

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.85
EUR	139.73	139.86
GBP	162.04	162.21

MONEY MARKET			
Indicator	Current	Previous	
Call Money	9.94	9.93	
Repo (Policy)	10.00	9.50	
Reverse Repo (Policy)	7.50	8.00	

FOREX RESERVE		
Month	BN US\$	
May, 2026	34.55	
April, 2026	35.10	
March, 2026	34.12	

REMITTANCE			
Month	MN US\$	BN Tk.	
May, 2026	3,425.03	420.42	
April, 2026	3,127.30	383.85	
March, 2026	3,752.21	460.11	

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.70
182 days T-Bill	9.89
364 days T-Bill	9.93
3 Years T-Bond	10.52

COMMODITY MARKET				
Commodity	Unit	Close Price	Change (%)	
Crude Oil (Brent)	USD/Bbl	75.50	-6.79%	
Gold	USD/t.oz	4047.6	-2.63%	
Wheat	USD/bu	601.5	-2.04%	
Natural gas	USD/MMBtu	3.343	0.66%	

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY					
Market Movement	Today	Prev. Day	Change	% Change	
DHAKA STOCK EXCHANGE (DSE)					
DSE BROAD INDEX (DSEX)	5720	5653	67	↑ 1.18%	
DSE BLUECHIP SHARE INDEX (DS30)	2163	2131	31	↑ 1.47%	
Market Capitalization	6,968,094	6,925,268	42826	↑ 0.62%	
Market Turnover (Tk. In MN)	13710	11107	2603	↑ 23.43%	
CHITTAGONG STOCK EXCHANGE (CSE)					
CSE50	1115	1096	18.80	↑ 1.71%	
CASPI	15354	15149	205.12	↑ 1.35%	
Trade Volume (MN)	7.70	18.10	(10.40)	↓ -57.46%	
Market Turnover (MN)	354.68	988.15	(633.47)	↓ -64.11%	

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.12
CITYBANK	Bank	3.23
MPETROLEUM	Fuel & Power	3.30
SOUTHEASTB	Bank	3.35
UTTARABANK	Bank	3.64
JAMUNAOIL	Fuel & Power	3.68
NCCBANK	Bank	3.75
DUTCHBANGL	Bank	3.83
PRIMEBANK	Bank	3.87
JAMUNABANK	Bank	4.14

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	111	37	0	65	213
Issues Declined ↓	70	33	0	30	133
Issues Unchanged ↔	18	5	0	25	48
Total Issues Traded	199	75	0	120	394

RECENT CORPORATE DECLARATIONS					
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT	
BERGERPBL	31-Dec-25	525% C	7-Jul-26	29-Aug-26	
DGIC	31-Dec-25	2% C	7-Jul-26	09-Sep-26	
PRAGATILIF	31-Dec-25	15% C and 10% S	14-Jul-26	13-Sep-26	
PRIMELIFE	31-Dec-25	0.25% C	16-Jul-26	17-Sep-26	

TODAY'S TOP 10 MARKET MOVERS							
Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BEXIMCO	31.20	31.20	25.60	25.60	31.20	↑ 0.22	1055.63
NCCBANK	16.10	16.60	16.00	16.20	16.10	↓ -0.01	488.72
ITC	47.10	47.40	44.50	44.80	47.10	↑ 0.05	406.46
DOMINAGE	79.70	80.10	76.40	76.40	79.70	↑ 0.04	364.67
IPDC	30.50	31.50	30.10	30.90	30.50	↓ -0.01	354.68
BRACBANK	66.70	67.40	65.20	65.20	66.70	↑ 0.02	320.51
CITYBANK	31.00	31.50	30.20	30.40	31.00	↑ 0.02	278.30
BXPHERMA	142.30	142.70	139.60	140.00	142.30	↑ 0.02	242.84
BDTHAI	21.90	22.70	21.40	22.10	21.90	↓ -0.01	237.91
SQURPHARMA	226.50	228.00	223.90	225.00	226.50	↑ 0.01	233.82

