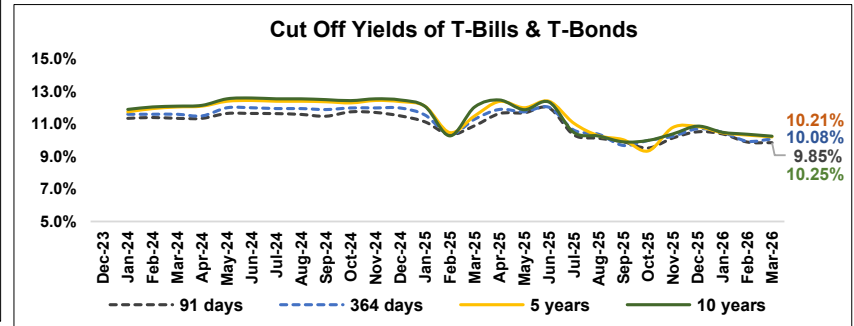
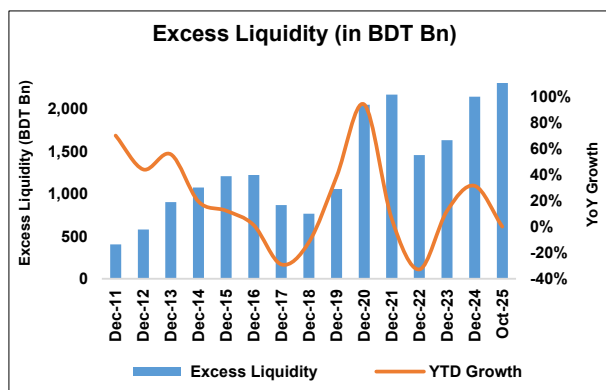
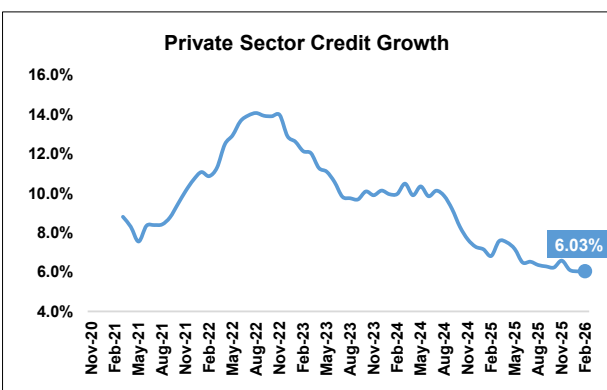
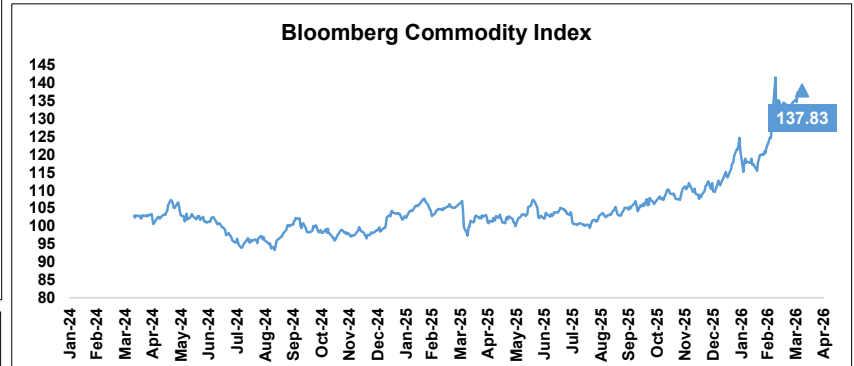
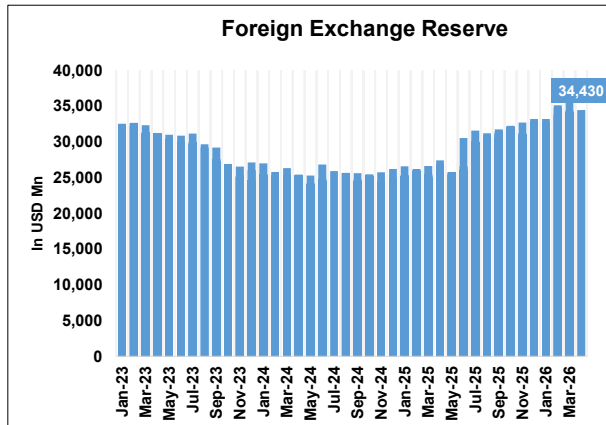
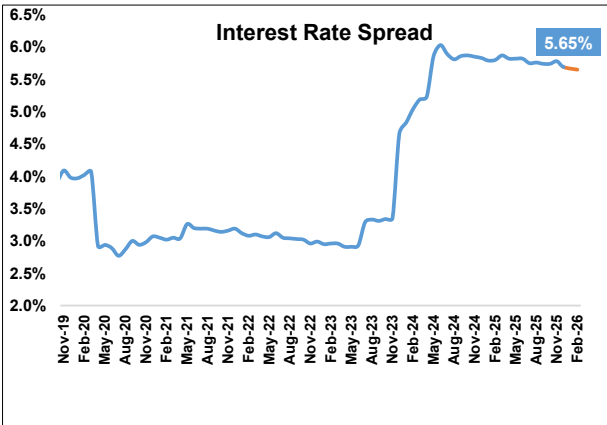
