

**MACROECONOMY**

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	143.11	143.14
GBP	165.21	165.25

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.99	10.22
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
April, 2026	35.10
March, 2026	34.12
February, 2026	35.11

REMITTANCE		
Month	MN US\$	BN TK.
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11
February, 2026	3,019.45	369.29

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	10.15
182 days T-Bill	10.41
364 days T-Bill	10.50
3 Years T-Bond	10.82

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	92.05	0.00%
Gold	USD/t.oz	4570.7	0.85%
Wheat	USD/bu	610.5	-2.16%
Natural gas	USD/MMBtu	3.344	1.64%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

**CAPITAL MARKET**

**MARKET SUMMARY**

Market Movement	Today	Prev. Day	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	5373	5336	37	↑ 0.69%
DSE BLUECHIP SHARE INDEX (D530)	2045	2031	14	↑ 0.67%
Market Capitalization	6,877,052	6,844,332	32720	↑ 0.48%
Market Turnover (Tk. In MN)	9124	7787	1337	↑ 17.17%
<b>CHITTAGONG STOCK EXCHANGE (CSE)</b>				
CSE50	1114	1113	1.24	↑ 0.11%
CASPI	14971	14910	61.03	↑ 0.41%
Trade Volume (MN)	11.61	4.62	6.98	↑ 151.07%
Market Turnover (MN)	471.50	218.07	253.43	↑ 116.21%

**TOP 10 LOW P/E COMPANIES**

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	2.91
CITYBANK	Bank	3.05
MPETROLEUM	Fuel & Power	3.13
SOUTHEASTB	Bank	3.23
DUTCHBANGL	Bank	3.35
JAMUNAOIL	Fuel & Power	3.46
UTTARABANK	Bank	3.59
NCCBANK	Bank	3.66
PRIMEBANK	Bank	3.82
MTB	Bank	3.90

**INTRA DAY HIGHLIGHTS**

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	85	45	0	49	179
Issues Declined ↓	77	25	0	50	152
Issues Unchanged ↔	31	4	0	20	55
<b>Total Issues Traded</b>	<b>193</b>	<b>74</b>	<b>0</b>	<b>119</b>	<b>386</b>

**RECENT CORPORATE DECLARATIONS**

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
IPDC	31-Dec-25	5% C, 5% S	2-Jun-26	25-Jun-26
EASTLAND	31-Dec-25	10% C	2-Jun-26	29-Jun-26
ASIANS	31-Dec-25	10% C	3-Jun-26	29-Jul-26
JAMUNABANK	31-Dec-25	29% C	3-Jun-26	27-Jul-26

**TODAY'S TOP 10 MARKET MOVERS**

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
NCCBANK	15.70	15.80	14.60	14.60	15.70	↑ 0.08	440.75
BRACBANK	68.40	68.70	67.40	67.30	68.40	↑ 0.02	281.78
BBCABLES	25.50	26.80	24.80	24.60	25.50	↑ 0.04	195.42
CITYBANK	29.30	29.70	28.60	28.70	29.30	↑ 0.02	180.53
GOLDENSON	16.60	16.60	15.20	15.10	16.60	↑ 0.10	175.06
JAMUNABANK	26.40	26.70	25.50	25.50	26.40	↑ 0.04	164.13
RDFOOD	29.70	31.00	29.50	30.60	29.70	↓ -0.03	163.31
NAHEEACP	37.50	37.70	35.00	34.30	37.50	↑ 0.09	140.21
BBS	14.10	14.10	12.90	12.90	14.10	↑ 0.09	135.57
BDTHAIFOOD	25.40	25.90	25.00	25.00	25.40	↑ 0.02	135.52

**TODAY'S TOP 5 GAINERS & LAGGERS**

Instrument	Close	High	Low	YCP	Change	% Change
SONARGAON	49.50	49.50	45.00	45.00	4.50	10.00%
MEGCONMILK	43.00	43.00	39.30	39.10	3.90	9.97%
GOLDENSON	16.60	16.60	15.20	15.10	1.50	9.93%
MEGHNAPEP	75.40	75.40	68.00	68.60	6.80	9.91%
EMERALDOIL	21.20	21.20	19.40	19.30	1.90	9.84%
PREMIERLEA	2.50	2.80	2.50	2.70	-0.20	-7.41%
APOLOISPAT	2.50	2.80	2.50	2.70	-0.20	-7.41%
FASFIN	3.30	3.50	3.30	3.50	-0.20	-5.71%
FASFIN	1.70	1.80	1.70	1.80	-0.10	-5.56%
FASFIN	1.70	1.80	1.70	1.80	-0.10	-5.56%

