

MACROECONOMY

EXCHANGE RATE

Currency	Buying	Selling
USD	122.75	122.75
EUR	142.77	142.78
GBP	165.28	165.31

MONEY MARKET

Indicator	Current	Previous
Call Money	9.94	9.99
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE

Month	BN US\$
April, 2026	35.10
March, 2026	34.12
February, 2026	35.11

REMITTANCE

Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES

Particulars	Rates (%)
91 days T-Bill	10.15
182 days T-Bill	10.41
364 days T-Bill	10.50
3 Years T-Bond	10.82

COMMODITY MARKET

Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	96.00	1.07%
Gold	USD/t.oz	4519.9	0.30%
Wheat	USD/bu	603	-0.94%
Natural gas	USD/MMBtu	3167	-0.38%

BANK DEPOSIT

Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5442	5406	35	↑ 0.66%
DSE BLUECHIP SHARE INDEX (D530)	2057	2050	7	↑ 0.36%
Market Capitalization	6,893,639	6,880,909	12730	↑ 0.19%
Market Turnover (Tk. In MN)	12791	10804	1987	↑ 18.39%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1127	1122	4.60	↑ 0.41%
CASPI	15186	15081	104.83	↑ 0.70%
Trade Volume (MN)	10.33	6.58	3.75	↑ 56.97%
Market Turnover (MN)	310.82	271.96	38.86	↑ 14.29%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	2.95
CITYBANK	Bank	3.03
MPETROLEUM	Fuel & Power	3.20
SOUTHEASTB	Bank	3.35
DUTCHBANGL	Bank	3.38
JAMUNAOIL	Fuel & Power	3.48
UTTARABANK	Bank	3.54
NCCBANK	Bank	3.59
PRIMEBANK	Bank	3.79
MTB	Bank	4.09

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	129	43	0	71	243
Issues Declined ↓	45	31	0	22	98
Issues Unchanged ↔	23	1	0	25	49
Total Issues Traded	197	75	0	118	390

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
DBH	31-Dec-25	15% C	4-Jun-26	29-Jun-26
RUPALIINS	31-Dec-25	5% C, 5% S	4-Jun-26	30-Jul-26
DELTALIFE	31-Dec-25	35% C	7-Jun-26	29-Jun-26
KARNAPHULI	31-Dec-25	10% C	7-Jun-26	09-Jul-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
MIRAKHTER	47.00	48.50	43.30	44.10	47.00	↑ 0.07	308.88
ACMEPL	26.10	26.50	24.70	24.60	26.10	↑ 0.06	287.09
SONARGAON	59.80	59.80	56.60	54.40	59.40	↑ 0.09	232.43
DOMINAGE	76.50	77.40	75.70	76.50	76.50	↓ 0.00	204.74
NCCBANK	15.40	15.90	15.20	15.60	15.40	↓ -0.01	202.45
CITYBANK	29.10	29.80	28.90	29.30	29.10	↓ -0.01	188.77
TECHNODRUG	46.00	47.10	45.30	44.90	46.00	↑ 0.02	185.77
GENEXIL	31.00	31.00	28.40	28.20	31.00	↑ 0.10	180.92
GOLDENSON	17.00	17.90	16.80	17.10	17.00	↓ -0.01	178.07
RDFOOD	29.80	31.30	29.60	30.70	29.80	↓ -0.03	177.10

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
DSHGARME	140.80	140.80	129.00	128.00	12.80	10.00%
PRIMEFIN	3.30	3.30	3.10	3.00	0.30	10.00%
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GENEXIL	31.00	31.00	28.40	28.20	2.80	9.93%
MEGHNAPEP	91.10	91.10	84.90	82.90	8.20	9.89%
ICBANK	2.60	2.70	2.60	2.70	-0.10	-3.70%
SICL	2.60	2.70	2.60	2.70	-0.10	-3.70%
SONARBAINS	39.10	40.80	38.50	40.40	-1.30	-3.22%
JANATAINS	43.40	45.30	42.20	44.80	-1.40	-3.13%
RDFOOD	36.30	37.70	36.00	37.40	-1.10	-2.94%

WEEKLY TOP 5 GAINERS

Instrument	LTP	LWCP	Change	% Chg
MEGHNAPEP	91.10	68.60	22.50	33%
SONARGAON	59.40	45.00	14.40	32%
ANLIMAYARN	30.20	23.90	6.30	26%
MEGCONMILK	49.10	39.10	10.00	26%
REGENTEX	6.60	5.30	1.30	25%

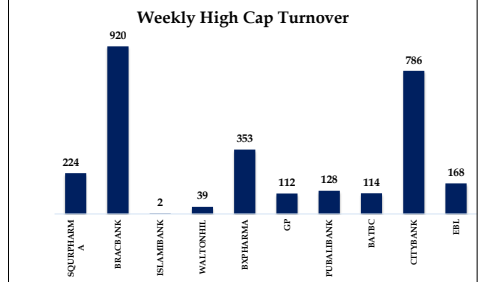
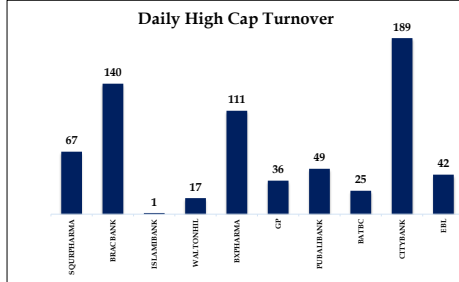
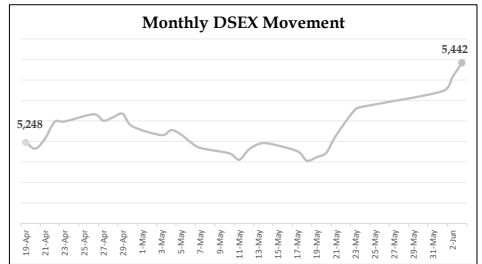
WEEKLY TOP 5 LAGGERS

