

**MACROECONOMY**

EXCHANGE RATE		
Currency	Buying	Selling
USD	122.75	122.75
EUR	141.15	141.20
GBP	163.15	163.21

MONEY MARKET		
Indicator	Current	Previous
Call Money	9.94	9.93
Repo (Policy)	10.00	9.50
Reverse Repo (Policy)	7.50	8.00

FOREX RESERVE	
Month	BN US\$
May, 2026	34.55
April, 2026	35.10
March, 2026	34.12

REMITTANCE		
Month	MN US\$	BN TK.
May, 2026	3,425.03	420.42
April, 2026	3,127.30	383.85
March, 2026	3,752.21	460.11

T-BILL & T-BOND RATES	
Particulars	Rates (%)
91 days T-Bill	9.85
182 days T-Bill	10.01
364 days T-Bill	10.20
3 Years T-Bond	10.52

COMMODITY MARKET			
Commodity	Unit	Close Price	Change (%)
Crude Oil (Brent)	USD/Bbl	79.55	-5.08%
Gold	USD/t.oz	4297.05	-0.39%
Wheat	USD/bu	612.5	4.79%
Natural gas	USD/MMBtu	3.156	2.94%

BANK DEPOSIT		
Particulars	Feb, 2026	Feb, 2025
Demand Deposits	2,027,860	1,903,033
Time Deposits	17,921,281	16,023,826
Total Deposit	19,949,141	17,926,859
Total Advances	17,756,935	16,707,827

**CAPITAL MARKET**

**MARKET SUMMARY**

Market Movement	Today	Prev. Day	Change	% Change
<b>DHAKA STOCK EXCHANGE (DSE)</b>				
DSE BROAD INDEX (DSEX)	5661	5622	40	↑ 0.71%
DSE BLUECHIP SHARE INDEX (D530)	2143	2113	30	↑ 1.42%
Market Capitalization	6,934,408	6,898,188	36220	↑ 0.53%
Market Turnover (Tk. In MN)	11972	12113	(141)	↓ -1.16%
<b>CHITTAGONG STOCK EXCHANGE (CSE)</b>				
CSE50	1115	1104	10.92	↑ 0.99%
CASPI	15354	15250	104.25	↑ 0.68%
Trade Volume (MN)	19.16	9.23	9.93	↑ 107.65%
Market Turnover (MN)	843.99	349.10	494.89	↑ 141.76%

**TOP 10 LOW P/E COMPANIES**

Instrument	Sector	P/E
PADMAOIL	Fuel & Power	3.01
CITYBANK	Bank	3.20
MPETROLEUM	Fuel & Power	3.23
SOUTHEASTB	Bank	3.26
UTTARABANK	Bank	3.62
JAMUNAOIL	Fuel & Power	3.62
NCCBANK	Bank	3.78
DUTCHBANGL	Bank	3.78
PRIMEBANK	Bank	3.93
JAMUNABANK	Bank	4.12

**INTRA DAY HIGHLIGHTS**

Listed Securities	A	B	N	Z	Total
Issues Advanced ↑	122	21	0	33	176
Issues Declined ↓	69	51	0	65	185
Issues Unchanged ↔	10	3	0	22	35
<b>Total Issues Traded</b>	<b>201</b>	<b>75</b>	<b>0</b>	<b>120</b>	<b>396</b>

**RECENT CORPORATE DECLARATIONS**

Company	YR End	Div/Ofr Price	Record Date	AGM/RGT
JANATAINS	31-Dec-25	10% C	22-Jun-26	19-Jul-26
UNIONCAP	31-Dec-25	No Dividend	22-Jun-26	29-Jul-26
UNIONINS	31-Dec-25	10% C	25-Jun-26	25-Aug-26
NORTHNRINS	31-Dec-25	10% C and 5% S	28-Jun-26	29-Aug-26

**TODAY'S TOP 10 MARKET MOVERS**

Instrument	LTP	High	Low	YCP	Close	% Chg	Value (MN)
BXPHERMA	141.70	143.00	131.50	131.50	141.70	↑ 0.08	609.77
SAPORTL	57.40	60.50	56.70	60.50	57.40	↓ -0.05	533.93
IPDC	29.60	30.30	28.90	28.90	29.60	↑ 0.02	491.98
ROBI	32.80	32.90	31.40	31.40	32.80	↑ 0.04	402.75
NCCBANK	16.20	16.80	16.10	16.60	16.20	↓ -0.02	342.49
NFML	21.20	22.90	20.20	22.90	21.20	↓ -0.07	294.12
BDTHAI	20.80	22.20	20.00	20.50	20.80	↑ 0.01	277.94
BRACBANK	65.90	66.50	65.60	65.70	65.90	↑ 0.00	181.61
BDTHAIFOOD	27.30	30.00	26.30	29.40	27.30	↓ -0.07	166.38
APEXSPINN	361.40	361.40	339.00	339.00	361.40	↑ 0.07	158.66

