

Daily Market Update

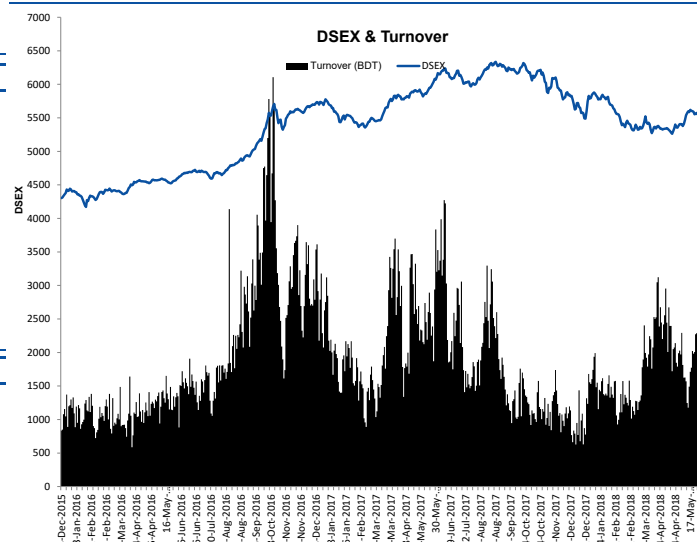
Market closed in red today. The benchmark index DSEX (-0.89%) lost 47.96 points and closed at 5,342.89 points today. The blue-chip index DS30 (-0.69%) and the shariah based index DSES (-0.83%) both closed in red. All the large cap sectors showed negative performance today except Food and Allied (+0.08%). Engineering experienced the highest loss of 1.57% followed by NBFIs (-1.18%), Banks (-0.61%), Telecommunication (-0.41%), Pharmaceuticals (-0.41%), and Power (-0.29%). Total turnover stood at BDT 5.2 billion (USD 63.2 million). United Power Generation & Distribution Company Ltd (+1.6%) was the most traded share with a turnover of BDT 518.6 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	23.20	10.0%	.46
SK Trims & Industries Limited	31.10	9.9%	103.0
Phoenix Insurance	28.00	9.8%	12.8
Dhaka Insurance Limited	22.70	8.6%	7.9
Fine Foods Ltd	37.50	7.4%	50.9
In Tech Online Ltd.	63.30	6.6%	259.6
Aziz Pipes	174.10	5.9%	8.9
Dacca Dyeing	5.70	5.6%	.0
Vanguard AML BD Finance Mutual Fund One	8.00	5.3%	.0
Stylecraft Limited	3,911.30	5.0%	53.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Khulna Printing & Packaging Limited	21.90	-9.5%	8.79
Al-Haj Textile	57.10	-6.9%	6.2
Janata Insurance	14.30	-6.5%	1.0
National Life Ins	243.60	-6.5%	72.7
Global Insurance Ltd.	14.90	-6.3%	4.3
Asia Insurance	19.50	-6.3%	.0
Pragati Life Insurance	112.20	-6.2%	16.5
Bangladesh National Insurance Company	15.60	-6.0%	2.6
National Housing Fin. and Inv. Ltd.	57.20	-5.6%	92.9
Khulna Power Company Limited	110.00	-5.3%	354.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	322.60	1.6%	518.6
IFAD Autos Limited	131.00	-1.1%	362.9
Khulna Power Company Limited	110.00	-5.3%	354.9
In Tech Online Ltd.	63.30	6.6%	259.6
Active Fine Chemicals Limited	41.20	-4.4%	155.9
BBS Cables Limited	122.50	-2.6%	125.6
Shasha Denim Limited	68.60	-3.4%	115.2
SK Trims & Industries Limited	31.10	9.9%	103.0
National Housing Fin. and Inv. Ltd.	57.20	-5.6%	92.9
Republic Insurance	39.30	2.6%	92.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,367.66	1,376.07	-8.41	-0.61%	30	558,057.3	16.91%	221.1	4.38%
NBFIs	2,111.92	2,137.07	-25.15	-1.18%	23	189,952.7	5.75%	198.8	3.94%
Mutual Funds	651.10	650.66	0.44	0.07%	37	34,926.8	1.06%	26.7	0.53%
General Insurance	1,482.08	1,490.75	-8.67	-0.58%	35	40,283.3	1.22%	263.7	5.22%
Life Insurance	2,250.80	2,337.50	-86.70	-3.71%	12	62,755.4	1.90%	146.5	2.90%
Telecommunication	5,072.07	5,093.14	-21.07	-0.41%	2	509,778.1	15.44%	40.6	0.80%
Pharmaceuticals	2,599.35	2,610.02	-10.66	-0.41%	29	489,101.3	14.82%	394.0	7.80%
Fuel & Power	1,885.97	1,891.40	-5.43	-0.29%	19	467,500.6	14.16%	1,086.2	21.51%
Cement	1,864.14	1,874.03	-9.89	-0.53%	7	113,366.8	3.43%	69.7	1.38%
Services & Real Estate	1,070.16	1,080.24	-10.07	-0.93%	8	41,594.2	1.26%	69.9	1.38%
Engineering	3,097.83	3,147.15	-49.31	-1.57%	36	202,988.7	6.15%	952.8	18.87%
Food & Allied	14,292.13	14,280.78	11.35	0.08%	17	263,146.2	7.97%	173.9	3.44%
IT	1,475.57	1,496.70	-21.14	-1.41%	8	16,314.1	0.49%	298.9	5.92%
Textiles	1,323.79	1,339.47	-15.68	-1.17%	49	130,001.1	3.94%	675.4	13.37%
Paper & Printing	11,506.25	11,830.16	-323.91	-2.74%	2	22,019.1	0.67%	34.6	0.68%
Tannery	2,621.13	2,644.50	-23.36	-0.88%	6	27,373.8	0.83%	41.2	0.82%
Jute	6,655.64	6,683.62	-27.98	-0.42%	3	1,470.9	0.04%	5.1	0.10%
Ceramics	607.64	608.83	-1.19	-0.19%	5	29,180.6	0.88%	71.8	1.42%
Miscellaneous	1,894.89	1,901.44	-6.55	-0.34%	12	101,270.0	3.07%	278.9	5.52%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,342.89	5,390.85	-47.96	-0.89%	-14.44%
DS30	1,884.83	1,897.89	-13.06	-0.69%	-17.45%
DSES	1,230.02	1,240.26	-10.24	-0.83%	-11.55%

