

## Daily Market Update

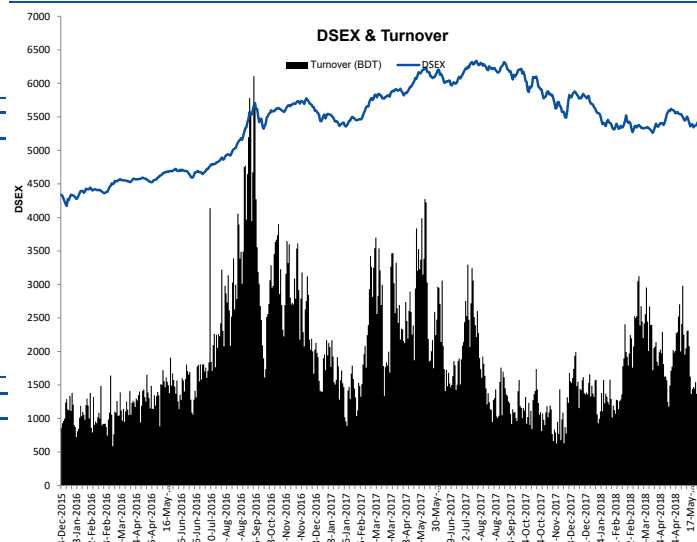
Market closed in green today. The benchmark index DSEX (+0.01%) gained 0.72 points and closed at 5,252.67 points today. The blue-chip index DS30 (+0.25%) and the shariah based index DSES (+0.20%) both closed in green. All the large cap sectors showed negative performance today except Telecommunication (+1.88%) and Banks (+0.13%). Food and Allied experienced the highest loss of 1.17% followed by Power (-0.80%), Engineering (-0.60%), NBFIs (-0.26%) and Pharmaceuticals (-0.24%). Total turnover stood at BDT 3.8 billion (USD 45.6 million). Delta Life Insurance (+7.9%) was the most traded share with a turnover of BDT 266.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,397.35	1,395.59	1.77	0.13%	30	570,175.8	17.57%	434.3	11.89%
NBFIs	2,070.73	2,076.15	-5.42	-0.26%	23	186,248.2	5.74%	176.5	4.83%
Mutual Funds	630.25	630.95	-0.70	-0.11%	37	33,808.3	1.04%	21.0	0.57%
General Insurance	1,369.61	1,368.91	0.70	0.05%	35	37,225.7	1.15%	31.5	0.86%
Life Insurance	1,985.48	1,899.09	86.38	4.55%	12	55,358.0	1.71%	327.6	8.97%
Telecommunication	5,096.16	5,002.09	94.08	1.88%	2	512,199.5	15.79%	99.7	2.73%
Pharmaceuticals	2,529.64	2,535.83	-6.19	-0.24%	30	475,983.5	14.67%	437.6	11.98%
Fuel & Power	1,859.17	1,874.16	-14.98	-0.80%	19	460,860.2	14.21%	460.7	12.62%
Cement	1,788.43	1,758.97	29.46	1.67%	7	108,762.8	3.35%	90.2	2.47%
Services & Real Estate	1,015.51	1,023.27	-7.76	-0.76%	8	39,469.9	1.22%	79.5	2.18%
Engineering	2,884.40	2,901.94	-17.54	-0.60%	36	189,003.0	5.83%	407.0	11.15%
Food & Allied	14,079.99	14,246.35	-166.36	-1.17%	17	259,240.3	7.99%	111.9	3.06%
IT	1,312.35	1,340.93	-28.59	-2.13%	8	14,509.5	0.45%	76.6	2.10%
Textiles	1,302.76	1,312.71	-9.95	-0.76%	49	127,936.1	3.94%	576.9	15.80%
Paper & Printing	10,178.75	10,325.12	-146.37	-1.42%	2	19,478.7	0.60%	28.9	0.79%
Tannery	2,492.48	2,486.60	5.88	0.24%	6	26,030.2	0.80%	32.9	0.90%
Jute	10,154.50	9,559.07	595.42	6.23%	3	2,244.2	0.07%	35.2	0.96%
Ceramics	594.03	598.36	-4.32	-0.72%	5	28,527.2	0.88%	78.0	2.14%
Miscellaneous	1,818.67	1,830.44	-11.77	-0.64%	12	97,196.6	3.00%	145.7	3.99%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Information Services Network Ltd.	28.00	9.8%	5.25
Delta Life Insurance	123.10	7.9%	266.6
Libra Infusions Limited	772.20	7.5%	20.3
National Life Ins	169.90	7.3%	33.5
Northern Jute	592.90	7.2%	24.2
Rupali Life Insurance Co. Ltd.	41.00	6.5%	9.0
M.L. Dyeing Limited	26.90	6.3%	27.9
Sonargaon Textiles	17.20	5.5%	3.5
Sonali Aansh	299.10	5.2%	10.9
Provati Insurance	16.60	5.1%	6.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Beach Hatchery Ltd.	12.40	-9.5%	2.60
Peoples Leasing	5.20	-8.8%	9.6
Aman Cotton Fibrous Limited	47.20	-8.0%	50.5
IT Consultants Limited	36.10	-7.9%	13.2
Dulamia Cotton	29.20	-7.0%	.0
Simtex Industries Limited	37.50	-6.9%	9.7
Zaheen Spinning Limited	10.30	-6.4%	11.8
SK Trims & Industries Limited	28.60	-6.2%	33.5
Central Pharmaceuticals Limited	13.90	-6.1%	6.7
BD Finance	15.80	-6.0%	45.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Delta Life Insurance	123.10	7.9%	266.6
Khulna Power Company Limited	112.80	0.6%	186.3
Summit Power	43.40	1.6%	123.1
Grameenphone Ltd.	370.20	2.0%	97.5
Dragon Sweater & Spinning Ltd.	27.60	-4.2%	96.6
Square Pharmaceuticals	262.10	-0.3%	90.0
BBS Cables Limited	106.10	-3.5%	77.3
United Power Generation & Distribution	318.00	-3.3%	74.9
Beximco Limited	24.30	-0.8%	69.9
Monno Ceramic	356.50	3.7%	67.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,252.67	5,251.95	0.72	0.01%	-15.88%
DS30	1,863.96	1,859.33	4.63	0.25%	-18.36%
DSES	1,211.96	1,209.51	2.45	0.20%	-12.85%

