BRAC EPL STOCK BROKERAGE LTD

Nov 26, 2026 (Week: Nov 22, 2026 – Nov 26, 2026)

Dhaka Stock Exchange

Weekly Market Update

DSEX ended in Green (+0.38%) in the week

Capital Market Overview

The market closed in green this week. The benchmark index DSEX (+0.38%) gained 20.74 points and closed the week at 5,526.38 points. The blue-chip index DS30 (+0.24%) gained 5.03 points and stood at 2,090.77 points. The Shariah-based index DSES (-1.04%) lost -11.14 points and stood at 1,062.94 points. The large cap index CDSET (+1.30%) gained 14.41 points and closed at 1,120.24 points. DSEX, DS30, DSES and CDSET showed YTD returns of +13.59%, +12.80%, +6.22%. +11.49%. respectively.

Total Turnover During The Week (DSE): BDT 48.4 billion (USD 388 million)
Average Daily Turnover Value (ADTV): BDT 9.7 billion (Δ% Week: +19.7%)
Market P/E: 12.8x

Daily Index Movement during the Week

The market performed five sessions this week. It started positively on Sunday (+1.09%), turned negative on Monday (-0.15%), and turned positive again on Tuesday (+0.56%). However, it turned negative on Wednesday (-0.98%) and Thursday (-0.13%)

Sectoral Peformance

Financial sectors posted mixed performance this week. Bank booked the highest gain of 2.95% followed by NBFI (+1.16%), and Life Insurance (+0.37%). General Insurance experienced the highest loss of 1.83% followed by Mutual Fund (-0.43%).

Most of the non-financial (large-cap) sectors registered negative performance this week. Fuel & Power experienced the highest loss of 3.38% followed by Pharmaceutical (-1.67%), Food & Allied (-1.28%), Engineering (-0.80%), and Telecommunication (+0.13%).

Macroeconomic Arena

Govt's bank borrowing surges 72% in Jul-Sept as revenue falls short. ECNEC approves 10 projects worth BDT 241.11 Bn. Australia pledges to retain duty-free access for Bangladesh after LDC graduation. Bangladesh lost USD 2.26 Bn to tax abuse in 2023 alone, global study finds. Vietnam says it is working with US to complete trade deal as soon as possible. BANK | BDT 1.73 Tn stuck in 47,500 cases of six state banks. BANK | BB resumes currency swap with banks to shore up dollar stock. RMG | Turkish group Sanko plans USD 300 Mn denim factory. PHARMA | More bugs beat antibiotics as resistance rises. Factory output, employment fall amid energy crisis, rising costs: survey.

ECNEC may nod BDT 59.85 Bn cost hike for 7 projects today. RMG | Wage board sets garment workers' minimum wage at BDT 17,000. BANK | BB to Issue BDT 320 Bn Sukuk in FY27 to strengthen Islamic banking liquidity. US proposes tariffs of up to 18% on Bangladesh's goods. BANK | BB places Padma Bank under resolution process. BANK | 'BB working on formulating Islamic Banking Act'. BANK | BB to collect LC payment schedules early as aggregators exploit due dates. BANK | BB outlines four-year plan to stabilise banking sector. BANK | State banks sit on a pile of unlent deposits. BANK | 10 banks lead BDT 200 Bn bad loan rescheduling. Foreign firm threatens e-VAT service halt over unpaid dues.

Stock Market Arena

REGULATOR | Proposed law seeks RJSC power to share company data with foreign agencies. PRIMEBANK | Prime Bank, Lloyds, Enigio streamline UK-Bangladesh digital trade. SQURPHARMA | Square Pharma launches digital product ordering platform for chemist shops. EXCHANGE | Anwar Group's Mehmud Industries plans IPO under book-building method. HEIDELBCEM | Heidelberg turns to Olympic Cement to expand in south. GPHISPAT | Banks consider turning GPH Ispat loans into bonds. SEAPEARL | Sea Pearl Resort declares no dividend for FY26 as losses widen to BDT 310 Mn. LIBRAINFU | BSEC launches probe into alleged share transfer, asset disposal irregularities at Libra Infusions. SAFKOSPINN | Saiham Group to take control of Safko Spinning. WALTONHIL | BSEC clears 0.78 Mn Walton Hi-Tech shares for Digi-Tech merger. REGULATOR | BSEC rejects LR Global's appeal against removal from six mutual funds. REGULATOR | BSEC revises rules for holding AGMs online.

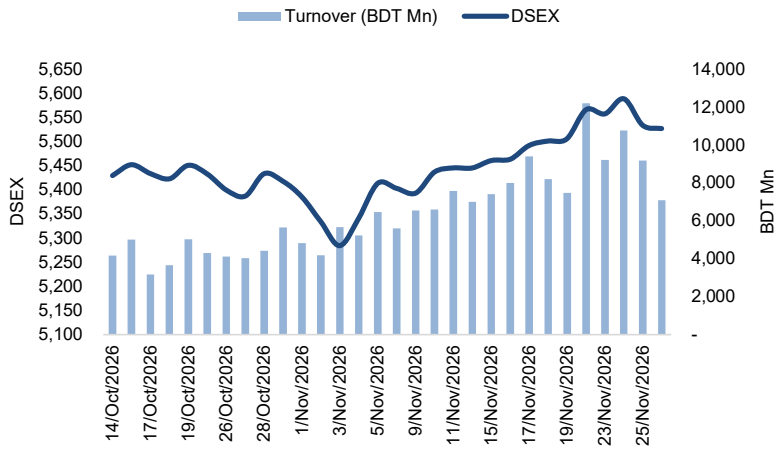
Table 1: Index

Index	Closing*	Opening*	Δ(Pts)	30-Dec-2025	Δ% Week	Δ% YTD
DSEX	5,526.38	5,505.64	+20.74	4,865.34	0.38%	13.59%
DS30	2,090.77	2,085.73	+5.03	1,853.54	0.24%	12.80%
DSES	1,062.94	1,074.08	-11.14	1,000.72	-1.04%	6.22%
CDSET	1,120.24	1,105.83	+14.41	1,004.81	1.30%	11.49%

Table 2: Market Statistics

		This Week	Last Week	% Change
Mcap	Mn BDT	6,702,695	6,733,723	-0.46%
	Mn USD	53,684	53,932	
Turnover	Mn BDT	48,419	40,436	19.74%
	Mn USD	388	324	
Average Daily Turnover	Mn BDT	9,684	8,087	19.74%
	Mn USD	78	65	
Volume	Mn Shares	1,530	1,222	25.19%

