

Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:**Disbursement of foreign loans, grants drops 60%**

- Disbursement of foreign loans and grants plunged by 60.73% year-on-year in 2MFY27, while debt servicing increased, resulting in a net outflow of external resources during the period. Development partners disbursed USD 294.56 Mn during July-August down from USD 750.07 Mn in 2MFY26.

<https://www.newagebd.net/post/banking/315609/disbursement-of-foreign-loans-grants-drops-60pc>

BD proposes Ctg-Kunming road connectivity, Yunnan warehouse

- Bangladesh mooted a slew of proposals to deepen cooperation in trade, investment, agriculture, energy, and technology with Yunnan and stressed building road connectivity between the southwestern Chinese province and Chattagram. China has already proposed China-Myanmar-Bangladesh Economic Corridor (CMBEC) for accelerating communications and trade between the two countries.

<https://today.thefinancialexpress.com.bd/last-page/bd-proposes-ctg-kunming-road-connectivity-yunnan-warehouse-1790533509>

Injection of high-powered money up amid rising inflationary pressure

- A downturn in the funneling of inflation-fueling high-powered money into the market reverses significantly and stokes fear of spikes in the inflationary pressure on living and economy. Under a tight monetary-policy regime pursued by the central bank until July last to tame obdurate inflation, the inflow of the reserve money dropped to a negative growth of 0.12% in June 2025.

<https://today.thefinancialexpress.com.bd/first-page/injection-of-high-powered-money-up-amid-rising-inflationary-pressure-1790532595>

Sector and Industries:**PAYMENT | BB sets time frames for resolving Bangla QR payment disputes**

- Bangladesh Bank has ordered banks and MFS providers to automatically refund customers within 30 minutes when a Bangla QR payment fails, removing the need for customers to first lodge a complaint to recover money deducted from their accounts.

<https://www.newagebd.net/post/banking/315607/bb-sets-time-frames-for-resolving-bangla-qr-payment-disputes>

PAYMENT | BB offers incentives to boost Bangla QR transactions

- Acquiring institutions will receive an incentive at the rate of 0.10% while issuing institutions will get 0.20% for each Bangla QR-based transaction of up to BDT 2,000 conducted through the NPSB platform.

<https://www.bssnews.net/business/428877>

TELECOM | Banglalink, Robi split over E-GSM spectrum auction timeline

- Bangladesh's two private mobile operators, Robi Axiata and Banglalink, have taken opposing positions on the auction of E-GSM spectrum, the frequency range that can travel long distances and penetrate buildings effectively.

<https://www.thedailystar.net/business/economy/news/banglalink-robi-split-over-e-gsm-spectrum-auction-timeline-4284586>

INDUSTRIAL | Lubricant prices climb as Middle East crisis squeezes Bangladesh market

- Lubricant prices in Bangladesh have risen sharply this year, with some products becoming up to 70% more expensive as higher international raw material and freight costs squeeze the market.

<https://www.tbsnews.net/economy/lubricant-prices-climb-middle-east-crisis-squeezes-bangladesh-market-1555701>

ENERGY | LPG imports fall 25%, pushing cylinder prices above BDT 2,000

- A sharp decline in LPG imports in September has tightened supplies, pushing the retail price of the widely used 12-kg cylinder more than BDT 400-BDT 500 above the regulator-fixed rate.

<https://www.tbsnews.net/economy/energy/lpg-imports-fall-25-pushing-cylinder-prices-above-tk2000-1555581>

ENERGY | PKSF to provide BDT 72.45 Bn in financing for microenterprises, solar power

- Palli Karma-Sahayak Foundation (PKSF) has taken an initiative to provide a total of BDT 72.45 Bn in financing to promote renewable energy use and foster new entrepreneurship in the cottage and microenterprise sectors.

<https://thefinancialexpress.com.bd/bangladesh/pksf-to-provide-tk-7245-billion-in-financing-for-microenterprises-solar-power>

BANK | Term deposits jump BDT 378 Bn in Apr-Jun as savers chase higher returns

- Term deposits at banks recorded robust growth in Q2'26 as depositors increasingly opted for fixed-income savings instruments to secure higher returns amid elevated interest rates.