**WEEKLY TOP 5 GAINERS**

Instrument	LTP	LWCP	Change	% Chg
SONARGAON	49.50	45.00	4.50	10%
MEGCONMILK	43.00	39.10	3.90	10%
GOLDENSON	16.60	15.10	1.50	10%
MEGHNAPEP	75.40	68.60	6.80	10%
EMERALDOIL	21.20	19.30	1.90	10%

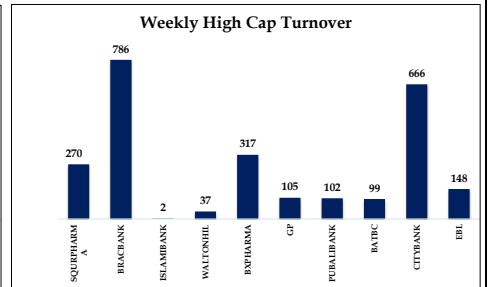
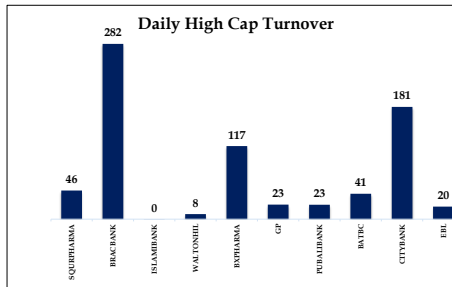
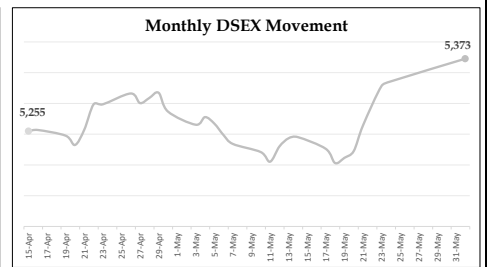
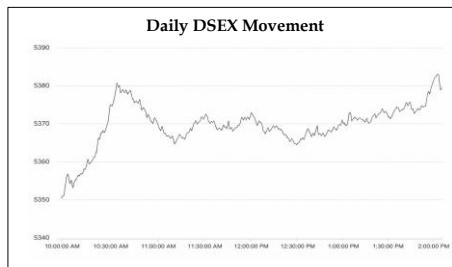
**WEEKLY TOP 5 LAGGERS**

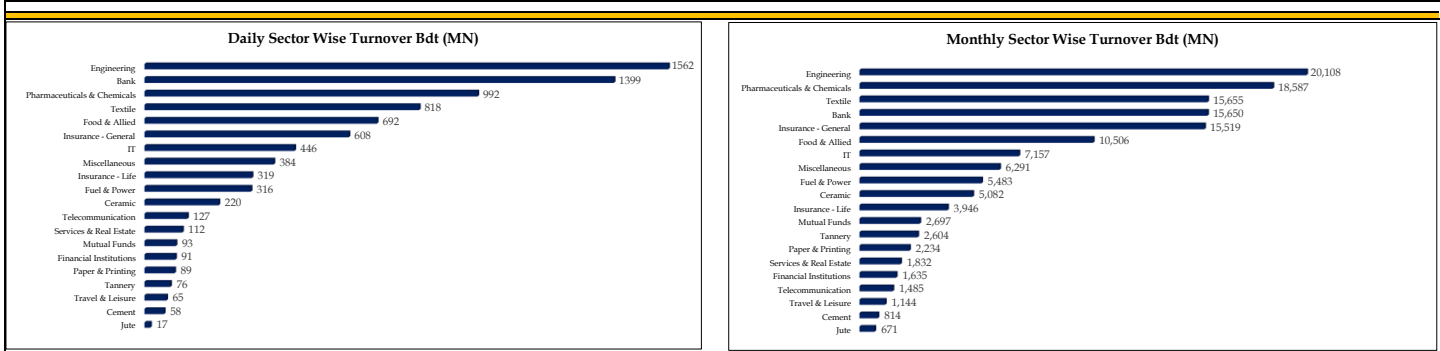
Instrument	LTP	LWCP	Chg	% Chg
PREMIERLEA	2.50	2.70	-0.20	-7%
UNIONCAP	4.30	4.60	-0.30	-7%
PRIMEFIN	3.10	3.30	-0.20	-6%
APOLOISPAT	3.30	3.50	-0.20	-6%
PHOENIXFIN	3.40	3.60	-0.20	-6%

