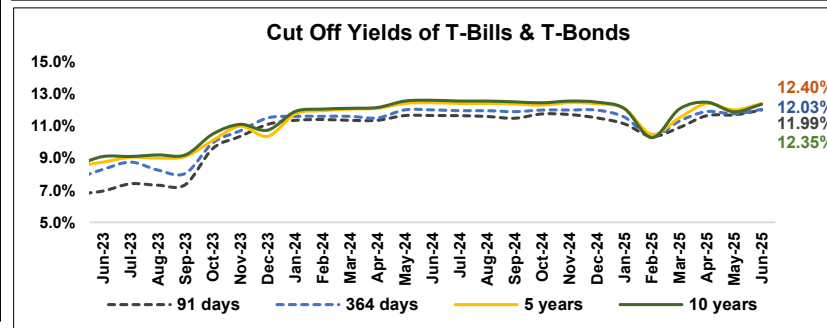
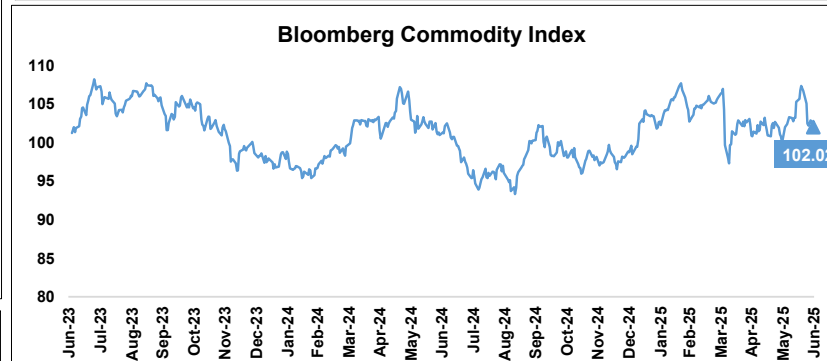
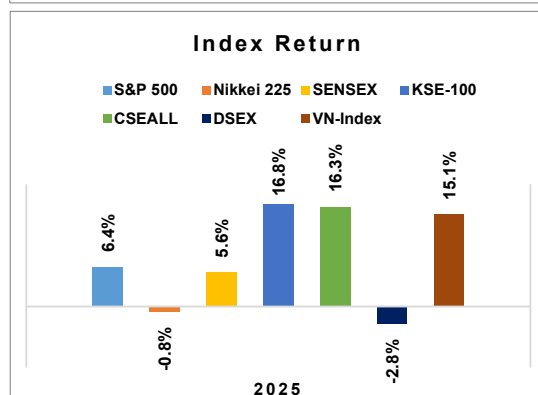
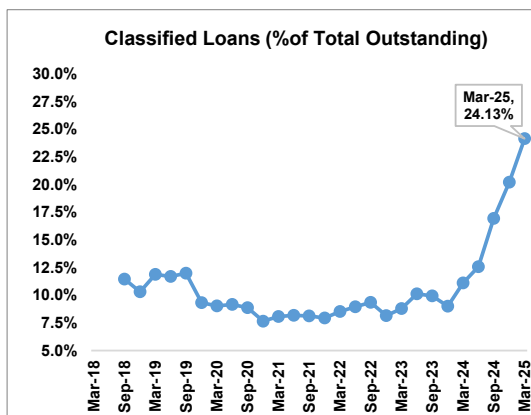
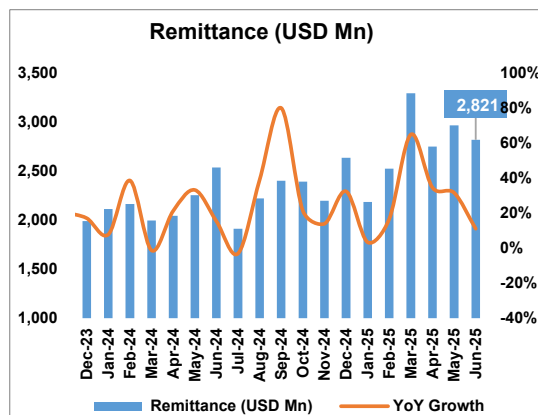
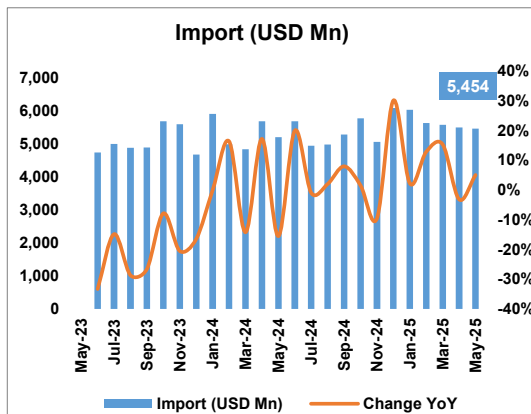
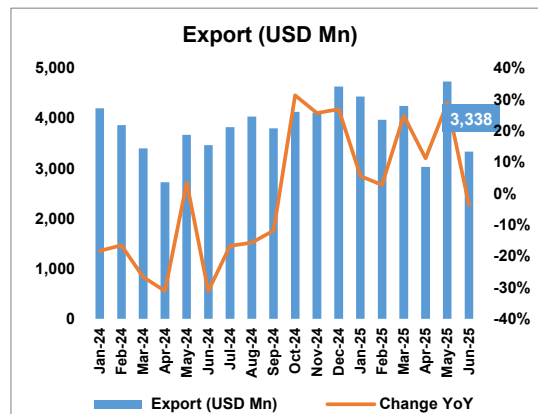


