

Daily Market Update

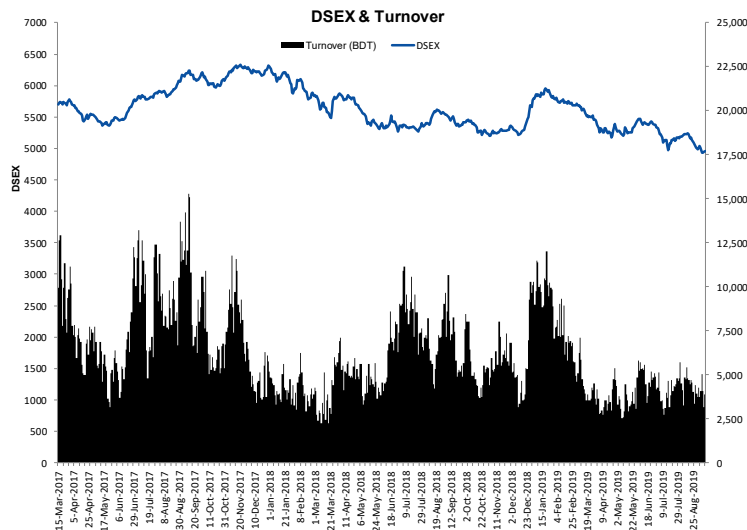
Market closed in green today. The benchmark index DSEX (+0.35%) gained 17.50 points and closed at 4,959.73 points today. The blue chip index DS30 (+0.97%) and the shariah based index DSES (+0.12%) both closed in green. All the large cap sectors showed positive performance today except Power (-0.23%) and Engineering (-0.11%). Food & Allied booked the highest gain of 4.43% followed by Telecommunication (+0.86%), NBFIs (+0.50%), Banks (+0.21%) and Pharmaceuticals (+0.20%). Turnover stood at BDT 3.9 billion (USD 46.8 million). Monno Jute Staffers (+5.2%) was the most traded share with a turnover of BDT 334.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,340.92	1,338.10	2.81	0.21%	30	547,302.5	17.35%	202.7	5.34%
NBFIs	1,690.53	1,682.14	8.39	0.50%	23	156,287.1	4.95%	58.4	1.54%
Mutual Funds	595.89	598.19	-2.30	-0.38%	37	30,966.8	0.98%	80.7	2.13%
General Insurance	1,814.75	1,839.97	-25.21	-1.37%	35	49,156.6	1.56%	310.8	8.18%
Life Insurance	2,071.40	2,080.09	-8.69	-0.42%	12	57,753.6	1.83%	59.0	1.55%
Telecommunication	4,346.55	4,309.47	37.07	0.86%	2	436,858.1	13.85%	137.5	3.62%
Pharmaceuticals	2,820.11	2,814.34	5.77	0.20%	32	531,883.5	16.86%	615.8	16.22%
Fuel & Power	1,813.57	1,817.83	-4.25	-0.23%	20	449,581.9	14.25%	192.0	5.06%
Cement	1,346.29	1,333.65	12.64	0.95%	7	81,873.9	2.60%	23.4	0.62%
Services & Real Estate	959.84	956.86	2.99	0.31%	8	37,608.0	1.19%	46.7	1.23%
Engineering	2,889.14	2,892.23	-3.09	-0.11%	39	188,165.9	5.97%	850.1	22.39%
Food & Allied	14,685.56	14,063.12	622.44	4.43%	17	270,269.8	8.57%	192.4	5.07%
IT	1,842.22	1,847.96	-5.74	-0.31%	9	20,368.0	0.65%	69.8	1.84%
Textiles	1,194.00	1,188.85	5.16	0.43%	55	115,797.6	3.67%	369.6	9.73%
Paper & Printing	6,525.57	6,501.64	23.92	0.37%	3	12,476.3	0.40%	21.1	0.56%
Tannery	2,361.22	2,341.85	19.38	0.83%	6	25,426.4	0.81%	144.1	3.80%
Jute	18,029.68	17,496.06	533.62	3.05%	3	3,984.6	0.13%	31.8	0.84%
Ceramics	506.18	496.03	10.15	2.05%	5	24,448.1	0.78%	180.0	4.74%
Miscellaneous	2,053.56	2,044.86	8.70	0.43%	13	113,945.6	3.61%	211.0	5.56%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
GQ Ball Pen	91.40	9.9%	71.4
BD Welding	17.90	9.8%	.7
Quasem Industries Limited	31.70	9.7%	5.8
VFS Thread Dyeing Limited	26.20	9.6%	83.3
Shaympur Sugar	24.00	9.1%	.0
Sunlife Insurance Company Limited	15.40	7.7%	.1
Gemini Sea Food	306.70	6.6%	25.9
Stylecraft Limited	867.20	6.6%	130.5
Imam Button	21.40	5.9%	.1
Popular Life Insurance	100.90	5.9%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	15.60	-9.3%	12.0
SEML IBBL Shariah Fund	9.80	-8.4%	9.9
Usmania Glass	102.40	-6.9%	35.5
Dhaka Insurance Limited	34.90	-6.7%	3.7
United Insurance	53.60	-5.5%	1.3
National Tubes	161.00	-5.4%	211.9
Continental Ins Ltd.	22.30	-5.1%	13.5
Phoenix Finance 1st Mutual Fund	5.70	-5.0%	5.1
Atlas Bangladesh Ltd.	131.00	-4.7%	5.5
Prime Insurance	22.90	-4.6%	5.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Jute Staffers	1,941.70	5.2%	334.6
National Tubes	161.00	-5.4%	211.9
Stylecraft Limited	867.20	6.6%	130.5
Monno Ceramic	195.10	2.2%	126.9
Beacon Pharmaceuticals Limited	27.10	-3.2%	105.3
Bangladesh Submarine Cable Company Limited	125.50	4.5%	105.2
JMI Syringes & Medical Devices Ltd	480.10	-2.3%	100.7
British American Tobacco Bangladesh Company Limited	1,165.80	5.8%	95.9
Legacy Footwear	134.10	1.7%	88.3
VFS Thread Dyeing Limited	26.20	9.6%	83.3



