

MACROECONOMY

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	142.33	142.38
GBP	164.68	164.73

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
April, 2026	35.10
March, 2026	34.12
February, 2026	35.11

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	10.15
182 days T-Bill	10.41
364 days T-Bill	10.50
3 Years T-Bond	10.82

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	97.81	1.89%
Gold	USD/t.oz	4466.9	-1.17%
Wheat	USD/bu	587.25	-2.61%
Natural gas	USD/MMBtu	3.214	1.48%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

CAPITAL MARKET

MARKET SUMMARY

Market Movement	Today	Prev. Day	Change	% Change
DHAKA STOCK EXCHANGE (DSE)				
DSE BROAD INDEX (DSEX)	5475	5442	33	↑ 0.61%
DSE BLUECHIP SHARE INDEX (D530)	2068	2057	11	↑ 0.54%
Market Capitalization	6,929,762	6,893,639	36123	↑ 0.52%
Market Turnover (Tk. In MN)	13516	12791	725	↑ 5.66%
CHITTAGONG STOCK EXCHANGE (CSE)				
CSE50	1130	1127	3.26	↑ 0.29%
CASPI	15268	15186	82.35	↑ 0.54%
Trade Volume (MN)	5.80	10.33	(4.53)	↓ -43.88%
Market Turnover (MN)	274.61	310.82	(36.22)	↓ -11.65%

TOP 10 LOW P/E COMPANIES

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	2.95
CITYBANK	Bank	3.03
MPETROLEUM	Fuel & Power	3.18
SOUTHEASTB	Bank	3.35
DUTCHBANGL	Bank	3.39
JAMUNAOIL	Fuel & Power	3.46
UTTARABANK	Bank	3.54
NCCBANK	Bank	3.61
PRIMEBANK	Bank	3.78
MTB	Bank	4.06

INTRA DAY HIGHLIGHTS

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	135	40	1	66	242
Issues Declined ↓	42	29	0	33	104
Issues Unchanged ↔	19	5	0	21	45
Total Issues Traded	196	74	1	120	391

RECENT CORPORATE DECLARATIONS

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
NATLIFEINS	31-Dec-25	37% C	7-Jun-26	30-Jun-26
KARNAPHULI	31-Dec-25	10% C	7-Jun-26	09-Jul-26
DELTALIFE	31-Dec-25	35% C	7-Jun-26	29-Jun-26
ICICL	31-Dec-25	10% C	8-Jun-26	06-Aug-26

TODAY'S TOP 10 MARKET MOVERS

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
NCCBANK	15.50	15.70	15.20	15.40	15.50	↑ 0.01	339.88
GENEXIL	34.10	34.10	31.40	31.00	34.10	↑ 0.10	339.11
NAVANAPHAR	75.40	78.00	73.60	74.10	75.40	↑ 0.02	214.20
MONOSPOOL	109.90	111.10	102.80	103.90	109.90	↑ 0.06	202.15
MONNOCCERA	102.90	104.60	97.00	98.00	102.90	↑ 0.05	201.08
QUASEMIND	46.20	47.90	43.90	43.90	46.20	↑ 0.05	197.02
LOVELLO	75.00	75.90	72.60	73.30	75.00	↑ 0.02	196.60
JAMUNABANK	24.30	25.00	24.30	26.90	24.30	↓ -0.10	196.49
SUNLIFEINS	75.80	76.40	69.70	69.50	75.80	↑ 0.09	195.26
MIRAKHTER	45.50	48.70	44.60	47.00	45.50	↓ -0.03	175.67

TODAY'S TOP 5 GAINERS & LAGGERS

Instrument	Close	High	Low	YCP	Change	% Change
GENEXIL	34.10	34.10	31.40	31.00	3.10	10.00%
RELIANCINS	104.00	104.00	94.00	94.60	9.40	9.94%
SONARGAON	65.30	65.30	59.40	59.40	5.90	9.93%
ANWARGALV	109.70	109.70	99.40	99.80	9.90	9.92%
PREMIERCEM	47.00	47.00	42.10	42.80	4.20	9.81%
JAMUNABANK	24.30	25.00	24.30	26.90	-2.60	-9.67%
FASFIN	24.30	25.00	24.30	26.90	-2.60	-9.67%
FASFIN	1.60	1.70	1.60	1.70	-0.10	-5.88%
HEIDELBCEM	1.60	1.70	1.60	1.70	-0.10	-5.88%
MEGCONMILK	247.40	257.00	242.50	260.30	-12.90	-4.96%

