Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:

Remittance inflow rises 27.1% in 1st 10 days of Nov

- Bangladesh received USD 1,409 Mn in workers' remittances during the first 10 days of November 2026, registering a 27.1% year-on-year growth compared to USD 1,109 Mn received during the corresponding period last year.

https://thefinancialexpress.com.bd/economy/bangladesh/remittance-inflow-rises-271pc-in-1st-10-days-of-nov

Govt expects to finalise IMF talks by January

- The government expects to finalise its discussions with the International Monetary Fund (IMF) by January next year, as it seeks a broader financing programme involving international development partners.

https://www.thedailystar.net/business/economy/news/govt-expects-finalise-imf-talks-january-4321456

Govt launches GDP audit, begins shift to FY26 base year

- The government has prepared a draft forensic audit report on the country's GDP to improve the transparency and reliability of national accounts, while the Bangladesh Bureau of Statistics (BBS) has begun preliminary surveys to rebase and revise GDP using FY26 as the new base year, replacing the current base year of FY15.

https://www.tbsnews.net/economy/govt-drafts-gdp-forensic-audit-report-begins-rebasing-fy26-base-year-1599521

Port terminal operations open to international cos

- Seaport-terminal operations open to international companies under a binding new set of rules introduced by the government, after a few global operator appointments amid contentions. Currently, three foreign operators are in operation at the port, including Dubai-based DP World.

https://today.thefinancialexpress.com.bd/first-page/port-terminal-operations-open-to-international-cos-1794421828

Asia takes 70% of trained workers sent abroad

- Bangladesh is expanding skills programmes to prepare workers for overseas jobs, and 70% of trained workers placed abroad have gone to Asian markets.

https://www.thedailystar.net/business/economy/news/asia-takes-70-trained-workers-sent-abroad-4321461

Sector and Industries:

BANK | BB allows 90-day credit facility for imports of 10 essential commodities

- Bangladesh Bank has allowed importers to make deferred payments for up to 90 days for imports of 10 essential commodities ahead of Ramadan to ensure adequate supplies and keep prices stable in the market.

https://www.bssnews.net/business/444559

BANK | Banks now shoulder 59% of govt's domestic debt

- The banking system now finances 58.7% per cent of Bangladesh's domestic government debt, up from 35% in 2021, marking a sharp shift in the government's funding sources. Non-bank sources' combined share has fallen from 65% to 41.3% over the same period.

https://tob.news/banks-now-shoulder-59-of-govts-domestic-debt/

PAYMENT | MFS transactions surge 25.6% despite sharp active accounts decline

- The number of active MFS accounts dropped to 76.87 Mn in December 2025, from 88.89 Mn in 2024. The total value of MFS transactions increased by 25.58% to BDT 21.83 Tn in 2025, compared with BDT 17.38 Tn in 2024.

https://tob.news/mfs-transactions-surge-25-6-despite-sharp-active-accounts-decline/

RMG | RMG owners consider indefinite closure of 210 Ashulia factories

- Garment factory owners are considering shutting 210 factories in Ashulia indefinitely as labour unrest continues to disrupt production, with 143 factories forced to suspend operations on November 11.

https://www.tbsnews.net/economy/rmg/rmg-owners-consider-indefinite-closure-210-ashulia-factories-1599926

TANNERY | Govt to help restart idle Savar tanneries

- The government will provide technical and financial support to restart tanneries at the Savar leather estate that are yet to start production, Commerce Minister Khandakar has said.

https://www.thedailystar.net/business/organisation-news/news/govt-help-restart-idle-savar-tanneries-4321366

ENERGY | IDRA's punitive actions against two insurers trigger concern

- The Insurance Development and Regulatory Authority's (IDRA) decision to suspend the marine cargo insurance operations of two insurers has triggered concerns over procedural fairness, proportionality of regulatory penalties and the competitiveness of Bangladesh's insurance market.

https://today.thefinancialexpress.com.bd/last-page/idras-punitive-actions-against-two-insurers-trigger-concern-1794422383

ENERGY | Govt targets 10,000 MW solar power generation in 5 years: Minister

- The government has undertaken various initiatives as it targets generating 10,000 MW of solar power during its first five years in office as part of its plan to meet 20% of the country's electricity demand from solar energy.

https://www.tbsnews.net/economy/energy/govt-targets-10000mw-solar-power-generation-5-years-minister-1599736

TEXTILE | BTMA seeks bank guarantee system for yarn imports

- The Bangladesh Textile Mills Association (BTMA) has sought to replace the existing bonded warehouse facility for yarn and fabric imports with a bank guarantee system, alleging that duty-free imported materials are being diverted to the domestic market, undermining local textile manufacturers.

https://today.thefinancialexpress.com.bd/trade-market/btma-seeks-bank-guarantee-system-for-yarn-imports-1794421344