**TODAY'S TOP 5 GAINERS & LAGGERS**

Instrument	Close	High	Low	YCP	Change	% Change
IJANATAMF	3.30	3.30	3.00	3.00	0.30	10.00%
FUWANGFOOD	12.60	12.60	11.50	11.50	1.10	9.57%
LRGLOBMFI	3.50	3.50	3.30	3.20	0.30	9.37%
GREENDELME	3.70	3.70	3.50	3.40	0.30	8.82%
APEXSPINN	361.40	361.40	339.00	332.40	29.00	8.72%
SHYAMPUSUG	167.90	184.40	167.80	186.40	-18.50	-9.92%
REGENTTEX	167.90	184.40	167.80	186.40	-18.50	-9.92%
PLFSL	6.20	6.60	6.20	6.80	-0.60	-8.82%
MEGCONMILK	1.30	1.40	1.30	1.40	-0.10	-7.14%
BDTHAIFOOD	37.60	40.40	36.40	40.30	-2.70	-6.70%

**WEEKLY TOP 5 GAINERS**

Instrument	LTP	LWCP	Change	% Chg
SAIFPOWER	9.50	6.80	2.70	40%
NFML	21.20	16.50	4.70	28%
SSSTEEL	6.90	5.40	1.50	28%
BDTHAI	20.80	16.60	4.20	25%
IPDC	29.60	23.70	5.90	25%

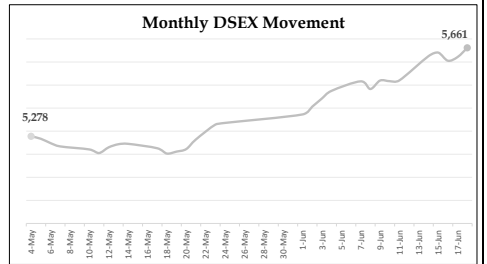
**WEEKLY TOP 5 LAGGERS**

Instrument	LTP	LWCP	Chg	% Chg
BEXIMCO	47.60	80.30	-32.70	-41%
SHYAMPUSUG	167.90	238.90	-71.00	-30%
REGENTTEX	6.20	7.80	-1.60	-21%
SHBLPBOND	5030.00	6061.00	-1031.00	-17%
SUNLIFEINS	68.40	79.00	-10.60	-13%

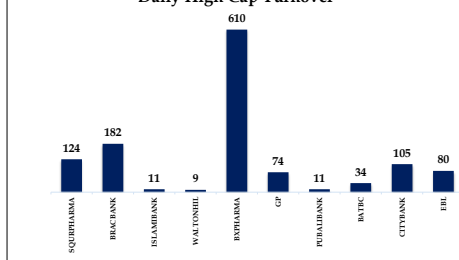
**STATUS: HIGH CAP COMPANIES**

Company	FF Mkt. Cap (MN)	Turnover (MN)	
		Daily	Weekly
SQRPHARMA	109,166	124	521
BRACBANK	81,220	182	948
ISLAMIBANK	55,927	11	61
WALTONHIL	42,056	9	76
BXPHERMA	44,168	610	2006
GP	34,068	74	251
PUBALIBANK	39,653	11	82
BATBC	30,480	34	167
CITYBANK	37,396	105	778
EBL	28,173	80	302