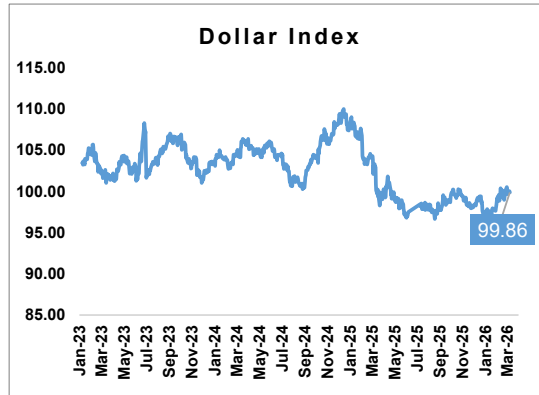
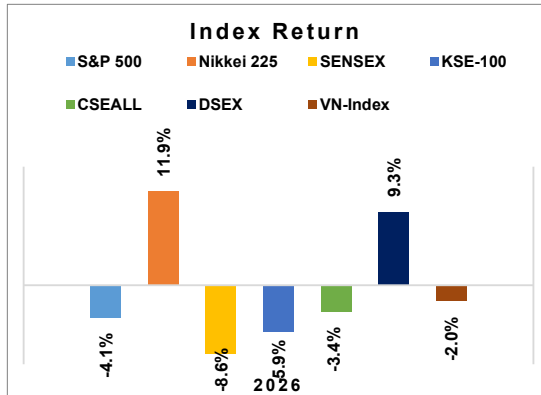
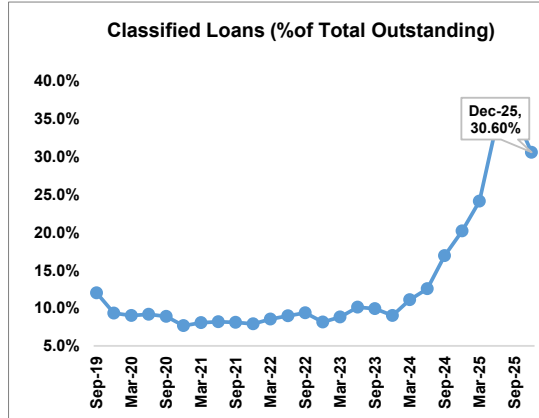
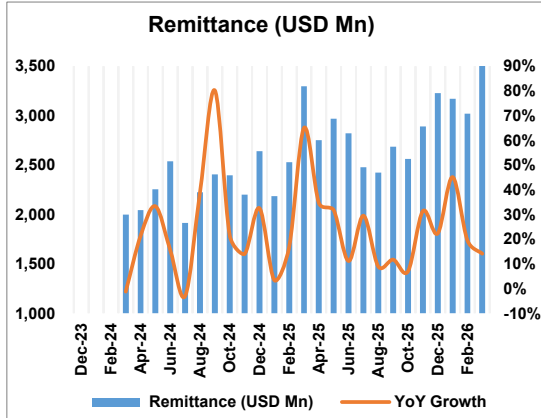
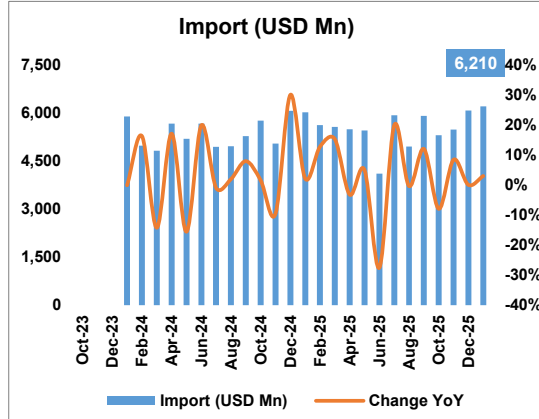
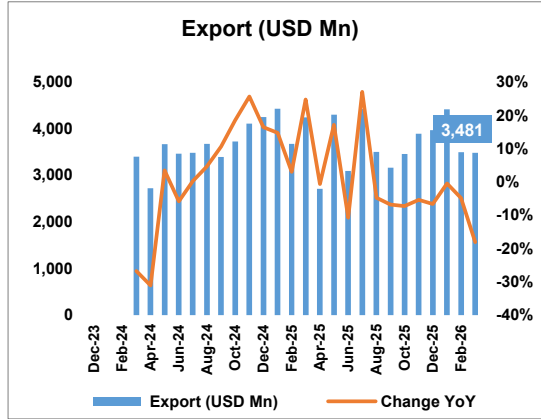