Instrument	LTP	LWCP	Chg	% Chg
ILFSL	1.60	1.80	-0.20	-11%
HFL	16.00	17.00	-1.00	-6%
FAREASTFIN	1.60	1.70	-0.10	-6%
FASFIN	1.70	1.80	-0.10	-6%
HAMI	167.90	177.30	-9.40	-5%

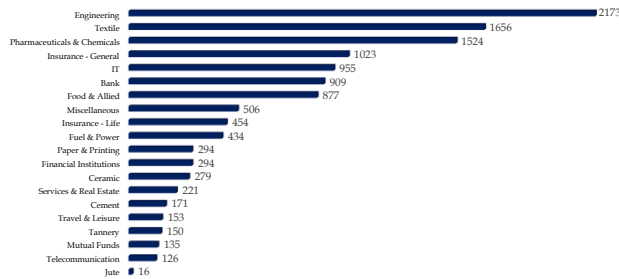
STATUS: HIGH CAP COMPANIES

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	105,552	67	224
BRACBANK	83,685	140	920
ISLAMIBANK	52,391	1	2
WALTONHIL	40,104	17	39
BXPBARMA	38,308	111	353
GP	32,542	36	112
PUBALIBANK	37,611	49	128
BATBC	29,780	25	114
CITYBANK	35,447	189	786
EBL	28,285	42	168

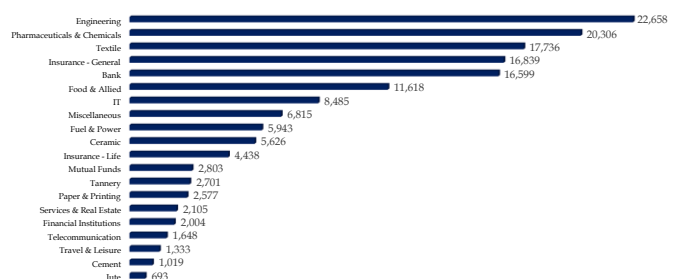
MARKET MOVEMENT



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,655.17	0.07%	20.47	15.61	-20.68%	0.59%
Cement	95,441.40	2.36%	19.89	171.20	68.33%	0.18%
Travel & Leisure	#N/A		59.60	153.38	117.75%	
Telecommunication	510,915.42	0.40%	10.90	125.95	-11.56%	0.02%
Financial Institutions	97,353.97	2.26%	12.15	293.65	81.22%	0.30%
Services & Real Estate	23,584.97	3.67%	22.55	221.40	80.19%	0.94%
Paper & Printing	22,012.34	3.17%	0.00	293.74	107.85%	1.33%
Tannery	24,111.82	0.87%	33.66	149.75	7.24%	0.62%
Mutual Funds	24,623.02	0.81%	0.00	134.83	3.10%	0.55%
Insurance - Life	52,738.27	1.51%	27.51	453.94	71.59%	0.86%
Ceramic	20,232.53	1.21%	0.00	278.77	-9.64%	1.38%
Fuel & Power	285,599.00	1.45%	9.79	433.94	7.14%	0.15%
Miscellaneous	215,372.92	0.41%	51.52	506.45	52.27%	0.24%
IT	30,487.49	2.12%	31.57	954.69	47.35%	3.13%
Food & Allied	224,138.35	1.03%	0.00	876.83	5.96%	0.39%
Bank	725,951.11	-0.46%	5.51	908.95	-33.17%	0.13%
Insurance - General	106,357.44	0.30%	20.79	1022.73	-17.42%	0.96%
Textile	125,137.41	1.28%	22.00	1656.39	26.04%	1.32%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
SONARGAON	26.61%	540.00%	59.40	18.19	82.51	0.00	38.96	33.40
ISNLTD	12.59%	580.00%	66.40	12.05	46.45	-23.53	59.21	78.74
ACMEPL	11.95%	150.00%	26.10	16.15	54.46	-46.67	23.74	17.72
RDFOOD	11.75%	-90.00%	29.80	17.32	67.33	-32.64	25.26	21.89
DSHGARME	11.63%	1280.00%	140.80	157.12	48.20	-82.64	122.86	114.93
BDTHAIFOOD	11.43%	160.00%	27.40	11.86	73.49	-10.00	22.22	15.45
AGNISYSL	11.25%	100.00%	30.00	23.52	70.33	-13.95	26.14	23.31
VFSTDL	11.20%	30.00%	16.00	20.35	68.74	-9.62	13.66	10.61
BDAUTOCA	10.69%	1680.00%	232.80	26.64	47.33	-96.52	223.60	144.83
INTECH	10.12%	120.00%	38.00	110.95	54.32	-23.26	35.29	31.37

MARKET NEWS:	SYMBOL	SUBJECT	NEWS
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