Figure 1: DSEX & Turnover in Last Four Weeks



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Table 3: Top Ten Gainers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
REGENTTEX	6.6	5.2	+26.9%	849	12.0	NM	0.2x
ICBAMCL2ND	13.9	11.2	+24.1%	695	164.2	NM	1.5x
BEXIMCO	26.2	21.2	+23.6%	24,713	1,670.9	NM	0.3x
SHEPHERD	13.1	11.0	+19.1%	2,018	110.8	NM	1.1x
SPCERAMICS	34.9	29.5	+18.3%	5,129	766.9	NM	1.2x
SONARGAON	159.3	135.4	+17.7%	4,216	397.4	NM	7.6x
ACMEPL	28.6	24.5	+16.7%	3,861	1,481.1	NM	1.8x
ANLIMAYARN	34.8	30.0	+16.0%	622	29.3	NM	16.3x
PUBALIBANK	51.0	44.7	+14.1%	79,648	491.1	4.5x	0.9x
TUNGHAI	5.7	5.0	+14.0%	608	53.2	NM	NM

Table 4: Top Ten Losers

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
SUMITPOWER	14.9	16.9	-11.8%	15,911	137.0	15.5x	0.4x
KOHINOOR	457.8	514.2	-11.0%	18,668	20.4	26.1x	6.1x
ARGONDENIM	20.9	23.3	-10.3%	2,903	239.5	20.7x	0.8x
ACTIVEFINE	4.5	5.0	-10.0%	1,080	15.5	NM	0.2x
DOREENPWR	39.9	44.3	-9.9%	7,227	582.1	7.3x	0.7x
DULAMIACOT	187.5	206.2	-9.1%	1,417	10.2	NM	NM
MIRACLEIND	31.1	34.2	-9.1%	1,095	50.9	NM	1.5x
PRIMETEX	15.4	16.9	-8.9%	588	2.4	NM	0.2x
CAPMIBBLMF	11.7	12.8	-8.6%	782	54.3	NM	1.4x
AL-HAJTEX	73.9	80.7	-8.4%	1,648	123.0	NM	5.5x

Table 5: Top Ten Most Traded Shares

Company Name	Close*	Open*	Δ%	Mcap**	Turnover**	PE	PB
MALEKSPIN	63.6	59.7	+6.5%	12,313	2,047.9	9.6x	0.9x
BEXIMCO	26.2	21.2	+23.6%	24,713	1,670.9	NM	0.3x
IPDC	31.9	30.6	+4.2%	13,704	1,525.4	25.0x	1.8x
ACMEPL	28.6	24.5	+16.7%	3,861	1,481.1	NM	1.8x
SPCL	68.7	70.6	-2.7%	12,822	1,101.7	11.3x	1.5x
FEKDIL	24.4	23.1	+5.6%	5,337	1,011.8	NM	1.3x
SAIHAMTEX	58.0	51.5	+12.6%	5,253	912.8	NM	1.3x
PRIMEBANK	33.3	32.4	+2.8%	40,580	909.4	4.2x	0.8x
BRACBANK	66.4	66.6	-0.3%	152,027	899.6	6.4x	1.2x
CITYBANK	30.1	29.4	+2.4%	52,657	887.2	3.7x	0.7x

Table 6: Most Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
IPDC	31.9	+77.2%	13,704	25.0x	1.8x
ENVOYTEX	81.3	+67.6%	13,637	8.9x	1.3x
SHASHADNIM	26.1	+67.3%	3,681	31.8x	0.6x
BARKAPOWER	10.5	+56.7%	2,472	7.1x	0.4x
BSRMSTEEL	96.1	+52.3%	36,129	4.4x	0.9x
TITASGAS	23.5	+51.6%	23,247	NM	0.3x
DOREENPWR	39.9	+43.5%	7,227	7.3x	0.7x
CITYBANK	30.1	+41.9%	52,657	3.7x	0.7x
BXPHARMA	142.8	+39.9%	63,705	6.9x	1.0x
RUNNERAUTO	51.1	+39.2%	5,802	26.6x	0.8x

**BDT*

**BDT Mn*

Table 7: Sector Indices

Sector Name	Week Close*	Week Open*	Year Open*	Δ% Week	Δ% YTD
Bank	1,637.9	1,591.0	1,367.20	+2.95%	+19.80%
NBFI	1,000.6	989.2	860.23	+1.16%	+16.32%
Mutual Fund	620.5	623.2	478.27	-0.43%	+29.73%
General Insurance	4,135.5	4,212.4	2,879.11	-1.83%	+43.64%
Life Insurance	1,606.9	1,601.0	1,691.42	+0.37%	-5.00%
Telecommunication	4,208.3	4,203.0	4,431.51	+0.13%	-5.04%
Pharmaceutical	2,949.3	2,999.5	2,764.29	-1.67%	+6.69%
Fuel & Power	1,109.5	1,148.3	996.11	-3.38%	+11.38%
Cement	1,850.2	1,833.7	1,739.18	+0.90%	+6.38%
Services & Real Estate	1,098.3	1,117.7	949.82	-1.74%	+15.63%
Engineering	2,481.4	2,501.3	2,290.78	-0.80%	+8.32%
Food & Allied	10,755.0	10,894.0	12,942.72	-1.28%	-16.90%
IT	2,330.7	2,318.1	1,703.25	+0.54%	+36.84%
Textile	1,514.9	1,511.8	1,060.76	+0.21%	+42.81%
Paper & Printing	4,252.1	4,307.8	4,485.61	-1.29%	-5.21%
Tannery	2,015.3	2,029.9	1,806.05	-0.72%	+11.59%
Jute	11,755.8	12,383.1	11,805.57	-5.07%	-0.42%
Ceramics	478.9	456.5	370.10	+4.91%	+29.39%
Miscellaneous	2,554.2	2,487.7	3,881.56	+2.67%	-34.20%

Table 8: Sector Trading Matrix

Sector Name	Daily Avg this Week	Daily Avg last Week	% Change	% of Total Turnover	PE	PB
Bank	1,371.8	809.1	+69.56%	+14.86%	8.6x	0.8x
NBFI	395.7	189.3	+109.00%	+4.29%	NM	1.1x
Mutual Fund	213.3	245.3	-13.05%	+2.31%	NM	0.5x
General Insurance	527.3	605.1	-12.86%	+5.71%	16.4x	1.6x
Life Insurance	137.1	95.1	+44.18%	+1.49%	NM	NM
Telecommunication	58.4	56.4	+3.52%	+0.63%	10.1x	3.6x
Pharmaceutical	1,066.6	844.1	+26.36%	+11.55%	9.4x	1.3x
Fuel & Power	828.8	1,099.5	-24.62%	+8.98%	9.7x	0.6x
Cement	45.2	32.4	+39.58%	+0.49%	30.8x	2.0x
Services & Real Estate	174.6	199.0	-12.28%	+1.89%	36.2x	0.4x
Engineering	732.5	632.3	+15.85%	+7.94%	12.4x	0.7x
Food & Allied	337.0	332.3	+1.40%	+3.65%	38.6x	2.5x
IT	260.1	149.6	+73.88%	+2.82%	61.7x	1.9x
Textile	2,077.6	1,659.0	+25.23%	+22.51%	NM	1.0x
Paper & Printing	87.0	77.9	+11.64%	+0.94%	NM	2.2x
Tannery	63.8	64.4	-1.00%	+0.69%	NM	1.4x
Jute	41.0	65.2	-37.07%	+0.44%	89.7x	2.1x
Ceramics	192.1	130.3	+47.42%	+2.08%	NM	1.4x
Miscellaneous	621.3	404.7	+53.51%	+6.73%	36.0x	1.0x