WEEKLY TOP 5 GAINERS

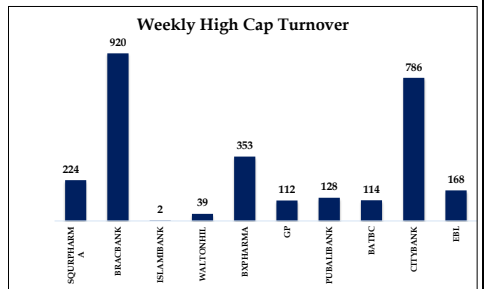
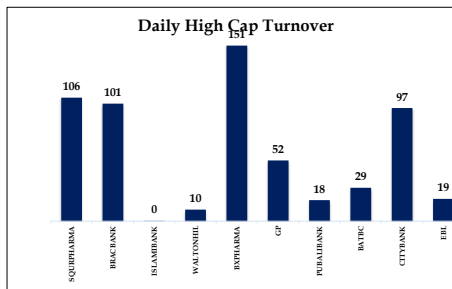
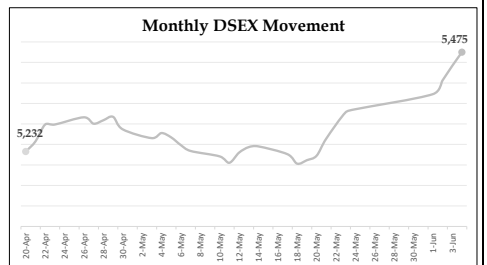
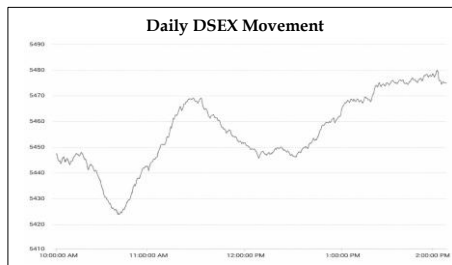
Instrument	LTP	LWCP	Change	% Chg
SONARGAON	65.30	45.00	20.30	45%
REGENTTEX	7.20	5.30	1.90	36%
ANLIMAYARN	32.00	23.90	8.10	34%
MEGHNAPEP	90.90	68.60	22.30	33%
EMERALDOIL	24.80	19.30	5.50	28%

WEEKLY TOP 5 LAGGERS

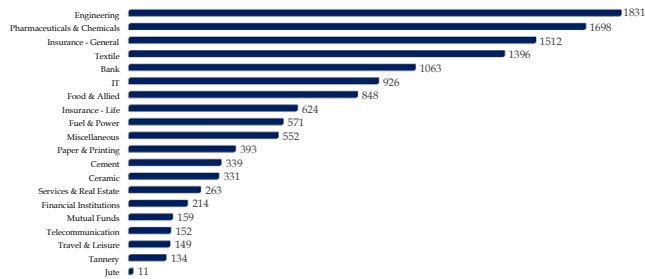
Instrument	LTP	LWCP	Chg	% Chg
ILFSL	1.50	1.80	-0.30	-17%
FASFIN	1.60	1.80	-0.20	-11%
FAREASTFIN	1.60	1.70	-0.10	-6%
PLFSL	1.60	1.70	-0.10	-6%
RDFOOD	29.00	30.60	-1.60	-5%

STATUS: HIGH CAP COMPANIES

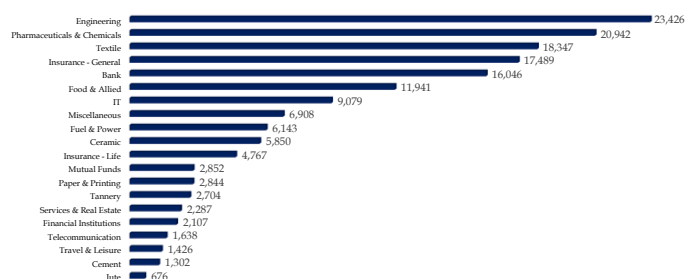
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	105,403	106	224
BRACBANK	83,562	101	920
ISLAMIBANK	52,391	0	2
WALTONHIL	40,520	10	39
BXPBARMA	39,056	151	353
GP	32,704	52	112
PUBALIBANK	37,288	18	128
BATBC	30,009	29	114
CITYBANK	35,447	97	786
EBL	28,173	19	168