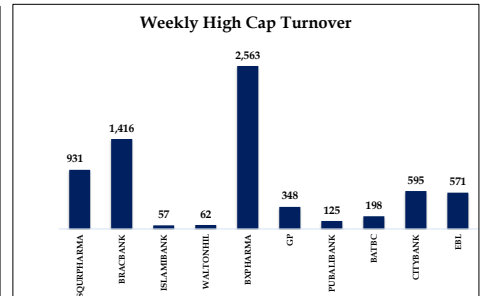
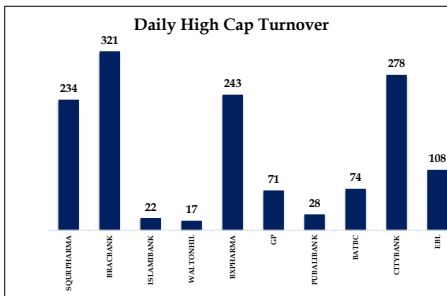
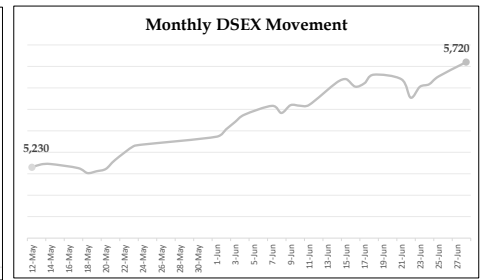
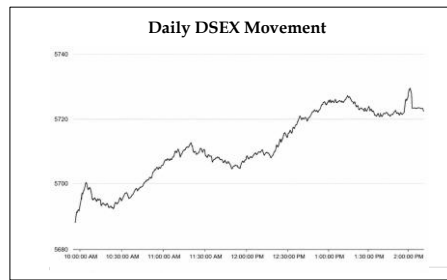
TODAY'S TOP 5 GAINERS & LAGGERS							
Instrument	Close	High	Low	YCP	Change	% Change	
BEXIMCO	31.20	31.20	25.60	28.40	2.80	9.86%	
DSHGARME	156.40	157.40	143.60	143.10	13.30	9.29%	
CENTRALPHL	10.80	10.80	10.10	9.90	0.90	9.09%	
ILFSL	1.20	1.20	1.10	1.10	0.10	9.09%	
SHYAMPSUG	225.50	225.50	211.00	207.40	18.10	8.73%	
DAFODILCOM	146.40	149.00	140.10	152.90	-6.50	-4.25%	
RELIANCINS	146.40	149.00	140.10	152.90	-6.50	-4.25%	
NFML	115.40	120.20	114.00	120.00	-4.60	-3.83%	
SUNLIFEINS	23.10	24.20	22.80	24.00	-0.90	-3.75%	
MEGCONMILK	70.10	74.70	69.20	72.80	-2.70	-3.71%	

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
SHYAMPSUG	225.50	162.30	63.20	39%
SAIFPOWER	11.20	8.80	2.40	27%
SONARGAON	93.90	78.70	15.20	19%
CENTRALPHL	10.80	9.10	1.70	19%
BNICL	118.60	101.20	17.40	17%

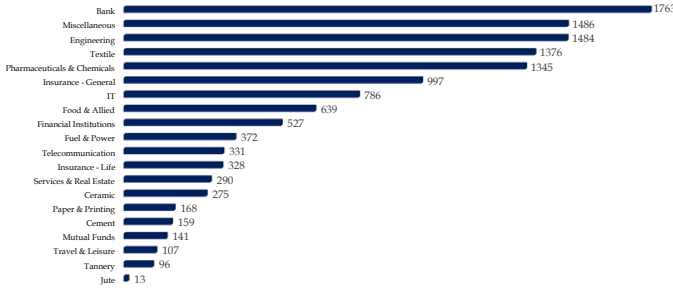
WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
BEXIMCO	31.20	42.90	-11.70	-27%
SJIBLPOND	4210.00	4842.00	-632.00	-13%
DAFODILCOM	146.40	162.20	-15.80	-10%
BEXGUKUK	68.50	74.50	-6.00	-8%
FASHIN	1.20	1.30	-0.10	-8%

STATUS: HIGH CAP COMPANIES				
Company	FF Mkt. Cap (MN)	Turnover (MN)		
		Daily	Weekly	
SQURPHARMA	112,136	234	931	
BRACBANK	82,206	321	1416	
ISLAMIBANK	51,588	22	57	
WALTONHIL	42,374	17	62	
BXPHERMA	44,355	243	2563	
GP	35,040	71	348	
PUBALIBANK	39,867	28	125	
BATBC	31,708	74	198	
CITYBANK	37,761	278	595	
EBL	28,060	108	571	

