

Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

International:**US lowers Bangladesh tariff to 35% from 37%**

- The US has announced a plan to impose a 35% trade tariff on Bangladesh, a slight reduction from the 37% rate initially proposed, according to a Reuters report, as the August 1 extended deadline approaches. While the new rate offers some relief, it falls well short of the 20% tariff that officials in Dhaka expected. The government has argued it deserves more favourable terms than competitors such as Vietnam, which recently secured a 20% rate.

<https://www.thedailystar.net/business/global-economy/news/us-lowers-bangladesh-tariff-35-37-3934591>

Macro:**Dhaka gets relief as Trump pushes tariff deadline to 1 Aug**

- Dhaka has found some relief after the United States extended the deadline for enforcing reciprocal tariffs on several countries, including Bangladesh, by three weeks to 1 August.

<https://www.tbsnews.net/bangladesh/dhaka-gets-relief-trump-pushes-tariff-deadline-1-aug-1182976>

Inflation falls to three-year low

- Consumer prices eased to their lowest level in nearly three years in June, according to official data, offering tentative signs of economic stabilisation after months of monetary tightening by the central bank. Overall inflation dropped to 8.48% in June, down from 9.05% in May, according to data released by the Bangladesh Bureau of Statistics (BBS) yesterday.

<https://www.thedailystar.net/business/news/inflation-falls-three-year-low-3934546>

Economy grew 4.86% in Jan-Mar

- Bangladesh's economy grew by 4.86% in the January-March period of the fiscal year 2024-25, the quickest pace in nearly two years, driven by a recovery in both industry and services, according to provisional figures released by the Bangladesh Bureau of Statistics yesterday.

<https://www.thedailystar.net/business/news/economy-grew-486-jan-mar-3934096>

BD's June PMI falls by 5.8pts

- Bangladesh's Purchasing Managers' Index (PMI) fell sharply by 5.8 points in June 2025, indicating a 'notable' slowdown in its industrial and business activities, according to data released on Monday. The index declined to 53.1 in June from 58.9 in May, reflecting the steepest monthly decline in over a year.

<https://today.thefinancialexpress.com.bd/last-page/bds-june-pmi-falls-by-58pts-1751910241>

Sector & Industries:**TELECOM | New telecom policy aims to end syndicates, boost 5G, cheaper internet**

- Bangladesh's telecom system, long criticised for inefficiency and corruption, is undergoing a major overhaul under the proposed 'Telecom Network and Licensing Reform Policy 2025'.

<https://www.thedailystar.net/tech-startup/news/new-telecom-policy-aims-end-syndicates-boost-5g-cheaper-internet-3934311>

TRADE | Ctg customs logged 9.71% revenue growth in FY25

- Customs House, Chattogram, the country's highest revenue-generating customs station for more than three decades, collected BDT 754.32 Bn in the just-ended fiscal year (FY) 2024-25, according to provisional estimates. This marks a 9.71% increase from the previous year's collection.

<https://www.thedailystar.net/business/news/ctg-customs-logged-971-revenue-growth-fy25-3934246>

BANK | Risk-based supervision of banks from Jan'26

- Governor of the Bangladesh Bank Dr Ahsan H Mansur on Monday said the risk-based supervision (RBS) system's official implementation would start in the country's banking sector in January 2026, aiming to usher in qualitative changes in how banks are monitored and regulated.

<https://today.thefinancialexpress.com.bd/first-page/risk-based-supervision-of-banks-from-jan26-1751910064>

Stocks:**DHAKABANK | Dhaka Bank sponsor Abdul Wahed to gift wife 10.3 Mn shares**

- Abdul Wahed, a sponsor of Dhaka Bank, has expressed his intention to transfer 10.3 Mn shares of the bank to his wife, Zaheda Wahed Khan, a general shareholder of the company, according to a disclosure published on the stock exchange today. Considering the current trading price, the value of the shares stands at BDT 115.6 Mn as Dhaka Bank's shares closed at BDT 11.20 each today, which is 6.67% higher than the previous trading session.