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,680.50	0.95%	20.69	11.08	-29.05%	0.41%
Cement	96,653.40	1.27%	19.89	339.41	98.26%	0.35%
Travel & Leisure	-	60.40	149.11	149.11	-2.79%	-
Telecommunication	514,312.90	0.66%	10.95	151.63	20.39%	0.03%
Financial Institutions	96,716.61	-0.65%	14.21	214.24	-27.04%	0.22%
Services & Real Estate	24,504.23	3.90%	23.16	263.02	18.80%	1.07%
Tannery	24,107.47	-0.02%	34.62	134.44	-10.22%	0.56%
Paper & Printing	22,584.11	2.60%	0.00	392.99	33.79%	1.74%
Mutual Funds	24,989.01	1.49%	0.00	158.69	17.70%	0.64%
Insurance - Life	53,658.74	1.75%	27.76	623.89	37.44%	1.16%
Ceramic	20,432.72	0.99%	0.00	330.80	18.66%	1.62%
Fuel & Power	286,974.81	0.48%	9.88	570.68	31.51%	0.20%
Miscellaneous	216,311.15	0.44%	50.61	552.24	9.04%	0.26%
IT	31,067.96	1.90%	32.07	926.21	-2.98%	2.98%
Food & Allied	226,602.94	1.10%	0.00	847.53	-3.34%	0.37%
Bank	723,434.09	-0.35%	6.04	1063.05	16.95%	0.15%
Insurance - General	110,504.77	3.90%	20.94	1512.22	47.86%	1.37%
Textile	126,583.77	1.16%	22.14	1395.53	-15.75%	1.10%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
DSHGARME	23.82%	750.00%	148.30	157.12	74.11	-17.02	123.99	115.19
SUNLIFEINS	11.20%	630.00%	75.80	0.00	66.65	-4.51	68.00	56.33
GENEXIL	11.17%	310.00%	34.10	23.52	85.35	0.00	27.58	26.29
RDFOOD	10.86%	-80.00%	29.00	17.32	60.97	-49.54	26.73	21.99
SINOBANGLA	10.16%	120.00%	57.30	26.97	67.22	-14.12	53.47	48.44
BDTHAIFOOD	9.76%	-10.00%	27.30	11.86	78.17	-12.33	23.10	15.64
BDAUTOCA	9.74%	-270.00%	230.10	26.64	56.19	-59.22	222.99	146.67
AGNISYSL	9.74%	-40.00%	29.60	23.52	74.16	-15.62	26.87	23.36
SILCOPHL	9.51%	170.00%	19.20	43.50	78.95	0.00	16.32	14.70
ISNLTD	7.99%	-130.00%	65.10	12.05	54.13	-19.20	59.44	79.05

MARKET NEWS:		
SYMBOL	SUBJECT	NEWS
NAVANAPHAR	Q3 Financials and decision to proceed with a Foreign Loan	(Q3 Un-audited): EPS was Tk. 1.22 for Jan-March 2026 as against Tk. 1.01 for Jan-March 2025; EPS was Tk. 4.59 for July 2025-March 2026 as against Tk. 3.49 for July 2024-March 2025. Diluted EPS was Tk. 1.20 for Jan-March 2026 and Diluted EPS was Tk. 4.55 for July 2025-March 2026. NOCFPS was Tk. 15.44 for July 2025-March 2026 as against Tk. 10.22 for July 2024-March 2025. NAV per share was Tk. 49.53 as on March 31, 2026 and Tk. 45.29 as on June 30, 2025. Reasons for significant deviation in EPS and NOCFPS: Increment of Earnings per Share in the reporting period by 31.52% because of growth of Sales Revenue as well as optimum cost management policy & Net Operating Cash Flow per Share (NOCFPS) has increased to Tk. 15.44 from Tk. 10.22, due to cash received from the customers was higher than the cash payment for operation in the reporting period. The Company has decided to proceed with a Foreign Loan Facilities for EUR 26,610,000.00 for 12 years from AKA Ausfuhrkredit-Gesellschaft mbH, Frankfurt, Germany, the sole arranger of which is KGMC Financial Service, Bangladesh. The Company has decided to avail the aforesaid facilities for expansion of its production facilities. The proposed financing shall remain subject to final approval from the concerned regulatory authorities & completion of due diligence.
DHAKAINS	Q1 Financials	EPS was Tk. 0.53 for January-March 2026 as against Tk. 0.50 for January-March 2025. NOCFPS was Tk. 0.15 for January-March 2026 as against Tk. (0.66) for January-March 2025. NAV per share (with revaluation) was Tk. 37.22 as on March 31, 2026 and Tk. 36.70 as on December 31, 2025. NAV per share (without revaluation) was Tk. 26.59 as on March 31, 2026 and Tk. 26.06 as on December 31, 2025.

DISCLAIMER
This report (The Daily Market Insight) has no regard to the specific investment objectives, financial situation or particular needs of any specific recipient. The report is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy or sell any security. The report is based on information obtained from sources believed to be reliable but is neither guaranteed as being accurate, nor is it a complete statement or summary of the securities, markets or developments referred to in the report. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Any opinions expressed herein are subject to change without notice. Neither BRAC EPL Investments Limited nor any of its employees accept no liability whatsoever for any loss or damage of any kind arising out of the use all or any part of this report. The information provided in this document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where such distribution or use would be contrary to law or regulation or which would subject BRAC EPL Investments Limited or its affiliates to any registration requirement within such jurisdiction or country. No part of this report may be reproduced or distributed in any manner without the written permission of BRAC EPL Investments Limited. This disclaimer applies to the Report in their entirety, irrespective of whether the Report is used or viewed in whole or in part.

BRAC EPL INVESTMENTS LIMITED
MD. ABDULLAH ABU SYADE, HEAD OF STRATEGY & INVESTMENT
MUNTAHA FERDAUSI, SENIOR ANALYST, RESEARCH
TANZILA ZAHAN, SENIOR ANALYST, RESEARCH