

Daily Market Update

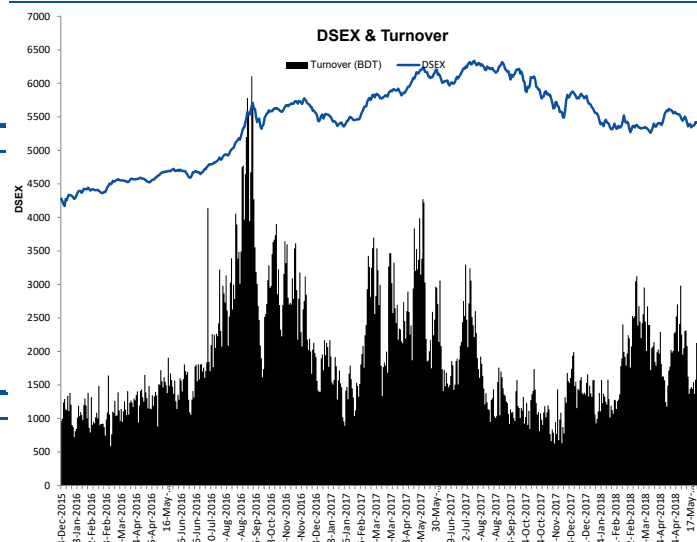
Market closed in green today. The benchmark index DSEX (+0.11%) gained 5.71 points and closed at 5,282.04 points today. The blue-chip index DS30 (+0.22%) and the shariah based index DSES (+0.45%) both closed in green. All the large cap sectors showed positive performance today except NBFIs (-0.54%) and Banks (-0.18%). Power posted the highest gain of 1.53% followed by Telecommunication (+1.16%), Food and Allied (+0.52%), Pharmaceuticals (+0.33%) and Engineering (+0.03%). Total turnover stood at BDT 4.3 billion (USD 51.1 million). Khulna Power Company Limited (+8.4%) was the most traded share with a turnover of BDT 283.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,400.89	1,403.39	-2.49	-0.18%	30	571,619.9	17.39%	537.6	13.21%
NBFIs	2,103.05	2,114.56	-11.51	-0.54%	23	189,155.5	5.76%	270.3	6.64%
Mutual Funds	633.12	631.15	1.97	0.31%	37	33,962.5	1.03%	8.1	0.20%
General Insurance	1,353.52	1,356.44	-2.92	-0.22%	35	36,788.5	1.12%	24.1	0.59%
Life Insurance	2,007.15	1,987.91	19.24	0.97%	12	55,962.1	1.70%	207.9	5.11%
Telecommunication	5,276.66	5,216.19	60.47	1.16%	2	530,340.9	16.14%	109.7	2.70%
Pharmaceuticals	2,547.59	2,539.15	8.44	0.33%	30	479,361.1	14.59%	521.7	12.82%
Fuel & Power	1,908.30	1,879.46	28.85	1.53%	19	473,038.3	14.39%	617.0	15.16%
Cement	1,776.01	1,780.64	-4.63	-0.26%	7	108,007.2	3.29%	50.9	1.25%
Services & Real Estate	1,018.75	1,023.57	-4.82	-0.47%	8	39,595.8	1.20%	79.9	1.96%
Engineering	2,895.80	2,894.90	0.90	0.03%	36	189,750.3	5.77%	415.2	10.20%
Food & Allied	14,205.38	14,132.42	72.97	0.52%	17	261,549.1	7.96%	111.7	2.74%
IT	1,282.23	1,295.68	-13.45	-1.04%	8	14,176.5	0.43%	126.5	3.11%
Textiles	1,316.69	1,304.40	12.29	0.94%	49	129,304.4	3.93%	565.8	13.90%
Paper & Printing	10,157.53	10,249.57	-92.05	-0.90%	2	19,438.1	0.59%	26.4	0.65%
Tannery	2,495.50	2,510.16	-14.66	-0.58%	6	26,061.7	0.79%	75.7	1.86%
Jute	10,818.41	10,719.76	98.65	0.92%	3	2,390.9	0.07%	26.0	0.64%
Ceramics	589.19	591.57	-2.38	-0.40%	5	28,294.4	0.86%	91.5	2.25%
Miscellaneous	1,828.06	1,838.65	-10.59	-0.58%	12	97,698.5	2.97%	204.1	5.01%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	19.80	10.0%	3.91
SK Trims & Industries Limited	30.40	9.7%	32.5
Miracle Ind.	34.80	9.4%	26.0
Active Fine Chemicals Limited	40.70	8.5%	143.0
Khulna Power Company Limited	125.50	8.4%	283.1
Indo-Bangla Pharmaceuticals Limited	33.00	6.1%	58.7
Dragon Sweater & Spinning Ltd.	28.10	6.0%	59.2
Beach Hatchery Ltd.	12.30	6.0%	1.5
VFS Thread Dyeing Limited	50.30	5.9%	47.9
Bangladesh Submarine Cable Company Limited	79.90	5.4%	8.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Gemini Sea Food	349.70	-16.5%	33.73
Lankabangla Finance	22.90	-9.5%	120.4
Savar Refractories	98.90	-9.1%	.2
Dulamia Cotton	28.60	-8.9%	.1
Bangladesh Building Systems Ltd.	27.00	-8.5%	14.2
Midas Financing Ltd.	24.10	-7.3%	8.9
Fine Foods Ltd	34.00	-7.1%	14.3
BD Autocars	285.10	-5.9%	10.2
Libra Infusions Limited	749.00	-5.5%	13.8
Premier Leasing	9.00	-5.3%	3.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	125.50	8.4%	283.1
Active Fine Chemicals Limited	40.70	8.5%	143.0
Lankabangla Finance	22.90	-9.5%	120.4
Shahjalal Islami Bank	32.00	2.6%	117.4
Delta Life Insurance	119.30	2.1%	117.0
Beximco Limited	24.90	-1.2%	112.8
Summit Power	43.70	-1.1%	106.6
United Power Generation & Distribution Company Ltd	332.00	2.4%	104.8
BBS Cables Limited	116.80	2.3%	101.9
Grameenphone Ltd.	383.00	1.1%	101.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,282.04	5,276.33	5.71	0.11%	-15.41%
DS30	1,876.06	1,872.02	4.04	0.22%	-17.83%
DSES	1,223.79	1,218.37	5.43	0.45%	-12.00%

