

Following is a summary of important business news published in the leading daily newspapers of Bangladesh. For the complete news, please follow the online link given below each news. Please note that the news summary doesn't reflect the opinion of BRAC EPL Stock Brokerage Limited.

Macro:**Unified taxpayer data: IMF hands NBR new automation roadmap**

- IMF advised replacing separate identification numbers for income tax and VAT with a single Taxpayer Identification Number. The unified system would allow an individual or institution's income tax, VAT, customs, import-export data, tax deduction at source (TDS), and other financial records to be viewed and analyzed on a single platform.

<https://www.dhakatribune.com/business/416266/unified-taxpayer-data-imf-hands-nbr-new>

NBR wants BDT 520 Bn extra source tax, businesses worried

- The tax authorities plan to rely heavily on source tax, aiming to collect an additional BDT 520 Bn through this channel. Business leaders, however, fear that the drive could lead to increased harassment of businesses.

<https://www.tbsnews.net/nbr/nbr-wants-tk52000cr-extra-source-tax-businesses-worried-1500641>

Borrowers must withdraw lawsuits to get BB incentives

- Bangladesh Bank (BB) has instructed banks not to provide any policy support or incentives to borrowers until they withdraw lawsuits filed against the government, the central bank, or the concerned banks.

<https://www.thedailystar.net/business/economy/news/borrowers-must-withdraw-lawsuits-get-bb-incentives-4235721>

Sector and Industries:**ENERGY | Govt mulling LNG from KL in ISO tanks**

- Bangladesh is exploring importing LNG from Malaysia in ISO tank containers to supply to industries and power plants directly, potentially providing a faster solution to the country's gas crisis without requiring a new FSRU.

<https://www.thedailystar.net/news/bangladesh/news/govt-mulling-lng-kl-iso-tanks-4235976>

BANK | Administrators being withdrawn, new MD takes charge soon

- Bangladesh Bank (BB) has made the decision on withdrawal of the administrators of the five and charge handover to the emerging bank's MD, sources said.

<https://thefinancialexpress.com.bd/economy/administrators-being-withdrawn-new-md-takes-charge-soon>

BANK | Sammilito Islami Bank depositors can withdraw up to BDT 1 Mn for emergency needs

- Depositors of Sammilito Islami Bank will now be able to withdraw up to BDT 1.0 Mn for emergency purposes, following a revision to Bangladesh Bank's withdrawal scheme for the merged Islamic lender.

<https://www.tbsnews.net/economy/banking/sammilito-islami-bank-depositors-can-withdraw-tk10-lakh-emergency-needs-1501581>

BANK | Foreign banks' credit contracts 11% in 2025 despite profit uptick

- Foreign commercial banks operating in Bangladesh saw their credit portfolio contract in 2025 despite a modest rise in net profits, as institutions maintained a cautious lending strategy amid shifting macroeconomic conditions.

<https://www.tbsnews.net/economy/banking/foreign-banks-credit-contracts-11-2025-despite-profit-uptick-1501621>

BANK | Banks can now tie up with payment platforms like PayPal

- The Bangladesh Bank has allowed banks to partner with foreign payment platforms to process outward remittances, in a bid to modernise the payment ecosystem and widen digital financial inclusion.

<https://www.thedailystar.net/business/economy/news/banks-can-now-tie-payment-platforms-paypal-4235756>

BANK | NRB Bank appoints Anwar Uddin and Kimiwa Saddat as AMDs

- NRB Bank PLC has recently appointed Anwar Uddin and Kimiwa Saddat as additional managing directors (AMDs) to strengthen its executive leadership team.

<https://www.dhakatribune.com/business/banks/416258/nrb-bank-appoints-anwar-uddin-and-kimiwa-saddat-as>

AVIATION | US-Bangla to add 21 Boeing aircraft in USD 1.5 Bn deal

- US-Bangla Airlines announced the acquisition of 21 new Boeing aircraft in a deal worth about USD 1.5 Bn, calling it “one of the most significant fleet expansion programmes in the country’s aviation history.”