**Key Points :**

- Mar'26 Inflation: 8.60% (12M Average) ; 8.71% (Point to Point)
- Mar'26 Purchasing Managers' Index: 53.5 [Feb'26: 55.7]
- Trade Balance: USD -13,797 Mn (Jul-Jan'FY26)
- Current Account Balance: USD -381 Mn (Jul-Jan'FY26)
- Interest Rate Spread: 5.65% (Feb'26)
- Forex Reserve: USD 34.4 Bn (Apr 02, 2026) [USD 29.8 Bn per BPM6]
- Monthly Import Coverage: 6.25 [BPM6: 5.41]
- NBR Tax Revenue: BDT 2,543 Bn, +12.4% Growth YoY (Jul-Feb'FY26)
- Private Sector Credit Growth: +6.03% (Feb'26)
- Excess Liquidity: BDT 3,120 Bn, +45.58% Growth YTD (Oct'25)
- Remittance: USD 26,215 Mn, +20.34% Growth YoY (Jul-Mar'FY26)
- NPL Ratio: 30.60% (Dec'25)
- USD/BDT 1-year Change: -1.54%
- Net Sales of NSC\*: BDT -5.5 Bn, N/A Growth YoY (Jul-Feb'FY26)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	Currency Return					
	7-Apr-26	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	123.40	-1.54%	-1.34%	-0.89%	-0.57%	-0.20%
USD/INR	92.86	-7.54%	-4.44%	-0.41%	0.67%	0.22%
USD/PKR	279.05	0.43%	1.51%	0.13%	0.07%	0.00%
USD/VND	26,334.00	-2.10%	0.12%	-0.16%	0.02%	0.01%
USD/LKR	315.35	-5.53%	-4.11%	-1.37%	-0.06%	-0.03%
USD/KHR	4,007.00	-0.12%	0.20%	-0.39%	0.15%	0.15%

In USD Mn	Period	FY26	FY25	% Change
Export	Jul-Jan	26,090	26,369	-1.06%
Import	Jul-Jan	39,887	38,118	+4.64%
Trade Balance	Jul-Jan	-13,797	-11,749	N/M*
Current Account Balance	Jul-Jan	-381	-1,316	N/M*

In USD Mn	Period	FY26	FY25	% Change
LC - Capital Machinery	Jul- Jan	1,210	1,060	+14.15%
% of total		2.83%	2.54%	
LC - Intermediate Goods	Jul- Jan	2,480	2,560	-3.13%
% of total		5.80%	6.13%	
LC - Industrial Raw Materials	Jul- Jan	14,690	15,040	-2.33%
% of total		34.35%	36.02%	
LC - Petroleum	Jul- Jan	4,950	5,250	-5.71%
% of total		11.57%	12.57%	
Total LC Opening	Jul- Jan	42,770	41,760	+2.42%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Mar 2026	3,760	USD Mn	+14.09%
Foreign Exchange Reserve	Apr 02, 2026	34,430	USD Mn	+35.02%
Net Sales of NSC	Jul-Feb'FY26	-5.5	BDT Bn	N/A
Broad Money	Feb-26	22,819	BDT Bn	+10.52%
Domestic Credit	Feb-26	24,138	BDT Bn	+11.30%
Private Sector Credit	Feb-26	17,860	BDT Bn	+6.03%
Call Money Rate	Apr 02, 2026	9.78%	Call Money Rate as on Feb 26, 2026: 9.89%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Apr 02, 2026			6.25
	Import: LTM Avg.			

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

\* FX Reserve based on BB's usual reporting

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