

**MACROECONOMY**

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	143.74	143.75
GBP	165.98	166.01

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.99	10.22
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
April, 2026	111.28
March, 2026	34.12
February, 2026	35.11

REMITTANCE		
Month	MN US\$	BN TK.
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11
February, 2026	3,019.45	369.29

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	10.19
182 days T-Bill	10.50
364 days T-Bill	10.67
3 Years T-Bond	10.78

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	111.28	-0.73%
Gold	USD/t.oz	4487.8	-0.52%
Wheat	USD/bu	667.25	0.41%
Natural gas	USD/MMBtu	2.864	0.00%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

**CAPITAL MARKET**

**MARKET SUMMARY**

Market Movement	Today	Prev. Day	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	5222	5212	11	↑ 0.21%
DSE BLUECHIP SHARE INDEX (D530)	1975	1970	5	↑ 0.23%
Market Capitalization	6,754,249	6,755,128	(879)	↓ -0.01%
Market Turnover (Tk. In MN)	8411	6757	1654	↑ 24.48%
<b>CHITTAGONG STOCK EXCHANGE (CSE)</b>				
CSE50	1093	1093	(0.39)	↓ -0.04%
CASPI	14679	14655	24.30	↑ 0.17%
Trade Volume (MN)	8.93	6.11	2.83	↑ 46.29%
Market Turnover (MN)	465.50	198.21	267.29	↑ 134.85%

**TOP 10 LOW P/E COMPANIES**

Instrument	Sector	P/E
CITYBANK	Bank	2.82
PADMAOIL	Fuel & Power	2.83
MPETROLEUM	Fuel & Power	3.07
SOUTHEASTB	Bank	3.19
DUTCHBANGL	Bank	3.31
JAMUNAOIL	Fuel & Power	3.42
NCCBANK	Bank	3.71
PRIMEBANK	Bank	3.75
BSRMLTD	Engineering	3.94
MTB	Bank	4.06

**INTRA DAY HIGHLIGHTS**

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	79	37	0	78	194
Issues Declined ↓	75	33	1	22	131
Issues Unchanged ↔	34	4	0	18	56
<b>Total Issues Traded</b>	<b>188</b>	<b>74</b>	<b>1</b>	<b>118</b>	<b>381</b>

**RECENT CORPORATE DECLARATIONS**

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
ABBANK	31-Dec-25	No Dividend	21-May-26	18-Jun-26
BGIC	31-Dec-25	11%C	21-May-26	18-Jun-26
PRIMEINSUR	31-Dec-25	10%C	21-May-26	15-Jun-26
SOUTHEASTB	31-Dec-25	3%C,7%S	21-May-26	16-Jul-26

**TODAY'S TOP 10 MARKET MOVERS**

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
NCCBANK	15.90	16.40	15.80	16.20	15.90	↓ -0.02	423.59
RDFOOD	32.70	32.70	30.40	29.80	32.70	↑ 0.10	283.32
TECHNODRUG	44.10	45.10	42.80	43.70	44.10	↑ 0.01	254.09
MIRAKHTER	41.90	41.90	38.20	38.10	41.90	↑ 0.10	216.07
DOMINAGE	73.40	74.30	72.80	73.50	73.40	↓ 0.00	201.86
ASIATICLAB	120.40	121.20	115.40	117.30	120.40	↑ 0.03	196.39
PROVATIINS	42.00	42.00	38.70	38.20	42.00	↑ 0.10	164.57
BRACBANK	63.50	64.30	63.00	63.90	63.50	↓ -0.01	150.69
NAVANAPHAR	66.10	67.00	63.30	64.40	66.10	↑ 0.03	148.91
BDTHAIFOOD	22.60	22.80	22.00	21.80	22.60	↑ 0.04	118.45

