

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	142.76	142.38
GBP	165.11	165.17

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.99	10.22
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
April, 2026	35.10
March, 2026	34.12
February, 2026	35.11

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	10.15
182 days T-Bill	10.41
364 days T-Bill	10.50
3 Years T-Bond	10.82

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	94.98	2.22%
Gold	USD/t.oz	4506.3	-1.41%
Wheat	USD/bu	608.75	-0.29%
Natural gas	USD/MMBtu	3179	-4.93%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5406	5373	34	↑ 0.62%
DSE BLUECHIP SHARE INDEX (D530)	2050	2045	5	↑ 0.25%
Market Capitalization	6,880,909	6,877,052	3857	↑ 0.06%
Market Turnover (Tk. In MN)	10804	9124	1680	↑ 18.42%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1122	1114	8.10	↑ 0.73%
CASPI	15081	14971	110.09	↑ 0.74%
Trade Volume (MN)	6.58	11.61	(5.02)	↓ -43.29%
Market Turnover (MN)	271.96	471.50	(199.54)	↓ -42.32%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	2.92
CITYBANK	Bank	3.05
MPETROLEUM	Fuel & Power	3.15
SOUTHEASTB	Bank	3.29
DUTCHBANGL	Bank	3.36
JAMUNAOIL	Fuel & Power	3.46
UTTARABANK	Bank	3.57
NCCBANK	Bank	3.64
PRIMEBANK	Bank	3.87
MTB	Bank	3.99

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	115	50	0	65	230
Issues Declined ↓	59	22	0	35	116
Issues Unchanged ↔	24	2	1	20	47
Total Issues Traded	198	74	1	120	393

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
PREMIERBAN	31-Dec-25	No Dividend	3-Jun-26	08-Jul-26
STANDBANKL	31-Dec-25	No Dividend	3-Jun-26	30-Jul-26
ASIAINS	31-Dec-25	10%C	3-Jun-26	29-Jul-26
JAMUNABANK	31-Dec-25	29%C	3-Jun-26	27-Jul-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
JAMUNABANK	26.90	27.10	26.40	26.40	26.90	↑ 0.02	359.27
BRACBANK	69.00	69.50	68.50	68.40	69.00	↑ 0.01	284.73
CITYBANK	29.30	29.70	29.20	29.30	29.30	↑ 0.01	195.03
RDFOOD	30.70	31.70	29.70	29.70	30.70	↑ 0.03	190.78
AGNISYSL	29.00	29.40	27.80	27.90	29.00	↑ 0.04	183.74
ASIATICLAB	135.80	136.70	130.50	130.50	135.80	↑ 0.04	181.49
BDTHAIFOOD	25.80	26.30	24.70	25.40	25.80	↑ 0.02	179.03
NAVANAPHAR	73.90	75.20	67.60	69.10	73.90	↑ 0.07	173.13
BSCABLES	25.40	26.00	24.60	25.50	25.40	↓ 0.00	167.18
LOVELLO	73.30	75.10	73.10	73.90	73.30	↓ -0.01	160.49

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
MEGHNAPEP	82.90	82.90	77.10	75.40	7.50	9.95%
SONARGAON	54.40	54.40	50.50	49.50	4.90	9.90%
HRTEX	21.20	21.20	19.50	19.30	1.90	9.84%
AZIZPIPES	74.80	74.90	68.70	68.10	6.70	9.84%
ANLIMAYARN	28.20	28.20	25.70	25.70	2.50	9.73%
BIFC	4.10	4.50	4.10	4.50	-0.40	-8.89%
FAREASTHN	4.10	4.50	4.10	4.50	-0.40	-8.89%
CAPMBDBLMF	1.60	1.70	1.60	1.70	-0.10	-5.88%
LIBRAINFU	10.80	11.30	10.60	11.30	-0.50	-4.42%
PFISTMF	637.20	669.00	632.00	661.90	-24.70	-3.73%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
SONARGAON	54.40	45.00	9.40	21%
MEGHNAPEP	82.90	68.60	14.30	21%
ANLIMAYARN	28.20	23.90	4.30	18%
MEGCONMILK	46.10	39.10	7.00	18%
AZIZPIPES	74.80	64.30	10.50	16%

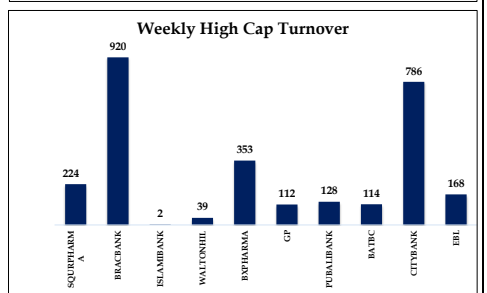
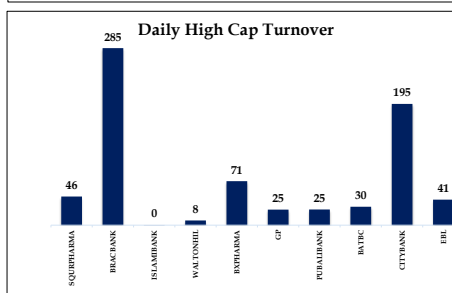
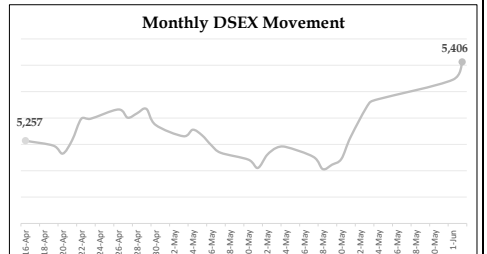
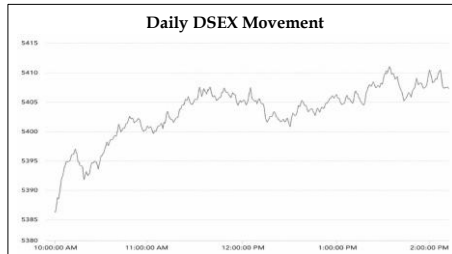
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ILFSL	1.60	1.80	-0.20	-11%
BIFC	4.10	4.60	-0.50	-11%
PRIMEFIN	3.00	3.30	-0.30	-9%
FAREASTHN	1.60	1.70	-0.10	-6%
APOLOISPAT	3.30	3.50	-0.20	-6%