Table 9: Least Appreciated YTD in BRAC EPL Universe

Company Name	Close*	YTD %Δ	Mcap**	PE	PB
SINGERBD	63.6	-24.7%	6,341	NM	NM
BATBC	188.5	-24.2%	101,790	27.0x	1.7x
ISLAMIBANK	25.4	-22.6%	40,894	NM	1.1x
UNILEVERCL	1,697.2	-21.1%	32,712	61.8x	18.2x
ACTIVEFINE	4.5	-18.2%	1,080	NM	0.2x
LINDEBD	618.2	-17.6%	9,408	28.3x	2.8x
TRUSTBANK	13.8	-16.2%	14,404	4.9x	0.5x
GP	225.9	-12.4%	305,033	8.6x	6.2x
ACI	171.5	-11.9%	15,063	NM	2.1x
MIRAKHTER	24.8	-9.2%	2,995	NM	0.6x

Important News: Business, Economy & Sector

Govt's bank borrowing surges 72% in Jul-Sept as revenue falls short

- The government's reliance on bank borrowing to finance its budget increased sharply in the first quarter of fiscal year 2026-27 as revenue collection fell short of the target, raising concerns about the impact on private investment, inflation and development spending.

https://www.thedailystar.net/business/economy/news/govts-bank-borrowing-surges-72-jul-sept-revenue-falls-short-4333356

ECNEC approves 10 projects worth BDT 241.11 Bn

- The Executive Committee of the National Economic Council approved 10 development projects involving fresh investment of BDT 241.11 Bn, including five new projects, four revisions and one deadline extension.

https://www.newagebd.net/post/country/324158/ecnec-approves-10-projects-worth-tk-24111cr

Australia pledges to retain duty-free access for Bangladesh after LDC graduation

- Australia has pledged to continue duty-free and quota-free market access for Bangladeshi products even after Bangladesh graduates from the least developed country category.

https://www.newagebd.net/post/economy/324127/australia-pledges-to-retain-duty-free-access-for-bangladesh-after-ldc-graduation

Bangladesh lost USD 2.26 Bn to tax abuse in 2023 alone, global study finds

- Bangladesh lost an estimated USD 2.26 Bn in tax revenue in 2023 to tax abuse by multinational companies and wealthy individuals shifting assets offshore. The estimated revenue loss was also equivalent to 91% of a year's average wages for all unemployed young people aged 15-24 in the country.

https://www.tbsnews.net/economy/bangladesh-lost-226b-tax-abuse-2023-alone-global-study-finds-1614181

Vietnam says it is working with US to complete trade deal as soon as possible

- Vietnam's trade ministry said it is working with the US to complete a trade deal as soon as possible, hours after the Trump administration rolled out new tariffs on 14 trading partners to fight excess factory capacity.

https://www.tbsnews.net/world/vietnam-says-it-working-us-complete-trade-deal-soon-possible-1614271

BANK | BDT 1.73 Tn stuck in 47,500 cases of six state banks

- Nearly 47,500 cases involving unpaid loans of six state-owned banks are pending across the country, with about BDT 1.73 Tn tied up in them, according to internal Bangladesh Bank data.

https://www.thedailystar.net/business/economy/news/tk-173-lakh-crore-stuck-47500-cases-six-state-banks-4333331

BANK | BB resumes currency swap with banks to shore up dollar stock

- The central bank adopted the swapping mechanism again not only to bring stability in the exchange rate but also foil all possible ploys of currency aggregators to destabilise the forex market through unnecessarily heating up the rates of remittance and bill-for-collection (BC) dollar rates.

https://today.thefinancialexpress.com.bd/first-page/bb-resumes-currency-swap-with-banks-to-shore-up-dollar-stock-1795628576

RMG | Turkish group Sanko plans USD 300 Mn denim factory

- Turkish industrial conglomerate Sanko Holding plans to invest USD 300 Mn in a denim manufacturing plant in Moulvibazar in partnership with local conglomerate DBL Group.

https://www.thedailystar.net/business/economy/news/turkish-group-sanko-plans-300m-denim-factory-4333326

PHARMA | More bugs beat antibiotics as resistance rises

- Around 55% of the samples analysed in the government's latest national surveillance were resistant to multiple antibiotics, with the proportion rising to 93% in intensive care units (ICUs), exposing a year-on-year increase in multidrug resistance.

https://www.thedailystar.net/news/bangladesh/news/more-bugs-beat-antibiotics-resistance-rises-4333336

Factory output, employment fall amid energy crisis, rising costs: survey

- Power and energy disruptions, rising production costs and difficulties in accessing bank finance squeezed industries in April–June, forcing factories to cut output, working hours and employment, according to a survey by the Bangladesh Institute of Development Studies.

https://www.newagebd.net/post/country/324000/factory-output-employment-fall-amid-energy-crisis-rising-costs-survey

ECNEC may nod BDT 59.85 Bn cost hike for 7 projects today

- The Planning Commission is set to seek approval today for a BDT 59.85 Bn increase in the combined cost of seven ongoing projects, up by 33.54% from their latest approved estimates.

https://www.newagebd.net/post/country/324008/ecnec-may-nod-tk-5985cr-cost-hike-for-7-projects-today

RMG | Wage board sets garment workers' minimum wage at BDT 17,000

- The wage board has fixed the minimum monthly wage for garment workers at BDT 17,000, raising it from the existing BDT 12,500 following a lengthy meeting.

https://www.thedailystar.net/business/economy/rmg/news/wage-board-sets-garment-workers-minimum-wage-tk-17000-4332716

BANK | BB to Issue BDT 320 Bn Sukuk in FY27 to strengthen Islamic banking liquidity

- Bangladesh Bank plans to issue Sukuk worth BDT 320 Bn in FY27 to address the shortage of Shariah-compliant investment instruments, improve liquidity management in Islamic banks and support Islamic banking reforms.

https://www.tbsnews.net/economy/banking/bb-issue-tk32000cr-sukuk-fy27-strengthen-islamic-banking-liquidity-1612261

US proposes tariffs of up to 18% on Bangladesh's goods

- The US has proposed tariffs of up to 18% on goods from Bangladesh as part of new trade action against 14 major economies over what it calls structural excess industrial capacity.

https://www.thedailystar.net/business/news/us-proposes-tariffs-18-bangladeshs-goods-4333166

BANK | BB places Padma Bank under resolution process

- The central bank issued a circular on Tuesday under the Bank Resolution Act, 2026, formally announcing the decision to bring the troubled bank under the resolution framework.

https://today.thefinancialexpress.com.bd/first-page/bb-places-padma-bank-under-resolution-process-1795542487

