

Daily Market Update

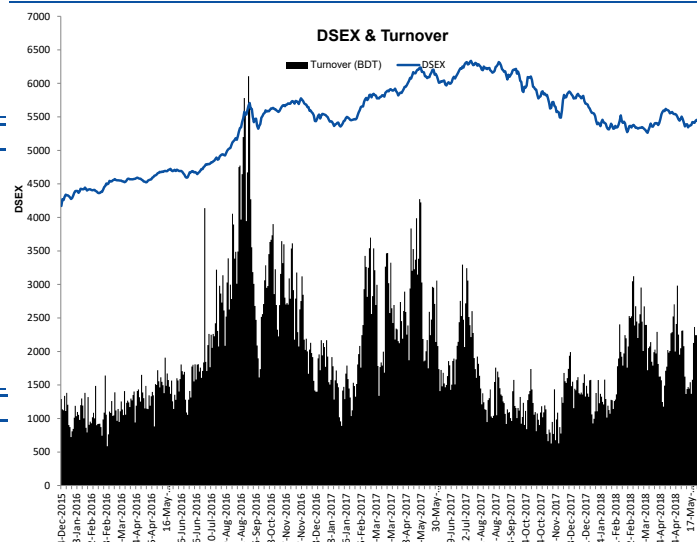
Market closed in green today. The benchmark index DSEX (+1.00%) gained 52.56 points and closed at 5,299.07 points today. The blue-chip index DS30 (+0.88%) and the shariah based index DSES (+0.60%) both closed in green. All the large cap sectors showed positive performance today except Food and Allied (-0.49%) and Telecommunication (-0.48%). Banks posted the highest gain of 1.45% followed by NBFIs (+1.29%), Engineering (+1.14%), Pharmaceuticals (+0.74%) and Power (+0.02%). Total turnover stood at BDT 5.5 billion (USD 66.5 million). Khulna Power Company Limited (-0.9%) was the most traded share with a turnover of BDT 488.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,403.72	1,383.63	20.09	1.45%	30	572,772.9	17.43%	630.6	11.80%
NBFIs	2,105.34	2,078.45	26.89	1.29%	23	189,361.4	5.76%	275.8	5.16%
Mutual Funds	633.17	630.19	2.98	0.47%	37	33,965.0	1.03%	15.6	0.29%
General Insurance	1,377.07	1,354.30	22.77	1.68%	35	37,428.6	1.14%	99.6	1.86%
Life Insurance	1,927.18	1,952.10	-24.92	-1.28%	12	53,732.5	1.64%	95.7	1.79%
Telecommunication	5,237.40	5,262.44	-25.03	-0.48%	2	526,395.1	16.02%	71.8	1.34%
Pharmaceuticals	2,585.94	2,566.95	18.99	0.74%	30	486,577.1	14.81%	733.0	13.71%
Fuel & Power	1,887.24	1,886.95	0.30	0.02%	19	467,818.1	14.24%	873.9	16.35%
Cement	1,692.26	1,670.95	21.31	1.28%	7	102,914.2	3.13%	89.6	1.68%
Services & Real Estate	1,018.74	1,002.72	16.02	1.60%	8	39,595.4	1.21%	120.2	2.25%
Engineering	2,912.69	2,879.91	32.77	1.14%	36	190,856.5	5.81%	558.8	10.45%
Food & Allied	14,149.12	14,218.88	-69.75	-0.49%	17	260,513.2	7.93%	131.5	2.46%
IT	1,362.00	1,302.85	59.15	4.54%	8	15,058.4	0.46%	182.2	3.41%
Textiles	1,364.29	1,332.58	31.71	2.38%	49	133,978.3	4.08%	955.6	17.88%
Paper & Printing	9,895.79	9,743.75	152.05	1.56%	2	18,937.3	0.58%	38.8	0.73%
Tannery	2,517.55	2,505.56	11.99	0.48%	6	26,292.0	0.80%	72.9	1.36%
Jute	10,569.26	10,615.57	-46.31	-0.44%	3	2,335.8	0.07%	12.1	0.23%
Ceramics	592.02	597.60	-5.57	-0.93%	5	28,430.5	0.87%	107.7	2.01%
Miscellaneous	1,840.12	1,849.29	-9.17	-0.50%	12	98,342.7	2.99%	280.3	5.24%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	34.10	10.0%	91.35
United Insurance	26.40	10.0%	26.1
Information Services Network Ltd.	33.00	10.0%	15.1
M.L. Dyeing Limited	29.80	10.0%	53.6
Sonargaon Textiles	17.70	9.9%	.7
VFS Thread Dyeing Limited	54.50	9.9%	107.1
Queen South Textiles Mills Limited	41.50	9.8%	19.9
Intraco Refueling Station Limited	29.20	9.8%	47.8
Meghna Condensed Milk	20.40	9.7%	.6
Imam Buton	23.10	9.5%	.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Standard Ceramic	130.10	-7.5%	2.00
DBH First Mutual Fund	7.00	-5.4%	.0
Emerald Oil Industries Ltd.	8.90	-5.3%	.7
Peoples Insurance	17.30	-4.4%	.1
Eastland Insurance	18.20	-4.2%	1.0
Central Insurance	18.50	-4.1%	.0
BIFC	5.00	-3.8%	.0
Marico Bangladesh Limited	1,151.30	-3.6%	.2
Monno Jute Staffers	4,399.00	-3.3%	14.5
BD Autocars	270.90	-3.3%	7.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	122.20	-0.9%	488.4
Shahjalal Islami Bank	32.10	0.3%	211.2
Summit Power	43.90	3.8%	133.3
Pharma Aids	637.60	5.1%	131.3
Advent Pharma Limited	41.00	3.5%	126.7
Nurani Dyeing & Sweater Limited	22.00	0.9%	118.7
Saiham Textile	39.80	0.5%	108.8
VFS Thread Dyeing Limited	54.50	9.9%	107.1
United Power Generation & Distribution Company Ltd	317.80	-1.8%	104.2
BBS Cables Limited	119.80	1.7%	103.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,299.07	5,246.51	52.56	1.00%	-15.14%
DS30	1,876.71	1,860.35	16.36	0.88%	-17.80%
DSES	1,226.44	1,219.11	7.33	0.60%	-11.81%