**STATUS: HIGH CAP COMPANIES**

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	104,859	46	270
BRACBANK	84,301	282	786
ISLAMIBANK	52,391	0	2
WALTONHIL	39,632	8	37
BXPBARMA	38,339	117	317
GP	32,488	23	105
PUBALIBANK	37,181	23	102
BATBC	29,652	41	99
CITYBANK	35,691	181	666
EBL	28,624	20	148

**MARKET MOVEMENT**





Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,698.09	-1.57%	20.91	16.66	-36.56%	0.62%
Cement	91,828.53	0.88%	19.89	57.52	-28.05%	0.06%
Travel & Leisure	34,830.01	1.13%	60.40	64.73	-15.54%	0.19%
Telecommunication	512,489.18	0.44%	10.87	126.73	-9.22%	0.02%
Financial Institutions	93,799.65	-0.93%	13.76	91.19	-6.14%	0.10%
Services & Real Estate	22,538.05	-0.28%	21.46	112.03	52.53%	0.50%
Paper & Printing	21,258.61	0.05%	0.00	88.65	-4.29%	0.42%
Tannery	23,515.73	-1.16%	32.41	76.33	-20.17%	0.32%
Mutual Funds	24,429.36	0.63%	0.00	92.62	1.48%	0.38%
Insurance - Life	51,574.75	1.43%	26.73	319.09	28.70%	0.62%
Ceramic	19,839.17	0.52%	0.00	220.31	24.23%	1.11%
Fuel & Power	280,241.34	0.59%	9.72	316.32	32.46%	0.11%
Miscellaneous	214,297.96	-0.07%	52.73	384.23	59.20%	0.18%
IT	29,811.21	1.59%	31.15	446.48	-8.17%	1.50%
Food & Allied	222,216.70	-0.90%	0.00	691.91	1.45%	0.31%
Insurance - General	103,463.30	-1.11%	20.21	607.92	1.32%	0.59%
Bank	678,699.46	1.33%	4.83	1398.81	52.67%	0.21%
Textile	122,135.21	0.70%	21.70	817.57	15.25%	0.67%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
RDFOOD	10.87%	-90.00%	29.70	17.32	72.34	-26.39	24.77	21.86
BDTHAIFOOD	10.17%	40.00%	25.40	11.86	72.19	-6.67	21.89	15.39
SINOBANGLA	9.70%	280.00%	56.50	26.97	57.39	-33.93	52.76	48.17
GOLDENSON	8.81%	150.00%	16.60	15.04	58.34	-43.75	14.68	11.49
BBS	8.43%	120.00%	14.10	10.39	59.45	-28.57	12.32	10.41
NAHEEACP	8.08%	320.00%	37.50	12.77	82.05	0.00	25.60	20.77
BDTHAI	7.44%	100.00%	14.10	27.19	59.99	-26.67	12.44	11.78
VFSTDL	6.64%	70.00%	16.10	20.35	65.12	-23.08	13.43	10.57
AGNISYSL	6.49%	70.00%	27.90	23.52				
EGEN	6.34%	70.00%	26.10	23.52	70.84	-10.34	23.53	22.06

MARKET NEWS:		
SYMBOL	SUBJECT	NEWS
SKTRIMS	Dividend Declaration	The Board of Directors has recommended No dividend for the year ended June 30, 2025. The Company has also reported EPS of Tk. (3.33), NAV per share of Tk. 12.03 and NOCFPS of Tk. (0.25) for the year ended June 30, 2025 as against Tk. 0.54, Tk. 15.65 and Tk. 0.90 respectively for the year ended June 30, 2024. As the company could not hold its 11th AGM (for the year ended 30 June 2025) within the stipulated time as prescribed under the Companies Act, 1994,

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<b>BRAC EPL INVESTMENTS LIMITED</b>	
MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT	MUNTAHA FERDAUSI, SENIOR ANALYST, RESEARCH TANZILA ZAHAN, SENIOR ANALYST, RESEARCH