Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:

Yields on T-bills, call money and bank deposits dive

- On the first day of the post-policy-rate-cut regime, the yields on treasury bills plummeted by in-between 46 and 50 basis points while call-money rate dropped 23 basis points. In an immediate effort to pass on the policy-rate cut, commercial banks start lowering the deposit rate, too, in-between 50 basis points to 1.0-percentage points.

https://today.thefinancialexpress.com.bd/first-page/yields-on-t-bills-call-money-and-bank-deposits-dive-1785693027

Remittance inflows jump 15.4% to USD 2.85 Bn in July

- Expatriate Bangladeshis sent home USD 2.85 Bn in remittances during July, registering a 15.4% year-on-year growth, according to the latest data from Bangladesh Bank.

https://thefinancialexpress.com.bd/economy/remittance-inflows-jump-154-percent-to-285bn-in-july

Bangladesh proposes importing gas via pipeline from Myanmar

- The Minister for the Ministry of Power, Energy and Mineral Resources (MPEMR) made the proposal to Myanmar's ambassador to Bangladesh, Kyaw Soe Moe, when the latter visited his office in the secretariat on Sunday.

https://www.tbsnews.net/bangladesh/energy/bangladesh-eyes-gas-imports-myanmar-through-pipeline-1504776

Foreign loan commitments fall to 14-year low, repayment reaches record USD 4.49Bn

- Loan commitments fell to USD 5.243 Bn in FY26, while the country made its highest-ever annual external debt repayment of USD 4.494 Bn.

https://www.tbsnews.net/economy/foreign-loan-commitments-hit-14-year-low-bangladesh-repays-record-449b-1504661

Govt bank borrowing jumps 77%

- Net borrowing from the banking system rose to BDT 1,345 Bn during FY26 from BDT 761.25 Bn a year earlier. The government borrowed a net BDT 1,389 Bn from commercial banks, while its net liabilities to Bangladesh Bank declined by BDT 43.72 Bn.

https://tob.news/govt-bank-borrowing-jumps-77/

Sector and Industries:

BANK | Govt will no longer directly appoint MDs at six state-run banks

- The government has introduced reform in the appointment process for managing directors (MDs) and CEOs of state-owned commercial banks, replacing direct government appointments with a nomination-based system.

https://www.tbsnews.net/bangladesh/govt-will-no-longer-directly-appoint-mds-six-state-run-banks-1504761

ENERGY | 12kg bottled LPG price raised by BDT 70 for August

- The Bangladesh Energy Regulatory Commission (BERC) has increased the price of the widely-used LPG for households by BDT 70, or 4.58 % to BDT 1,598 from the previous rate of BDT 1,528 per 12kg cylinder.

https://today.thefinancialexpress.com.bd/first-page/12kg-bottled-lpg-price-raised-by-tk-70-for-august-1785693086

TELECOM | Internet subscriber growth outpaces mobile connections in H1

- The country had 135.94 Mn internet subscribers and 189.83 Mn active mobile subscribers at the end of June 2026.

https://today.thefinancialexpress.com.bd/trade-market/internet-subscriber-growth-outpaces-mobile-connections-in-h1-1785688642

Stocks:

REGULATORY | Draft of CMSF under verification

- The government has initiated the process of enacting Bangladesh Capital Market Stabilisation Fund Act, 2026 to strengthen the country's capital market, enhance transparency, and safeguard investors' interests.

https://www.newagebd.net/post/stocks/308539/draft-of-cmsf-under-verification

EXCHANGE | Commodity exchange yet to get going

- The port city bourse CSE has yet to launch operation of the country's maiden commodity exchange (CX), as regulatory approval for licences of commodity brokers and products has been remaining pending for around one year due to shareholding complications involving its strategic partner.

https://today.thefinancialexpress.com.bd/stock-corporate/commodity-exchange-yet-to-get-going-1785689872

