

Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:**Reforms under IMF programme to be phased in - Finance minister says**

- Reform programmes under the International Monetary Fund's (IMF) new loan programme will be implemented gradually, taking into account the country's political realities, Finance Minister has said. He added that no major change is possible overnight, and the IMF has expressed its agreement on this matter.

<https://www.thedailystar.net/business/economy/news/reforms-under-imf-programme-be-phased-finance-minister-says-4223176>

Only poor should get subsidy benefits: IMF

- An IMF delegation discussing a fresh lending package for Bangladesh has recommended devising a mechanism to restrict the subsidy benefits only to the poor while the affluent pay actual or market rates for power and energy.

<https://today.thefinancialexpress.com.bd/first-page/only-poor-should-get-subsidy-benefits-imf-1783965434>

IMF queries BDT 780 Bn bailout for weak banks

- The International Monetary Fund has sought detailed information from Bangladesh Bank on the nearly BDT 780 Bn in emergency liquidity support provided to financially distressed banks.

<https://www.newagebd.net/post/economy/306050/imf-queries-tk-78000cr-bailout-for-weak-banks>

IMF inquires how NBR plans to meet its 45% higher revenue target for FY27

- The International Monetary Fund (IMF) has asked the National Board of Revenue (NBR) how it plans to achieve its BDT 6,040 Bn revenue target for the fiscal 2026-27, which is about 45% higher than the FY26 collection.

<https://www.tbsnews.net/economy/imf-inquires-how-nbr-plans-meet-its-45-higher-revenue-target-fy27-1487331>

Dollar hits BDT 123 in inter-bank trade

- The US dollar has climbed to BDT 123 in the inter-bank market as stronger demand for foreign currency coincides with slower inflows of remittances and export earnings. Banks are now trading the USD at BDT 122.70 - BDT 123.75. Bankers said the dollar has strengthened because of mounting payment pressure in recent months.

<https://www.thedailystar.net/business/global-economy/news/dollar-hits-tk-123-inter-bank-trade-4223191>

Exports to Latin America surge 29% in 4 yrs

- Bangladesh's strategic pivot toward non-traditional markets has hit a major milestone as its year-on-year exports to Latin American nations are increasing significantly.

<https://today.thefinancialexpress.com.bd/last-page/exports-to-latin-america-surge-29pc-in-4-yrs-1783966488>

Sector and Industries:**BANK | BB relaxes rules for DPA enterprises in EZs**

- Banks have been allowed to process outward remittances for royalty, technical know-how and technical assistance fees beyond the existing ceiling, subject to prior approval from the Bangladesh Economic Zones Authority (BEZA).

<https://today.thefinancialexpress.com.bd/last-page/bb-relaxes-rules-for-dpa-enterprises-in-ezs-1783966603>

BANK | BB extends Foreign Currency-Taka swap facility to exporters in specialised economic zones

- The move allows exporters in EPZs, private EPZs, economic zones and high-tech parks to access short-term Taka liquidity without converting their foreign currency holdings.

<https://www.tbsnews.net/economy/bb-extends-foreign-currency-taka-swap-facility-exporters-specialised-economic-zones-1487591>

ICT | BD mulling policy incentives in ICT sector: Minister

- Bangladesh is considering a competitive tax regime and other policy incentives to attract South Korean investment in the information and communication technology (ICT) sector and smart device manufacturing.

<https://today.thefinancialexpress.com.bd/last-page/bd-mulling-policy-incentives-in-ict-sector-minister-1783966660>

RMG | Bangladesh posts 0.89% apparel export growth in 2025, lowest among Asian rivals: WTO

- According to World Trade Organization (WTO) data released recently, Bangladesh exported USD 38.82 Bn worth of garments in 2025, up just 0.89% from USD 38.48 Bn a year earlier.

<https://www.tbsnews.net/economy/rmg/bangladesh-posts-089-apparel-export-growth-2025-lowest-among-asian-rivals-wto-1487416>

TEXTILE | BTMA seeks 15pc cap on FoC fabric imports

- The Bangladesh Textile Mills Association (BTMA) has requested the government to tighten the proposed 'Free of Cost' (FoC) import regime by capping cotton yarn and fabric imports at 15% of the previous year's export value and introducing mandatory minimum local value-addition requirements for apparel exports.

<https://today.thefinancialexpress.com.bd/trade-market/btma-seeks-15pc-cap-on-foc-fabric-imports-1783962612>

Stocks:**EXCHANGE | 6 merchant banks face licence cancellation over capital deficiency, inactivity**

- The merchant banks facing licence cancellation are FAS Capital Management, Imperial Capital, NDB Capital, Riverstone Capital, HAL Capital, and Roots Investment.

<https://today.thefinancialexpress.com.bd/stock-corporate/6-merchant-banks-face-licence-cancellation-over-capital-deficiency-inactivity-1783962278>

EXCHANGE | BSEC moves to reduce settlement cycle, scrap wet signatures

- At the centre of the reform agenda is the plan to reduce the securities settlement cycle from the current T+2 to T+1, with a long-term target of introducing same-day settlement, or T+0.