	Advanced	Declined	Unchanged	Total
All Category	137	159	42	338
A Category (Equity)	101	130	34	265
B Category (Equity)	6	13	1	20
N Category (Equity)	8	2	0	10
Z Category (Equity)	22	14	7	43
Mutual Funds	9	7	15	31
Corporate Bonds	0	0	0	0

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,845,687.7	3,831,769.3	
	Mn USD	46,261.1	46,093.7	0.4%
Turnover	Mn BDT	4,251.1	3,680.3	15.5%
	Mn USD	51.1	44.3	
Volume	Mn Shares	116.4	98.3	18.3%
Trade		107,365	102,853	4.4%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiqulislam@bracepl.com

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BSC	Bangladesh Shipping Corporation		0.0%	6.0%	Jun-2018	25-Oct-2018
GENNEXT	Generation Next Fashions Limited		10.0%	0.0%	Jun-2018	30-Oct-2018

Important DSE News
MONNOSTAF

The Board of Directors has recommended 350% stock dividend for the year ended on June 30, 2018. Date of AGM: 06.12.2018, Time: 10:30 AM, Venue: Islampur, Dhamrai, Dhaka-1350. Record Date: 15.11.2018. The Company has also reported EPS of Tk. 8.74, NAV per share of Tk. 53.30 and NOCFPS of Tk. 69.68 for the year ended on June 30, 2018 as against Tk. 0.57, Tk. 52.25 and Tk. (96.16) respectively for the same period of the previous year.

MTB

Mr. Md. Hedayatullah, one of the Sponsors Directors of the Company has expressed his intention to receive 14,00,000 shares of the Company from his Father Mr. A. K. M. Rahmatullah, by way of gift outside the trading system of the Exchange within October 31, 2018 from the date of issuance of approval letter by DSE.

