

## Daily Market Update

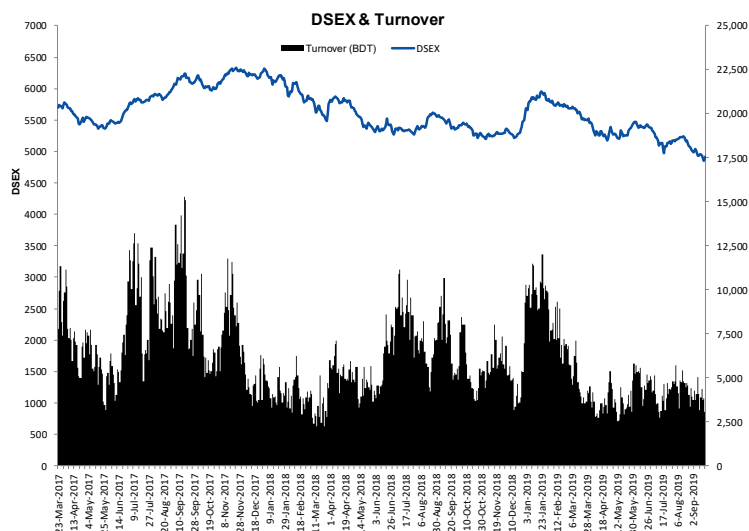
Market closed in green today. The benchmark index DSEX (+1.34%) gained 64.98 points and closed at 4,920.97 points today. The blue chip index DS30 (+1.76%) and the shariah based index DSES (2.40%) both closed in green. The large cap sectors showed positive performance today except Banks (-0.10%). Telecommunication booked the highest gain of 7.30% followed by Pharmaceuticals (+2.58%), Food & Allied (+1.93%), Engineering (+0.76%), Power (+0.52%) and NBFIs (+0.23%). Turnover stood at BDT 3.0 billion (USD 36.7 million). Grameenphone Ltd. (+7.5%) was the most traded share with a turnover of BDT 386.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,332.47	1,333.82	-1.36	-0.10%	30	543,854.9	17.05%	138.5	4.73%
NBFIs	1,665.70	1,661.89	3.81	0.23%	23	153,991.5	4.83%	46.6	1.59%
Mutual Funds	588.58	586.08	2.50	0.43%	37	30,586.9	0.96%	50.5	1.73%
General Insurance	1,841.01	1,843.27	-2.26	-0.12%	35	49,867.7	1.56%	195.4	6.68%
Life Insurance	2,183.03	2,186.24	-3.21	-0.15%	12	60,865.9	1.91%	70.6	2.41%
Telecommunication	5,038.36	4,695.70	342.66	7.30%	2	506,390.4	15.87%	416.1	14.21%
Pharmaceuticals	2,767.44	2,697.92	69.52	2.58%	32	521,949.6	16.36%	515.0	17.59%
Fuel & Power	1,812.59	1,803.14	9.44	0.52%	20	449,337.5	14.09%	207.1	7.07%
Cement	1,314.10	1,307.33	6.77	0.52%	7	79,916.2	2.51%	10.1	0.35%
Services & Real Estate	933.27	934.16	-0.89	-0.10%	8	36,566.7	1.15%	30.6	1.04%
Engineering	2,791.25	2,770.20	21.05	0.76%	39	181,790.2	5.70%	502.4	17.16%
Food & Allied	14,620.63	14,343.98	276.65	1.93%	17	269,075.0	8.43%	95.9	3.28%
IT	1,757.80	1,731.25	26.56	1.53%	9	19,434.7	0.61%	39.1	1.33%
Textiles	1,142.11	1,135.35	6.76	0.60%	55	110,765.2	3.47%	229.8	7.85%
Paper & Printing	6,344.13	6,352.97	-8.84	-0.14%	3	12,129.4	0.38%	7.1	0.24%
Tannery	2,283.38	2,254.53	28.85	1.28%	6	24,588.2	0.77%	154.8	5.29%
Jute	16,789.82	16,389.89	399.93	2.44%	3	3,710.6	0.12%	13.1	0.45%
Ceramics	479.18	468.50	10.68	2.28%	5	23,143.9	0.73%	83.4	2.85%
Miscellaneous	2,018.87	1,999.97	18.90	0.95%	13	112,020.7	3.51%	121.4	4.15%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	435.20	10.9%	112.2
Monno Ceramic	158.60	9.5%	67.5
Gemini Sea Food	287.10	8.8%	12.2
Beacon Pharmaceuticals Limited	27.00	8.0%	47.4
Grameenphone Ltd.	360.50	7.5%	386.6
Kay and Que	193.20	7.5%	7.0
Wata Chemicals Limited	589.00	7.4%	59.8
Khan Brothers PP Woven Bag Industries Limited	11.10	6.7%	8.0
Meghna Pet Industries	9.70	5.4%	.0
Stylecraft Limited	778.10	5.3%	53.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	11.40	-9.5%	2.5
Dacca Dyeing	3.50	-5.4%	.2
SEML FBSL Growth Fund	13.90	-4.8%	9.5
Delta Spinnings Ltd.	4.80	-4.0%	.4
Eastern Bank	33.20	-3.8%	2.5
Mithun Knitting	10.80	-3.6%	.3
GPH Ispat Limited	31.50	-3.4%	3.4
Prime Islami Life Ins	49.70	-3.3%	.3
Imam Button	20.50	-2.8%	.2
Hamid Fabrics Limited	17.20	-2.8%	2.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	360.50	7.5%	386.6
Monno Jute Staffers	1,628.60	1.8%	177.0
JMI Syringes & Medical Devices Ltd	435.20	10.9%	112.2
National Tubes	160.10	3.2%	108.6
Fortune Shoes Limited	34.30	3.0%	94.7
Square Pharmaceuticals	237.60	4.7%	86.5
Monno Ceramic	158.60	9.5%	67.5
Wata Chemicals Limited	589.00	7.4%	59.8
United Power Generation & Distribution Company Ltd	319.90	0.0%	57.7
Stylecraft Limited	778.10	5.3%	53.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,920.97	4,855.99	64.98	1.34%	-8.63%
DS30	1,766.53	1,735.93	30.59	1.76%	-6.08%
DSES	1,150.18	1,123.21	26.97	2.40%	-6.70%