BANK | 'BB working on formulating Islamic Banking Act'

- BB Deputy Governor has said that the central bank was working towards formulating a dedicated Islamic Banking Act, drawing on international best practices and regulatory standards, alongside comprehensive Islamic banking guidelines.

https://www.newagebd.net/post/banking/323961/bb-working-on-formulating-islamic-banking-act

BANK | BB to collect LC payment schedules early as aggregators exploit due dates

- Bangladesh Bank will collect government agencies' schedules for large import LC payments in advance and instruct banks to prevent foreign remittance aggregators from raising dollar rates on payment days.

https://www.tbsnews.net/economy/banking/bb-collect-lc-payment-schedules-early-aggregators-exploit-due-dates-1613166

BANK | BB outlines four-year plan to stabilise banking sector

- The BB has set out a four-year reform plan to stabilise the banking sector, with recovery plans tailored to individual commercial lenders.

https://www.thedailystar.net/business/economy/news/bb-outlines-four-year-plan-stabilise-banking-sector-4332431

BANK | State banks sit on a pile of unlent deposits

- Six state-owned banks are collecting far more deposits than a year ago but are barely lending out the additional funds, a finance ministry report shows. The six banks are Sonali, Janata, Agrani, Rupali, BDBL and BASIC. In June, their deposits were about 11% higher than a year earlier, while their loans had increased by less than 1%.

https://www.thedailystar.net/business/economy/news/state-banks-sit-pile-unlent-deposits-4332466

BANK | 10 banks lead BDT 200 Bn bad loan rescheduling

- Banks rescheduled nearly BDT 200 Bn in defaulted loans in April-June with 10 banks rescheduling BDT 117 Bn, but the concessions failed to contain growth of defaulted loans. Islami Bank rescheduled the largest amount, followed by United Commercial Bank, AB Bank, Prime Bank, Trust Bank, Premier Bank, NCC Bank, Social Islami Bank, Bangladesh Krishi Bank, and Dutch-Bangla Bank.

https://www.newagebd.net/post/banking/323971/10-banks-lead-tk-20000cr-bad-loan-rescheduling

Foreign firm threatens e-VAT service halt over unpaid dues

- Vietnamese technology firm FPT Information System Company Limited (FPT IS) has warned that it would suspend all technical support for the development, maintenance and operation of the National Board of Revenue's (NBR) electronic VAT (e-VAT) system from November 1, citing the absence of a new contract and unpaid dues.

https://today.thefinancialexpress.com.bd/trade-market/foreign-firm-threatens-e-vat-service-halt-over-unpaid-dues-1795454001

TELECOM | Australia's Macquarie-led group to buy EDOTCO tower businesses in Bangladesh, four other markets for USD 1.2 Bn, reports Reuters

- A consortium led by the asset management arm of Australian financial services group Macquarie Group has agreed to acquire the international telecommunications tower businesses of EDOTCO Group across five Asia-Pacific markets, including Bangladesh, valued at USD 1.2 Bn, reports Reuters.

https://www.thedailystar.net/business/news/australias-macquarie-led-group-buy-edotco-tower-businesses-bangladesh-four-other-markets-12b-reports-4331911

WB-funded tax reform project undergoes major overhaul

- A major overhaul of a World Bank-funded tax-reform project worth BDT 10.09 Bn is under way, with a renewed focus on addressing technological and institutional gaps in tax administration and plugging loopholes that facilitate tax evasion, officials have said.

https://today.thefinancialexpress.com.bd/last-page/wb-funded-tax-reform-project-undergoes-major-overhaul-1795459413

S Korea's SK Group keen to invest in LPG, LNG terminals at Matarbari

- Prime Minister Tarique Rahman on Monday said that his government was working sincerely to simplify and speed up foreign investment as South Korea's SK Group expressed interest in building LPG and LNG terminals at Matarbari deep-sea port.

https://www.newagebd.net/post/economy/323826/s-koreas-sk-group-keen-to-invest-in-lpg-lng-terminals-at-matarbari

Govt plans USD 250 Mn WB projects for slum dwellers, coastal people

- The government has taken an initiative to undertake two development projects worth USD 250 Mn with support from the World Bank to improve the living standards of slum dwellers and coastal communities.

https://www.newagebd.net/post/economy/323823/govt-plans-250m-wb-projects-for-slum-dwellers-coastal-people

ENERGY | Rooppur begins 2nd phase of trial electricity supply

- The Rooppur Nuclear Power Plant resumed trial electricity supply to the national grid for the second time on Monday, delivering 300-350 megawatts (MW) from its first unit.

https://today.thefinancialexpress.com.bd/last-page/rooppur-begins-2nd-phase-of-trial-electricity-supply-1795459508

Imports outpace exports as forex reserves fall

- Bangladesh's imports are growing more than twice as fast as exports, widening the current account deficit as foreign exchange reserves decline, despite stronger remittance inflows. Under the BPM6 methodology, reserves declined to USD 29.57 Bn from USD 31.46 Bn on 29 October.

https://tob.news/imports-outpace-exports-as-forex-reserves-fall/

Vietnam builds commodity exchange to boost farm produce

- In a bid to move from a major agricultural producer to a global price-setter, Vietnam is laying the groundwork for a domestic commodity derivatives market.

https://www.thedailystar.net/business/global-economy/news/vietnam-builds-commodity-exchange-boost-farm-produce-4331501

BANK | NPLs surge to BDT 6.27 Tn despite repeated BB reliefs

- Defaulted loans in Bangladesh's banking sector surged to BDT 6.27 Tn in September despite repeated repayment concessions. The latest figure means that 33.80% of the banking sector's total outstanding loans of BDT 18.56 Tn had turned defaulted.

https://www.newagebd.net/post/banking/323828/npls-surge-to-tk-627-lakh-crore-despite-repeated-bb-reliefs

BANK | Banking sector's provisioning shortfall drops BDT 40 Bn, still stands at BDT 2.18 Tn

- The banking sector's provisioning shortfall narrowed by BDT 40 Bn in the September quarter despite a rise in defaulted loans, falling to BDT 2.18 Tn from 2.22 Tn at the end of June.

https://www.tbsnews.net/economy/banking/banking-sectors-provisioning-shortfall-drops-tk4000cr-still-stands-tk218-lakh-crore

RMG | RMG owners offer BDT 15,800 minimum wage, workers find the amount unfair

- The owners' representatives on the minimum wage board for the readymade garment sector on Monday proposed BDT 15,800 as the minimum monthly wage for garment workers, while workers' representatives lowered their demand to BDT 22,000 from BDT 32,000 after nearly nine and a half hours of negotiations.

https://www.newagebd.net/post/country/323841/rmg-owners-offer-tk-15800-minimum-wage-workers-find-the-amount-unfair

RMG | RMG raw material imports eat up 36% export earnings

- Despite growth in exports, RMG sector's production remains import-dependent for raw materials. In 3MFY27, USD 3.78 Bn was spent on raw material imports for the industry.