PUBALIBANK

Mr. Syed Moazzem Hussain, one of the Directors of the Company has expressed his intention to receive 1,13,27,582 shares of the Company from his Daughter Mrs. Syeda Nazli Hussain, by way of gift outside the trading system of the Exchange within October 31, 2018 from the date of issuance of approval letter by DSE.

UPGDCL

The Company has informed that BSEC has approved the transfer of 12,74,69,456 ordinary shares of Khulna Power Company Limited and 35,93,09,162 ordinary shares of United Power Generation & Distribution Company Ltd. through Off Market Transaction without trading in the Stock Exchange under the provision of Regulation 42 of Depository (User) Regulations, 2003 and CDBL Bye Laws 11.6 (Matched Transaction) from United Energy Limited United Mymensingh Power Ltd. as well as granted waiver from rules 4 to 10 of the Bangladesh Securities and Exchange Commission (Acquisition of Substantial Share, Take Over and Control) Rules, 2018, pursuant to the Rule 16 of the said Rules, subject to compliance with the relevant provisions of the Depository (User) Regulations, 2003 and CDBL Bye Laws in respect of execution of this transaction. They also informed that due to transfer of UPGDCL shares belonging to the United Energy Ltd. (UEL), holding of directors position in the Board of UPGDCL by dint of nomination from the UEL, have now been re-nominated from the United Mymensingh Power Ltd. (UMPL); being the majority shareholder of the company that has become a corporate director of the company. In view of the above, total number of Directors shall remain unchanged and also the persons represented in the Board as was at the time of transfer of shares. Accordingly, the Board of the company has been reconstituted.

SHAHJABANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.40 for July-September 2018 as against Tk. 0.39 for July-September 2017; Consolidated EPS was Tk. 1.32 for January-September 2018 as against Tk. 1.28 for January-September 2017. Consolidated NOCFPS was Tk. 4.45 for January-September 2018 as against

Tk. (0.89) for January-September 2017. Consolidated NAV per share was Tk. 17.36 as on September 30, 2018 and Tk. 15.74 as on September 30, 2017.

LANKABAFIN

(Q3 Un-audited): Consolidated EPS was Tk. (0.24) for July-September 2018 as against Tk. 0.90 for July-September 2017; Consolidated EPS was Tk. 0.26 for January-September 2018 as against Tk. 2.28 for January-September 2017. Consolidated NOCFPS was Tk. 8.39 for January-September 2018 as against Tk. (4.24) for January-September 2017. Consolidated NAV per share was Tk. 18.56 as on September 30, 2018 and Tk. 18.03 as on December 31, 2017.

PREMIERBAN

(Q3 Un-audited): Consolidated EPS was Tk. 0.44 for July-September 2018 as against Tk. 0.50 for July-September 2017; Consolidated EPS was Tk. 1.40 for January-September 2018 as against Tk. 1.37 for January-September 2017. Consolidated NOCFPS was Tk. 1.66 January-September 2018 as against Tk. 1.64 for January-September 2017. Consolidated NAV per share was Tk. 17.87 as on September 30, 2018 and Tk. 15.32 as on September 30, 2017.

MIRACLEIND

(Q1 Un-audited): EPS was Tk. 0.28 for July-September 2018 as against Tk. 0.30 for July-September 2017; NOCFPS was Tk. 1.72 for July-September 2018 as against Tk. 1.13 for July-September 2017. NAV per share was Tk. 42.00 as on September 30, 2018 and Tk. 41.71 as on June 30, 2018.

The Board of Directors has recommended 8% stock dividend for the year ended on June 30, 2018. The Board has also decided to increase Authorized Capital of the Company from Tk. 50.00 crores to Tk. 100.00 crores by amending clauses of the Memorandum of Association and Articles of Association subject to approval of shareholders in the EGM. The Board has also decided to issue 1.5 crore ordinary shares of Tk. 15.00 crores to the lenders as against their loans to the Company subject to approval by the shareholders in the EGM and upon receiving consent from the Regulatory authorities. Date of AGM and EGM: 15.12.2018, Time for AGM and EGM: 2:30 PM and 4:00 PM respectively, Venue: Factory Premises, Gilarchala, Gila Beraid, Sreepur, Gazipur. Record Date for AGM and EGM: 13.11.2018. The Company has also reported EPS of Tk. 1.00, NAV per share of Tk. 41.71 and NOCFPS of Tk. 11.27 for the year ended on June 30, 2018 as against Tk. 1.17 (restated), Tk. 40.71 (restated) and Tk. 0.68 (restated) respectively for the same period of the previous year.