	Advanced	Declined	Unchanged	Total
All Category	46	269	38	353
A Category (Equity)	34	202	29	265
B Category (Equity)	3	34	2	39
N Category (Equity)	0	9	0	9
Z Category (Equity)	9	24	7	40
Mutual Funds	6	20	10	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,749,527.3	3,689,676.1	
	Mn USD	45,104.4	44,384.4	1.6%
Turnover	Mn BDT	3,047.3	3,849.6	-20.8%
	Mn USD	36.7	46.3	
Volume	Mn Shares	66.6	97.3	-31.5%
		97,379	110,807	-12.1%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	486.8	15.3%	386.59	12.9x	11.5x
British American Tobacco Bangladesh Company Limited	210.3	6.6%	31.39	22.6x	8.6x
Square Pharmaceuticals	187.5	5.9%	86.50	15.4x	3.1x
United Power Generation & Distribution Company Ltd	168.6	5.3%	57.72	22.8x	11.4x
Renata Ltd.	104.6	3.3%	24.13	30.3x	6.3x
BRAC Bank	73.8	2.3%	19.49	13.2x	1.8x
Berger Paints	71.6	2.2%	5.59	37.7x	10.7x
Investment Corporation of Bangladesh	68.5	2.1%	3.04	29.1x	2.6x
Marico Bangladesh Limited	54.6	1.7%	1.02	28.8x	37.0x
Summit Power	43.0	1.3%	10.64	8.8x	1.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	122.9	9.7%	86.50	15.4x	3.1x
British American Tobacco Bangladesh Company Limited	55.6	4.4%	31.39	22.6x	8.6x
Renata Ltd.	51.1	4.0%	24.13	30.3x	6.3x
Grameenphone Ltd.	48.7	3.8%	386.59	12.9x	11.5x
BRAC Bank	41.1	3.2%	19.49	13.2x	1.8x
Olympic Industries	29.5	2.3%	9.46	22.2x	6.5x
Beximco Pharmaceuticals	29.3	2.3%	9.08	11.8x	1.2x
Eastern Bank	26.4	2.1%	2.50	7.8x	1.0x
Islami Bank	18.2	1.4%	4.16	5.4x	0.6x
Pubali Bank	17.6	1.4%	.48	6.7x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Bank Asia Ltd.	17.00	17.00	17.26	1,015,000	1
Jamuna Bank	15.40	15.20	16.92	1,100,000	2
Legacy Footwear	143.00	143.00	2.95	20,600	1
National Life Insurance Company Ltd.	217.10	217.10	344.63	1,587,400	1
Navana CNG Limited	49.90	49.90	4.99	100,000	1
Orion Infusion	63.60	61.00	5.04	80,000	2
Pragati Life Insurance	153.00	153.00	2.14	14,000	1
Singer Bangladesh	205.00	205.00	5.12	24,967	1
SK Trims & Industries Limited	43.60	43.60	0.59	13,500	1
Square Pharmaceuticals	232.00	232.00	10.86	46,800	1

