

**MACROECONOMY**

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	142.00	142.01
GBP	164.56	164.60

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.93	9.94
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
April, 2026	35.10
March, 2026	34.12
February, 2026	35.11

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	10.07
182 days T-Bill	10.17
364 days T-Bill	10.20
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	90.38	-4.89%
Gold	USD/t.oz	4114	-8.68%
Wheat	USD/bu	586.75	0.86%
Natural gas	USD/MMBtu	3.12	-6.47%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

**CAPITAL MARKET**

MARKET SUMMARY				
Market Movement	Today	Prev. Day	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	5625	5520	105	↑ 1.90%
DSE BLUECHIP SHARE INDEX (DS30)	2120	2073	47	↑ 2.26%
Market Capitalization	6,963,032	6,900,109	62923	↑ 0.91%
Market Turnover (Tk. In MN)	13585	12387	1198	↑ 9.67%
<b>CHITTAGONG STOCK EXCHANGE (CSE)</b>				
CSE50	1119	1109	10.00	↑ 0.90%
CASPI	15343	15196	147.62	↑ 0.97%
Trade Volume (MN)	7.21	7.80	(0.58)	↓ -7.48%
Market Turnover (MN)	242.10	343.38	(101.28)	↓ -29.50%

TOP 10 LOW P/E COMPANIES		
Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.02
CITYBANK	Bank	3.20
MPETROLEUM	Fuel & Power	3.24
SOUTHEASTB	Bank	3.29
UTTARABANK	Bank	3.60
JAMUNAOIL	Fuel & Power	3.60
DUTCHBANGL	Bank	3.71
PRIMEBANK	Bank	3.86
NCCBANK	Bank	3.87
BSRMLTD	Engineering	4.17

INTRA DAY HIGHLIGHTS					
Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	148	41	0	57	246
Issues Declined ↓	29	25	0	42	96
Issues Unchanged ↔	20	9	0	21	50
<b>Total Issues Traded</b>	<b>197</b>	<b>75</b>	<b>0</b>	<b>120</b>	<b>392</b>

RECENT CORPORATE DECLARATIONS				
Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
EASTERNINS	31-Dec-25	15% C	16-Jun-26	14-Jul-26
DHAKAINS	31-Dec-25	10% C	17-Jun-26	20-Jul-26
LANKABAFIN	31-Dec-25	No Dividend	18-Jun-26	07-Jul-26
JANATAINS	31-Dec-25	10% C	22-Jun-26	19-Jul-26

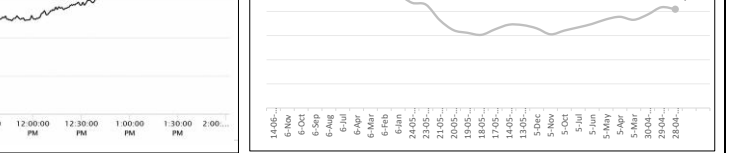
TODAY'S TOP 10 MARKET MOVERS						
Instrument	LTP	High	Low	YCP	Close	% Chg
BDTHAI	18.20	18.20	17.20	16.60	18.20	↑ 0.10
SAPORTL	58.30	60.00	57.50	58.80	58.30	↓ -0.01
GENEXIL	37.10	38.20	35.50	35.10	37.10	↑ 0.06
CITYBANK	30.70	30.90	29.50	29.40	30.70	↑ 0.04
NCCBANK	16.60	16.80	16.20	16.30	16.60	↑ 0.02
ASLATICLAB	127.80	130.60	125.20	124.80	127.80	↑ 0.02
BRACBANK	67.40	67.90	66.30	66.80	67.40	↑ 0.01
BDTHAIFOOD	29.20	30.00	28.10	28.50	29.20	↑ 0.02
SONARGAON	79.60	81.90	75.20	79.20	79.60	↑ 0.01
PEOPLESIN	62.50	63.80	60.00	61.10	62.50	↑ 0.02

TODAY'S TOP 5 GAINERS & LAGGERS						
Instrument	Close	High	Low	YCP	Change	% Change
PROVATIINS	55.10	55.10	50.70	50.10	5.00	9.98%
ISLAMIBANK	32.00	32.00	29.00	29.10	2.90	9.97%
LANKABAFIN	16.80	16.80	15.60	15.30	1.50	9.80%
IPDC	26.00	26.00	24.70	23.70	2.30	9.70%
KARNAPHULI	39.70	39.80	35.70	36.20	3.50	9.67%
BEXIMCO	72.30	72.30	72.30	80.30	-8.00	-9.96%
SHYAMPSUG	72.30	72.30	72.30	80.30	-8.00	-9.96%
FAREASTFIN	218.00	218.00	218.00	238.90	-20.90	-8.75%
FAREASTFIN	1.20	1.30	1.20	1.30	-0.10	-7.69%
MEGHNAPEP	1.20	1.30	1.20	1.30	-0.10	-7.69%

WEEKLY TOP 5 GAINERS				
Instrument	LTP	LWCP	Change	% Chg
BDTHAI	18.20	13.50	4.70	35%
SHYAMPSUG	218.00	177.40	40.60	23%
IPDC	26.00	21.20	4.80	23%
MERCINS	40.70	33.50	7.20	21%
SIPLC	106.30	87.60	18.70	21%