	Advanced	Declined	Unchanged	Total
All Category	77	224	36	337
A Category (Equity)	55	187	25	267
B Category (Equity)	3	13	2	18
N Category (Equity)	5	3	0	8
Z Category (Equity)	14	21	9	44
Mutual Funds	12	9	13	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,859,274.0	3,880,121.3	
	Mn USD	46,424.6	46,675.3	-0.5%
Turnover	Mn BDT	5,253.4	5,140.1	
	Mn USD	63.2	61.8	2.2%
Volume	Mn Shares	117.5	127.6	-8.0%
		111,640	110,081	1.4%

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Important DSE News**MTB**

Mr. Md. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

BDFINANCE

Hossain Dyeing & Printing Mills Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 11,08,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2018.

BDAUTOCA

The Board of Directors has recommended 3% cash and 12% stock dividend for the year ended on June 30, 2018. The Board has also decided to implement installation of LPG facilities in the existing premises or any other suitable location from Companys own resources and apply to Bangladesh Securities and Exchange Commission (BSEC) for approval of the Rights Shares at the of 1R:1 at a premium of Tk. 100.00 per share subject to the approval of shareholders in the AGM and BSEC. Date of AGM: 29.11.2018, Time: 11:00 AM, Venue: 110 Tejgaon I/A, Dhaka. Record date: 18.10.2018. The Company has also reported EPS of Tk. 1.52, NAV per share of Tk. 4.30 and NOCFPS of Tk. 2.09 for the year ended on June 30, 2018 as against Tk. 0.95, Tk. 2.85 and Tk. 2.72 respectively for the same period of the previous year. As the trading of the shares is suspended as per order of BSEC, price limit open is not applicable today (27.09.2018) following its corporate declaration.