**TODAY'S TOP 5 GAINERS & LAGGERS**

Instrument	Close	High	Low	YCP	Change	% Change
CNATEX	3.30	3.30	3.10	3.00	0.30	10.00%
MIRAKHTER	41.90	41.90	38.20	38.10	3.80	9.97%
PROVATIINS	42.00	42.00	38.70	38.20	3.80	9.95%
PRIMETEX	19.90	19.90	18.60	18.10	1.80	9.94%
FIRSTFIN	4.50	4.50	4.20	4.10	0.40	9.76%
DUTCHBANGL	38.60	39.40	37.20	41.70	-3.10	-7.43%
LIBRAINFU	38.60	39.40	37.20	41.70	-3.10	-7.43%
MEGHNACEM	550.60	591.40	547.10	591.40	-40.80	-6.90%
SONARBAINS	27.70	30.00	27.00	29.40	-1.70	-5.78%
APEXTANRY	43.50	47.80	41.90	45.60	-2.10	-4.61%

**WEEKLY TOP 5 GAINERS**

Instrument	LTP	LWCP	Change	% Chg
SKTRIMS	13.00	9.40	3.60	38%
RDFOOD	32.70	26.70	6.00	22%
APOLOISPAT	3.50	2.90	0.60	21%
MEGHNAPET	61.40	50.90	10.50	21%
GSFINANCE	4.00	3.40	0.60	18%

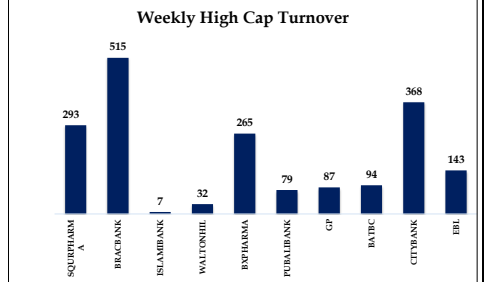
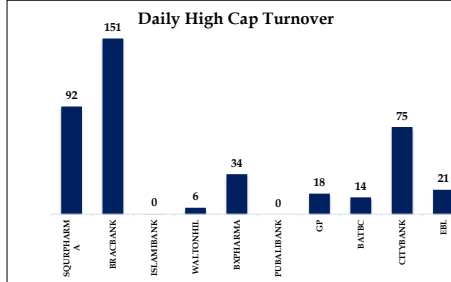
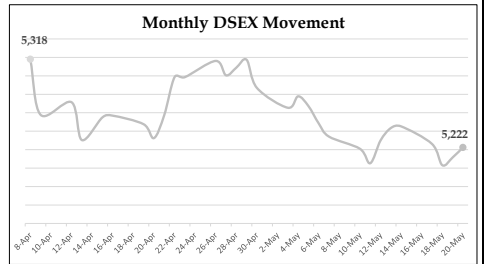
**WEEKLY TOP 5 LAGGERS**

Instrument	LTP	LWCP	Chg	% Chg
ILFSL	1.60	2.00	-0.40	-20%
FAFIN	1.60	1.90	-0.30	-16%
FAREASTFIN	1.60	1.90	-0.30	-16%
PLFSL	1.60	1.90	-0.30	-16%
APEXPINN	371.10	435.90	-64.80	-15%

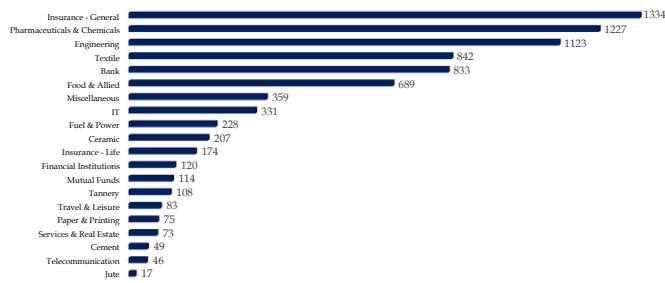
**STATUS: HIGH CAP COMPANIES**

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	102,631	92	293
BRACBANK	68,054	151	515
ISLAMIBANK	52,391	0	7
WALTONHIL	39,501	6	32
BXPBARMA	37,061	34	265
PUBALIBANK	36,162	0	79
GP	32,110	18	87
BATBC	30,080	14	94
CITYBANK	28,705	75	368
EBL	26,149	21	143