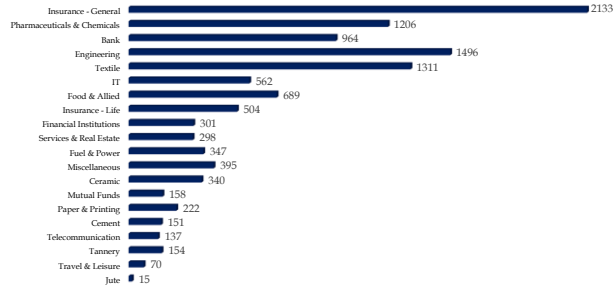


WEEKLY TOP 5 LAGGERS				
Instrument	LTP	LWCP	Chg	% Chg
BEXIMCO	72.30	110.10	-37.80	-34%
FAREASTFIN	1.20	1.70	-0.50	-29%
PLFSL	1.20	1.60	-0.40	-25%
FASFIN	1.30	1.70	-0.40	-24%
ILFSL	1.30	1.60	-0.30	-19%

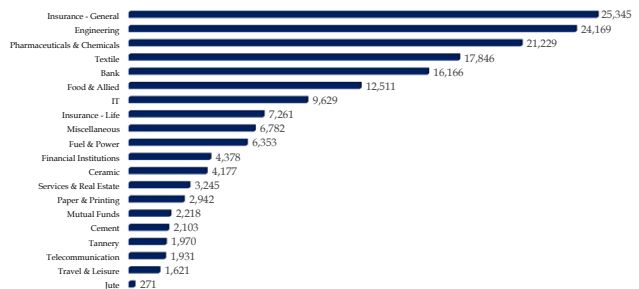


STATUS: HIGH CAP COMPANIES			
Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	107,730	74	541
BRACBANK	83,069	212	582
ISLAMIBANK	51,427	9	55
WALTONHIL	41,661	21	69
BXPBANK	39,368	177	784
GP	33,649	24	170
PUBALIBANK	39,438	27	57
BATBC	30,980	34	223
CITYBANK	37,396	250	601
EBL	28,285	66	229

Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turonver (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,625.52	-0.13%	20.40	11.36	24.63%	0.43%
Travel & Leisure	-		60.40	97.22	14.75%	
Telecommunication	527,562.39	0.92%	11.27	129.80	77.63%	0.02%
Tannery	24,309.24	0.04%	34.33	114.15	2.59%	0.47%
Cement	96,316.80	0.90%	19.89	131.66	26.60%	0.14%
Mutual Funds	25,114.00	0.43%	0.00	186.48	36.94%	0.74%
Paper & Printing	22,333.32	0.35%	0.00	186.34	-0.97%	0.83%
Services & Real Estate	26,735.66	1.19%	27.50	403.71	-14.93%	1.51%
Ceramic	21,751.53	-0.01%	0.00	207.37	-29.86%	0.95%
Financial Institutions	105,454.00	4.40%	14.95	608.44	-7.99%	0.58%
Fuel & Power	296,024.90	2.11%	10.01	393.90	4.72%	0.13%
Miscellaneous	183,047.52	-3.55%	50.30	368.87	3.03%	0.20%
Insurance - Life	57,232.15	2.18%	29.08	735.33	-20.81%	1.28%
IT	32,479.20	3.22%	33.29	963.32	60.04%	2.97%
Food & Allied	230,250.71	1.90%	0.00	773.21	-10.50%	0.34%
Bank	742,652.57	3.04%	5.64	1519.16	87.23%	0.20%
Textile	127,900.66	0.37%	21.33	1269.69	2.46%	0.99%
Pharmaceuticals & Chemicals	586,095.32	1.37%	21.77	1527.40	30.47%	0.26%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (90)
BDTHAI	18.33%	160.00%	18.20	27.19	82.89	0.00	14.26	11.87
SONARGAON	16.70%	40.00%	79.60	18.19	85.27	-20.38	62.73	35.13
BDTHAIFOOD	13.01%	70.00%	29.20	11.86	76.93	-10.00	26.08	16.02
SUNLIFEINS	9.71%	-190.00%	77.10	0.00	59.42	-42.73	73.96	57.15
1STPRIMFMF	9.50%		20.70	15.03	70.84	-20.00	18.94	19.73
PF1STMF	9.49%	30.00%	8.90	12.12	72.96	-10.53	8.13	5.53
BDCOM	9.03%	120.00%	31.40	14.46	72.13	-19.57	29.46	26.86
HAKKANIPUL	8.83%	80.00%	82.10	24.25	58.10	-22.50	79.05	74.07
TILIL	8.78%	10.00%	56.40	12.13	79.51	-21.28	48.89	49.56
GENEXIL	7.84%	200.00%	37.10	23.52	82.25	-9.40	31.37	26.63

MARKET NEWS:

SYMBOL	SUBJECT	NEWS
SUNLIFEINS	Dividend Declaration	The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 03.09.2026, Time: 11:00 AM, Mode: Hybrid Platform. Venue: Eagle Hall, RAOVA Convention Hall, RAOVA Complex, Mohakhali, Dhaka 1212. Record Date: 05.07.2026. The Company has also reported NOCFPS of Tk. (3.41) for the year ended December 31, 2025 as against Tk. (3.37) for the year ended December 31, 2024. NOCFPS has decreased due to decrease in premium income during FY2025.
GLOBALINS	Dividend Declaration	The Board of Directors has recommended 10% Cash Dividend for the year ended December 31, 2025. Date of AGM: 18.08.2026, Time: 11:00 AM, Mode of AGM: Digital Platform. The link will be notified later. Record Date: 20.07.2026. The Company has also reported Consolidated EPS of Tk. 1.29, Consolidated NAV per share of Tk. 14.83 and Consolidated NOCFPS of Tk. 1.64 for the year ended December 31, 2025 as against Tk. 1.58, Tk. 14.54, and Tk. 0.26 respectively for the year ended December 31, 2024.

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