BRACBANK | BRAC Bank's CORPnet posts record BDT 300B n monthly transactions

- BRAC Bank's corporate internet banking platform, CORPnet, recorded its highest-ever monthly transaction volume in June 2026, processing nearly BDT 300 Bn as businesses increasingly embraced digital transaction banking.

https://today.thefinancialexpress.com.bd/stock-corporate/brac-banks-corpnet-posts-record-tk-300b-monthly-transactions-1785689947

HAKKANIPUL | Hakkani Pulp draws up BDT 33.2Mn modernisation plan

- Hakkani Pulp & Paper Mills is set to invest a total of BDT 33.2 Mn to modernise its paper production process and secure lower-cost, sustainable energy for its factory operations.

https://today.thefinancialexpress.com.bd/stock-corporate/hakkani-pulp-draws-up-tk-332m-modernisation-plan-1785689917

ALARABANK | Al-Arafah Bank's Q2 profit dips 9% on rising costs, lower investment income

- Al-Arafah Islami Bank PLC has reported a 9% year-on-year decline in its consolidated net profit for the second quarter ended June 2026, primarily driven by a slump in investment income and a surge in operating expenses.

https://www.tbsnews.net/economy/banking/al-arafah-banks-q2-profit-dips-9-rising-costs-lower-investment-income-1504876

IPDC | IPDC Finance eyes growth with new Shariah-compliant operations

- The board of IPDC Finance PLC has approved the commencement of Shariah-compliant business operations and is subject to final approval from the relevant regulatory authorities.

https://www.tbsnews.net/economy/stocks/ipdc-finance-eyes-growth-new-shariah-compliant-operations-1504871

NCCBANK | Zakir promoted to AMD of NCC Bank

- Md Zakir Anam has been promoted to additional managing director of NCC Bank PLC, said a press release. Prior to his promotion, he served as deputy managing director, where he was responsible for corporate banking, international trade finance, remittance, and several other key divisions at the bank's head office.

https://www.newagebd.net/post/mis/308520/Zakir-promoted-to-AMD-of-NCC-Bank

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 80.57	USD 23.14	40.29%
Crude Oil (Brent)*	USD 83.89	USD 23.04	37.86%
Gold Spot*	USD 4,057.19	(USD 283.81)	-6.54%
DSEX	5,895.78	1,030.45	21.18%
S&P 500	7,489.72	590.90	8.57%
FTSE 100	10,868.05	936.67	9.43%
BSE SENSEX	78,094.64	-6,698.94	-7.90%
KSE-100	176,284.30	2,230.00	1.28%
CSEALL	21,129.21	-1,495.10	-6.61%

Exchange Rates

1 US Dollar = 123.14 BDT

1 GBP = 166.05 BDT

1 Euro = 142.12 BDT

1 INR = 1.29 BDT

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BRAC EPL Stock Brokerage Limited
Research

Salim Afzal Shawon, CFA	Head of Research	salim@bracepl.com	01708 805 221
Fahim Hassan	Research Analyst	fahim.hassan@bracepl.com	01709 636 546
Hossain Zaman Towhidi Khan	Research Analyst	hztowhidi.khan@bracepl.com	01708 805 224
Foysal Ahmed, CFA	Research Analyst	foysal.ahmed@bracepl.com	01708 805 201
S M Toufique Imran	Research Analyst	smtoufique.imran@bracepl.com	01708 805 228
Tasviha Taher Trishila	Research Associate	tasviha.trishila@bracepl.com	01730 701 733

International Trade and Sales

Kumaresh Saha	CEO (Acting)	kumaresh@bracepl.com

BRAC EPL Stock Brokerage Limited
www.bracepl.com
Symphony, Plot No.: S.E.(F) – 9(3rd Floor), Road No.: 142
Gulshan Avenue, Dhaka – 1212
Phone: + (88)-02-222282446-47
Fax: + (88)-02-222282452
E-Mail: research@bracepl.com