https://tob.news/raw-material-imports-eat-up-36-export-earnings/

Bangladesh faces higher cost for debut dollar bond

- Bangladesh could sell its first sovereign bond to foreign investors in December, but it would probably have to pay interest of about 8.5% a year, higher than the 7-8% the government had planned for.

https://www.thedailystar.net/business/economy/news/bangladesh-faces-higher-cost-debut-dollar-bond-4330696

Oct REER rise over 108 erodes BD export edge thru product price hike

- Local currency taka gets significantly overvalued with October real effective exchange rate (REER) having surged to 108.15 that indicates mounting pressure on Bangladesh's export competitiveness through product-price rises.

https://today.thefinancialexpress.com.bd/first-page/oct-reer-rise-over-108-erodes-bd-export-edge-thru-product-price-hike-1795369939

Import bill rises 15.25% in Jul-Oct

- The country's actual imports, measured by the settlement of letters of credit (LCs), rose by 15.25% to USD 25.98 Bn in 4MFY27, up from USD 22.54 Bn in 4MFY26.

https://today.thefinancialexpress.com.bd/last-page/import-bill-rises-1525pc-in-jul-oct-1795370095

Govt targets 35% GDP share, 2.5 Mn jobs by 2031 from SME sector: PM

- The government aims to raise the contribution of the cottage, micro, small and medium enterprise sector up to 35% to Bangladesh's GDP and create 2.5 Mn new jobs by 2031 under the draft National SME Policy-2026.

https://www.newagebd.net/post/economy/323662/govt-targets-35pc-gdp-share-25-lakh-jobs-by-2031-from-sme-sector-pm

BANK | BB steps up multi-pronged efforts to cut NPLs to 20% by Dec

- BB has directed all scheduled banks to make effective use of the special exit facility to expedite the recovery of defaulted loans.

https://www.bssnews.net/news/448684

Lighter shortage disrupts cargo unloading at Ctg port

- A shortage of lighter vessels has severely disrupted cargo unloading from mother vessels at the outer anchorage of Chattogram Port. Water Transport Coordination Cell has said increased imports of consumer goods had raised the number of arriving ships, while many lighter vessels remained stranded at river ports with cargo on board.

https://www.thedailystar.net/business/economy/news/lighter-shortage-disrupts-cargo-unloading-ctg-port-4330621

RMG | RMG sector loses USD 428 Mn, buyers shift USD 254 Mn orders

- The ongoing unrest in industrial zones has inflicted severe damages on Bangladesh's RMG sector, with 317 surveyed factories suffering production losses worth USD 428 Mn and buyers shifting orders of USD 254 Mn to competitor destinations within 18 days.

https://today.thefinancialexpress.com.bd/first-page/rmg-sector-loses-428m-buyers-shift-254m-orders-1795369731

ENERGY | Coal emerges as leading power source as gas supply falters

- Coal's share of total electricity generation rose from 6.24% in FY22 to 26.72% in FY25, marking a 328.21% increase over four years.

https://www.tbsnews.net/economy/energy/coal-emerges-leading-power-source-gas-supply-falters-1611071

BANK | Bank deposits rise 13% amid weak lending

- Bank deposits grew nearly 13% year-on-year in September, driven by strong remittance inflows and increased household savings and weak private investment. The growth accelerated from 10.74% in June, 11.1% in December 2025, 8% in June 2025 and 7.44% in December 2024.

https://www.newagebd.net/post/banking/323664/bank-deposits-rise-13pc-amid-weak-lending

BANK | Serving secretaries debarred from state-owned banks' boards

- Any serving secretary or equivalent-grade official becomes disqualified to be appointed or nominated as chairman or director of banks wherein government holds shares or has sole ownership. No person will be appointed as a director of more than one bank or financial institution at the same time. Those who hold or have held within the past five years will be eligible for the post of chairman/director in that bank or financial institution.

https://thefinancialexpress.com.bd/economy/serving-secretaries-debarred-from-state-owned-banks-boards

BANK | Banks defying 4% interest spread cap, average gap nears 6%

- Most banks are failing to comply with Bangladesh Bank's directive to cap the gap between lending and deposit interest rates at 4%, with the banking sector's average spread remaining close to 6% at the end of September.

https://www.tbsnews.net/economy/banking/banks-defying-4-interest-spread-cap-average-gap-nears-6-1610831

BANK | Govt moves to curb family, political influence in banks

- The government has made major changes to the Bank Company Act, 1991, to establish good governance in the banking sector, reduce family and political influence, strengthen defaulted loan recovery, and protect depositors' interests, with the Ministry of Finance having finalised a draft of the amendments.

https://www.newagebd.net/post/banking/323654/govt-moves-to-curb-family-political-influence-in-banks

BANK | Stay order petitions to cost 25% of disputed loans

- Loan case filing by defaulters is getting toughened, with a legal amendment that provides that stay-order petitions will cost 25% of the disputed money. To this end, the government plans to bring major changes in the Money Loan Court Act with imposition of the tougher condition for the default borrowers to seek stay order from the court.

https://today.thefinancialexpress.com.bd/first-page/stay-order-petitions-to-cost-25pc-of-disputed-loans-1795369890

Bangladesh Bank plans fully floating exchange rate within a month

- Bangladesh Bank plans to introduce a fully floating exchange rate system within a month, allowing buyers and sellers to negotiate foreign currency prices directly, BB Governor has said at a consultation meeting.

https://www.tbsnews.net/bangladesh/bangladesh-bank-plans-fully-floating-exchange-rate-within-month-1608901

BANK | BB plans caps on single borrowers, corporate lending

- BB plans to cap the amount a single borrower can take in loans, as well as the share of corporate lending in a bank's portfolio. Under the Bank Company Act, a single borrower can take a maximum of 25% of a bank's paid-up capital. However, there is no limit on how much a borrower can take from the banking sector as a whole.

https://www.thedailystar.net/news/bangladesh/news/bb-plans-caps-single-borrowers-corporate-lending-4329946

Country forgoes tax revenue equal to 5.89% of GDP: RAPID

- Bangladesh is failing to collect revenue equal to 5.89% of GDP from personal income tax and domestic VAT alone, even under existing tax laws, according to a study by Research and Policy Integration for Development (RAPID).

https://www.newagebd.net/post/economy/323524/country-forgoes-tax-revenue-equal-to-589pc-of-gdp-rapid

Bangladesh risks low-growth cycle, World Bank warns

- Bangladesh risks remaining trapped in a low-growth cycle, with average economic growth projected at 4.2% over the decade to 2035 unless it undertakes reforms, the World Bank has warned. Sustained reforms, however, could lift average annual growth to 5.7%.

https://www.thedailystar.net/business/economy/news/bangladesh-risks-low-growth-cycle-world-bank-warns-4328511

Manufacturing sheds 1.4 Mn jobs despite output growth

- Manufacturing employment fell from 9.5 Mn to 8.1 lakh despite sustained growth in industrial output, highlighting a widening disconnect between economic expansion and employment generation, the study found.