	Advanced	Declined	Unchanged	Total
All Category	231	73	34	338
A Category (Equity)	181	57	26	264
B Category (Equity)	16	3	1	20
N Category (Equity)	10	0	0	10
Z Category (Equity)	24	13	7	44
Mutual Funds	14	4	13	31
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,844,786.0	3,826,323.0	
	Mn USD	46,250.3	46,028.2	0.5%
Turnover	Mn BDT	5,525.0	4,428.1	24.8%
	Mn USD	66.5	53.3	
Volume	Mn Shares	148.5	126.0	17.9%
Trade		132,061	119,748	10.3%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ACMELAB	The Acme Laboratories Limited		0.0%	35.0%	Jun-2018	31-Oct-2018
MJLBD	MJL Bangladesh Limited		5.0%	45.0%	Jun-2018	4-Nov-2018
STYLECRAFT	Stylecraft Limited		0.0%	410.0%	Jun-2018	4-Nov-2018
ADVENT	Advent Pharma Limited		10.0%	2.0%	Jun-2018	11-Nov-2018
OAL	Olympic Accessories Limited		10.0%	0.0%	Jun-2018	11-Nov-2018
PTL	Paramount Textile Limited		5.0%	7.0%	Jun-2018	11-Nov-2018
SUMITPOWER	Summit Power Limited		0.0%	30.0%	Jun-2018	11-Nov-2018

Important DSE News
RDFOOD

The company has further informed that they had earlier reported NOCFPS of Tk. 0.65 which would be actually Tk. 0.60 for the year ended on June 30, 2018. Other information of the earlier disclosure will remain unchanged.