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,959.73	4,942.23	17.50	0.35%	-7.91%
DS30	1,755.75	1,738.93	16.82	0.97%	-6.65%
DSES	1,155.62	1,154.25	1.37	0.12%	-6.26%

	Advanced	Declined	Unchanged	Total
All Category	161	136	56	353
A Category (Equity)	126	98	41	265
B Category (Equity)	16	16	7	39
N Category (Equity)	0	9	0	9
Z Category (Equity)	19	13	8	40
Mutual Funds	13	14	10	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,714,312.2	3,695,930.6	0.5%
	Mn USD	44,680.8	44,459.6	
Turnover	Mn BDT	3,888.1	3,170.8	22.6%
	Mn USD	46.8	38.1	
Volume	Mn Shares	90.5	76.9	17.7%
Trade		118,463	103,483	14.5%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	416.2	13.2%	32.37	11.0x	9.8x
British American Tobacco Bangladesh Company Limited	209.8	6.7%	95.86	22.5x	8.6x
Square Pharmaceuticals	190.9	6.1%	46.36	15.7x	3.1x
United Power Generation & Distribution Company Ltd	166.1	5.3%	33.77	22.4x	11.3x
Renata Ltd.	104.4	3.3%	41.52	30.2x	6.3x
BRAC Bank	73.3	2.3%	70.76	13.1x	1.7x
Berger Paints	72.0	2.3%	4.18	37.9x	10.7x
Investment Corporation of Bangladesh	70.2	2.2%	1.67	29.9x	2.7x
Marico Bangladesh Limited	55.5	1.8%	4.57	29.3x	37.7x
LafargeHolcim Bangladesh Limited	43.4	1.4%	5.43	34.9x	2.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	125.1	9.8%	46.36	15.7x	3.1x
British American Tobacco Bangladesh Company Limited	55.5	4.3%	95.86	22.5x	8.6x
Renata Ltd.	51.0	4.0%	41.52	30.2x	6.3x
Grameenphone Ltd.	41.6	3.3%	32.37	11.0x	9.8x
BRAC Bank	40.8	3.2%	70.76	13.1x	1.7x
Olympic Industries	29.9	2.3%	7.81	22.4x	6.6x
Beximco Pharmaceuticals	29.0	2.3%	7.79	11.7x	1.2x
Eastern Bank	26.3	2.1%	.83	7.8x	1.0x
Islami Bank	18.8	1.5%	1.04	5.6x	0.6x
Pubali Bank	17.4	1.4%	3.86	6.6x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Advent Pharma Limited	33.00	33.00	9.90	300,000	1
BRAC Bank	59.50	59.00	35.45	600,000	2
Dutch-Bangla Bank	66.70	66.70	20.14	302,000	1
Federal Insurance	13.50	13.50	2.70	200,000	1
Jamuna Bank	15.30	15.30	12.24	800,000	1
Khan Brothers PP Woven Bag Industries Limited	12.20	12.20	0.61	50,000	1
National Tubes	160.00	160.00	0.70	4,350	1
Orion Infusion	65.10	65.10	8.20	126,000	1
Pragati Life Insurance	144.00	144.00	1.01	7,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RSRMSTEEL	Ratanpur Steel Re-Rolling Mills Limited	2R:3			30-Jun-2019	18-Sep-2019

Important DSE News

NCCBANK

Mr. Mohammed Nurussafa Mazumder (Babu), one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 9,76,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

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FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 20,00,000 units out of its total holding of 3,25,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.