TELECOM | Mobile operators get one more month to renew spectrum

- Bangladesh Telecommunication Regulatory Commission has extended the deadline for spectrum renewal for three mobile phone operators by one month, allowing them to continue using 79.2 megahertz of spectrum until Dec 10.

https://www.newagebd.net/post/telecom/322026/mobile-operators-get-one-more-month-to-renew-spectrum

Stocks:

EXCHANGE | Capital market turnover rises 17% following two policy decisions

- The country's capital market has started showing signs of recovery following two policy decisions: reopening suspended beneficiary owner (BO) accounts and extending the deadline for banks to use special funds for investment in the stock market.

https://www.bssnews.net/special-stories/444471

ICB | ICB posts BDT 1.82 Bn loss in Q1 as high interest expenses weigh on earnings

- Investment Corporation of Bangladesh (ICB) posted a wider net loss for Q1FY27, weighed down by surging interest expenses. Consolidated EPS stood at negative BDT 2.09 for Q1FY27 compared to negative BDT 1.77 in Q1FY26.

https://www.tbsnews.net/economy/stocks/icb-posts-tk182cr-loss-q1-high-interest-expenses-weigh-earnings-1599861

ISLAMIBANK | BDT 60 Bn govt equity injection likely for bank's revival

- A BDT 60 Bn government equity injection into the scam-hit Islami Bank Bangladesh is under consideration to gain public control of the private commercial lender, sources say.

https://thefinancialexpress.com.bd/economy/tk-60b-govt-equity-injection-likely-for-banks-revival

ISLAMIBANK | Islami Bank gets Cenbank nod to raise authorised capital fivefold to BDT 100 Bn

- The Islami Bank Bangladesh has received Bangladesh Bank's clearance to raise its authorised capital fivefold to BDT 100 Bn from BDT 20 Bn to address a growing capital shortfall amid rising defaulted loans.

https://www.tbsnews.net/economy/banking/islami-bank-gets-cenbank-nod-raise-authorised-capital-fivefold-tk10000cr-1599836

BXPHARMA | Beximco Pharma revenue crosses BDT 50.0 Bn for first time, profit jumps 31%

- Beximco Pharmaceuticals' revenue rose 15% year-on-year to BDT 56.26 Bn as growth in domestic sales and exports boosted earnings. Its board recommended a 60% cash dividend for the financial year.

https://www.tbsnews.net/economy/stocks/beximco-pharma-revenue-crosses-tk5000cr-first-time-profit-jumps-31-1599846

SQURPHARMA, SQUARETEXT | Square Pharma, Square Textiles post higher profits in Jul-Sept

- Square Pharmaceuticals and Square Textiles, both Square Group entities, reported higher profits on revenue growth in the July-September quarter. Square Pharmaceuticals' profit for the July-September quarter of 2026 rose 5 % year-on-year to BDT 7.78 Bn, according to its financial statements.

https://www.thedailystar.net/business/economy/news/square-pharma-square-textiles-post-higher-profits-jul-sept-4321401

BSRMSTEEL, BSRMLTD | BSRM duo's combined Q1 profit crosses BDT 4.0 Bn

- BSRM Steels Limited and Bangladesh Steel Re-Rolling Mills Limited reported a combined net profit of more than BDT 4.0 Bn in Q1FY27, driven by strong revenue growth.

https://www.tbsnews.net/economy/stocks/bsrm-duos-combined-q1-profit-crosses-tk400cr-1599856

EHL | Eastern Housing's Q1 profit down more than 18pc on weaker apartment sales

- Eastern Housing's profit declined more than 18% year-on-year to BDT 164 Mn in Q1FY27 as weakening demand for apartments amid persistent inflationary pressure continued to weigh on the real estate business.

https://today.thefinancialexpress.com.bd/stock-corporate/eastern-housings-q1-profit-down-more-than-18pc-on-weaker-apartment-sales-1794416957

WALTONHIL | Walton profit edges up to BDT 2.24 Bn in July-September

- Walton Hi-Tech Industries PLC reported a slight increase in Q1FY27 earnings, despite a sharp decline in operating cash flows due to higher supplier payments. EPS stood at BDT 6.74 for Q1FY274, up from BDT 6.63 in Q1FY26.

https://www.tbsnews.net/economy/stocks/walton-profit-rises-slightly-tk224cr-july-sep-1599576

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 85.49	USD 28.06	48.86%
Crude Oil (Brent)*	USD 91.61	USD 30.76	50.55%
Gold Spot*	USD 3,983.00	(USD 358.00)	-8.25%
DSEX	5,445.06	579.72	11.92%
S&P 500	7,619.38	720.56	10.44%
FTSE 100	10,835.47	904.09	9.10%
BSE SENSEX	81,879.40	-2,914.18	-3.44%
KSE-100	179,083.80	5,029.50	2.89%
CSEALL	22,032.93	-591.38	-2.61%

Exchange Rates

1 US Dollar = 125.66 BDT

1 GBP = 166.87 BDT

1 Euro = 139.50 BDT

1 INR = 1.34 BDT

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