

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.75	122.75
EUR	142.72	142.75
GBP	164.87	164.95

MONEY MARKET

Indicator	Current	Previous
Call Money	9.99	10.22
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE

Month	BN US\$
April, 2026	105.02
March, 2026	34.12
February, 2026	35.11

REMITTANCE

Month	MN US\$	BN TK.
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11
February, 2026	3,019.45	369.29

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.19
182 days T-Bill	10.50
364 days T-Bill	10.67
3 Years T-Bond	10.78

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	105.02	-5.38%
Gold	USD/t.oz	4535.3	1.06%
Wheat	USD/bu	660.5	-1.01%
Natural gas	USD/MMBtu	3.004	-3.53%

BANK DEPOSIT

Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5264	5222	42	↑ 0.80%
DSE BLUECHIP SHARE INDEX (D530)	1995	1975	21	↑ 1.04%
Market Capitalization	6,798,194	6,754,249	43945	↑ 0.65%
Market Turnover (Tk. In MN)	8675	8411	264	↑ 3.13%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1095	1093	2.13	↑ 0.19%
CASPI	14700	14679	21.31	↑ 0.15%
Trade Volume (MN)	5.54	8.93	(3.40)	↓ -38.03%
Market Turnover (MN)	303.96	465.50	(161.54)	↓ -34.70%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	2.84
CITYBANK	Bank	2.88
MPETROLEUM	Fuel & Power	3.06
SOUTHEASTB	Bank	3.19
DUTCHBANGL	Bank	3.37
JAMUNAOIL	Fuel & Power	3.42
UTTARABANK	Bank	3.50
NCCBANK	Bank	3.71
PRIMEBANK	Bank	3.74
MTB	Bank	3.77

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	122	49	0	62	233
Issues Declined ↓	44	21	0	28	93
Issues Unchanged ↔	23	3	0	23	49
Total Issues Traded	189	73	0	113	375

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
STANDARINS	31-Dec-25	12% C	24-May-26	29-Jun-26
MARICO	31-Dec-25	500% C	1-Jun-26	18-Jun-26
MERCINS	31-Dec-25	10% C	1-Jun-26	15-Jun-26
MIDLANDBNK	31-Dec-25	3% C, 3% S	21-May-26	24-Jun-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
RDFOOD	32.10	34.40	31.30	32.70	32.10	↓ -0.02	297.05
ASIATICLAB	126.90	127.00	119.70	120.40	126.00	↑ 0.05	289.28
MIRAKHTER	45.40	45.70	42.20	41.90	45.40	↑ 0.08	224.58
BDTHAIFOOD	23.40	23.90	22.70	22.60	23.40	↑ 0.04	166.61
BPPL	18.00	18.10	16.50	16.50	18.00	↑ 0.09	164.22
TECHNODRUG	45.00	45.70	43.40	44.10	45.00	↑ 0.02	159.01
KDSALTD	51.20	52.40	48.80	48.50	51.20	↑ 0.06	157.37
SUNLIFEINS	69.50	69.50	65.20	65.00	68.70	↑ 0.06	143.87
DOMINAGE	74.50	75.70	73.50	73.40	74.50	↑ 0.01	142.30
ACMEPL	24.30	25.20	23.90	23.80	24.30	↑ 0.02	140.29

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
MEGHNACEM	30.40	30.40	29.40	27.70	2.70	9.75%
NAHEEACP	29.40	29.50	27.00	26.90	2.50	9.29%
BPPL	18.00	18.10	16.50	16.50	1.50	9.09%
MEGHNAPET	66.70	67.20	62.00	61.40	5.30	8.63%
MIRAKHTER	45.40	45.70	42.20	41.90	3.50	8.35%
PUBALIBANK	33.20	34.50	31.80	38.70	-5.50	-14.21%
PHOENIXFIN	33.20	34.50	31.80	38.70	-5.50	-14.21%
BANKASIA	3.30	3.80	3.30	3.60	-0.30	-8.33%
MTB	17.30	18.40	16.70	18.80	-1.50	-7.98%
DGIC	11.60	11.80	11.30	12.50	-0.90	-7.20%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
SKTRIMS	13.40	10.30	3.10	30%
PREMIERLEA	2.90	2.30	0.60	26%
MEGHNAPET	66.70	53.70	13.00	24%
PRIMEFIN	3.50	2.90	0.60	21%
MIRAKHTER	45.40	38.00	7.40	19%