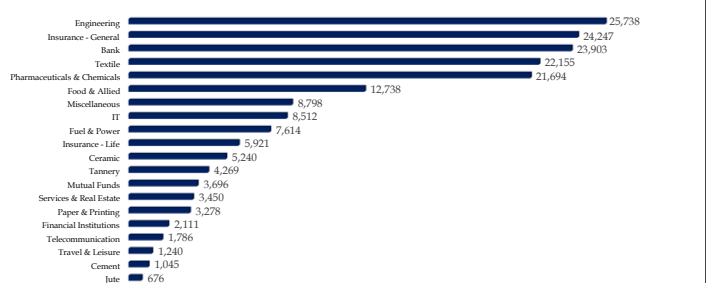
**MARKET MOVEMENT**



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,626.64	-0.57%	0.00	16.59	-41.89%	0.63%
Cement	85,694.86	-0.11%	19.89	48.64	115.64%	0.06%
Travel & Leisure	32,497.64	0.59%	20.94	82.58	56.01%	0.25%
Telecommunication	499,504.68	0.55%	32.18	46.26	5.17%	0.01%
Financial Institutions	92,592.04	-0.21%	0.00	120.06	46.90%	0.13%
Paper & Printing	20,604.37	-0.48%	13.28	75.36	4.08%	0.37%
Services & Real Estate	21,766.12	-0.96%	14.93	72.91	-34.93%	0.33%
Mutual Funds	24,053.18	-0.30%	13.28	114.14	-26.75%	0.47%
Tannery	23,292.36	-0.95%	301.30	108.35	31.31%	0.47%
Ceramic	19,600.96	-1.54%	51.21	206.79	-34.95%	1.05%
Insurance - Life	49,768.36	0.37%	53.60	173.99	62.93%	0.35%
Fuel & Power	274,023.62	0.10%	19.62	227.68	3.12%	0.08%
IT	28,910.98	0.92%	12.17	330.76	88.06%	1.14%
Miscellaneous	213,883.95	0.24%	21.52	358.81	23.72%	0.17%
Food & Allied	222,258.08	-0.02%	51.21	688.81	7.65%	0.31%
Pharmaceuticals & Chemicals	558,941.56	-0.02%	5.63	1227.24	11.99%	0.22%
Textile	119,038.90	0.41%	31.62	842.31	29.13%	0.71%
Bank	669,474.62	-0.25%	46.73	833.18	31.13%	0.12%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
RDFOOD	17.13%	9.73%	32.70	17.32	81.57	-2.88	22.50	21.71
TECHNODRUG	11.71%	0.92%	44.10	31.08	73.98	-9.57	38.22	33.09
CAPMBDBLMF	11.33%	-3.17%	12.20	8.36	58.41	-16.00	12.03	10.50
MEGHNAINS	10.85%	0.61%	33.10	14.19	71.59	-29.41	30.03	27.75
BDTHAIFOOD	9.99%	3.67%	22.60	11.86	58.54	-58.33	20.83	15.21
ISNLTD	8.53%	8.94%	60.90	12.05	29.90	-91.82	62.51	78.29
NFML	7.70%	4.88%	17.20	11.09	58.79	-25.71	15.23	13.15
MHSMML	7.58%	-0.44%	22.50	20.60	55.75	-47.76	22.03	16.53
IBP	7.00%	3.52%	14.70	25.41	62.24	-9.09	13.28	12.68
APEXSPINN	6.97%	0.98%	371.10	83.71	54.57	-65.97	374.14	193.45

MARKET NEWS:		
SYMBOL	SUBJECT	NEWS
UNIONCAP	Q1 Financials	Consolidated EPS was Tk. (0.95) for January-March 2026 as against Tk. (0.07) for January-March 2025. Consolidated NOCFPS was Tk. (0.61) for January-March 2026 as against Tk. 0.70 for January-March 2025. Consolidated NAV per share was Tk. (66.43) as on March 31, 2026 and Tk. (65.49) as on December 31, 2025.
UNIONCAP	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 29.07.2026, Time and Venue/Mode: Will be notified later through AGM Notice. Record Date: 22.06.2026. The Company has also reported Consolidated EPS of Tk. (2.46), Consolidated NAV per share of Tk. (65.49) and Consolidated NOCFPS of Tk. 1.60 for the year ended December 31, 2025 as against Tk. (11.99), Tk. (63.02) and Tk. 3.03 respectively for the year ended December 31, 2024.

**DISCLAIMER**  
This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED	
MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT	MUNTAHA FERDAUSI, SENIOR ANALYST, RESEARCH TANZILA ZAHAN, SENIOR ANALYST, RESEARCH