PREMIERLEA

Ms. Zarina Begum, one of the Sponsors of the Company, has expressed her intention to sell 3,00,000 shares out of her total holding of 11,75,525 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2018.

MTB

Mr. M. A. Rouf, one of the Sponsors Directors of the Company has expressed his intention to receive 2,55,000 shares of the Company from his son Mr. Michael Rouf, a Placement Shareholder of the Company, by way of gift outside the trading system of the Exchange within October 31, 2018.

TAKAFULINS

Ms. Tahmina Afroz, Mr. Khorshed Alam Khan and Modern Diagnostic Centre Ltd., all are Directors (Public Shareholder Directors) of the Company, have expressed their intention to buy 5,23,000 shares, 2,68,500 shares and 7,07,000 shares of the Company respectively at prevailing market price (in the Block Market) through Stock Exchanges (DSE & CSE) within October 31, 2018.

CITYGENINS

Mr. Anwar Hossain, one of the Directors (Nominated by Anwar Jute Spinning Mills Ltd.) of the Company has expressed his intention to transfer his entire holding of 12,34,370 shares of the Company to his sons in the following manner: 4,11,458 shares to Mr. Manwar Hossain (Director; Nominated by Anwar Silk Mills Ltd.), 4,11,456 shares to Mr. Hossain Mehmood (Sponsor & Shareholder Director; Nominated by Anwar Cement Ltd.) and 4,11,456 shares to Mr. Hossain Khaled (Shareholder Director; Nominated by Anwar Landmark Ltd.), by way of gift outside the trading system of the Exchange within October 31, 2018.

FIRSTFIN

(Q3 Un-audited): EPS was Tk. (1.17) for July-September 2018 as against Tk. (0.72) for July-September 2017; EPS was Tk. (3.16) for January-September 2018 as against Tk. (1.19) for January-September 2017. NOCFPS was Tk. 7.50 for January-September 2018 as against Tk. (5.92) for January-September 2017. NAV per share was Tk. 7.72 as on September 30, 2018 and Tk. 10.88 as on December 31, 2017. It is to be noted that NOCFPS changed in the earlier period as incremental cash flow appeared in operational activities; incremental cash inflow against leases, loans and advances to customers. Moreover,

collections from the customers have significantly increased as compared to that with previous period.

PADMALIFE

(Q3 Un-audited): Decrease in life revenue account for July-September, 2018 was Tk. 217.82 million as against increase of Tk. 13.26 million for July-September, 2017. Whereas decrease in life revenue account for Jan- September, 2018 was Tk. 442.97 million with total life insurance fund of Tk. 845.28 million as against decrease in Tk. 183.37 million and Tk. 2,546.97 million respectively for Jan- September, 2017.

PURABIGEN

(Q3 Un-audited): EPS was Tk. 0.29 for July-September 2018 as against Tk. 0.17 for July-September 2017; EPS was Tk. 0.79 for January-September 2018 as against Tk. 1.03 for January-September 2017. NOCFPS was Tk. (0.28) for January-September 2018 as against Tk. 0.22 for January-September 2017. NAV per share was Tk. 12.79 as on September 30, 2018 and Tk. 11.62 as on September 30, 2017.

PREMIERLEA

(Q3 Un-audited): Consolidated EPS was Tk. (0.04) for July-September 2018 as against Tk. 0.15 for July-September 2017; Consolidated EPS was Tk. 0.04 for January-September 2018 as against Tk. 0.58 for January-September 2017. Consolidated NOCFPS was Tk. (3.87) for January-September 2018 as against Tk. 6.26 for January-September, 2017. Consolidated NAV per share was Tk. 15.75 as on September 30, 2018 and Tk. 12.20 as on September 30, 2017.