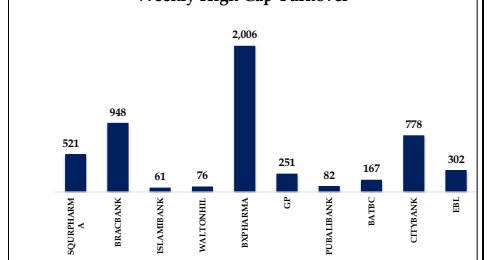
**MARKET MOVEMENT**



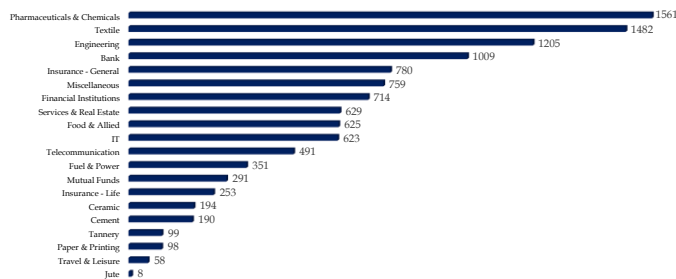
**Daily High Cap Turnover**



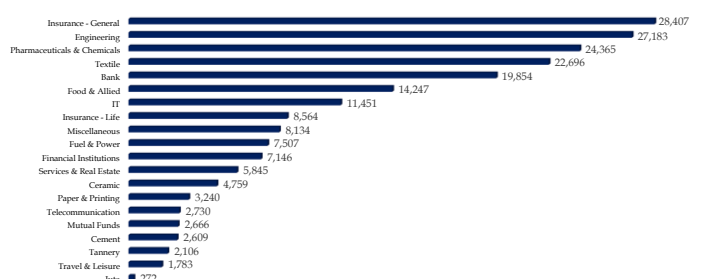
**Weekly High Cap Turnover**



Daily Sector Wise Turnover Bdt (MN)



Monthly Sector Wise Turnover Bdt (MN)



Sector	Mkt Cap (BDT BN)	Sector Return	PE(x)	Daily Turnover (BDT MN)	Turnover Δ%	Turnover as % of Mkt. Cap
Jute	2,559.93	-0.84%	19.85	8.31	35.99%	0.32%
Travel & Leisure	34,908.26	-0.39%	58.40	57.56	-15.71%	0.16%
Tannery	24,209.65	1.08%	33.72	98.81	4.72%	0.41%
Cement	98,692.52	2.53%	19.89	189.62	142.93%	0.19%
Mutual Funds	26,185.69	4.45%	0.00	291.23	168.92%	1.11%
Telecommunication	540,185.12	1.61%	11.41	491.11	288.11%	0.09%
Paper & Printing	21,966.54	-0.65%	0.00	97.88	-14.47%	0.45%
Ceramic	22,384.06	-1.04%	0.00	194.25	-41.14%	0.87%
Services & Real Estate	27,189.73	-2.11%	27.08	629.21	-41.78%	2.31%
Financial Institutions	105,767.84	0.92%	14.49	713.57	56.65%	0.67%
Fuel & Power	296,545.43	0.08%	9.96	351.08	-18.58%	0.12%
Miscellaneous	159,326.68	-2.58%	64.24	759.39	63.63%	0.48%
Insurance - Life	54,246.68	-0.46%	27.97	252.70	-23.86%	0.47%
IT	33,018.01	-0.55%	33.01	622.56	-16.28%	1.89%
Food & Allied	228,181.68	0.49%	0.00	625.39	-3.28%	0.27%
Bank	743,826.47	0.74%	6.04	1009.15	17.38%	0.14%
Textile	131,505.18	-0.17%	22.67	1482.29	-22.65%	1.13%
Pharmaceuticals & Chemicals	595,383.19	1.42%	21.55	1560.98	28.76%	0.26%

Script	Turnover as % of Free Float	Return %	Close Price	P/E	RSI (14)	Williams (14)	SMA (20)	SMA (200)
NFML	21.35%	143.50%	21.20	11.09	80.57	-24.64	17.25	13.75
BDTHAI	14.77%	246.30%	20.80	27.19	87.10	-15.56	15.22	12.03
BDTHAIFOOD	11.64%	-650.70%	27.30	11.86	57.19	-61.76	26.21	16.31
APEXSPINN	10.71%	872.40%	361.40	83.71	54.42	-14.90	339.13	210.63
SAPORTL	10.52%	-512.40%	57.40	34.47	63.56	-35.57	50.48	44.07
SIMTEX	9.85%	273.40%	26.30	22.10	68.07	-4.35	24.86	24.03
SHEPHERD	8.49%	119.80%	16.90	12.51	60.36	-35.29	16.14	14.58
BDCOM	6.86%	-242.40%	32.20	14.46	65.29	-39.66	29.68	27.03
ETL	6.74%	-75.20%	13.20	12.77	71.56	-20.00	11.82	10.10
VFSTDL	6.04%	-233.90%	16.70	20.35	63.88	-45.95	15.72	11.17

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