<https://www.thedailystar.net/business/economy/news/us-bangla-add-21-boeing-aircraft-15b-deal-4235766>

Stocks:**EXCHANGE | Inflation, weak demand weigh on listed MNCs' H1 earnings**

- Listed multinational companies delivered mixed but largely weaker earnings in H1'26 as persistent inflation, subdued consumer demand and higher operating costs continued to squeeze profit margins.

<https://today.thefinancialexpress.com.bd/stock-corporate/inflation-weak-demand-weigh-on-listed-mncs-h1-earnings-1785347221>

LHB | LafargeHolcim Q2 profit rises 8pc on higher sales

- LafargeHolcim Bangladesh PLC posted an 8% year-on-year increase in net profit in Q2'26, driven by higher revenue, strategic price adjustments and strong demand for premium products.

<https://today.thefinancialexpress.com.bd/stock-corporate/lafargeholcim-q2-profit-rises-8pc-on-higher-sales-1785347242>

MARICO | Marico Bangladesh declares 500% interim cash dividend

- Marico Bangladesh has declared a 500% interim cash dividend based on audited financial statements for the three-month period ended June this year.

<https://thefinancialexpress.com.bd/bangladesh/marico-bangladesh-declares-500pc-interim-cash-dividend-1>

ISLAMIBANK | Islami Bank incurs highest ever BDT 13.16 Bn loss in H1

- Islami Bank Bangladesh, one of the country's largest private sector lenders, reported a record consolidated loss of BDT 13.16 Bn for H1'26, reversing a profit recorded in the same period last year.

<https://www.tbsnews.net/economy/banking/islami-bank-incurs-highest-ever-tk1316cr-loss-h1-1501626>

GPHISPAT | HC fines GPH Ispat BDT 50 Mn for hiding facts in loan default case

- The High Court on Wednesday fined GPH Ispat BDT 50 Mn for concealing material facts while pursuing legal proceedings over its defaulted loan status.

<https://www.newagebd.net/post/mis/308090/hc-fines-gph-ispac-tk-5cr-for-hiding-facts-in-loan-default-case>

NBL | National Bank MD resigns

- Adil Chowdhury, managing director of National Bank, has resigned, citing personal reasons.

<https://www.thedailystar.net/business/economy/news/national-bank-md-resigns-4235726>

UCB | UCB H1 profit jumps 90% to BDT 340 Mn on subsidiary earnings, lower provisioning

- United Commercial Bank (UCB) reported a 90% year-on-year increase in consolidated net profit to BDT 340.4 Mn in H1'26, driven by stronger contributions from its subsidiaries and a sharp decline in loan-loss provisioning.

<https://www.tbsnews.net/economy/banking/ucb-h1-profit-jumps-90-tk34cr-subsidary-earnings-lower-provisioning-1501531>

UNILEVERCL | Unilever consumer care approves BDT 1.5 Bn loan

- Unilever Consumer Care Ltd has also approved, in principle, an unsecured intercompany loan facility of up to BDT 1.5 Bn for related party Unilever Bangladesh Limited (UBL) to support its working capital needs.

<https://www.newagebd.net/post/mis/308104/unilever-consumer-care-approves-tk150cr-loan>

Stock and Commodities*

Index Name	Close Value	Value Change YTD	% Change YTD
Crude Oil (WTI)*	USD 83.61	USD 26.18	45.59%
Crude Oil (Brent)*	USD 89.44	USD 28.59	46.98%
Gold Spot*	USD 4,079.08	(USD 261.92)	-6.03%
DSEX	5,878.85	1,013.52	20.83%
S&P 500	7,316.15	417.33	6.05%
FTSE 100	10,908.41	977.03	9.84%
BSE SENSEX	77,654.60	-7,138.98	-8.42%
KSE-100	176,077.00	2,022.70	1.16%
CSEALL	21,229.14	-1,395.17	-6.17%

Exchange Rates

1 US Dollar = 123.13 BDT

1 GBP = 164.35 BDT

1 Euro = 141.10 BDT

1 INR = 1.28 BDT

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