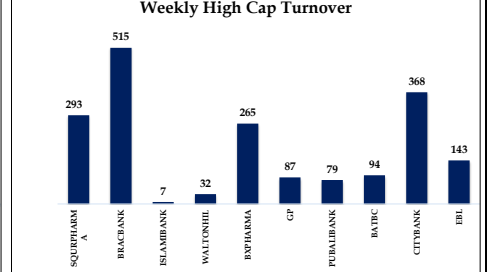
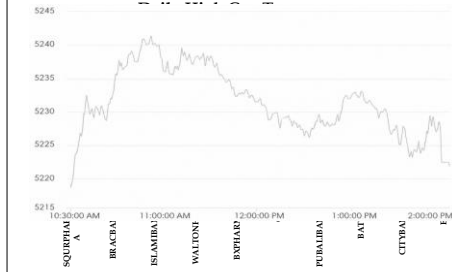
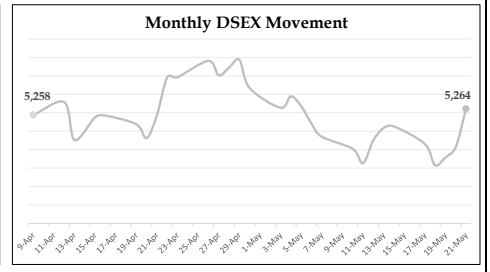
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
APEXSPINN	339.60	434.60	-95.00	-22%
UTTARABANK	20.80	25.90	-5.10	-20%
APEXTANRY	103.80	121.40	-17.60	-14%
PUBALIBANK	33.20	38.30	-5.10	-13%
BRACBANK	64.00	73.10	-9.10	-12%

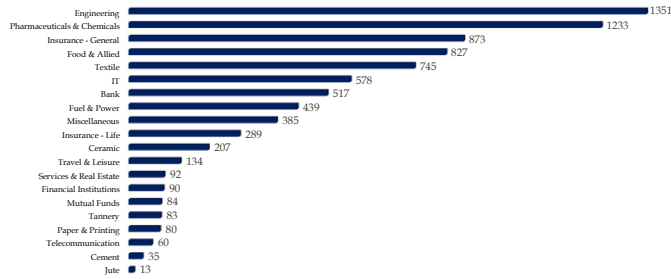
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQURPHARMA	103,621	60	293
BRACBANK	68,590	67	515
ISLAMIBANK	52,391	0	7
WALTONHIL	39,523	8	32
BXPHERMA	38,152	49	265
GP	32,097	23	87
PUBALIBANK	31,023	36	79
BATBC	30,251	12	94
CITYBANK	29,235	69	368
EBL	26,805	20	143