## Key Points :

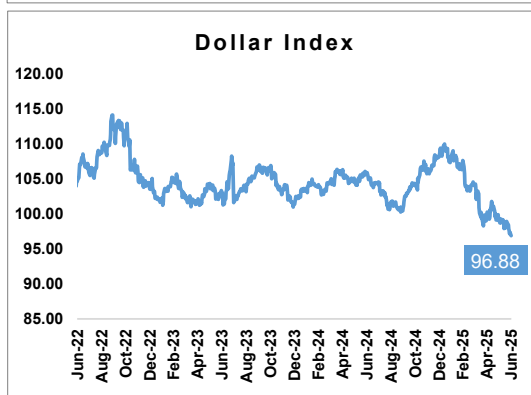
- Jun'25 Inflation: 10.03% (12M Average) ; 8.48% (Point to Point)
- Jun'25 Purchasing Managers' Index: 53.1 [May'25: 58.9]
- Trade Balance: USD -19,380 Mn (Jul-May'FY25)
- Current Account Balance: USD -432 Mn (Jul-May'FY25)
- Interest Rate Spread: 5.82% (May'25)
- Forex Reserve: USD 31.6 Bn (Jul 03, 2025) [USD 26.5 Bn per BPM6]
- Monthly Import Coverage: 5.75 [BPM6: 4.83]
- NBR Tax Revenue: BDT 2,893 Bn, +4.0% Growth YoY (Jul-Apr, FY25P)
- Private Sector Credit Growth: +7.17% (May'25)
- Excess Liquidity: BDT 2,344 Bn, +9.38% Growth YTD (Mar'25)
- Remittance: USD 30,328 Mn, +26.83% Growth YoY (Jul-Jun'FY25)
- NPL Ratio: 24.13% (Mar'25)
- USD/BDT 1-year Change: -3.78%
- Net Sales of NSC: BDT -58.9 Bn, N/A Growth YoY (Jul-May'FY25)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



All the indices returns are price return except KSE-100  
 \* N/M = Not Meaningful



Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

Currency Return						
	11-Jul-25	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	121.60	-3.78%	-0.49%	0.49%	0.88%	0.00%
USD/INR	85.83	-2.70%	0.96%	-0.42%	-0.38%	-0.09%
USD/PKR	284.45	-2.01%	-2.13%	-0.79%	-0.20%	0.00%
USD/VND	26,114.50	-2.65%	-2.77%	-0.32%	0.25%	0.00%
USD/LKR	300.40	0.72%	-2.08%	-0.57%	-0.21%	-0.08%
USD/KHR	4,008.00	2.28%	0.47%	0.07%	0.22%	0.24%

In USD Mn	Period	FY25	FY24	% Change
Export	Jul-May	40,868	37,343	+9.44%
Import	Jul-May	60,248	57,567	+4.66%
Trade Balance	Jul-May	-19,380	-20,224	N/M*
Current Account Balance	Jul-May	-432	-6,116	N/M*

In USD Mn	Period	FY25	FY24	% Change
LC - Capital Machinery	Jul-Apr	1,419	1,956	-27.46%
% of total		2.41%	3.42%	
LC - Intermediate Goods	Jul-Apr	3,694	3,859	-4.28%
% of total		6.27%	6.74%	
LC - Industrial Raw Materials	Jul-Apr	20,221	19,687	+2.71%
% of total		34.31%	34.40%	
LC - Petroleum	Jul-Apr	7,730	7,933	-2.56%
% of total		13.12%	13.86%	
Total LC Opening	Jul-Apr	58,941	57,237	+2.98%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Jun 2025	2,821	USD Mn	+11.13%
Foreign Exchange Reserve	Jul 03, 2025	31,573	USD Mn	+17.74%
Net Sales of NSC	Jul-May'FY25	-58.9	BDT Bn	N/A
Broad Money	May-25	21,264	BDT Bn	+7.84%
Domestic Credit	May-25	22,600	BDT Bn	+7.86%
Private Sector Credit	May-25	17,388	BDT Bn	+7.17%
Call Money Rate	Jul 03, 2025	10.06%	Call Money Rate as on Jun 04, 2025: 10.44%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Jul 03, 2025 Import: LTM Avg.		5.75	

\* FX Reserve based on BB's usual reporting

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