https://www.thedailystar.net/business/economy/news/manufacturing-sheds-14-lakh-jobs-despite-output-growth-4328501

Germany pledges EUR 246 Mn new dev aid for BD

- Bangladesh is set to receive up to EUR 402 Mn in development assistance from Germany under a latest development-cooperation programme as the two countries have agreed to expand cooperation in renewable energy, energy efficiency, skills development, and sustainable infrastructure.

https://today.thefinancialexpress.com.bd/public/first-page/germany-pledges-246m-new-dev-aid-for-bd-1795112800

Labour reforms open door to US DFC financing

- Bangladesh has regained eligibility for financing from the US International Development Finance Corporation (DFC) following progress on labour reforms, opening the door to long-term financing and private investment in commercially viable projects.

https://today.thefinancialexpress.com.bd/public/last-page/labour-reforms-open-door-to-us-dfc-financing-1795113786

Online platform glitches disrupt businesses' VAT compliance

- Persistent technical glitches and frequent service disruptions in the online VAT system are making it increasingly difficult for businesses to meet their tax obligations, disrupting routine operations and raising concerns over statutory return-submission deadlines.

https://today.thefinancialexpress.com.bd/public/last-page/online-platform-glitches-disrupt-businesses-vat-compliance-1795113663

BANK | BB opens BDT 600 Bn stimulus funds to defaulters with stay order

- Loan defaulters who have secured stay orders from courts have been declared eligible to receive loans under Bangladesh Bank's BDT 600 Bn incentive schemes.

https://tob.news/bb-opens-tk60000cr-stimulus-funds-to-defaulters-with-stay-order/
https://thefinancialexpress.com.bd/home/doling-out-economic-stimulus-funds-far-trails-deadline

BANK | Cenbank orders StanChart to retain employees' 5% profit share as retained earnings

- BB has instructed SCB to retain 5% of annual profits under the WPPF as retained earnings until legal complications over the payment are resolved.

https://www.tbsnews.net/economy/banking/cenbank-orders-stanchart-retain-employees-5-profit-share-retained-earnings-1609901

BANK | Rural demand fuels 38% growth in Sept

- Lending through agent banking channels expanded by more than 38% year-on-year to BDT 441.1 Bn at the end of September 2026.

https://thefinancialexpress.com.bd/trade/rural-demand-fuels-38pc-growth-in-sept

RMG | Denim exports to EU decline 5.48% in Jan-Sept

- Imports from Bangladesh fell 5.48% to EUR 1.01 Bn from that of EUR 1.07 Bn in the same period past year.

https://www.newagebd.net/post/apparel/323220/denim-exports-to-eu-decline-548pc-in-jan-sept

RMG | RMG unrest may cost BDT 22 Bn a day, warn buying houses

- The country's economy could lose BDT 20–22 Bn each day if ready-made garment production stays shut amid the ongoing labour unrest.

https://www.newagebd.net/post/apparel/323219/rmg-unrest-may-cost-tk-2200cr-a-day-warn-buying-houses

RMG | RMG wage wrangles worsen with disagreements over scale hikes

- Minimum wage wrangles for the garment sector get complicated following sharp pushback from both factory owners and labour bodies against the Centre for Policy Dialogue (CPD)-broached pay recommendations.

https://thefinancialexpress.com.bd/home/rmg-wage-wrangles-worsen-with-disagreements-over-scale-hikes

RMG | Bangladesh attains milestone as LEED-certified factories cross 300

- Bangladesh now has 302 LEED-certified green factories, the highest of any country, as 12 more apparel, textile and accessories factories recently earned certification from the US Green Building Council.

https://www.newagebd.net/post/apparel/323340/bangladesh-attains-milestone-as-leed-certified-factories-cross-300

ENERGY | BDT 6.05 Bn Matarbari solar project faces cost scrutiny

- The government will build a 70 MW solar power plant in Matarbari at cost of BDT 6.05 Bn, with the European Investment Bank (EIB) expected to provide the lion's share of the cost.

https://today.thefinancialexpress.com.bd/public/last-page/tk-605b-matarbari-solar-project-faces-cost-scrutiny-1795199351

ENERGY | LNG-powered plants: USD 7.7 Bn in planned investment stalls as gas remains scarce

- Bangladesh's ambitious plan to expand LNG-based power generation has largely failed to materialise, with 10 projects involving a potential investment of USD 7.7 Bn either cancelled, withdrawn or stalled without significant progress over the past five years.

https://tob.news/lng-powered-plants-7-7b-in-planned-investment-stalls-as-gas-remains-scarce/

LEATHER | Govt raises min. wage for leather, footwear workers by 67.6%

- The government has raised the minimum monthly wage for workers in the leather goods and footwear manufacturing sector by 67.6% to BDT 11,900, six years after the previous pay structure was introduced.

https://thefinancialexpress.com.bd/trade/govt-raises-min-wage-for-leather-footwear-workers-by-676pc

Important News: Stocks

REGULATOR | Proposed law seeks RJSC power to share company data with foreign agencies

- The Registrar of Joint Stock Companies and Firms (RJSC) has sought the power to share information about companies and their beneficial owners with domestic and foreign agencies in cases involving money laundering, terrorist financing, corruption, tax evasion, fraud or other serious offences.

https://www.tbsnews.net/economy/proposed-law-seeks-rjsc-power-share-company-data-foreign-agencies-1614161

PRIMEBANK | Prime Bank, Lloyds, Enigio streamline UK-Bangladesh digital trade

- Prime Bank PLC, Lloyds and Swedish tech firm Enigio have completed multiple cross-border documentary collections for apparel shipments from Bangladesh to the United Kingdom entirely in digital form, preparing and transferring the full set of documents in under an hour.

https://www.newagebd.net/post/business-miscellany/324117/prime-bank-lloyds-enigio-streamline-uk-bangladesh-digital-trade

SQURPHARMA | Square Pharma launches digital product ordering platform for chemist shops

- Square Pharmaceuticals PLC has introduced 'SHC100,' a product ordering application designed to make medicine ordering easier, faster and more convenient for chemist shops across Bangladesh.

https://www.newagebd.net/post/business-miscellany/324118/square-pharma-launches-digital-product-ordering-platform-for-chemist-shops

EXCHANGE | Anwar Group's Mehmud Industries plans IPO under book-building method

- Mehmud Industries (Pvt) Limited, a textile company of Anwar Group of Industries, plans to go public through an initial public offering (IPO) under the book-building method. Mehmud Industries plans to apply to the Bangladesh Securities and Exchange Commission (BSEC) in early 2027.

https://www.tbsnews.net/economy/stocks/anwar-groups-mehmud-industries-plans-ipo-under-book-building-method-1612036

HEIDELBCEM | Heidelberg turns to Olympic Cement to expand in south

- Cement manufacturer Heidelberg Materials Bangladesh will outsource production to Barishal-based Olympic Cement, in a bid to expand its reach in southern Bangladesh, speed up deliveries and reduce transportation costs.