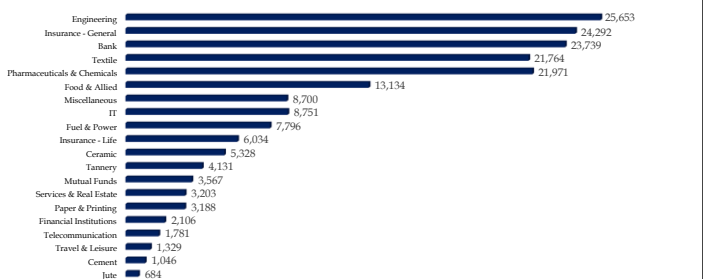
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,647.35	0.79%	0.00	13.01	-21.58%	0.49%
Cement	86,772.64	1.26%	19.89	35.01	-28.03%	0.04%
Travel & Leisure	33,496.05	3.07%	20.94	134.18	62.48%	0.40%
Telecommunication	500,585.48	0.22%	32.18	59.85	29.38%	0.01%
Financial Institutions	92,630.39	0.04%	0.00	89.51	-25.45%	0.10%
Paper & Printing	20,692.09	0.43%	13.28	80.24	6.48%	0.39%
Services & Real Estate	21,915.57	0.69%	15.03	91.75	25.84%	0.42%
Mutual Funds	24,296.45	1.01%	13.28	83.72	-26.65%	0.34%
Tannery	23,387.73	0.41%	301.30	82.67	-23.71%	0.35%
Ceramic	19,594.71	-0.03%	51.21	207.04	0.12%	1.06%
Insurance - Life	50,532.01	1.53%	53.60	288.70	65.93%	0.57%
Fuel & Power	276,814.38	1.02%	19.62	439.18	92.90%	0.16%
IT	29,001.93	0.31%	12.17	577.50	74.60%	1.99%
Miscellaneous	214,208.15	0.15%	21.52	385.14	7.34%	0.18%
Food & Allied	223,777.06	0.68%	51.21	826.63	20.01%	0.37%
Pharmaceuticals & Chemicals	564,422.32	0.98%	5.63	1233.14	0.48%	0.22%
Textile	119,765.93	0.61%	31.62	744.99	-11.55%	0.62%
Bank	658,930.58	-1.57%	46.73	517.20	-37.93%	0.08%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
RDFOOD	18.29%	-60.00%	32.10	17.32	81.57	-2.88	22.50	21.71
BDTHAIFOOD	13.57%	80.00%	23.40	11.86	58.54	-58.33	20.83	15.21
MEGHNAPE	11.93%	530.00%	66.70	70.21	76.77	-22.64	46.18	26.56
KDSALTD	11.41%	270.00%	51.20	27.70	56.03	-46.15	46.40	42.93
EGEN	10.19%	100.00%	24.90	23.52	51.04	-86.67	23.24	21.98
SUNLIFEINS	9.10%	450.00%	68.70	0.00	43.64	-81.82	69.08	55.85
INTECH	8.99%	140.00%	36.70	110.95	38.83	-92.11	35.38	30.97
BPPL	8.21%	150.00%	18.00	28.90	54.75	-76.47	16.08	14.64
NAHEEACP	7.50%	250.00%	29.40	12.77	65.95	-4.26	24.38	20.60
TECHNODRUG	7.18%	90.00%	45.00	31.08	73.98	-9.57	38.22	33.09

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
DGIC	Q1 Financials	(Q1 Un-audited): EPS was Tk. 0.11 for January-March 2026 as against Tk. 0.05 for January-March 2025. NOCFPS was Tk. (0.16) for January-March 2026 as against Tk. (0.005) for January-March 2025. NAV per share was Tk. 11.46 as on March 31, 2026 and Tk. 11.35 as on December 31, 2025.
DGIC	Dividend Declaration	The Board of Directors has recommended 2% Cash Dividend to all shareholders for the year ended December 31, 2025. Date of AGM: 09.09.2026, Time: 11:30 AM, Venue/Mode of AGM: Venue will be announced later (Hybrid System). Record Date: 07.07.2026. The Company has also reported EPS of Tk. 0.16, NAV per share of Tk. 11.35 and NOCFPS of Tk. (0.10) for the year ended December 31, 2025 as against Tk. (0.40), Tk. 11.30, and Tk. (0.28) respectively for the year ended December 31, 2024
POWERGRID	BSEC's consent for raising paid-up capital	The company has informed that Bangladesh Securities & Exchange Commission (BSEC) vide its letter dated May 20, 2026 has given consent to the company to issue 1,529,194,237 Irredeemable and Noncumulative Preference Shares of face value of Tk. 10 each of totaling Tk.15,291,942,370 (One Thousand Five Hundred Twenty-Nine Crore Nineteen Lac Forty-Two Thousand Three Hundred Seventy Taka only) in favor of Secretary, Power Division, Ministry of Power, Energy & Mineral Resources against deposit for share as on 30th June, 2025.
BEXGSUKUK	Half Yearly Periodic Payment Declaration and Record Date	The Trustee of BEXIMCO Green Sukuk AI Istisna'a has approved 5th Year 1st Half Yearly Periodic Payment (23rd December, 2025 to 22nd June, 2026) of 4.59% on the Sukuk Face Value (i.e. BDT 100 each). The Record Date for the said payment is fixed on 22nd June, 2026.

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