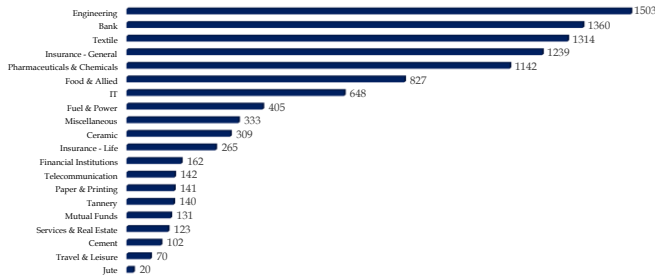
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	104,958	46	224
BRACBANK	85,041	285	920
ISLAMIBANK	52,391	0	2
WALTONHIL	39,665	8	39
BXPHERMA	38,214	71	353
GP	32,448	25	112
PUBALIBANK	37,611	25	128
BATBC	29,452	30	114
CITYBANK	35,691	195	786
EBL	28,736	41	168

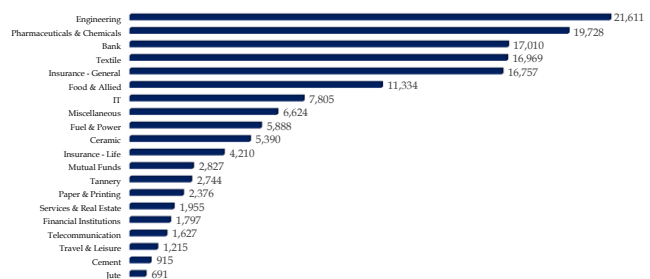
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,653.39	-1.66%	20.43	19.68	18.12%	0.74%
Cement	93,239.77	1.54%	19.89	101.70	76.81%	0.11%
Travel & Leisure	#N/A		59.60	70.44	8.81%	
Telecommunication	508,866.51	-0.71%	10.87	142.42	12.38%	0.03%
Financial Institutions	95,202.23	1.50%	10.49	162.04	77.68%	0.17%
Services & Real Estate	22,750.89	0.94%	21.79	122.87	9.68%	0.54%
Paper & Printing	21,336.52	0.37%	0.00	141.33	59.42%	0.66%
Tannery	23,904.64	1.65%	32.49	139.64	82.96%	0.58%
Mutual Funds	24,425.65	-0.02%	0.00	130.77	41.19%	0.54%
Insurance - Life	51,954.69	0.74%	27.35	264.54	-17.10%	0.51%
Ceramic	19,989.67	0.76%	0.00	308.51	40.03%	1.54%
Fuel & Power	81,513.65	0.45%	9.78	405.01	28.04%	0.14%
Miscellaneous	214,497.69	0.09%	51.82	332.59	-13.44%	0.16%
IT	29,855.34	0.15%	30.83	647.91	45.12%	2.17%
Food & Allied	221,858.90	-0.16%	0.00	827.48	19.59%	0.37%
Insurance - General	106,042.26	2.33%	20.50	1238.50	103.73%	1.17%
Textile	123,561.83	1.17%	22.00	1314.20	60.74%	1.06%
Bank	729,303.38	0.80%	5.60	1360.03	-2.77%	0.19%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
BDTHAIFOOD	13.22%	40.00%	25.80	11.86	73.49	-10.00	22.22	15.45
AGNISYSL	12.48%	110.00%	29.00	23.52	70.33	-13.95	26.14	23.31
RDFOOD	12.29%	100.00%	30.70	17.32	67.33	-32.64	25.26	21.89
SHEPHERD	9.07%	40.00%	17.20	12.51	62.37	-5.00	15.91	14.67
CAPMBDBLMF	8.02%	-50.00%	10.80	8.36	42.38	-68.00	11.90	10.55
SIMTEX	7.62%	70.00%	25.00	22.10	51.54	-62.50	24.24	23.50
ETL	7.12%	40.00%	11.90	12.77	60.69	-29.41	10.98	9.90
GOLDENSON	6.78%	50.00%	17.10	15.04	69.70	0.00	14.82	11.51
DESHBANDHU	6.77%	100.00%	21.20	12.75	67.97	-17.65	18.23	17.60
DSHGARME	6.71%	890.00%	128.00	157.12	48.20	-82.64	122.86	114.93

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
DISCLAIMER		

This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED

MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT	MUNTAHA FERDAUSI, SENIOR ANALYST, RESEARCH
	TANZILA ZAHAN, SENIOR ANALYST, RESEARCH