BBS

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 23.12.2018, Time: 12:00 Noon, Venue: Factory Premises, Jaina Bazar, Telehate, Sreepur, Gazipur. Record date for AGM: 20.11.2018. The Company has also reported EPS of Tk. 1.93, NAV per share of Tk. 15.97 and NOCFPS of Tk. 2.25 for the year ended on June 30, 2018 as against Tk. 2.65 (restated), Tk. 14.50 (restated) and Tk. 0.58 (restated) respectively for the same period of the previous year.

AAMRATECH

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 24.12.2018, Time: 10:00 AM, Venue: Delta Life Conference Hall, Delta Life Tower, House # 37, Road # 90, Gulshan-2, Dhaka-1212. Record Date: 13.11.2018. The

Company has also reported EPS of Tk. 1.61, NAV per share of Tk. 23.24 and NOCFPS of Tk. 0.68 for the year ended on June 30, 2018 as against Tk. 1.52, Tk. 22.63 (restated) and Tk. 2.13 respectively for the same period of the previous year.

SPCL

The Board of Directors has recommended 25% cash and 3% stock dividend for the year ended on June 30, 2018. Date of the AGM: 27.01.2019, Time: 10:30 AM, Venue: KIB Complex Auditorium, Khamar Bari, Farmgate, Dhaka. Record date: 03.12.2018. The Company has also reported Consolidated EPS of Tk. 4.10, Consolidated NAV per share of Tk. 32.95 and Consolidated NOCFPS of Tk. 2.53 for the year ended on June 30, 2018 as against Tk. 5.50 (restated), Tk. 34.49 and Tk. 13.61 respectively for the same period of the previous year.

ZAHINTEX

The Board of Directors has recommended 3% cash dividend for the shareholders except Sponsors/Directors (Sponsors/Directors hold 3,02,21,518 shares and general shareholders will get cash dividend of Tk. 1,54,82,109.00) for the year ended on June 30, 2018. Date of AGM: 26.12.2018, Time: 9:00 AM, Venue: Old Rehabilitation Center, Bishia, Kuribari, Monipur, Gazipur. Record Date: 20.11.2018. (cont.)

GEMINISEA

The Board of Directors has recommended 15% stock dividend for the year ended on June 30, 2018. Date of AGM: 13.12.2018, Time: 10:45 AM, Venue: 533 & 534 Beribadh, ULAB Play Ground (Meena Bazar Warehouse), Ramchandrapur, Mohammadpur, Dhaka-1207. Record date: 20.11.2018. The Company has also reported EPS of Tk. 0.70, NAV per share of Tk. 12.27 and NOCFPS of Tk. (8.33) for the year ended on June 30, 2018 as against Tk. 5.81, Tk. 11.57 and Tk. (47.55) respectively for the same period of the previous year.

HRTEX

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 23.01.2019, Time: 11:00 AM, Venue: Spectra Convention Centre Ltd., King's Hall (Ground Floor), House # 19, Road # 7, Gulshan # 1, Dhaka. Record date: 28.11.2018. The Company has also reported EPS of Tk. 1.70, NAV per share of Tk. 15.36 and NOCFPS of Tk. 6.04 for the year ended on June 30, 2018 as against Tk. 1.43, Tk. 14.66 and Tk. 9.45 respectively for the same period of the previous year.

SAIHAMTEX

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2018. Date of AGM: 18.12.2018, Time: 11:00 AM, Venue: Mill Premises, Noyapara, Saiham Nagar, Madhabpur, Habiganj. Record Date: 15.11.2018. The Company has also reported EPS of Tk. 1.21, NAV per share of Tk. 26.98 and NOCFPS of Tk. 0.15 for the year ended on June 30, 2018 as against Tk. 1.02, Tk. 26.94 and Tk. 0.75 respectively for the same period of the previous year.