<https://today.thefinancialexpress.com.bd/last-page/term-deposits-jump-tk-378b-in-apr-jun-as-savers-chase-higher-returns-1790533306>

PORT | Ctg ICDs see drop in Aug cargo handling

- Import cargo handled by the depots fell by 20% YoY to 26,132 TEUs in August, while export cargo decreased 2.3% to 79,094 TEUs. Exporters have linked weaker export-related cargo flows to supply-side constraints.

<https://today.thefinancialexpress.com.bd/trade-market/ctg-icds-see-drop-in-aug-cargo-handling-1790529296>

Stocks:**EXCHANGE | Bond market grows, but trust deficit holds it back**

- Bangladesh's bond market remains far smaller than its potential, with concerns over weak accountability of bond issuers, auditors and credit rating agencies holding back growth.

<https://www.thedailystar.net/business/economy/news/bond-market-grows-trust-deficit-holds-it-back-4284606>

EXCHANGE | BAPLC proposes 2026-30 roadmap to strengthen capital market

- Bangladesh Association of Publicly Listed Companies (BAPLC) has proposed a clear and measurable Capital Market Development Roadmap for 2026-30, with specific priorities, targets and timelines to ensure policy stability and regulatory predictability.

<https://www.tbsnews.net/economy/stocks/baplc-proposes-2026-30-roadmap-strengthen-capital-market-1555561>

ENVOYTEX | Envoy Textiles recommends 32.5% cash dividend

- Envoy Textiles Limited has recommended a 32.50% cash dividend for FY26. The textile manufacturer reported EPS of BDT 8.24, compared with BDT 8.40 in FY25.

<https://www.tbsnews.net/economy/stocks/envoy-textiles-recommends-325-cash-dividend-1555556>

APEXTANRY | Apex Tannery starts work on BDT 120 Mn effluent treatment plant

- Apex Tannery Limited has started work on a BDT 120 Mn in-house effluent treatment plant (ETP), beginning with soil excavation, according to a disclosure to the Dhaka Stock Exchange (DSE).

<https://www.tbsnews.net/economy/stocks/apex-tannery-starts-work-tk12cr-effluent-treatment-plant-1555576>

IPDC | IPDC adopts Islamic financing

- IPDC Finance PLC, a listed non-bank financial institution, is set to enter the Islamic Shariah-based financing business after receiving in-principle approval from Bangladesh Bank.

<https://www.newagebd.net/post/economy/315604/ipdc-adopts-islamic-financing>

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 93.30	USD 35.87	62.46%
Crude Oil (Brent)*	USD 106.08	USD 45.23	74.33%
Gold Spot*	USD 4,195.90	(USD 145.10)	-3.34%
DSEX	5,532.75	667.41	13.72%
S&P 500	7,743.41	844.59	12.24%
FTSE 100	10,695.25	763.87	7.69%
BSE SENSEX	73,895.74	-10,897.84	-12.85%
KSE-100	170,765.20	-3,289.10	-1.89%
CSEALL	21,037.35	-1,586.96	-7.01%

Exchange Rates

1 US Dollar = 123.10 BDT

1 GBP = 163.02 BDT

1 Euro = 140.13 BDT

1 INR = 1.28 BDT

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BRAC EPL Stock Brokerage Limited

Research

Salim Afzal Shawon, CFA	Head of Research	salim@bracepl.com	01708 805 221
Fahim Hassan	Research Analyst	fahim.hassan@bracepl.com	01709 636 546
Hossain Zaman Towhidi Khan	Research Analyst	hztowhidi.khan@bracepl.com	01708 805 224
Foyisal Ahmed, CFA	Research Analyst	foysal.ahmed@bracepl.com	01708 805 201
S M Toufique Imran	Research Analyst	smtoufique.imran@bracepl.com	01708 805 228
Tasviha Taher Trishila	Research Associate	tasviha.trishila@bracepl.com	01730 701 733

International Trade and Sales

Kumaresh Saha	CEO (Acting)	kumaresh@bracepl.com
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BRAC EPL Stock Brokerage Limited

www.bracepl.com

Symphony, Plot No.: S.E.(F) – 9(3rd Floor), Road No.: 142

Gulshan Avenue, Dhaka – 1212

Phone: + (88)-02-222282446-47

Fax: + (88)-02-222282452

E-Mail: research@bracepl.com