

Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:**Average annual inflation cools to 8.68% in FY26**

- A tightfisted policy stance on the monetary front and supply bounties pay off as Bangladesh saw 12-month average inflation rate for the just-concluded financial year fall significantly to 8.68% from preceding double-digit level.

<https://today.thefinancialexpress.com.bd/first-page/average-annual-inflation-cools-to-868-per-cent-in-fy26-1783363584>

Bangladesh eyes global markets to ease bank borrowing pressures

- The government is preparing to enter the international capital markets for the first time, marking a major policy shift in national debt management. To limit overall risk, Bangladesh Bank Governor proposed a modest initial pilot of USD 50 Mn in US Dollars.

<https://www.dhakatribune.com/business/414477/bangladesh-eyes-global-markets-to-ease-bank>

<https://www.tbsnews.net/economy/govt-weighs-panda-bond-issuance-tap-global-capital-market-1480681>

Foreign currency reserves stand at USD 37.85 Bn

- Bangladesh's foreign exchange reserves stood at USD 37.85 Bn, according to the latest data released by the Bangladesh Bank (BB) on Monday.

<https://thefinancialexpress.com.bd/economy/foreign-currency-reserve-stands-at-3785b>

Sector and Industries:**BANK | Defaulter Abdul Monem refinery allowed to open LCs**

- Bangladesh Bank has allowed defaulting borrower Abdul Monem Sugar Refinery Ltd to open import letters of credit (LCs), granting a special exemption from the Bank Company Act to keep its operations running.

<https://www.newagebd.net/post/mis/305173/defaulters-abdul-monem-refinery-allowed-to-open-lcs>

BANK | Bank rescue fails to ease depositors' struggle

- Thousands of depositors across several troubled banks in Bangladesh remain unable to access their savings despite regulatory intervention, emergency liquidity support and an ongoing restructuring programme, raising concerns over confidence in the country's banking sector.

<https://tob.news/bank-rescue-fails-to-ease-depositors-struggle/>

RMG | Bangladesh loses out as Cambodia, Vietnam capture China's apparel market share: RAPID

- The study also warned that Bangladesh's readymade garment exports to the European Union could decline by more than 43% after its graduation from the least developed country category if exports become subject to the EU's most favoured nation tariffs.

<https://www.tbsnews.net/economy/rmg/bangladesh-loses-out-cambodia-vietnam-capture-chinas-apparel-market-share-rapid-1481571>

ENERGY | Adani Power dues drop to USD 400 Mn

- The arrears owed have fallen to USD 400 Mn from about USD 900 Mn last year, as the government has been making payment at a "satisfactory" level, market insiders said.

<https://today.thefinancialexpress.com.bd/first-page/adani-power-dues-drop-to-400m-1783363799>

ENERGY | Tariff hike's impact to be felt from August: PDB

- The Bangladesh Power Development Board (PDB) says consumers should not expect an immediate improvement in electricity supply following June's tariff hike. The additional revenue will only become available after July's bill collections, allowing the utility to purchase more fuel from August, it said.

<https://today.thefinancialexpress.com.bd/last-page/tariff-hikes-impact-to-be-felt-from-august-pdb-1783364044>

ENERGY | Bangladesh unveils onshore wind power guidelines

- The government has unveiled comprehensive guidelines for developing onshore wind-power projects, with industry leaders saying the new framework could pave the way for greater private investment.

<https://thefinancialexpress.com.bd/trade/bangladesh-unveils-onshore-wind-power-guidelines>

PLASTIC | Bangladesh's plastic market loses BDT 150 Bn as Mideast crisis hits supply chain

- Bangladesh's plastic industry has suffered an estimated BDT 150 Bn decline in sales as the Middle East war, volatility in global petrochemical markets, and persistent domestic power and gas shortages disrupt production and weaken demand, according to industry leaders.

<https://www.tbsnews.net/economy/industry/bangladeshs-plastic-market-loses-tk15000cr-mideast-crisis-hits-supply-chain-1481616>

Stocks:**EXCHANGE | T-bond turnover falls 38% on DSE as interbank platform dominates**

- T-bond trading on the prime bourse slid 38% year-on-year to BDT 576 Mn in 6M'26, accounting for less than one percent of the exchange's total turnover, indicating that the market remains far below its potential.

<https://today.thefinancialexpress.com.bd/stock-corporate/t-bond-turnover-falls-38pc-on-dse-as-interbank-platform-dominates-1783360451>

UTTARAFIN | Uttara Finance swings from BDT 1.18 Bn profit to BDT 3.08 Bn loss after scam audit

- The revised financial statements, published through the Dhaka Stock Exchange (DSE) today (6 July), showed a consolidated loss per share (EPS) of BDT 23.43, a restated net asset value (NAV) per share of BDT 29.55 and net operating cash flow per share (NOCFPS) of BDT 13.24 for the year ended 31 December 2019.

<https://www.tbsnews.net/economy/stocks/uttara-finance-swings-tk118cr-profit-tk308cr-loss-after-scam-audit-1481516>

ROBI | Ruhul new CFO of Robi Axiata

- Ruhul Amin has been appointed as chief financial officer of Robi Axiata PLC, said a press release. He has been serving as acting chief financial officer since January 1. Prior to this, he served in key leadership roles, including chief strategy officer, acting chief financial officer and senior finance roles across Robi and Axiata Group.

<https://www.newagebd.net/post/telecom/305170/ruhul-new-cfo-of-robi-axiata>

BANKASIA | Biman Chairman Rume A Hossain to sell 1.063 Mn Bank Asia shares

- Rume A Hossain, a sponsor director of Bank Asia PLC and the newly appointed chairman of Biman Bangladesh Airlines, has announced his intention to sell 1.063 Mn out of his total holding of 39.3 Mn shares of the bank.

<https://www.tbsnews.net/economy/stocks/biman-chairman-rume-hossain-sell-1063-lakh-bank-asia-shares-1481506>

ENVOYTEX | Sheltech Group unveils BDT 15.04 Bn investment plan

- Listed Envoy Textiles Ltd plans to invest BDT 1.79 Bn to expand spinning capacity by 25 tonnes per day for blended yarn, with completion expected by February 2027. Sheltech owners and associated entities are among the major shareholders of Envoy Textiles.

<https://thefinancialexpress.com.bd/trade/sheltech-group-unveils-tk-1504b-investment-plan>

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 68.77	USD 11.34	19.75%
Crude Oil (Brent)*	USD 72.22	USD 11.37	18.69%
Gold Spot*	USD 4,145.45	(USD 195.55)	-4.50%
DSEX	5,799.51	934.18	19.20%
S&P 500	7,537.43	638.61	9.26%
FTSE 100	10,651.77	720.39	7.25%
BSE SENSEX	78,285.07	-6,508.51	-7.68%
KSE-100	187,454.69	13,400.39	7.70%
CSEALL	22,080.65	-543.66	-2.40%

Exchange Rates

1 US Dollar = 123.09 BDT

1 GBP = 164.91 BDT

1 Euro = 140.86 BDT

1 INR = 1.29 BDT

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