<https://www.tbsnews.net/economy/stocks/bsec-moves-reduce-settlement-cycle-scrap-wet-signatures-1487576>

RUPALIBANK | Rupali Bank's paid-up capital to nearly double with new shares

- Rupali Bank is set to nearly double its paid-up capital after securing regulatory approval to issue BDT 6.80 Bn worth of ordinary shares to the government against accumulated share money deposits.

<https://today.thefinancialexpress.com.bd/stock-corporate/rupali-banks-paid-up-capital-to-nearly-double-with-new-shares-1783962323>

BERGERPBL | Berger Paints affiliate to invest USD 13.7 Mn in National Special Economic Zone

- BEZA signed a land lease agreement with Jenson & Nicholson Packaging Limited for an investment of approximately USD 13.7 Mn to establish a manufacturing facility at the National Special Economic Zone.

<https://www.tbsnews.net/bangladesh/beza-signs-137m-investment-land-lease-deal-1487411>

USMANIAGL, DAFODILCOM | Dhaka bourse halts trading for Daffodil Computers, Usmania Glass

- According to the DSE, shares trading halt for Usmania Glass for second time as it had faced trading halt on 9 June, and resume on the next trading session.

<https://www.tbsnews.net/economy/stocks/dhaka-bourse-halts-trading-daffodil-computers-usmania-glass-1487571>

AAMRATECH | Aamra Technologies recommends 0.25% dividend

- Aamra Technologies Limited has recommended a 0.25% cash dividend for general shareholders for the fiscal year ended 30 June 2025, despite reporting a sharp decline in financial performance.

<https://www.tbsnews.net/economy/stocks/aamra-technologies-recommends-025-dividend-1487566>

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 79.58	USD 22.15	38.57%
Crude Oil (Brent)*	USD 85.07	USD 24.22	39.80%
Gold Spot*	USD 4,016.99	(USD 324.01)	-7.46%
DSEX	5,866.55	1,001.21	20.58%
S&P 500	7,515.34	616.52	8.94%
FTSE 100	10,498.29	566.91	5.71%
BSE SENSEX	77,616.40	-7,177.18	-8.46%
KSE-100	180,057.30	6,003.00	3.45%
CSEALL	21,532.38	-1,091.93	-4.83%

Exchange Rates

1 US Dollar = 123.50 BDT

1 GBP = 164.91 BDT

1 Euro = 140.63 BDT

1 INR = 1.28 BDT

IMPORTANT DISCLOSURES

Analyst Certification: Each research analyst and research associate who authored this document and whose name appears herein certifies that the recommendations and opinions expressed in the research report accurately reflect their personal views about any and all of the securities or issuers discussed therein that are within the coverage universe.

Disclaimer: Estimates and projections herein are our own and are based on assumptions that we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed either as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. As it acts for public companies from time to time, BRAC-EPL may have a relationship with the above-mentioned company(s). This report is intended for distribution in only those jurisdictions in which BRAC-EPL is registered and any distribution outside those jurisdictions is strictly prohibited.

Compensation of Analysts: The compensation of research analysts is intended to reflect the value of the services they provide to the clients of BRAC-EPL. As with most other employees, the compensation of research analysts is impacted by the overall profitability of the firm, which may include revenues from corporate finance activities of the firm's Corporate Finance department. However, Research analysts' compensation is not directly related to specific corporate finance transaction.

General Risk Factors: BRAC-EPL will conduct a comprehensive risk assessment for each company under coverage at the time of initiating research coverage and revisit this assessment when subsequent update reports are published, or material company events occur. Following are some general risks that can impact future operational and financial performance: (1) Industry fundamentals with respect to customer demand or product / service pricing could change expected revenues and earnings; (2) Issues relating to major competitors or market shares or new product expectations could change investor attitudes; (3) Unforeseen developments with respect to the management, financial condition or accounting policies alter the prospective valuation; or (4) Interest rates, currency or major segments of the economy could alter investor confidence and investment prospects.

BRAC EPL Stock Brokerage Limited

Research

Salim Afzal Shawon, CFA	Head of Research	salim@bracepl.com	01708 805 221
Fahim Hassan	Research Analyst	fahim.hassan@bracepl.com	01709 636 546
Hossain Zaman Towhidi Khan	Research Analyst	hztowhidi.khan@bracepl.com	01708 805 224
Foyisal Ahmed, CFA	Research Analyst	foysal.ahmed@bracepl.com	01708 805 201
S M Toufique Imran	Research Analyst	smtoufique.imran@bracepl.com	01708 805 228
Tasviha Taher Trishila	Research Associate	tasviha.trishila@bracepl.com	01730 701 733

International Trade and Sales

Kumaresh Saha	CEO (Acting)	kumaresh@bracepl.com
---------------	--------------	--

BRAC EPL Stock Brokerage Limited

www.bracepl.com

Symphony, Plot No.: S.E.(F) – 9(3rd Floor), Road No.: 142

Gulshan Avenue, Dhaka – 1212

Phone: + (88)-02-222282446-47

Fax: + (88)-02-222282452

E-Mail: research@bracepl.com