	Advanced	Declined	Unchanged	Total
All Category	135	154	53	342
A Category (Equity)	109	116	44	269
B Category (Equity)	7	13	0	20
N Category (Equity)	1	9	0	10
Z Category (Equity)	18	16	9	43
Mutual Funds	9	5	19	33
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,803,674.2	3,801,518.0	0.1%
	Mn USD	45,755.7	45,729.8	
Turnover	Mn BDT	3,794.0	4,353.3	-12.8%
	Mn USD	45.6	52.4	
Volume	Mn Shares	102.8	115.2	-10.8%
Trade		104,620	108,312	-3.4%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BDLAMPS	Bangladesh Lamps Limited		0.0%	20.0%	Jun-2018	24-Oct-2018
FEKDIL	Far East Knitting and Deying Industries Limited		10.0%	0.0%	Jun-2018	25-Oct-2018
BSC	Bangladesh Shipping Corporation		0.0%	6.0%	Jun-2018	25-Oct-2018
GENNEXT	Generation Next Fashions Limited		10.0%	0.0%	Jun-2018	30-Oct-2018

**Important DSE News**
**RAKCERAMIC**

(Q3 Un-audited): Consolidated EPS was Tk. 0.55 for July-September 2018 as against Tk. 0.69 for July-September 2017; Consolidated EPS was Tk. 1.54 for January-September 2018 as against Tk. 1.95 for January-September 2017. Consolidated NOCFPS was Tk. 0.06 January-September 2018 as against Tk. 2.82 for January-September 2017. Consolidated NAV per share was Tk. 17.23 as on September 30, 2018 and Tk. 17.51 as on September 30, 2017.

**SONARBAINS**

(Q3 Un-audited): Consolidated EPS was Tk. 0.46 for July-September 2018 as against Tk. 0.34 for July-September 2017; Consolidated EPS was Tk. 1.32 for January-September 2018 as against Tk. 1.19 for January-September 2017. Consolidated NOCFPS was Tk. 0.65 for January-September 2018 as against Tk. 0.53 for January-September 2017. Consolidated NAV per share was Tk. 17.24 as on September 30, 2018 and Tk. 15.67 as on September 30, 2017.

**GP**

(Q3 Un-audited): EPS was Tk. 6.58 for July-September 2018 as against Tk. 5.16 for July-September 2017; EPS was Tk. 19.32 for January-September 2018 as against Tk. 15.88 for January-September 2017. NOCFPS was Tk. 32.55 for January-September 2018 as against Tk. 33.80 for January-September 2017. NAV per share was Tk. 24.82 as on September 30, 2018 and Tk. 21.25 as on September 30, 2017.

**PLFSL**

(Q3 Un-audited): Consolidated EPS was Tk. (0.20) for July-September 2018 as against Tk. 0.16 for July-September 2017; Consolidated EPS was Tk. (0.69) for January-September 2018 as against Tk. 0.42 for January-September 2017. Consolidated NOCFPS was Tk. (1.12) for January-September 2018 as against Tk. 2.74 for January-September, 2017. Consolidated NAV per share was Tk. 10.20 as on September 30, 2018 and Tk. 11.31 as on September 30, 2017.

**RUPALILIFE**

(Q3 Un-audited): Increase in life revenue account for July-September 2018 was Tk. 12.47 million as against increase in Tk. 5.89 million for July-September 2017. Whereas Increase in life insurance fund for Jan- September 2018 was Tk. 23.32 million with total life insurance fund of Tk. 4,290.84 million as against increase in Tk. 84.72 million and Tk. 4,108.60 million respectively for the same period of the previous year.

**SHEPHERD**

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2018. Date of AGM: 19.12.2018, Time: 10:30 AM, Venue: will be notified later. Record Date: 12.11.2018. The Company has also reported EPS of Tk. 1.15, NAV per share of Tk. 17.83 and NOCFPS of Tk. 4.65 for

the year ended on June 30, 2018 as against Tk. 1.03, Tk. 18.34 and Tk. (6.00) respectively for the same period of the previous year.

**FAREASTLIF**

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2017. Date of AGM: 29.11.2018, Time: 10:30 AM, Venue: Fareast Tower, 35 Tophkana Road, Dhaka-1000. Record Date: 12.11.2018.