https://www.thedailystar.net/business/global-economy/news/heidelberg-turns-olympic-cement-expand-south-4333286

GPHISPAT | Banks consider turning GPH Ispat loans into bonds

- Around two dozen banks are exploring an alternative to loan rescheduling to rescue GPH Ispat, struggling under liabilities of about BDT 120 Bn as business slumps.

https://www.thedailystar.net/business/economy/news/banks-consider-turning-gph-ispat-loans-bonds-4333341

SEAPEARL | Sea Pearl Resort declares no dividend for FY26 as losses widen to BDT 310 Mn

- Sea Pearl Beach Resort & Spa Limited has recommended no dividend for the financial year ended 30 June 2026, as its annual loss widened, and net asset value and operating cash flow continued to deteriorate.

https://www.tbsnews.net/economy/stocks/sea-pearl-resort-declares-no-dividend-fy26-losses-widen-tk31cr-1614141

LIBRAINFU | BSEC launches probe into alleged share transfer, asset disposal irregularities at Libra Infusions

- Bangladesh Securities and Exchange Commission (BSEC) has launched an investigation into alleged irregularities at Libra Infusions Limited involving share transfers, the sale and disposal of company assets, and the closure of its factory operations.

https://www.tbsnews.net/economy/stocks/bsec-launches-probe-alleged-share-transfer-asset-disposal-irregularities-libra

SAFKOSPINN | Saiham Group to take control of Safko Spinning

- Safko Spinning said its board approved the transfer of 8,994,903 ordinary shares, representing the entire sponsor-director holdings, at a meeting held on November 24.

https://www.newagebd.net/post/apparel/324124/saiham-group-to-take-control-of-safko-spinning

WALTONHIL | BSEC clears 0.78 Mn Walton Hi-Tech shares for Digi-Tech merger

- The Bangladesh Securities and Exchange Commission (BSEC) has approved the issuance and allotment of 0.78 Mn ordinary shares of Walton Hi-Tech Industries PLC, each with a face value of BDT 10, to shareholders of Walton Digi-Tech Industries Limited under their merger scheme.

https://www.tbsnews.net/economy/stocks/bsec-clears-780-lakh-walton-hi-tech-shares-digi-tech-merger-1614076

REGULATOR | BSEC rejects LR Global's appeal against removal from six mutual funds

- The Bangladesh Securities and Exchange Commission (BSEC) has rejected a review petition filed by LR Global Bangladesh Asset Management Company Limited, upholding its earlier decision to cancel the firm's appointment as asset manager of six mutual funds.

https://www.tbsnews.net/economy/stocks/bsec-rejects-lr-globals-appeal-against-removal-six-mutual-funds-1613066

REGULATOR | BSEC revises rules for holding AGMs online

- The Bangladesh Securities and Exchange Commission (BSEC) has decided to allow listed companies to hold their annual general meetings (AGMs) on digital platforms, provided they are in the “A” category or declare a cash dividend of at least 5%.

https://www.thedailystar.net/business/economy/news/bsec-revises-rules-holding-agms-online-4332441

REGULATOR | SME board trading threshold cut to BDT 1 Mn

- Bangladesh Securities and Exchange Commission has eased investment requirements on the stock market’s SME platform, cutting the minimum investment threshold to BDT 1.0 Mn from BDT 3.0 Mn for secondary market trading.

https://www.newagebd.net/post/stocks/323968/sme-board-trading-threshold-cut-to-tk-10-lakh

SINGERBD | Singer to raise preference share issue to BDT 2.85 Bn

- Singer Bangladesh has increased its proposed preference share issuance to BDT 2.85 Bn from BDT 2.50 Bn, aiming to reduce its debt burden, contain financing costs and strengthen its balance sheet amid mounting losses.

https://today.thefinancialexpress.com.bd/stock-corporate/singer-to-raise-preference-share-issue-to-tk-285b-1795538441

MTB | MTB ACHIEVES MILESTONE OF OVER BDT 70 Bn NET DEPOSIT GROWTH-

- Mutual Trust Bank PLC (MTB) has surpassed BDT 70 Bn in net deposit growth, driven by growing customer trust, steady business momentum, and strong branch-led mobilisation.

https://today.thefinancialexpress.com.bd/stock-corporate/mtb-achieves-milestone-of-over-tk-70b-net-deposit-growth-1795535897

LANKABFIN | After 2025 loss, LankaBangla Finance turns profitable in Jan-Sept

- The NBFI reported a consolidated profit of BDT 516 Mn in January-September this year, up 66% from the same period a year earlier, according to its unaudited financial statements published on Tuesday.

https://today.thefinancialexpress.com.bd/stock-corporate/after-2025-loss-lankabangla-finance-turns-profitable-in-jan-sept-1795535847

EXCHANGE | CSE rises while DSE slips on large-cap selling pressure

- The Chittagong Stock Exchange closed higher on Monday, while the Dhaka Stock Exchange slipped into negative territory as selling pressure on large-cap stocks snapped its six-session winning streak.

https://www.newagebd.net/post/stocks/323807/cse-rises-while-dse-slips-on-large-cap-selling-pressure

EXCHANGE | SOEs draining public money: What govt must do

- Despite enjoying government protection, strategic market advantages and access to public funds, more than half of the listed state-owned enterprises (SOEs) have remained trapped in years of losses, leaving minority shareholders with no return on their investments.

https://today.thefinancialexpress.com.bd/stock-corporate/soes-draining-public-money-what-govt-must-do-1795453077

ISLAMIBANK | Islami Bank clarifies no formal information on reported BDT 60 Bn state stake

- Islami Bank Bangladesh PLC has denied having any formal information regarding a government plan to invest BDT 60 Bn in its equity, following a query from the Dhaka Stock Exchange (DSE) over recent media reports.

https://www.tbsnews.net/economy/stocks/islami-bank-clarifies-no-formal-information-reported-tk6000cr-state-stake-1610936

ROBI | Robi launches Instagram Basic Mode

- Robi Axiata has rolled out Instagram Basic Mode, a low-data service developed with Meta that keeps subscribers connected to the social platform even after their mobile data balances run out, said a press release.

https://www.newagebd.net/post/telecom/323812/robi-launches-instagram-basic-mode

ROBI | BTRC asks Robi to explain use of Cirkle brand

- The Bangladesh Telecommunication Regulatory Commission (BTRC) has issued a show-cause notice to Robi Axiata PLC, asking why the telecom operator should not be directed to stop using the brand name “Cirkle”.

https://www.thedailystar.net/business/economy/news/btrc-asks-robi-explain-use-cirkle-brand-4331541

TRUSTBANK | Trust Bank invests BDT 150 Mn in its MFS subsidiary

- Trust Bank, a private sector lender, has decided to invest 150 Mn in its mobile financial services (MFS) subsidiary, Trust and Pay Limited, to strengthen its capital base and support business expansion.

