

**MACROECONOMY**

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	141.37	141.44
GBP	163.74	163.79

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
April, 2026	93.09
March, 2026	34.12
February, 2026	35.11

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	10.15
182 days T-Bill	10.41
364 days T-Bill	10.50
3 Years T-Bond	10.82

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	93.09	-2.04%
Gold	USD/t.oz	4365.3	-3.10%
Wheat	USD/bu	580	-0.30%
Natural gas	USD/MMBtu	3.229	-3.21%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

**CAPITAL MARKET**

**MARKET SUMMARY**

Market Movement	Today	Prev. Day	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	5516	5475	41	↑ 0.75%
DSE BLUECHIP SHARE INDEX (D530)	2087	2068	19	↑ 0.91%
Market Capitalization	6,921,750	6,929,762	(8011)	↓ -0.12%
Market Turnover (Tk. In MN)	15291	13516	1775	↑ 13.13%
<b>CHITTAGONG STOCK EXCHANGE (CSE)</b>				
CSE50	1140	1130	10.12	↑ 0.90%
CASPI	15399	15268	131.41	↑ 0.86%
Trade Volume (MN)	14.96	5.80	9.16	↑ 158.08%
Market Turnover (MN)	572.38	274.61	297.78	↑ 108.44%

**TOP 10 LOW P/E COMPANIES**

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	2.99
CITYBANK	Bank	3.03
SOUTHEASTB	Bank	3.13
MPETROLEUM	Fuel & Power	3.22
DUTCHBANGL	Bank	3.42
JAMUNAOIL	Fuel & Power	3.54
UTTARABANK	Bank	3.55
NCCBANK	Bank	3.64
PRIMEBANK	Bank	3.80
PUBALIBANK	Bank	4.08

**INTRA DAY HIGHLIGHTS**

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	120	21	1	42	184
Issues Declined ↓	54	51	0	55	160
Issues Unchanged ↔	23	3	0	23	49
<b>Total Issues Traded</b>	<b>197</b>	<b>75</b>	<b>1</b>	<b>120</b>	<b>393</b>

**RECENT CORPORATE DECLARATIONS**

Company	YR End	Div/Ofr Price	Record Date	AGM/RTG
ICICL	31-Dec-25	10%C	8-Jun-26	06-Aug-26
PHENIXINS	31-Dec-25	12%C	9-Jun-26	29-Jun-26
PROVATINS	31-Dec-25	12%C	10-Jun-26	10-Aug-26
SONARBAINS	31-Dec-25	5%C, 5%S	11-Jun-26	13-Aug-26

**TODAY'S TOP 10 MARKET MOVERS**

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
DOMINAGE	80.30	80.40	75.10	76.20	80.30	↑ 0.05	395.91
IPDC	21.20	21.20	19.40	19.30	21.20	↑ 0.10	267.83
GENXIL	34.00	36.30	33.50	34.10	34.00	↓ 0.10	217.21
SUNLIFEINS	78.80	83.20	77.00	75.80	78.80	↑ 0.04	204.63
QBALLPEN	690.00	709.00	676.00	710.20	701.50	↓ -0.01	203.01
ANWARGALV	108.20	116.90	106.10	109.70	108.20	↓ -0.01	191.93
NAVANAPHAR	72.50	76.20	72.30	75.40	72.50	↓ -0.04	191.35
MIRAKHTER	43.30	46.00	43.00	45.50	43.30	↓ -0.05	182.11
LOVELLO	74.20	76.40	73.90	75.00	74.20	↓ -0.01	179.78
AGNISYSL	30.10	31.50	29.60	29.60	30.10	↑ 0.02	179.13

**TODAY'S TOP 5 GAINERS & LAGGERS**

Instrument	Close	High	Low	YCP	Change	% Change
CROWNCEMENT	57.20	57.20	53.00	52.00	5.20	10.00%
SONARGAON	71.80	71.80	65.30	65.30	6.50	9.95%
PARAMOUNT	57.70	57.70	52.50	52.50	5.20	9.90%
IPDC	21.20	21.20	19.40	19.30	1.90	9.84%
MERCINS	33.50	33.50	31.20	30.50	3.00	9.84%
MEGHNAPEP	81.90	89.10	81.90	90.90	-9.00	-9.90%
SAFKOSPINN	81.90	89.10	81.90	90.90	-9.00	-9.90%
SKTRIMS	20.70	22.80	20.60	22.80	-2.10	-9.21%
APEXSPINN	13.40	14.40	13.30	14.60	-1.20	-8.22%
ANLIMAYARN	290.80	319.00	288.50	315.90	-25.10	-7.95%

**WEEKLY TOP 5 GAINERS**

Instrument	LTP	LWCP	Change	% Chg
SONARGAON	71.80	49.50	22.30	45%
RELIANCINS	113.00	88.20	24.80	28%
REGENTTEX	7.30	5.70	1.60	28%
PREMIERCEM	51.60	40.90	10.70	26%
SILCOPHL	20.90	16.80	4.10	24%