JANATAINS

(Q3 Un-audited): EPS was Tk. 0.24 for July-September 2018 as against Tk. 0.21 for July-September 2017; EPS was Tk. 0.70 for January-September 2018 as against Tk. 0.64 for January-September 2017. NOCFPS was Tk. 0.68 for January-September 2018 as against Tk. (0.10) for January-September 2017. NAV per share was Tk. 13.93 as on September 30, 2018 and Tk. 13.89 as on December 31, 2017.

PARAMOUNT

(Q3 Un-audited): EPS was Tk. 0.33 for July-September 2018 as against Tk. 0.20 for July-September 2017; EPS was Tk. 0.69 for January-September 2018 as against Tk. 0.64 for January-September 2017. NOCFPS was Tk. 0.36 for January-September 2018 as against Tk. 0.31 for January-September 2017. NAV per share was Tk. 13.67 as on September 30, 2018 and Tk. 12.33 as on September 30, 2017.

RECKITTBN

(Q3 Un-audited): EPS was Tk. 22.51 for July-September 2018 as against Tk. 20.63 for July-September 2017; EPS was Tk. 41.88 for January-September 2018 as against Tk. 46.28 for January-September 2017. NOCFPS was Tk. 57.08 for January-September 2018 as against Tk. 51.89 for January-September 2017. NAV per share was Tk. 54.66 as on September 30, 2018 and Tk. 58.81 as on September 30, 2017.

WATACHEM

The Board of Directors has recommended 10% cash & 30% stock dividend for the year ended on June 30, 2018. Record Date: 20.11.2018. Date, Time and Venue of the AGM will be

notified later. The Company has also reported EPS of Tk. 5.51, NAV per share of Tk. 76.55 and NOCFPS of Tk. 5.49 for the year ended on June 30, 2018 as against Tk. 3.93 (restated), Tk. 73.95 (restated) and Tk. 8.71 (restated) respectively for the same period of the previous year.

USMANIAGL

(Q1 Un-audited): EPS was Tk. (1.05) for July-September 2018 as against Tk. (1.98) for July-September 2017; NOCFPS was Tk. (0.26) for July-September 2018 as against Tk. (1.06) for July-September 2017. NAV per share was Tk. 117.45 as on September 30, 2018 and Tk. 8.01 as on September 30, 2017.

(Additional information): Referring to their earlier news regarding dividend declaration, disseminated today (30.10.2018), the Company has further reported that EPS, NAVPS and NOCFPS for the year ended on June 30, 2017 were Tk. (5.48), Tk. 9.99 and Tk. (7.50) respectively.

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of AGM: 14.12.2018, Time: 10:30 AM, Venue: Registered Office, Kalurghat I/A, Chandgaon, Chittagong. Record Date: 22.11.2018. The Company has also reported EPS of Tk. (1.50), NAV per share of Tk. 118.50 and NOCFPS of Tk. (0.29) for the year ended on June 30, 2018.

EXCH

Commencement of electronic subscription of S. S. Steel Limited through electronic subscription system under fixed price method: The subscription for shares of S. S. Steel Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges has started from 10:00 a.m. of October 28, 2018 and will continue till 5:30 p.m. of November 07, 2018 (round the clock). The required 100% of subscribed amount shall have to be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of October 28, 2018 to 2:00 p.m. of November 07, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

RUPALIBANK

(Q3 Un-audited): Consolidated EPS was Tk. 0.15 for July-September, 2018 as against Tk. 0.19 for July-September, 2017; Consolidated EPS was Tk. 0.50 for January-September, 2018 as against Tk. 0.72 for January-September, 2017. Consolidated NOCFPS was Tk. (32.90) for January-September, 2018 as against Tk. 46.12 for January-September, 2017. Consolidated NAV per share was Tk. 45.21 as on September 30, 2018 and Tk. 35.54 as on December 31, 2017.

