	1,395.58	-8.08	-0.58%	30	566,155.0	16.90%	470.2	5.97%
NBFIs	2,101.75	2,117.89	-16.14	-0.76%	23	189,038.5	5.64%	249.6	3.17%
Mutual Funds	647.22	653.01	-5.79	-0.89%	37	34,718.8	1.04%	32.4	0.41%
General Insurance	1,417.91	1,437.52	-19.61	-1.36%	35	38,538.7	1.15%	86.6	1.10%
Life Insurance	1,972.31	1,978.88	-6.58	-0.33%	12	54,990.8	1.64%	116.9	1.48%
Telecommunication	4,996.10	5,000.49	-4.39	-0.09%	2	502,142.3	14.99%	69.0	0.88%
Pharmaceuticals	2,626.03	2,643.12	-17.09	-0.65%	30	494,121.2	14.75%	826.7	10.50%
Fuel & Power	2,042.73	2,022.07	20.66	1.02%	19	506,360.3	15.11%	2,867.8	36.41%
Cement	1,879.04	1,883.90	-4.86	-0.26%	7	114,273.1	3.41%	136.0	1.73%
Services & Real Estate	1,100.16	1,090.21	9.95	0.91%	8	42,760.1	1.28%	171.8	2.18%
Engineering	3,099.42	3,124.87	-25.45	-0.81%	36	203,092.7	6.06%	835.4	10.61%
Food & Allied	14,606.74	14,643.11	-36.37	-0.25%	17	268,938.8	8.03%	369.1	4.69%
IT	1,455.37	1,471.99	-16.62	-1.13%	8	16,090.7	0.48%	103.4	1.31%
Textiles	1,404.03	1,423.02	-18.98	-1.33%	49	137,881.4	4.11%	1,080.7	13.72%
Paper & Printing	11,690.22	11,839.81	-149.59	-1.26%	2	22,371.2	0.67%	44.0	0.56%
Tannery	2,581.65	2,583.24	-1.59	-0.06%	6	26,961.4	0.80%	107.7	1.37%
Jute	8,419.37	8,709.28	-289.91	-3.33%	3	1,860.7	0.06%	17.4	0.22%
Ceramics	636.23	637.56	-1.33	-0.21%	5	30,553.6	0.91%	94.9	1.21%
Miscellaneous	1,869.24	1,883.08	-13.84	-0.74%	12	99,899.1	2.98%	196.6	2.50%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Silva Pharmaceuticals Limited	29.00	190.0%	213.57
Meghna Cement	111.30	10.0%	11.4
Summit Power	48.50	10.0%	932.6
BD Autocars	343.50	8.7%	22.2
Hwa Well Textiles (BD) Limited	41.40	7.8%	3.7
Uttara Bank	28.80	7.1%	60.2
Summit Alliance Port	29.40	6.9%	44.9
VFS Thread Dyeing Limited	45.00	6.9%	109.4
Delta Life Insurance	110.20	6.9%	42.7
Fine Foods Ltd	37.90	5.9%	43.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Stylecraft Limited	3,734.10	-8.5%	155.28
United Insurance	23.00	-8.0%	.0
Jute Spinners	107.40	-7.7%	.5
ICB AMCL First Agrani Bank Mutual Fund	6.70	-6.9%	.4
Aramit Cement	21.50	-6.9%	.2
Central Pharmaceuticals Limited	13.70	-6.8%	15.0
Samorita Hospital	73.00	-6.0%	8.9
Apex Spinning.	129.30	-5.3%	1.7
Aman Cotton Fibrous Limited	60.40	-5.2%	108.8
Renwick Jaineswar	824.30	-5.1%	3.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	139.30	2.7%	1,241.7
Summit Power	48.50	10.0%	932.6
United Power Generation & Distribution Company Ltd	363.60	-1.2%	404.2
Active Fine Chemicals Limited	43.10	0.0%	235.8
Olympic Industries	250.40	-0.9%	216.3
Silva Pharmaceuticals Limited	29.00	190.0%	213.6
IFAD Autos Limited	127.70	-0.1%	183.7
Dragon Sweater & Spinning Ltd.	34.30	0.3%	175.6
BBS Cables Limited	124.30	-1.3%	163.6
Stylecraft Limited	3,734.10	-8.5%	155.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,436.15	5,455.81	-19.66	-0.36%	-12.95%
DS30	1,922.40	1,928.94	-6.54	-0.34%	-15.80%
DSES	1,274.46	1,278.03	-3.57	-0.28%	-8.36%

	Advanced	Declined	Unchanged	Total
All Category	58	229	52	339
A Category (Equity)	48	184	35	267
B Category (Equity)	2	10	8	20
N Category (Equity)	2	7	0	9
Z Category (Equity)	6	28	9	43
Mutual Funds	7	18	8	33
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,912,114.7	3,918,240.5	
	Mn USD	47,060.2	47,133.9	-0.2%
Turnover	Mn BDT	8,019.5	8,012.2	
	Mn USD	96.5	96.4	0.1%
Volume	Mn Shares	167.8	160.3	4.7%
		151,165	144,003	5.0%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ARGONDENIM	Argon Denims Limtied		0.0%	15.0%	Jun-2018	11-Oct-2018
ETL	Evince Textiles Limited		0.0%	0.0%	Jun-2018	11-Oct-2018

Important DSE News
EXCH

The performance of the following listed securities are under process of reviewing by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dularia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Kay & Que (Bangladesh) Ltd., 10. Savar Refractories Ltd., 11. Beximco Synthetics Ltd., 12. Jute Spinners Ltd., 13. Shinepukur Ceramics Limited, 14. Sonargaon Textiles Ltd. and 15. Information Services Network Limited .

STYLECRAFT

The Board of Directors has recommended 410% stock dividend for the year ended on June 30, 2018. Date of AGM: 17.12.2018. Time: 3:00 PM, Venue: Spectra Convention Hall, Gulshan-1, Dhaka. Record Date: 04.11.2018. The Company has also reported EPS of Tk. 36.16, NAV per share of Tk. 317.93 and NOCFPS of Tk. 36.30 for the year ended on June 30, 2018 as against Tk. 52.47, Tk. 508.04 and Tk. 89.44 respectively for the same period of the previous year.

SILVAPHL

Silva Pharmaceuticals Limited: As per audited annual financial statements, Profit after tax was Tk. 92.99 million and basic EPS was Tk. 0.93 for the year ended on 30 June 2018 as against profit after tax of Tk. 80.28 million and basic EPS of Tk. 1.03 for the previous year ended on 30 June 2017. However, Post-IPO basic EPS for the year ended on 30 June 2018 would be Tk. 0.72. On the other hand, NAV per share (considering Pre-IPO paid up shares) was Tk. 17.11 as on 30 June 2018 and the same would be Tk. 15.47 (considering Post-IPO paid up shares). Weighted average Pre-IPO paid-up number of shares was 100,000,000 for the year ended on 30 June 2018 and 77,818,082 for the year ended on 30 June 2017. Post-IPO number of paid-up shares would be 130,000,000.