https://www.tbsnews.net/economy/banking/trust-bank-invests-tk15cr-its-mfs-subsidiary-1612061

MLDYEING | BSEC launches probe into ML Dyeing over core unit closure, BDT 204.2 Mn write-off

- The Bangladesh Securities and Exchange Commission (BSEC) has launched an enquiry into listed textile company ML Dyeing Limited over the shutdown of its core dyeing unit, asset obsolescence, a BDT 204.2 Mn investment write-off and potential risks to its continued operations.

https://www.tbsnews.net/economy/stocks/bsec-launches-probe-ml-dyeing-over-core-unit-closure-tk2042cr-write-1612011

HEIDELBCEM, BRACBANK | BRAC Bank, Heidelberg Materials partner to strengthen distributor financing

- BRAC Bank PLC has signed a memorandum of understanding (MoU) with Heidelberg Materials Bangladesh PLC, to provide distributor-financing facilities to the company’s distribution network. Ong Kian Hock Terence, managing director of Heidelberg Materials Bangladesh PLC, and Syed Abdul Momen, additional managing director and head of SME Banking at BRAC Bank PLC, signed the MoU at a ceremony in Dhaka recently.

https://www.thedailystar.net/business/organisation-news/news/brac-bank-heidelberg-materials-partner-strengthen-distributor-financing-4331486

SAIFPOWER | Everest replaces Saif Powertec as interim CCT operator

- Local logistics company Everest Port Services Ltd has won a six-month contract to operate CCT at Chattogram port, replacing local operator Saif Powertec Ltd.

https://www.thedailystar.net/business/economy/news/everest-replaces-saif-powertec-interim-cct-operator-4331546

EXCHANGE | BSEC orders fresh probe into DSE’s delisting recommendation for Excelsior Shoes

- BSEC has ordered DSE to conduct a fresh investigation into Excelsior Shoes Limited, finding its report recommending the company's delisting inadequate.

https://www.tbsnews.net/economy/stocks/bsec-orders-fresh-probe-dses-delisting-recommendation-excelsior-shoes-1610931

ASIATICLAB | Asiatic Lab’s Q1 earnings per share rise 12%

- Asiatic Laboratories Limited reported a 12% year-on-year increase in EPS in Q1FY27.

https://www.newagebd.net/post/stocks/323651/asiatic-labs-q1-earnings-per-share-rise-12pc

FORTUNE | Fortune Shoes declares no dividend for FY26 as it slips into loss

- Fortune Shoes declares no dividend for FY26 as it slips into loss. Following the no-dividend declaration, Fortune Shoes' share price fell 2.16% today to close at BDT 13.60.

https://www.tbsnews.net/economy/stocks/fortune-shoes-declares-no-dividend-fy26-it-slips-loss-1612001

MATINSPINN | Matin Spinning vice chairman to buy 1.024 Mn shares worth BDT 135 Mn

- Mohammed Abdur Rahim, vice chairman of Matin Spinning Mills PLC, has expressed his intention to purchase 1.024 Mn shares of the company at prevailing market prices within the next 30 working days.

https://www.tbsnews.net/economy/stocks/matin-spinning-vice-chairman-buy-1024-lakh-shares-worth-tk135cr-1610946

EXCHANGE | T+1 trade settlement cycle to begin in Jan

- The DSE has decided to begin the T+1 trade settlement cycle on January 4 next year, with the expectation that a shortened cycle would boost trade volume.

https://today.thefinancialexpress.com.bd/stock-corporate/t1-trade-settlement-cycle-to-begin-in-jan-1795276842

EXCHANGE | Order management: Dhaka bourse seeks local vendor to cut costs

- The Dhaka bourse plans to appoint a local vendor instead of a foreign one to provide Order Management System (OMS) services to brokerage firms in order to cut costs. DSE chairman has said the DSE was also thinking of establishing a FinTech company in an effort to ensure the services.

https://today.thefinancialexpress.com.bd/stock-corporate/order-management-dhaka-bourse-seeks-local-vendor-to-cut-costs-1795276824

EXCHANGE | DSE sees BDT 1.71 Bn foreign turnover in early November

- Foreign turnover, combining the buying and selling of shares at the Dhaka bourse, was reported at BDT 1.71 Bn in the first half of November, according to a fortnightly report by the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/dse-sees-tk171cr-foreign-turnover-early-november-1609906

EXCHANGE | Derivatives debut historic, but success takes time: BSEC chief

- Bangladesh's move to introduce derivatives trading in the capital market marks a historic milestone, but significant trading activity is unlikely to emerge immediately, said BSEC Chairman.

https://www.tbsnews.net/economy/stocks/derivatives-debut-historic-success-takes-time-bsec-chief-1608276

EXCHANGE | Auditors flag survival risks at 60 listed firms, sparking investor concerns

- The number of listed companies facing doubts over their ability to continue operations has risen sharply, with auditors flagging 60 firms as going concerns in their latest financial statements, up from 37 in April, according to the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/auditors-flag-survival-risks-60-listed-firms-sparking-investor-concerns-1609891

REGULATORY | BSEC eases foreign dividend payout rules for listed firms

- The Bangladesh Securities and Exchange Commission (BSEC) has relaxed dividend disbursement rules for listed companies, exempting legitimate delays in payments to foreign shareholders from penalties when the delays arise from procedural requirements for obtaining tax clearance.

https://www.tbsnews.net/economy/stocks/bsec-eases-foreign-dividend-payout-rules-listed-firms-1608286

LANKABAFIN | LankaBangla Finance falls 13% on DSE after first-ever annual loss disclosure

- LankaBangla Finance's shares plunged more than 13% to BDT 12.20 on Thursday after the company's disclosure of its first-ever annual loss for 2025 and its decision against recommending any dividend for the second consecutive year.

https://today.thefinancialexpress.com.bd/public/stock-corporate/lankabangla-finance-falls-13pc-on-dse-after-first-ever-annual-loss-disclosure-1795107900

TECHNODRUG, ACFL, SAFKOSPINN, LEGACYFOOT | Mismatches found in financial reporting by 4 firms

- Auditors found accounting discrepancies, governance weaknesses and issues tied to regulatory compliance in the FY26 financial statements of four listed companies, raising questions about the reliability of their financial reporting and internal controls. The companies are Techno Drugs, Aman Cotton Fibrous, Safko Spinning Mills and Legacy Footwear.

https://today.thefinancialexpress.com.bd/public/stock-corporate/mismatches-found-in-financial-reporting-by-4-firms-1795107954

BEXGSUKUK | BSEC weighs extension of Beximco's BDT 30.0 Bn sukuk

- With the December maturity deadline just weeks away, the regulator is considering extending the maturity tenure of Beximco's BDT 30.0 Bn Green Sukuk. The potential lifeline aims to avert a major default and ease mounting anxiety among 22 banks and NBFIs holding over BDT 28.0 Bn in unpaid principal.

https://www.tbsnews.net/economy/stocks/bsec-weighs-extension-beximcos-tk3000cr-sukuk-1608271

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