## Important DSE News

### AL-HAJTEX

With reference to their earlier news disseminated by DSE on 05.09.2019 regarding Extension of Lay off period of the Factory, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have further extended their announced lay off period for another 15 days, from September 23 to October 07, 2019.

### PTL

Paramount Insurance Company Limited (where Mrs. Anita Haque, Mrs. Anita Das and Mr. Kazi Md. Firoze Morshed FCMA are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd. Paramount Textile Ltd. is sister concern of Paramount Insurance Company Limited) has

expressed its intention to buy 2,00,000 shares of the Company at prevailing market price (in the Public market) through Stock Exchange (DSE).

### POPULARLIF

Mr. Kabir Ahmed, one of the Sponsor Directors and Mr. Nur Jahan Ahmed one of the Directors of the Company, have expressed their intentions to buy 5,38,000 shares and 2,94,500 shares respectively of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.

### MEGHNALIFE

Mrs. Jannatul Fardous, one of the Directors of the Company, has expressed her intention to buy 3,35,220 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.

### NCCBANK

Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 2,07,169 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### APEXFOOT

The Board of Directors has recommended 55% cash dividend for the year ended on June 30, 2019. Date of AGM: 12.11.2019, Time: 10.00 AM, Venue: La Vita Hall, Lakeshore Hotel, Gulshan - 2, Dhaka. Record date: 13.10.2019. The Company has also reported EPS of Tk. 10.91, NAV per share of Tk. 249.83 and NOCFPS of Tk. 86.29 for the year ended on June 30, 2019 as against Tk. 11.54, Tk. 244.42 and Tk. 81.50 respectively for the same period of the previous year.

### JMISMDL

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2019. Date of AGM: 23.11.2019, Time: 11:30 AM, Venue: Sky City Hotel, 47, Siddeshwari Road, Dhaka. Record Date: 13.10.2019. The Company has also reported EPS of Tk. 6.05, NAV per share of Tk. 68.74 and NOCFPS of Tk. 36.38 for the year ended on June 30, 2019 as against Tk. 6.86, Tk. 71.27 and Tk. 13.64 respectively for the same period of the previous year.

### EHL

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2019. Date of AGM: 14.11.2019, Time: 10:30 AM, Venue: RAOVA Convention Hall, (HELMET Hall-1st Floor), VIP Road, Mohakhali, Dhaka-1206. Record Date: 17.10.2019. The Company has also reported EPS of Tk. 3.70, NAV per share of Tk. 61.35 and NOCFPS of Tk. 8.00 for the year ended on June 30, 2019 as against Tk. 3.48, Tk. 60.15 and Tk. 9.46 respectively for the same period of the previous year.

### IBNSINA

The Board of Directors has recommended 30% Cash dividend for the year ended on June 30, 2019. Date of AGM: 14.11.2019, Time: 9:30 AM, Venue: Emmanuelle's Convention Center, Shimanto Square Market (Rifles Square) 5thFloor, Dhanmondi, Dhaka. Record Date: 14.10.2019. The Company has also reported EPS of Tk. 10.76, NAV per share of Tk. 47.32 and NOCFPS of Tk. 13.87 for the year ended on June 30, 2019 as against Tk. 14.48 (restated), Tk. 39.28 (restated) and Tk. 6.16 (restated) respectively for the same period of the previous year.