NITOLINS

(Q3 Un-audited): EPS was Tk. 0.52 for July-September, 2018 as against Tk. 0.42 for July-September, 2017; EPS was Tk. 1.94 for January-September, 2018 as against Tk. 1.82 for January-September, 2017. NOCFPS was Tk. 3.17 for January-September, 2018 as against Tk. 2.81 for January-September, 2017. NAV per share was Tk. 23.14 as on September 30, 2018 and Tk. 23.22 as on September 30, 2017.

BNICL

(Q3 Un-audited): EPS was Tk. 0.65 for July-September, 2018 as against Tk. 0.42 for July-September, 2017; EPS was Tk. 1.66 for January-September, 2018 as against Tk. 1.29 for January-September, 2017. NOCFPS was Tk. 1.33 for January-September, 2018 as against Tk. 0.96 for January-September, 2017. NAV per share was Tk. 17.69 as on September 30, 2018 and Tk. 17.05 as on December 31, 2017.

SOUTHEASTB

(Q3 Un-audited): Consolidated EPS was Tk. 0.84 for July-September, 2018 as against Tk. 1.12 for July-September, 2017; Consolidated EPS was Tk. 2.34 for January-September, 2018 as against Tk. 2.24 for January-September, 2017. Consolidated NOCFPS was Tk. (4.01) for January-September, 2018 as against Tk. (5.66) for January-September, 2017. Consolidated NAV per share was Tk. 26.80 as on September 30, 2018 and Tk. 29.35 as on September 30, 2017.

RUPALIINS

(Q3 Un-audited): EPS was Tk. 0.43 for July-September, 2018 as against Tk. 0.45 for July-September, 2017; EPS was Tk. 1.70 for January-September, 2018 as against Tk. 1.68 for January-September, 2017. NOCFPS was Tk. 1.08 for January-September, 2018 as against Tk. 1.21 for January-September, 2017. NAV per share was Tk. 22.41 as on September 30, 2018 and Tk. 22.20 as on December 31, 2017.

PROVATIINS

(Q3 Un-audited): EPS was Tk. 0.48 for July-September, 2018 as against Tk. 0.47 for July-September, 2017; EPS was Tk. 1.38 for January-September, 2018 as against Tk. 1.32 for January-September, 2017. NOCFPS was Tk. 2.23 for January-September, 2018 as against Tk. 0.81 for January-September, 2017. NAV per share was Tk. 17.23 as on September 30, 2018 and Tk. 16.40 as on September 30, 2017.

CONFIDCEM

The Board of Directors has recommended 15% cash and 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 23.12.2018, Time: 11:00 AM, Venue: Factory premises, Madambibirhat, Bhatary, Sitakunda, Chattogram. Record Date: 22.11.2018. The Company has reported EPS of Tk. 6.93, NAV per share of Tk. 76.00 and NOCFPS of Tk. (9.41) the year ended on June 30, 2018 as against Tk. 9.23 (restated), Tk. 84.10 and Tk. 9.35 respectively for the same period of the previous year.

The Company has informed that the Board of Directors of the Company has decided to demolish the Unit-1 at the factory premises for the reason that unit-1 (production capacity 600 Metric Ton per day) is not able to deliver the cost effective production for the company as well as maintenance cost and consumption of electricity thereto is so high that it is not financially viable for the company. The Board has also decided to install the Slag Dryer plant in that place which will be cost effective for production and ensure the uninterrupted production of the existing Unit-2 and Unit-3 Plants.

SALVOCHEM

The Board of Directors has recommended 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 19.12.2018, Time: 10:30 AM, Venue: To be notified later. Record Date: 19.11.2018. The Company has also reported EPS of Tk. 0.78, NAV per share of Tk. 12.12 and NOCFPS of Tk. 1.10 for the year ended on June 30, 2018 as against Tk. 0.76 (restated), Tk. 11.34 and Tk. 1.27 respectively for the same period of the previous year.