<https://www.tbsnews.net/economy/stocks/dhaka-bank-sponsor-abdul-wahed-gift-wife-103cr-shares-1182991>

NBL | Adil Chowdhury joins National Bank as MD

- Adil Chowdhury has joined National Bank PLC as the Managing Director on Monday, says a statement. With over 25 years of experience across both domestic and international banking institutions, Mr Chowdhury brings a proven track record of leadership, transformation, and a strong sense of purpose to his new role.

<https://today.thefinancialexpress.com.bd/stock-corporate/adil-chowdhury-joins-national-bank-as-md-1751908152>

WALTONHIL | Walton rolls out 'Graviton' car battery

- Walton Mirco-Tech Corporation has released seven models of 'Graviton' series of car batteries to be used mainly in private cars, microbuses, pick-up vans and CNG-run auto-rickshaws, says a statement.

<https://today.thefinancialexpress.com.bd/stock-corporate/walton-rolls-out-graviton-car-battery-1751908256>

EXCHANGE | Stricter provisioning on losses from share, bond, and subsidiary investments by financial institutions

- Bangladesh Bank has imposed stricter conditions on provisioning against losses incurred by non-bank financial institutions (NBFIs) from investments in shares, equity, bonds and debentures, mutual funds, and commercial papers along with traditional loans.

<https://www.tbsnews.net/economy/banking/stricter-provisioning-losses-share-bond-and-subsidiary-investments-financial>

EXCHANGE | BSEC launches probe into RN Spinning-Samin Food merger process

- The Bangladesh Securities and Exchange Commission (BSEC) has launched a verification process into the amalgamation of RN Spinning Mills, a listed company, with non-listed firm Samin Food and Beverage Industries and Textile Mills Limited.

<https://www.tbsnews.net/economy/stocks/bsec-launches-probe-rn-spinning-samin-food-merger-process-1182966>

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 67.67	(USD 3.76)	-5.26%
Crude Oil (Brent)*	USD 69.36	(USD 5.03)	-6.76%
Gold Spot*	USD 3,331.68	USD 723.20	27.72%
DSEX	4,976.16	-240.28	-4.61%
S&P 500	6,229.98	323.04	5.47%
FTSE 100	8,806.53	685.52	8.44%
BSE SENSEX	83,442.50	5,242.57	6.70%
KSE-100	133,370.16	18,111.16	15.71%
CSEALL	18,042.20	2,097.59	13.16%

Exchange Rates**1 US Dollar = 122.30 BDT****1 GBP = 166.74 BDT****1 Euro = 143.63 BDT****1 INR = 1.43 BDT**

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BRAC EPL Stock Brokerage Limited

Research

Salim Afzal Shawon, CFA	Head of Research	salim@bracepl.com	01708 805 221
Fahim Hassan	Research Analyst	fahim.hassan@bracepl.com	01709 636 546
Hossain Zaman Towhidi Khan	Research Analyst	hztowhidi.khan@bracepl.com	01708 805 224
Foyisal Ahmed	Research Associate	foysal.ahmed@bracepl.com	01708 805 201
S M Toufique Imran	Research Associate	smtoufique.imran@bracepl.com	01708 805 228
Rakibul Hasan	Research Associate	rakibul.hasan@bracepl.com	01708 805 229
Tasviha Taher Trishila	Research Associate	tasviha.trishila@bracepl.com	01730 701 733

International Trade and Sales

Ahsanur Rahman Bappi	CEO	bappi@bracepl.com	01730 357 991
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BRAC EPL Stock Brokerage Limited

www.bracepl.com

Symphony, Plot No.: S.E.(F) – 9(3rd Floor), Road No.: 142

Gulshan Avenue, Dhaka – 1212

Phone: + (88)-02-222282446-47

Fax: + (88)-02-222282452

E-Mail: research@bracepl.com