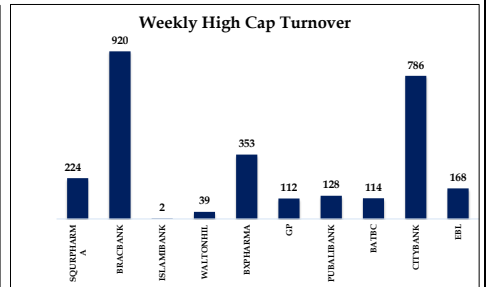
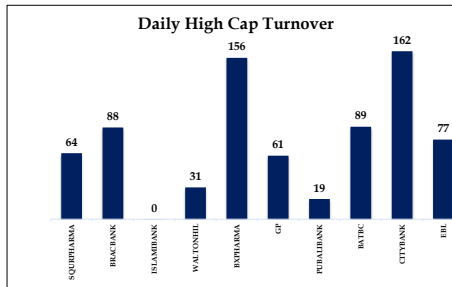
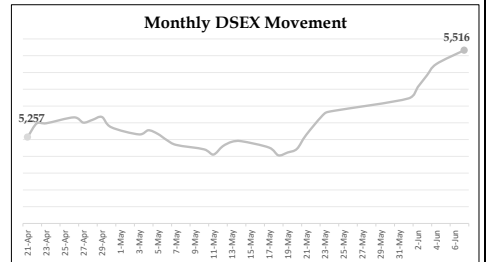
**WEEKLY TOP 5 LAGGERS**

Instrument	LTP	LWCP	Chg	% Chg
SAFKOSPINN	20.70	23.60	-2.90	-12%
CAPMBDBLMF	10.20	11.30	-1.10	-10%
YPL	24.60	26.80	-2.20	-8%
JAMUNABANK	24.30	26.40	-2.10	-8%
APEXSPINN	290.80	313.80	-23.00	-7%

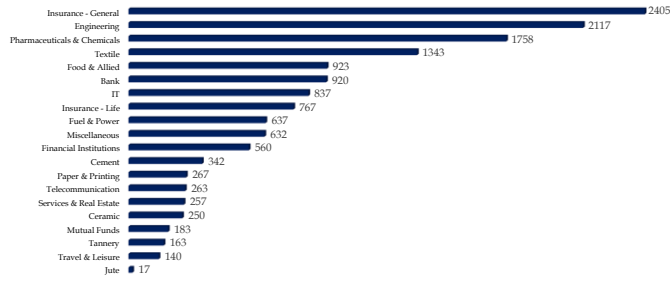
**STATUS: HIGH CAP COMPANIES**

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	106,443	64	224
BRACBANK	83,562	88	920
ISLAMIBANK	52,391	0	2
WALTONHIL	41,178	31	39
BXPHERMA	39,586	156	353
GP	33,244	61	112
PUBALIBANK	37,288	19	128
BATBC	31,708	89	114
CITYBANK	35,447	162	786
EBL	27,947	77	168

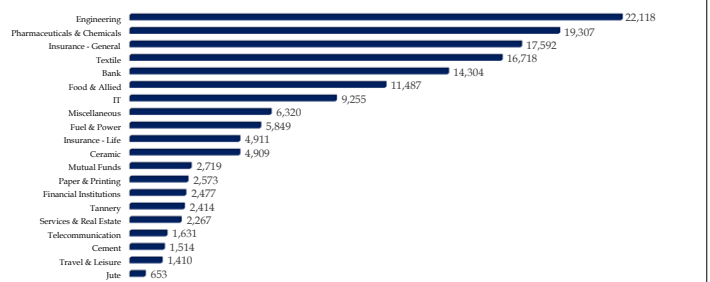
**MARKET MOVEMENT**



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,622.36	-2.17%	20.22	17.47	57.76%	0.67%
Travel & Leisure	-		60.00	139.97	-6.13%	
Cement	98,953.04	2.38%	19.89	341.94	0.75%	0.35%
Telecommunication	521,042.24	1.31%	11.14	262.85	73.35%	0.05%
Services & Real Estate	24,150.02	-1.45%	22.92	256.83	-2.35%	1.06%
Bank	23,903.04	-0.85%	33.86	163.44	21.57%	0.68%
Tannery	98,983.90	2.34%	12.43	559.80	161.30%	0.57%
Financial Institutions	22,180.03	-1.79%	0.00	267.48	-31.94%	1.21%
Paper & Printing	25,223.88	0.94%	0.00	183.40	15.57%	0.73%
Mutual Funds	20,347.45	-0.42%	0.00	249.62	-24.54%	1.23%
Ceramic	54,153.73	0.92%	0.00	767.30	22.99%	1.42%
Insurance - Life	291,812.09	1.69%	9.96	637.42	11.69%	0.22%
Fuel & Power	216,406.57	0.04%	49.09	632.49	14.53%	0.29%
Miscellaneous	30,786.73	-0.91%	31.55	837.20	-9.61%	2.72%
IT	233,322.64	2.97%	0.00	923.14	8.92%	0.40%
Food & Allied	724,119.84	0.09%	5.52	919.61	-13.49%	0.13%
Textile	125,835.16	-0.59%	22.00	1343.00	-3.76%	1.07%
Insurance - General	113,933.21	3.10%	21.72	2404.95	59.03%	2.11%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
BDTHAIFOOD	12.15%	-140.00%	25.90	11.86	66.74	-31.51	23.36	15.70
AGNISYSL	11.72%	50.00%	30.10	23.52	75.96	-23.73	27.12	23.38
PFISTMF	11.38%	-20.00%	8.20	12.12	65.99	-16.67	7.45	5.45
SUNLIFEINS	11.29%	300.00%	78.80	0.00	70.39	-21.89	68.36	56.46
MEGHNAINS	10.85%	60.00%	33.00	14.19	63.87	-33.93	31.09	28.01
TILIL	10.42%	120.00%	49.00	12.13	65.78	-35.71	46.23	49.66
DSHGARME	10.17%	-110.00%	147.20	157.12	72.52	-30.30	125.01	115.33
ANWARGALV	9.09%	-150.00%	108.20	17.32	67.06	-43.50	99.90	88.29
VFSTDL	8.86%	-110.00%	15.10	20.35	56.58	-51.72	14.47	10.78
SONARGAON	8.64%	650.00%	71.80	18.19	93.59	0.00	44.32	33.96

MARKET NEWS:

SYMBOL	SUBJECT	NEWS

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