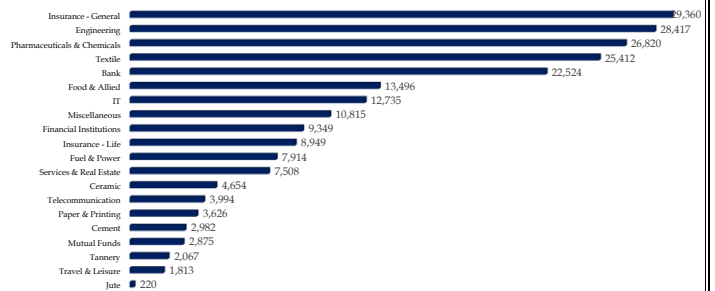
MARKET MOVEMENT				
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Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,648.38	1.34%	20.73	13.03	15.88%	0.49%
Travel & Leisure	35,933.81	0.25%	62.00	106.81	120.59%	0.30%
Tannery	24,722.16	0.32%	34.69	95.95	28.00%	0.39%
Mutual Funds	25,656.76	0.63%	0.00	141.43	4.71%	0.55%
Cement	98,914.56	1.49%	19.89	159.36	59.57%	0.16%
Paper & Printing	22,455.58	1.31%	0.00	167.95	21.27%	0.75%
Telecommunication	551,085.71	1.28%	11.74	331.45	42.63%	0.06%
Ceramic	22,444.94	2.87%	0.00	275.11	107.68%	1.23%
Services & Real Estate	26,618.84	0.80%	24.53	289.52	-24.46%	1.09%
Fuel & Power	300,565.97	1.37%	10.24	371.54	16.59%	0.12%
Insurance - Life	54,380.86	-0.08%	28.08	328.18	18.65%	0.60%
Financial Institutions	107,737.19	0.05%	14.21	526.80	1.97%	0.49%
Miscellaneous	143,987.75	2.16%	60.43	1485.81	133.36%	1.03%
IT	32,840.13	0.23%	32.60	785.70	66.27%	2.39%
Food & Allied	233,433.00	1.73%	0.00	639.38	35.53%	0.27%
Bank	742,547.18	1.40%	5.64	1763.23	54.96%	0.24%
Textile	134,028.14	0.77%	22.00	1376.31	5.80%	1.03%
Pharmaceuticals & Chemicals	603,084.42	0.97%	21.83	1345.39	-15.62%	0.22%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (90)
ITC	13.72%	210.00%	47.10	23.83	77.32	-4.55	42.47	40.11
DSHGARME	12.58%	1330.00%	156.40	157.12	67.79	-30.00	144.73	117.28
BDTHAI	12.01%	-10.00%	21.90	27.19	77.31	-8.79	17.67	12.27
IBP	10.33%	130.0%	16.60	25.41	66.52	-13.04	15.34	12.89
FEKDIL	9.36%	90.00%	17.60	19.26	67.46	-17.86	16.13	15.84
ISTPRMFMF	8.17%		23.30	15.03	71.89	-9.43	20.35	19.78
SPCERAMICS	7.75%	70.00%	24.30	29.77	58.78	-25.71	23.49	18.33
NFML	7.73%	-90.00%	23.10	11.09	73.88	-13.58	19.02	14.12
KDSALTD	7.14%	-10.00%	53.90	27.70	66.33	-19.40	50.45	44.01
DOMINAGE	6.39%	380.00%	79.70	9.29	59.80	-16.95	78.44	38.55

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
CLICL	Dividend Declaration	The Board of Directors has recommended 4% cash dividend for each shareholder excluding sponsors & directors for the year ended December 31, 2025. Among the total 3,75,00,000 shares, sponsors & directors hold 2,25,00,000 shares, which is 60% of total shareholding. Date of AGM: 10.08.2026, Time: 10:00 AM, Venue: Shooting Club (near Police Plaza) Gulshan 1, Dhaka. Record Date: 22.07.2026. (cont.)
POPULARLIF	Dividend Declaration	The Board of Directors has recommended 20% Cash Dividend for the year ended December 31, 2025. Date of AGM: 22.09.2026, Time: 12:00 PM, Venue/ Mode: Virtually by using Digital Platform through the link: https://popularlifcfs.bdvirtualagm.com . Record Date: 20.07.2026. The Company has also reported EPS of Tk. 1.47, NAV per share of Tk. 78.10 and NOCFPS of Tk. (18.86) for the year ended December 31, 2025 as against Tk. 2.53, Tk. 89.01 and Tk. (3.45) respectively for the year ended December 31, 2024.
ISLAMICFIN	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 24.09.2026, Time: 11:00 AM, System of holding AGM: Will be informed. Venue: Will be notified through AGM notice. Record Date: 09.08.2026. The Company has also reported EPS of Tk. 0.39, NAV per share of Tk. 2.38 and NOCFPS of Tk. 0.49 for the year ended December 31, 2025 as against Tk. (12.22), Tk. 0.20 and Tk. (0.78) respectively for the year ended December 31, 2024.

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